

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |
“USD Sedikit Melemah Setelah Sikap Hawkish Fed, Fokus Beralih Pada Keputusan Kebijakan Moneter BoJ”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak ditutup lebih rendah dalam perdagangan yang fluktuatif pada hari Kamis naik sebanyak \$1 per barel setelah larangan Rusia terhadap ekspor bahan bakar merebut fokus dari hambatan ekonomi Barat yang telah mendorong harga turun sebanyak \$1 per barel di awal sesi. Resistance 90.92 support 88.32	↓	88.32	90.92
 XAUUSD	XAUUSD – Harga emas memperpanjang penurunannya untuk hari ketiga berturut-turut pada hari Kamis, dibebani oleh lonjakan dolar dan imbal hasil obligasi AS setelah Federal Reserve menegaskan sikap hawkishnya terhadap suku bunga. Resistance 1929.61 support 1912.05	↓	1912.05	1929.61
 EURUSD	EURUSD – Harga naik setelah USD ditutup melemah terhadap sejumlah mata uang pada hari Kamis, namun tetap mendekati level tertinggi dalam enam bulan, sehari setelah Federal Reserve mengisyaratkan kebijakan moneter AS akan tetap membatasi lebih lama. Resistance utama di 1.0681, support di 1.0625	↑	1.0625	1.0681
 USDJPY	USDJPY – Harga menguat karena USD sedikit melemah tetapi tetap mendekati level tertinggi dalam enam bulan sehari setelah Federal Reserve mengisyaratkan kebijakan moneter AS akan tetap ketat lebih lama namun yen masih berada di dekat level terendah dalam 10 bulan terhadap dolar sehingga ada kemungkinan pemerintah Jepang melakukan intervensi di pasar valuta asing untuk menopang mata uangnya. Fokus hari ini pada rilis data inflasi Jepang dan keputusan kebijakan moneter Bank of Japan (BoJ) diperkirakan tidak ada perubahan kebijakan. Resistance 148.22, support 147.09	↑	147.09	148.22
 GBPUSD	GBPUSD – Pound ditutup melemah terhadap USD, yang merupakan level terendah sejak Maret setelah Bank of England mempertahankan suku bunga stabil pada hari Kamis, menyusul laporan inflasi yang lebih rendah dari perkiraan pada hari sebelumnya. ini menandai pertama kalinya sejak Desember 2021 BoE tidak menaikkan suku bunga pada pertemuan kebijakan moneternya, yang merupakan penghentian kenaikan suku bunga sebanyak 14 kali berturut-turut. Resistance utama 1.2343, support 1.2241	↓	1.2241	1.2343
 USDCHF	USDCHF – Franc Swiss ditutup melemah terhadap USD setelah Bank Nasional Swiss secara tak terduga mempertahankan suku bunga stabil, menandai pertama kalinya bank sentral tidak menaikkan suku bunga sejak Maret 2022, meskipun tetap membuka opsi untuk kenaikan suku bunga lebih lanjut. Resistance utama 0.9085, support 0.8990	↑	0.8990	0.9085
 AUDUSD	AUDUSD – Harga turun setelah USD sedikit melemah pada hari Kamis tetapi tetap mendekati level tertinggi dalam enam bulan sehari setelah Federal Reserve mengisyaratkan kebijakan moneter AS akan tetap ketat lebih lama. Resistance 0.6449, support 0.6381	↓	0.6381	0.6449

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/18-Sep-23	05:30	NZ	Performance Services Index	Aug	47.1	--	47.8	--
		All	JP Bank Holiday (Respect for the Aged Day)					
