

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Turun Setelah Data PMI AS Mixed”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak ditutup lebih tinggi pada hari Kamis karena permusuhan berlanjut di Laut Merah dengan Houthis yang bersekutu dengan Iran meningkatkan serangan di dekat Yaman tetapi peningkatan besar dalam persediaan minyak mentah AS membebani kenaikan. Resistance 79.11, support 77.43	↑	77.43	79.11
 XAUUSD	XAUUSD – Harga emas turun dari level tertinggi dua minggu pada hari Kamis setelah data klaim pengangguran mengindikasikan ekonomi AS yang kuat sementara para investor menunggu data ekonomi lebih lanjut untuk mendapatkan petunjuk mengenai sikap suku bunga Federal Reserve AS, kenaikan imbal hasil Treasury AS turut menekan harga. Resistance 2032.78, support 2017.50	↓	2017.50	2032.78
 EURUSD	EURUSD – Euro naik tipis setelah penurunan aktivitas bisnis zona euro mereda di bulan Februari yang menunjukkan tanda-tanda pemulihan menurut sebuah survei pada hari Kamis. Resistance utama di 1.0871, support di 1.0786	↓	1.0786	1.0871
 USDJPY	USDJPY – Harga yen melemah terhadap USD yang turun pada hari Kamis tetapi keluar dari level terendah tiga minggu karena investor menunggu data baru untuk petunjuk kapan Federal Reserve AS kemungkinan akan mulai menurunkan suku bunga, investor akan mengamati tanda-tanda intervensi dari Bank of Japan dan Kementerian Keuangan jika yen terus melemah. Resistance 150.78, support 150.10	↑	150.10	150.78
 GBPUSD	GBPUSD – Sterling naik setelah data dari survei aktivitas bisnis Inggris dirilis lebih kuat dari yang diperkirakan dan menunjukkan pertumbuhan yang kuat untuk perusahaan jasa. Resistance utama 1.2706, support 1.2608	↓	1.2608	1.2706
 USDCHF	USDCHF – Harga naik setelah USD turun pada hari Kamis tetapi keluar dari level terendah tiga minggu karena investor menunggu data baru untuk petunjuk kapan Federal Reserve AS kemungkinan akan mulai menurunkan suku bunga. Resistance utama 0.8833, support 0.8754	↑	0.8754	0.8833
 AUDUSD	AUDUSD – Harga turun setelah USD turun pada hari Kamis tetapi keluar dari level terendah tiga minggu karena investor menunggu data baru untuk petunjuk kapan Federal Reserve AS kemungkinan akan mulai menurunkan suku bunga. Resistance 0.6587, support 0.6533	↓	0.6533	0.6587

