

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Melanjutkan Koreksi, Fokus Ke Rilis Data PMI”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak turun hampir 1% dalam sesi yang bergejolak pada hari Rabu karena produsen OPEC+ secara tak terduga menunda pertemuan tentang pengurangan produksi dari tanggal 26 November menjadi 30 November sehingga menimbulkan pertanyaan tentang pasokan minyak mentah global. Resistance 78.59, support 74.44	↓	74.44	78.59
 XAUUSD	XAUUSD – Harga emas turun di bawah level kunci \$2.000 per ons pada hari Rabu karena dolar rebound dari posisi terendah dan imbal hasil Treasury AS meningkat sementara ekspektasi bahwa Federal Reserve akan menghentikan sementara kenaikan suku bunga membatasi penurunan harga. Resistance 2001.82, support 1982.22	↓	1982.22	2001.82
 EURUSD	EURUSD – Harga turun setelah USD ditutup menguat pada hari Rabu, rebound dari level terendah 2-1/2 bulan setelah data ekonomi menunjukkan jumlah orang Amerika yang mengajukan klaim baru untuk tunjangan pengangguran turun lebih dari perkiraan pada minggu lalu. Resistance utama di 1.0921, support di 1.0851	↓	1.0851	1.0921
 USDJPY	USDJPY – Harga melemah terhadap USD yang naik pada hari Rabu, rebound dari level terendah dalam 2,5 bulan setelah data ekonomi menunjukkan jumlah orang Amerika yang mengajukan klaim baru untuk tunjangan pengangguran turun melebihi perkiraan minggu lalu dan survei sentimen konsumen University of Michigan menunjukkan ekspektasi inflasi konsumen AS naik selama dua bulan berturut-turut di bulan November. Resistance 150.16, support 148.43	↑	148.43	150.16
 GBPUSD	GBPUSD – Harga turun setelah USD ditutup menguat pada hari Rabu, rebound dari level terendah 2-1/2 bulan setelah data ekonomi menunjukkan jumlah orang Amerika yang mengajukan klaim baru untuk tunjangan pengangguran turun lebih dari perkiraan pada minggu lalu. Resistance utama 1.2545, support 1.2445	↓	1.2445	1.2545
 USDCHF	USDCHF – Harga naik setelah USD ditutup menguat pada hari Rabu, rebound dari level terendah 2-1/2 bulan setelah data ekonomi menunjukkan jumlah orang Amerika yang mengajukan klaim baru untuk tunjangan pengangguran turun lebih dari perkiraan pada minggu lalu. Resistance utama 0.8866, support 0.8811	↑	0.8811	0.8866
 AUDUSD	AUDUSD – Harga turun karena USD naik pada hari Rabu, rebound dari level terendah dalam 2,5 bulan setelah data ekonomi menunjukkan jumlah orang Amerika yang mengajukan klaim baru untuk tunjangan pengangguran turun melebihi perkiraan minggu lalu dan survei sentimen konsumen University of Michigan menunjukkan ekspektasi inflasi konsumen AS naik selama dua bulan berturut-turut di bulan November. Resistance 0.6566, support 0.6518	↓	0.6518	0.6566