	19:15	CA	Housing Starts	Aug	253k	247.1k	255k	--
	19:30	CA	Industrial Product Price MoM	Aug	1.3%	0.5%	0.4%	-0.1%
Tue/19-Sep-23	N/A	EZ	OECD Publishes Economic Outlook					
	08:30	AU	RBA Minutes of Sept. Policy Meeting					
	13:00	CH	Exports Real MoM	Aug		--	-4%	--
	13:00	CH	Imports Real MoM	Aug		--	-1.8%	--
	15:00	EZ	ECB Current Account SA	Jul	€26.85b	--	€36.77b	--
	15:30	HK	Unemployment Rate SA	Aug	2.8%	--	2.8%	--
	16:00	EZ	CPI YoY	Aug F	5.2%	5.3%	5.3%	5.30%
	16:00	EZ	CPI MoM	Aug F	0.5%	0.6%	-0.1%	--
	16:00	EZ	CPI Core YoY	Aug F	5.3%	5.3%	5.5%	--
	19:30	CA	CPI Core- Trim YoY%	Aug	3.9%	3.5%	3.6%	--
	19:30	CA	CPI NSA MoM	Aug	0.4%	0.3%	0.6%	--
	19:30	CA	CPI YoY	Aug	4%	3.8%	3.3%	--
	19:30	CA	Consumer Price Index	Aug		--	158.1	--
	19:30	CA	CPI Core- Median YoY%	Aug	4.1%	--	3.9%	--
	19:30	EZ	ECB's Elderson Speaks					
	19:30	US	Building Permits	Aug	1543k	1443k	1442k	1443k
	19:30	US	Housing Starts	Aug	1283k	1440k	1452k	1447k
	19:30	US	Housing Starts MoM	Aug	-11.3%	-0.8%	3.9%	2%
	19:30	US	Building Permits MoM	Aug	6.9%	0.3%	0.1%	--
	Wed/20-Sep-23	00:45	CA	Bank of Canada Speech: Kozicki in Regina				
05:45		NZ	BoP Current Account Balance NZD	2Q	NZ\$- 4.208b	NZ\$- 4.800b	NZ\$- 5.215b	NZ\$- 4.662b
05:45		NZ	Current Account GDP Ratio YTD	2Q	-7.5%	-8%	-8.5%	--
06:50		JP	Trade Balance	Aug	¥-930.5b	¥-659.1b	¥-78.7b	¥-66.3b
06:50		JP	Trade Balance Adjusted	Aug	¥-560b	¥-560b	¥-557.2b	¥-600b
06:50		JP	Exports YoY	Aug	-0.8%	-1.7%	-0.3%	--
06:50		JP	Imports YoY	Aug	-17.8%	-19.4%	-13.5%	-13.6%
07:30		AU	Westpac Leading Index MoM	Aug	-0.04%	--	0.01%	--
13:00		DE	PPI MoM	Aug	0.3%	0.2%	-1.1%	--
13:00		DE	PPI YoY	Aug	-12.6%	-12.6%	-6%	--
13:00		GB	CPI MoM	Aug	0.3%	0.7%	-0.4%	--
13:00		GB	CPI YoY	Aug	6.7%	7%	6.8%	--
13:00		GB	CPI Core YoY	Aug	6.2%	6.8%	6.9%	--
13:00		GB	CPIH YoY	Aug		--	6.4%	--
13:00		GB	Retail Price Index	Aug		--	374.2	--
13:00		GB	RPI MoM	Aug	0.6%	0.8%	-0.6%	--
13:00		GB	RPI YoY	Aug	9.1%	9.3%	9%	--
13:00		GB	RPI Ex Mort Int.Payments (YoY)	Aug		--	7.9%	--
13:00		GB	PPI Output NSA MoM	Aug	0.2%	0.1%	0.1%	0.2%
13:00		GB	PPI Output NSA YoY	Aug	-0.4%	-0.6%	-0.8%	-0.7%
13:00		GB	PPI Input NSA MoM	Aug	0.4%	0.2%	-0.4%	--
13:00		GB	PPI Input NSA YoY	Aug	-2.3%	-2.7%	-3.3%	-3.2%
14:00		CH	SECO September Economic Forecasts					
15:30		GB	House Price Index YoY	Jul	0.6%	0.0%	1.7%	1.9%
16:00		EZ	Construction Output MoM	Jul	0.8%	--	-1%	-1.23%
16:00		EZ	Construction Output YoY	Jul	1.0%	--	-0.3%	-0.8%
19:30		EZ	ECB's Elderson Speaks					
21:30	US	DOE U.S. Crude Oil Inventories	15-Sep	-2135k	-2200k	3954k	--	
21:30	US	DOE Cushing OK Crude Inventory	15-Sep	-2064k	--	-2450k	--	
21:30	US	DOE U.S. Gasoline Inventories	15-Sep	-831k	317k	5560k	--	
21:30	US	DOE U.S. Distillate Inventory	15-Sep	-2867k	217k	3931k	--	
21:30	US	DOE U.S. Refinery Utilization	15-Sep	-1.8%	--	0.6%	--	
Thu/21-Sep-23	00:30	CA	Bank of Canada Releases Summary of Deliberations					
	01:00	US	FOMC Rate Decision (Upper Bound)	20-Sep	5.50%	5.50%	5.50%	--
	01:00	US	FOMC Rate Decision (Lower Bound)	20-Sep	5.25%	5.25%	5.25%	--
	01:00	US	Interest on Reserve Balances Rate	21-Sep		--	5.40%	--