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/19-Feb-24	04:30	NZ	Performance Services Index	Jan	52.1	--	48.8	--
	06:50	JP	Core Machine Orders MoM	Dec	2.7%	2.5%	-4.9%	--
	06:50	JP	Core Machine Orders YoY	Dec	-0.7%	-1.4%	-5%	--
	20:30	CA	Industrial Product Price MoM	Jan	-0.1%	-0.1%	-1.5%	--
	All	CA	Bank Holiday (Family Day)					
	All	US	Bank Holiday (Washington's Birthday)					
Tue/20-Feb-24	07:30	AU	RBA Minutes of Feb. Policy Meeting					
	14:00	CH	Exports Real MoM	Jan		--	1.1%	--
	14:00	CH	Imports Real MoM	Jan		--	2.3%	--
	15:30	HK	Unemployment Rate SA	Jan	2.9%	2.9%	2.9%	--
	16:00	EZ	ECB Current Account SA	Dec	€31.95b	20.3b	€22.5b	--
	17:00	EZ	Construction Output MoM	Dec	0.8%	--	-0.98%	--
	17:00	EZ	Construction Output YoY	Dec	1.9%	--	-2.2%	-1.9%
	17:00	EZ	ECB Publishes Euro-Area Indicator of Negotiated Wage Rates					
	20:30	CA	CPI Core- Trim YoY%	Jan	3.4%	3.6%	3.7%	--
	20:30	CA	CPI NSA MoM	Jan	0.0%	0.4%	-0.3%	--
	20:30	CA	CPI YoY	Jan	2.9%	3.3%	3.4%	--
	20:30	CA	Consumer Price Index	Jan		--	158.3	--
	20:30	CA	CPI Core- Median YoY%	Jan	3.3%	3.6%	3.7%	--
	20:30	US	Philadelphia Fed Non-Manufacturing Activity	Feb		--	-3.7	--
	22:00	US	Leading Index	Jan	-0.4%	-0.3%	-0.2%	--
Wed/21-Feb-24	04:45	NZ	PPI Output QoQ	4Q	0.7%	0.4%	0.8%	--
	04:45	NZ	PPI Input QoQ	4Q	0.9%	0.4%	1.2%	--
	06:30	AU	Westpac Leading Index MoM	Jan	-0.1%	--	-0.04%	0%
	06:50	JP	Trade Balance	Jan	-¥1758.3b	-¥1925.9b	¥62.1b	¥68.9b
	06:50	JP	Trade Balance Adjusted	Jan	¥240.0b	-¥230.7b	-¥412.7b	--
	06:50	JP	Exports YoY	Jan	11.9%	9.5%	9.8%	9.7%
	06:50	JP	Imports YoY	Jan	-9.6%	-8.4%	-6.8%	-6.9%
	07:30	AU	Wage Price Index YoY	4Q	4.2%	4.1%	4%	4.1%
	07:30	AU	Wage Price Index QoQ	4Q	0.9%	0.9%	1.3%	--
	13:00	JP	Machine Tool Orders YoY	Jan F		--	-14.1%	--
	20:00	US	Fed's Bostic Gives Welcoming Remarks					
	21:00	GB	BOE's Dhingra speaks					
	22:00	EZ	Consumer Confidence	Feb P	-15.5	-15.6	-16.1	--
Thu/22-Feb-24	02:00	US	FOMC Meeting Minutes	31-Jan		--	--	--
	04:45	NZ	Exports NZD	Jan	4.93b	--	5.94b	5.85b
	04:45	NZ	Trade Balance NZD	Jan	-976m	-200m	-323m	-368m
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Jan	12500m	--	-13567m	-13620m
	04:45	NZ	Imports NZD	Jan	5.91b	--	6.26b	6.22b
	05:00	AU	Judo Bank Australia PMI Composite	Feb P	51.8	--	49	--
	05:00	AU	Judo Bank Australia PMI Mfg	Feb P	47.7	--	50.1	--
	05:00	AU	Judo Bank Australia PMI Services	Feb P	52.8	--	49.1	--
	07:30	JP	Jibun Bank Japan PMI Composite	Feb P	50.3	--	51.5	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Feb P	47.2	48.2	48	--
	07:30	JP	Jibun Bank Japan PMI Services	Feb P	52.5	--	53.1	--
	13:30	GB	BOE's Megan Green speaks					
	15:30	DE	HCOB Germany Manufacturing PMI	Feb P	42.3	46.1	45.5	--
	15:30	DE	HCOB Germany Services PMI	Feb P	48.2	48	47.7	--
	15:30	DE	HCOB Germany Composite PMI	Feb P	46.1	47.5	47	--
	15:30	HK	CPI Composite YoY	Jan	1.7%	2.2%	2.4%	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Feb P	46.1	47	46.6	--
	16:00	EZ	HCOB Eurozone Services PMI	Feb P	50	48.8	48.4	--
	16:00	EZ	HCOB Eurozone Composite PMI	Feb P	48.9	48.5	47.9	--
	16:30	GB	S&P Global UK Manufacturing PMI	Feb P	47.1	47.5	47	--
	16:30	GB	S&P Global UK Services PMI	Feb P	54.3	54.1	54.3	--
	16:30	GB	S&P Global UK Composite PMI	Feb P	53.3	52.9	52.9	--
	17:00	EZ	CPI YoY	Jan F	2.8%	2.8%	2.8%	2.9%
	17:00	EZ	CPI MoM	Jan F	-0.4%	-0.4%	0.2%	--
	17:00	EZ	CPI Core YoY	Jan F	3.3%	3.3%	3.4%	--
	19:30	EZ	ECB Publishes Account of January Meeting					
	20:30	CA	Retail Sales MoM	Dec	0.9%	0.8%	-0.2%	0%
	20:30	CA	Retail Sales Ex Auto MoM	Dec	0.6%	0.7%	-0.5%	-0.4%
	20:30	US	Initial Jobless Claims	17-Feb	201k	218k	212k	213k
	20:30	US	Continuing Claims	10-Feb	1862k	1885k	1895k	1889k
	21:45	US	S&P Global US Manufacturing PMI	Feb P	51.5	50.5	50.7	--
	21:45	US	S&P Global US Services PMI	Feb P	51.3	52	52.5	--