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/20-Nov-23	12:00	EZ	ECB's Lane Speaks					
	14:00	DE	PPI MoM	Oct	-0.1%	-0.1%	-0.2%	--
	14:00	DE	PPI YoY	Oct	-11.0%	-11.0%	-14.7%	--
	16:10	EZ	ECB's Vujcic Speaks					
	17:00	EZ	Construction Output MoM	Sep	0.45%	--	-1.1%	-1.06%
	17:00	EZ	Construction Output YoY	Sep	-0.3%	--	-0.1%	0.0%
	20:00	EZ	ECB's Hernandez de Cos in Madrid					
	21:00	GB	BOE releases article on financial stability					
	22:00	US	Leading Index	Oct	-0.8%	-0.7%	-0.7%	--
Tue/21-Nov-23	00:00	US	Fed's Barkin Speaks on Fox Business					
	01:45	GB	BOE's Bailey speaks					
	02:00	EZ	ECB's Villeroy speaks					
	04:45	NZ	Trade Balance NZD	Oct	NZ\$-1709m	NZ\$-1150m	NZ\$-2329m	NZ\$-2425m
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Oct	NZ\$-14810m	--	NZ\$-15333m	NZ\$-15410m
	04:45	NZ	Exports NZD	Oct	NZ\$5.40b	--	NZ\$4.87b	NZ\$4.77b
	04:45	NZ	Imports NZD	Oct	NZ\$7.11b	--	NZ\$7.20b	NZ\$7.19b
	06:00	AU	RBA's Bullock-Panel					
	06:45	AU	RBA's Schwartz-Speech					
	07:30	AU	RBA Minutes of Nov. Policy Meeting					
	14:00	CH	Exports Real MoM	Oct		--	3.6%	--
	14:00	CH	Imports Real MoM	Oct		--	-1.0%	--
	14:00	GB	Output Per Hour YoY	3Q P	-0.2%	--	0.7%	--
	15:30	HK	CPI Composite YoY	Oct	2.7%	2.1%	2.0%	--
	17:15	GB	Bank of England Governor testifies to UK Parliament					
	20:30	CA	CPI NSA MoM	Oct	0.1%	0.1%	-0.1%	--
	20:30	CA	CPI YoY	Oct	3.1%	3.2%	3.8%	--
	20:30	CA	Consumer Price Index	Oct		158.8	158.5	--
	20:30	CA	CPI Core- Trim YoY	Oct	3.5%	3.6%	3.7%	--
	20:30	CA	CPI Core- Median YoY	Oct	3.6%	3.6%	3.9%	--
	20:30	US	Philadelphia Fed Non-Manufacturing Activity	Nov		--	-20.3	--
	22:00	US	Existing Home Sales	Oct	3.79m	3.90m	3.95m	--
	22:00	US	Existing Home Sales MoM	Oct	-4.1%	-1.5%	-2.2%	--
	23:00	EZ	ECB's Lagarde, Germany's Lindner Speaks in Berlin					
Wed/22-Nov-23	N/A	GB	Chancellor of the Exchequer Presents the Autumn Statement					
	00:00	EZ	ECB's Schnabel Speaks					
	00:35	EZ	ECB's Centeno Speaks at Conference in Oporto, Portugal					
	02:00	US	FOMC Meeting Minutes	1-Nov		--	--	--
	06:30	AU	Westpac Leading Index MoM	Oct	-0.03%	--	0.07%	--
	15:35	AU	RBA's Bullock-Speech					
	20:30	US	Initial Jobless Claims	18-Nov	209k	225k	231k	233k
	20:30	US	Continuing Claims	11-Nov	1840k	1875k	1865k	1862k
	20:30	US	Durable Goods Orders	Oct P	-5.4%	-3.1%	4.6%	4%
	20:30	US	Durables Ex Transportation	Oct P	0.0%	0.1%	0.4%	0.2%
	20:30	US	Cap Goods Orders Nondef Ex Air	Oct P		0.2%	0.5%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Oct P		0.1%	-0.1%	--
	22:00	EZ	Consumer Confidence	Nov P	-17.9	-17.6	-17.9	--
	22:00	US	U. of Mich. Sentiment	Nov F	61.3	60.5	60.4	63.8
	22:00	US	U. of Mich. Current Conditions	Nov F	68.3	--	65.7	--
	22:00	US	U. of Mich. Expectations	Nov F	56.8	--	56.9	--
	22:00	US	U. of Mich. 1 Yr Inflation	Nov F	4.5%	4.4%	4.4%	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Nov F	3.2%	3.2%	3.2%	--
	22:30	US	DOE U.S. Crude Oil Inventories	17-Nov	8701k	1160k	3592k	--
	22:30	US	DOE Cushing OK Crude Inventory	17-Nov	858	--	1925k	--
	22:30	US	DOE U.S. Gasoline Inventories	17-Nov	749k	-150k	-1540k	--
	22:30	US	DOE U.S. Distillate Inventory	17-Nov	-1018k	-761k	-1422k	--
	22:30	US	DOE U.S. Refinery Utilization	17-Nov	0.9%	--	0.9%	--
	23:30	CA	Bank of Canada Governor Macklem Speaks in Saint John					
Thu/23-Nov-23	01:00	CA	Macklem Speaks to Reporters in Saint John					
	01:00	US	Baker Hughes U.S. Rig Count	24-Nov		--	618	--
	05:00	AU	Judo Bank Australia PMI Composite	Nov P		--	47.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Nov P		--	48.2	--
	05:00	AU	Judo Bank Australia PMI Services	Nov P		--	47.9	--
	All	JP	Bank Holiday (Labor Thanksgiving Day)					
	15:30	DE	HCOB Germany Manufacturing PMI	Nov P		41.2	40.8	--

