

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Sedikit Melemah, Fokus Ke Rilis Data S&P Global PMI AS”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak turun sekitar 1% pada hari Kamis memperpanjang kerugian di tengah ekspektasi bahwa OPEC+ mungkin tidak akan menambah pengurangan produksi tahun depan setelah kelompok produsen menunda pertemuan kebijakannya. Resistance 77.05, support 75.54	↓	75.54	77.05
 XAUUSD	XAUUSD – Harga emas sedikit naik pada hari Kamis karena dolar melemah tetapi investor sebagian besar tetap berada dalam sesi perdagangan yang tipis pada hari libur Thanksgiving dengan ketidakpastian di sekitar tingkat suku bunga Federal Reserve. Resistance 1997.03, support 1988.04	↓	1988.04	1997.03
 EURUSD	EURUSD – Euro naik tipis pada hari Kamis setelah data menunjukkan penurunan perekonomian zona euro mungkin mulai mereda, meskipun liburan di AS dan Jepang membuat aktivitas perdagangan tetap tenang. Resistance utama di 1.0951, support di 1.0862	↓	1.0862	1.0951
 USDJPY	USDJPY – Harga melemah setelah USD sedikit turun pada hari Kamis dalam sesi perdagangan dengan volume yang rendah di tengah pasar AS yang tutup untuk hari libur Thanksgiving, fokus ke rilis data S&P Global PMI AS dengan perkiraan akan terjadi sedikit penurunan pada sektor jasa dan manufaktur serta rilis data inflasi Jepang. Resistance 149.81, support 149.01	↑	149.01	149.81
 GBPUSD	GBPUSD – Sterling naik menguat USD setelah turun 0,3% sehari sebelumnya ketika Menteri Keuangan Inggris Jeremy Hunt menyampaikan pembaruan anggaran yang memproyeksikan pertumbuhan jauh lebih kecil dari perkiraan sebelumnya dan serangkaian pemotongan pajak dan subsidi untuk perekonomian Inggris yang sedang kesulitan. Pound ditutup di \$1,2538, setelah naik ke level tertinggi \$1,2575 setelah data PMI. Resistance utama 1.2571, support 1.2448	↑	1.2448	1.2571
 USDCHF	USDCHF – Harga turun setelah Euro ditutup menguat tipis terhadap USD pada hari Kamis setelah data menunjukkan penurunan perekonomian zona euro mungkin mulai mereda, Ketika pasar-pasar di Jepang dan AS tutup untuk libur Thanksgiving, mata uang diperdagangkan dengan beberapa volatilitas, karena likuiditas lebih tipis dari biasanya. Resistance utama 0.8866, support 0.8801	↑	0.8801	0.8866
 AUDUSD	AUDUSD – Harga naik setelah USD sedikit melemah pada hari Kamis dalam sesi perdagangan dengan volume yang rendah di tengah pasar AS yang tutup untuk hari libur Thanksgiving, fokus ke rilis data S&P Global PMI AS dengan perkiraan akan terjadi sedikit penurunan pada sektor jasa dan manufaktur. Resistance 0.6575, support 0.6541	↓	0.6541	0.6575