	21:45	US	S&P Global US Composite PMI	Feb P	51.4	--	52	--
	22:00	US	Existing Home Sales	Jan	4.00m	3.96m	3.78m	3.88m
	22:00	US	Existing Home Sales MoM	Jan	3.1%	--	-1%	-0.8%
	22:00	US	Fed's Jefferson to Give Speech, Q&A					
	23:00	US	DOE U.S. Crude Oil Inventories	16-Feb	3514k	3879k	12018k	--
	23:00	US	DOE Cushing OK Crude Inventory	16-Feb	741k	--	710k	--
	23:00	US	DOE U.S. Gasoline Inventories	16-Feb	-294k	-2113k	-3658k	--
	23:00	US	DOE U.S. Distillate Inventory	16-Feb	-4009k	-1739k	-1915k	--
	23:00	US	DOE U.S. Refinery Utilization	16-Feb	0.0%	--	-1.8%	--
Fri/23-Feb-24	01:00	US	Fed's Bowman Speaks to Exchequer Club in Washington					
	02:00	US	Fed's Harker Speaks on Economic Outlook					
	04:45	NZ	Retail Sales Ex Inflation QoQ	4Q		-0.2%	0.0%	--
	05:00	US	Fed's Cook Speaks at Macrofinance Conference					
	05:00	US	Fed's Kashkari Participates in Panel Discussion on Outlook					
	All	JP	Bank Holiday (Emperor's Birthday)					
	07:01	GB	GfK Consumer Confidence	Feb		--	-19	--
	07:35	US	Fed's Waller Speaks on Economic Outlook					
	14:00	DE	GDP SA QoQ	4Q F		-0.3%	-0.3%	--
	14:00	DE	GDP NSA YoY	4Q F		--	-0.4%	--
	14:00	DE	GDP WDA YoY	4Q F		-0.2%	-0.2%	--
	14:30	GB	BOE's Megan Greene speaks					
	16:00	EZ	ECB 1 Year CPI Expectations	Jan		--	3.2%	--
	16:00	EZ	ECB 3 Year CPI Expectations	Jan		--	2.5%	--
	16:00	DE	IFO Business Climate	Feb		85.8	85.2	--
	16:00	DE	IFO Current Assessment	Feb		--	87	--
	16:00	DE	IFO Expectations	Feb		--	83.5	--
	16:20	EZ	ECB's Schnabel in Milan					
	17:00	EZ	Bundesbank's Nagel Speaks at Presentation of 2023 Results					
	20:00	EZ	ECB's Schnabel Speaks					
Sat/24-Feb-24	01:00	US	Baker Hughes U.S. Rig Count	23-Feb		--	--	--

Valbury

PT. Valbury Asia Futures

OIL WTI – CL-APR/USD

(Exp. 18 Mar 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 22	78.10	78.93	77.25	1.68	78.36	↑ 0.32	78.04

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
78.93 (22/Feb)	76.34 (21/Feb)	79.34 (16/Feb)	71.43 (05/Feb)	79.34 (16/Feb)	69.30 (03/Jan)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 22	2025.85	2034.75	2019.47	15.28	2024.16	↓ 1.64	2025.80

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2034.75 (22/Feb)	2011.31 (19/Feb)	2065.30 (01/Feb)	1989.97 (13/Feb)	2078.78 (02/Jan)	1989.97 (13/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 22	22.873	23.139	22.715	0.424	22.722	↓ 0.145	22.867

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.431 (19/Feb)	22.715 (22/Feb)	23.478 (16/Feb)	21.963 (13/Feb)	24.070 (02/Jan)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 22	1.08199	1.08876	1.08019	85,7	1.08209	↑ 1,1	1.08198

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.08876 (22/Feb)	1.07607 (20/Feb)	1.08967 (02/Feb)	1.06941 (14/Feb)	1.10438 (02/Jan)	1.06941 (14/Feb)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 22	150.280	150.681	150.006	67,5	150.492	↑ 21,1	150.281

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
150.681 (22/Feb)	149.674 (20/Feb)	150.876 (13/Feb)	145.888 (01/Feb)	150.876 (13/Feb)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 22	1.26376	1.27085	1.26105	98,0	1.26567	↑ 19,6	1.26371

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.27085 (22/Feb)	1.25782 (20/Feb)	1.27712 (02/Feb)	1.25172 (05/Feb)	1.27847 (12/Jan)	1.25172 (05/Feb)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 22	0.87936	0.88202	0.87414	78,8	0.88011	↑ 7,3	0.87938

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.88368 (20/Feb)	0.87414 (22/Feb)	0.88848 (14/Feb)	0.85523 (02/Feb)	0.88848 (14/Feb)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 22	0.65514	0.65941	0.65394	54,7	0.65573	↑ 6,3	0.65510

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65941 (22/Feb)	0.65205 (20/Feb)	0.66093 (02/Feb)	0.64418 (13/Feb)	0.68381 (02/Jan)	0.64418 (13/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 22	0.61784	0.62170	0.61757	41,3	0.61916	↑ 13,4	0.61782

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.62170 (22/Feb)	0.61232 (19/Feb)	0.62170 (22/Feb)	0.60372 (05/Feb)	0.63216 (02/Jan)	0.60372 (05/Feb)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 22	1.35027	1.35066	1.34397	66,9	1.34797	↓ 23,1	1.35028

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.35352 (21/Feb)	1.34397 (22/Feb)	1.35850 (13/Feb)	1.33647 (02/Feb)	1.35850 (13/Feb)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 22	162.630	163.457	162.618	83,9	162.878	↑ 24,9	162.629

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.457 (22/Feb)	161.466 (19/Feb)	163.457 (22/Feb)	158.071 (01/Feb)	163.457 (22/Feb)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

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