	15:30	DE	HCOP Germany Services PMI	Nov P		48.5	48.2	--
	15:30	DE	HCOP Germany Composite PMI	Nov P		46.3	45.9	--
	16:00	EZ	HCOP Eurozone Manufacturing PMI	Nov P		43.4	43.1	--
	16:00	EZ	HCOP Eurozone Services PMI	Nov P		48.1	47.8	--
	16:00	EZ	HCOP Eurozone Composite PMI	Nov P		46.8	46.5	--
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Nov P		45	44.8	--
	16:30	GB	S&P Global/CIPS UK Services PMI	Nov P		49.5	49.5	--
	16:30	GB	S&P Global/CIPS UK Composite PMI	Nov P		48.7	48.7	--
	19:30	EZ	ECB Publishes Account of October Policy Meeting					
	All	US	Bank Holiday (Thanksgiving Day)					
Fri/24-Nov-23	04:45	NZ	Retail Sales Ex Inflation QoQ	3Q		-0.7%	-1.0%	--
	06:30	JP	Natl CPI YoY	Oct		3.4%	3.0%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Oct		3.0%	2.8%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Oct		4.1%	4.2%	--
	07:01	GB	GfK Consumer Confidence	Nov		-27	-30	--
	07:30	JP	Jibun Bank Japan PMI Composite	Nov P		--	50.5	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Nov P		--	48.7	--
	07:30	JP	Jibun Bank Japan PMI Services	Nov P		--	51.6	--
	12:00	JP	Leading Index Cl	Sep F		--	108.7	--
	12:00	JP	Coincident Index	Sep F		--	114.7	--
	14:00	DE	GDP SA QoQ	3Q F		-0.1%	-0.1%	--
	14:00	DE	GDP NSA YoY	3Q F		-0.8%	-0.8%	--
	14:00	DE	GDP WDA YoY	3Q F		-0.3%	-0.3%	--
	16:00	DE	IFO Business Climate	Nov		87.5	86.9	--
	16:00	DE	IFO Current Assessment	Nov		89.5	89.2	--
	16:00	DE	IFO Expectations	Nov		85.8	84.7	--
	17:00	EZ	ECB's Lagarde Speaks					
	20:00	EZ	ECB's De Guindos at S'Agaro conference in Spain					
	20:30	CA	Retail Sales MoM	Sep		0.0%	-0.1%	--
	20:30	CA	Retail Sales Ex Auto MoM	Sep		-0.3%	0.1%	--
	21:45	US	S&P Global US Manufacturing PMI	Nov P		49.9	50	--
	21:45	US	S&P Global US Services PMI	Nov P		50.4	50.6	--
	21:45	US	S&P Global US Composite PMI	Nov P		50.3	50.7	--
	22:00	EZ	ECB's De Cos at S'Agaro conference in Spain					
Sat/25-Nov-23	18:15	EZ	Bundesbank Chief Nagel Speaks					