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/20-Nov-23	12:00	EZ	ECB's Lane Speaks					
	14:00	DE	PPI MoM	Oct	-0.1%	-0.1%	-0.2%	--
	14:00	DE	PPI YoY	Oct	-11.0%	-11.0%	-14.7%	--
	16:10	EZ	ECB's Vujcic Speaks					
	17:00	EZ	Construction Output MoM	Sep	0.45%	--	-1.1%	-1.06%
	17:00	EZ	Construction Output YoY	Sep	-0.3%	--	-0.1%	0.0%
	20:00	EZ	ECB's Hernandez de Cos in Madrid					
	21:00	GB	BOE releases article on financial stability					
	22:00	US	Leading Index	Oct	-0.8%	-0.7%	-0.7%	--
Tue/21-Nov-23	00:00	US	Fed's Barkin Speaks on Fox Business					
	01:45	GB	BOE's Bailey speaks					
	02:00	EZ	ECB's Villeroy speaks					
	04:45	NZ	Trade Balance NZD	Oct	NZ\$-1709m	NZ\$-1150m	NZ\$-2329m	NZ\$-2425m
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Oct	NZ\$-14810m	--	NZ\$-15333m	NZ\$-15410m
	04:45	NZ	Exports NZD	Oct	NZ\$5.40b	--	NZ\$4.87b	NZ\$4.77b
	04:45	NZ	Imports NZD	Oct	NZ\$7.11b	--	NZ\$7.20b	NZ\$7.19b
	06:00	AU	RBA's Bullock-Panel					
	06:45	AU	RBA's Schwartz-Speech					
	07:30	AU	RBA Minutes of Nov. Policy Meeting					
	14:00	CH	Exports Real MoM	Oct		--	3.6%	--
	14:00	CH	Imports Real MoM	Oct		--	-1.0%	--
	14:00	GB	Output Per Hour YoY	3Q P	-0.2%	--	0.7%	--
	15:30	HK	CPI Composite YoY	Oct	2.7%	2.1%	2.0%	--
	17:15	GB	Bank of England Governor testifies to UK Parliament					
	20:30	CA	CPI NSA MoM	Oct	0.1%	0.1%	-0.1%	--
	20:30	CA	CPI YoY	Oct	3.1%	3.2%	3.8%	--
	20:30	CA	Consumer Price Index	Oct		158.8	158.5	--
	20:30	CA	CPI Core- Trim YoY	Oct	3.5%	3.6%	3.7%	--
	20:30	CA	CPI Core- Median YoY	Oct	3.6%	3.6%	3.9%	--
	20:30	US	Philadelphia Fed Non-Manufacturing Activity	Nov		--	-20.3	--
	22:00	US	Existing Home Sales	Oct	3.79m	3.90m	3.95m	--
	22:00	US	Existing Home Sales MoM	Oct	-4.1%	-1.5%	-2.2%	--
	23:00	EZ	ECB's Lagarde, Germany's Lindner Speaks in Berlin					
Wed/22-Nov-23	N/A	GB	Chancellor of the Exchequer Presents the Autumn Statement					
	00:00	EZ	ECB's Schnabel Speaks					
	00:35	EZ	ECB's Centeno Speaks at Conference in Oporto, Portugal					
	02:00	US	FOMC Meeting Minutes	1-Nov		--	--	--
	06:30	AU	Westpac Leading Index MoM	Oct	-0.03%	--	0.07%	--
	15:35	AU	RBA's Bullock-Speech					
	20:30	US	Initial Jobless Claims	18-Nov	209k	225k	231k	233k
	20:30	US	Continuing Claims	11-Nov	1840k	1875k	1865k	1862k
	20:30	US	Durable Goods Orders	Oct P	-5.4%	-3.1%	4.6%	4%
	20:30	US	Durables Ex Transportation	Oct P	0.0%	0.1%	0.4%	0.2%
	20:30	US	Cap Goods Orders Nondef Ex Air	Oct P		0.2%	0.5%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Oct P		0.1%	-0.1%	--
	22:00	EZ	Consumer Confidence	Nov P	-17.9	-17.6	-17.9	--
	22:00	US	U. of Mich. Sentiment	Nov F	61.3	60.5	60.4	63.8
	22:00	US	U. of Mich. Current Conditions	Nov F	68.3	--	65.7	--
	22:00	US	U. of Mich. Expectations	Nov F	56.8	--	56.9	--
	22:00	US	U. of Mich. 1 Yr Inflation	Nov F	4.5%	4.4%	4.4%	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Nov F	3.2%	3.2%	3.2%	--
	22:30	US	DOE U.S. Crude Oil Inventories	17-Nov	8701k	1160k	3592k	--
	22:30	US	DOE Cushing OK Crude Inventory	17-Nov	858	--	1925k	--
	22:30	US	DOE U.S. Gasoline Inventories	17-Nov	749k	-150k	-1540k	--
	22:30	US	DOE U.S. Distillate Inventory	17-Nov	-1018k	-761k	-1422k	--
	22:30	US	DOE U.S. Refinery Utilization	17-Nov	0.9%	--	0.9%	--
	23:30	CA	Bank of Canada Governor Macklem Speaks in Saint John					
Thu/23-Nov-23	01:00	CA	Macklem Speaks to Reporters in Saint John					
	01:00	US	Baker Hughes U.S. Rig Count	24-Nov	622	--	618	--
	05:00	AU	Judo Bank Australia PMI Composite	Nov P	46.4	--	47.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Nov P	47.7	--	48.2	--
	05:00	AU	Judo Bank Australia PMI Services	Nov P	46.3	--	47.9	--
	All	JP	Bank Holiday (Labor Thanksgiving Day)					
	15:30	DE	HCOB Germany Manufacturing PMI	Nov P	42.3	41.2	40.8	--

	15:30	DE	HCOB Germany Services PMI	Nov P	48.7	48.5	48.2	--
	15:30	DE	HCOB Germany Composite PMI	Nov P	47.1	46.5	45.9	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Nov P	43.8	43.4	43.1	--
	16:00	EZ	HCOB Eurozone Services PMI	Nov P	48.2	48.1	47.8	--
	16:00	EZ	HCOB Eurozone Composite PMI	Nov P	47.1	46.9	46.5	--
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Nov P	46.7	45	44.8	--
	16:30	GB	S&P Global/CIPS UK Services PMI	Nov P	50.5	49.5	49.5	--
	16:30	GB	S&P Global/CIPS UK Composite PMI	Nov P	50.1	48.7	48.7	--
	19:30	EZ	ECB Publishes Account of October Policy Meeting					
	All	US	Bank Holiday (Thanksgiving Day)					
Fri/24-Nov-23	04:45	NZ	Retail Sales Ex Inflation QoQ	3Q		-0.7%	-1.0%	--
	06:30	JP	Natl CPI YoY	Oct		3.4%	3.0%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Oct		3.0%	2.8%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Oct		4.1%	4.2%	--
	07:01	GB	GfK Consumer Confidence	Nov		-27	-30	--
	07:30	JP	Jibun Bank Japan PMI Composite	Nov P		--	50.5	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Nov P		--	48.7	--
	07:30	JP	Jibun Bank Japan PMI Services	Nov P		--	51.6	--
	12:00	JP	Leading Index Cl	Sep F		--	108.7	--
	12:00	JP	Coincident Index	Sep F		--	114.7	--
	14:00	DE	GDP SA QoQ	3Q F		-0.1%	-0.1%	--
	14:00	DE	GDP NSA YoY	3Q F		-0.8%	-0.8%	--
	14:00	DE	GDP WDA YoY	3Q F		-0.3%	-0.3%	--
	16:00	DE	IFO Business Climate	Nov		87.5	86.9	--
	16:00	DE	IFO Current Assessment	Nov		89.5	89.2	--
	16:00	DE	IFO Expectations	Nov		85.8	84.7	--
	17:00	EZ	ECB's Lagarde Speaks					
	20:00	EZ	ECB's De Guindos at S'Agaro conference in Spain					
	20:30	CA	Retail Sales MoM	Sep		0.0%	-0.1%	--
	20:30	CA	Retail Sales Ex Auto MoM	Sep		-0.3%	0.1%	--
	21:45	US	S&P Global US Manufacturing PMI	Nov P		49.9	50	--
	21:45	US	S&P Global US Services PMI	Nov P		50.4	50.6	--
	21:45	US	S&P Global US Composite PMI	Nov P		50.3	50.7	--
	22:00	EZ	ECB's De Cos at S'Agaro conference in Spain					
Sat/25-Nov-23	18:15	EZ	Bundesbank Chief Nagel Speaks					