OIL WTI – CL-JAN/USD

(Exp. 18 Dec 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 22	77.75	77.97	73.82	4.15	76.83	↓ 0.99	77.82

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
78.47 (20/Nov)	73.82 (22/Nov)	83.42 (01/Nov)	72.18 (16/Nov)	95.04 (28/Sep)	63.86 (04/May)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 22	1998.45	2006.33	1986.73	19.60	1989.77	↓ 8.45	1998.22

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2007.39 (21/Nov)	1965.28 (20/Nov)	2007.39 (21/Nov)	1931.50 (13/Nov)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 22	23.722	23.921	23.515	0.406	23.614	↓ 0.106	23.720

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.993 (21/Nov)	23.223 (20/Nov)	24.121 (17/Nov)	21.858 (13/Nov)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 22	1.09095	1.09221	1.08516	70,5	1.08859	↓ 23,4	1.09093

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.09644 (21/Nov)	1.08516 (22/Nov)	1.09644 (21/Nov)	1.05160 (01/Nov)	1.12750 (18/Jul)	1.04474 (03/Oct)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 22	148.250	149.741	148.011	173,0	149.512	↑ 126,3	148.249

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
149.982 (20/Nov)	147.144 (21/Nov)	151.900 (13/Nov)	147.144 (21/Nov)	151.900 (13/Nov)	127.217 (16/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 22	1.25350	1.25486	1.24481	100,5	1.24937	↓ 41,1	1.25348

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.25582 (21/Nov)	1.24451 (20/Nov)	1.25582 (21/Nov)	1.20947 (01/Nov)	1.31413 (14/Jul)	1.18021 (08/Mar)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE		0.89205
		0.88971
		0.88662
SUPPORT		0.88119
		0.87885
		0.87576
SUGGESTION	BUY	0.8830
	SELL	---
	S/L	0.8800
	T/P:	0.8875 0.8895

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 22	0.88348	0.88736	0.88193	54,3	0.88354	↑ 7	0.88347

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.88736 (22/Nov)	0.88185 (21/Nov)	0.91116 (01/Nov)	0.88185 (21/Nov)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE		0.66151
		0.65919
		0.65667
SUPPORT		0.65183
		0.64951
		0.64699
SUGGESTION	BUY	---
	SELL	0.6545
	S/L	0.6565
	T/P:	0.6515 0.6495

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 22	0.65544	0.65688	0.65204	48,4	0.65414	↓ 13,1	0.65545

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65886 (21/Nov)	0.65001 (20/Nov)	0.65886 (21/Nov)	0.63173 (01/Nov)	0.71568 (02/Feb)	0.62694 (26/Oct)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 22	0.60473	0.60631	0.59952	67,9	0.60191	↓ 28,2	0.60473

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60850 (21/Nov)	0.59879 (20/Nov)	0.60850 (21/Nov)	0.57880 (01/Nov)	0.65372 (02/Feb)	0.57723 (26/Oct)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 22	1.36992	1.37644	1.36848	79,6	1.36875	↓ 11,6	1.36991

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.37644 (22/Nov)	1.36800 (21/Nov)	1.38979 (01/Nov)	1.36281 (06/Nov)	1.38979 (01/Nov)	1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



RESISTANCE	164.613	
	163.771	
	163.271	
SUPPORT	161.929	
	161.087	
	160.587	
SUGGESTION	BUY	162.60
	SELL	---
	S/L	161.95
	T/P:	163.25 163.75

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 22	161.764	162.928	161.586	134,2	162.772	↑ 100,8	161.764

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.550 (20/Nov)	161.240 (21/Nov)	164.293 (16/Nov)	159.057 (01/Nov)	164.293 (16/Nov)	137.377 (03/Jan)

All price & chart based on Valbury MT4 Platform

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Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com