OIL WTI – CL-JAN/USD

(Exp. 18 Dec 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 23	76.78	76.82	75.31	1.51	76.41	↓ 0.42	76.83

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
78.47 (20/Nov)	73.82 (22/Nov)	83.42 (01/Nov)	72.18 (16/Nov)	95.04 (28/Sep)	63.86 (04/May)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 23	1989.45	1998.44	1989.45	8.99	1991.83	↑ 2.06	1989.77

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2007.39 (21/Nov)	1965.28 (20/Nov)	2007.39 (21/Nov)	1931.50 (13/Nov)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 23	23.596	23.768	23.575	0.193	23.646	↑ 0.032	23.614

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.993 (21/Nov)	23.223 (20/Nov)	24.121 (17/Nov)	21.858 (13/Nov)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 23	1.08860	1.09297	1.08853	44,4	1.09061	↑ 20,2	1.08859

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.09644 (21/Nov)	1.08516 (22/Nov)	1.09644 (21/Nov)	1.05160 (01/Nov)	1.12750 (18/Jul)	1.04474 (03/Oct)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



RESISTANCE		150.620
		150.151
		149.818
SUPPORT		149.016
		148.547
		148.214
SUGGESTION	BUY	149.40
	SELL	---
	S/L	149.00
	T/P:	149.80
		150.15

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 23	149.513	149.681	148.879	80,2	149.486	↓ 2,6	149.512

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
149.982 (20/Nov)	147.144 (21/Nov)	151.900 (13/Nov)	147.144 (21/Nov)	151.900 (13/Nov)	127.217 (16/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



RESISTANCE		1.26534
		1.26115
		1.25717
SUPPORT		1.24900
		1.24481
		1.24083
SUGGESTION	BUY	1.2520
	SELL	---
	S/L	1.2480
	T/P:	1.2585
		1.2605

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 23	1.24938	1.25696	1.24879	81,7	1.25319	↑ 38,2	1.24937

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.25696 (23/Nov)	1.24451 (20/Nov)	1.25696 (23/Nov)	1.20947 (01/Nov)	1.31413 (14/Jul)	1.18021 (08/Mar)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE		0.88839
		0.88661
		0.88518
SUPPORT		0.88197
		0.88019
		0.87876
SUGGESTION	BUY	0.8835
	SELL	---
	S/L	0.8810
	T/P:	0.8880 0.8895

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 23	0.88350	0.88482	0.88161	32,1	0.88376	↑ 2,2	0.88354

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.88736 (22/Nov)	0.88161 (23/Nov)	0.91116 (01/Nov)	0.88161 (23/Nov)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE		0.66093
		0.65915
		0.65752
SUPPORT		0.65411
		0.65233
		0.65070
SUGGESTION	BUY	---
	SELL	0.6560
	S/L	0.6575
	T/P:	0.6540 0.6525

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 23	0.65413	0.65738	0.65397	34,1	0.65588	↑ 17,4	0.65414

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65886 (21/Nov)	0.65001 (20/Nov)	0.65886 (21/Nov)	0.63173 (01/Nov)	0.71568 (02/Feb)	0.62694 (26/Oct)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 23	0.60188	0.60654	0.60188	46,6	0.60480	↑ 28,9	0.60191

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60850 (21/Nov)	0.59879 (20/Nov)	0.60850 (21/Nov)	0.57880 (01/Nov)	0.65372 (02/Feb)	0.57723 (26/Oct)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 23	1.36875	1.37100	1.36496	60,4	1.36956	↑ 8,1	1.36875

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.37644 (22/Nov)	1.36496 (23/Nov)	1.38979 (01/Nov)	1.36281 (06/Nov)	1.38979 (01/Nov)	1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 23	162.777	163.185	162.429	75,6	163.052	↑ 28,0	162.772

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.550 (20/Nov)	161.240 (21/Nov)	164.293 (16/Nov)	159.057 (01/Nov)	164.293 (16/Nov)	137.377 (03/Jan)

All price & chart based on Valbury MT4 Platform

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