	01:30	US	Fed Chair Holds Press Conference Following FOMC Meeting					
	05:45	NZ	GDP SA QoQ	2Q	0.9%	0.5%	-0.1%	0.0%
	05:45	NZ	GDP YoY	2Q	1.8%	1.2%	2.2%	--
	07:45	HK	Interest Rate Decision		5.75%	--	5.75%	--
	14:30	CH	SNB Policy Rate	21-Sep	1.75%	2%	1.75%	--
	15:30	HK	BoP Overall	2Q		--	\$3.64b	--

	15:30	HK	CPI Composite YoY	Aug	1.8%	2%	1.8%	--
	15:30	HK	BoP Current Account Balance	2Q	H\$47.5b	--	\$41.26b	\$42.6b
	18:00	GB	Bank of England Bank Rate	21-Sep	5.25%	5.50%	5.25%	--
	19:30	US	Current Account Balance	2Q	\$-212.1b	\$-221b	\$-219.3b	\$-214.5b
	19:30	US	Initial Jobless Claims	16-Sep	201k	225k	220k	221k
	19:30	US	Continuing Claims	9-Sep	1662k	1695k	1688k	1683k
	19:30	US	Philadelphia Fed Business Outlook	Sep	-13.5	-0.7	12	--
	21:00	EZ	Consumer Confidence	Sep P	-17.8	-16.5	-16	--
	21:00	US	Existing Home Sales	Aug	4.04m	4.1m	4.07m	--
	21:00	US	Existing Home Sales MoM	Aug	-0.7%	0.7%	-2.2%	--
	21:00	US	Leading Index	Aug	-0.4%	-0.5%	-0.4%	--
	21:40	EZ	ECB's Schnabel Speaks					
Fri/22-Sep-23	N/A	DE	Germany Sovereign Rating to be reviewed by S&P					
	N/A	JP	BOJ Policy Balance Rate	22-Sep		--	-0.10%	--
	N/A	JP	BOJ 10-Yr Yield Target	22-Sep		--	0.00%	--
	04:00	NZ	Westpac Consumer Confidence	3Q		--	83.1	--
	05:45	EZ	ECB's Lane Speaks					
	05:45	NZ	Imports NZD	Aug		--	6.56b	--
	05:45	NZ	Exports NZD	Aug		--	5.45b	--
	05:45	NZ	Trade Balance NZD	Aug		--	-1107m	--
	05:45	NZ	Trade Balance 12 Mth YTD NZD	Aug		--	-15806m	--
	06:00	AU	Judo Bank Australia PMI Composite	Sep P		--	48	--
	06:00	AU	Judo Bank Australia PMI Mfg	Sep P		--	49.6	--
	06:00	AU	Judo Bank Australia PMI Services	Sep P		--	47.8	--
	06:01	GB	GfK Consumer Confidence	Sep		--	-25	--
	06:30	JP	Natl CPI YoY	Aug		3%	3.3%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Aug		3%	3.1%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Aug		4.3%	4.3%	--
	07:30	JP	Jibun Bank Japan PMI Composite	Sep P		--	52.6	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Sep P		--	49.6	--
	07:30	JP	Jibun Bank Japan PMI Services	Sep P		--	54.3	--
	13:00	GB	Retail Sales Inc Auto Fuel MoM	Aug		--	-1.2%	--
	13:00	GB	Retail Sales Inc Auto Fuel YoY	Aug		--	-3.2%	--
	13:00	GB	Retail Sales Ex Auto Fuel MoM	Aug		--	-1.4%	--
	13:00	GB	Retail Sales Ex Auto Fuel YoY	Aug		--	-3.4%	--
	14:30	DE	HCOB Germany Manufacturing PMI	Sep P		39	39.1	--
	14:30	DE	HCOB Germany Services PMI	Sep P		47.5	47.3	--
	14:30	DE	HCOB Germany Composite PMI	Sep P		44.9	44.6	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	Sep P		43.6	43.5	--
	15:00	EZ	HCOB Eurozone Services PMI	Sep P		47.8	47.9	--
	15:00	EZ	HCOB Eurozone Composite PMI	Sep P		46	46.7	--
	15:30	GB	S&P Global/CIPS UK Manufacturing PMI	Sep P		--	43	--
	15:30	GB	S&P Global/CIPS UK Services PMI	Sep P		--	49.5	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	Sep P		--	48.6	--
	18:00	EZ	ECB's Guindos Speaks					
	19:30	CA	Retail Sales MoM	Jul		--	0.1%	--
	19:30	CA	Retail Sales Ex Auto MoM	Jul		--	-0.8%	--
	19:50	US	Fed's Cook Speaks at NBER AI Conference					
	20:45	US	S&P Global US Manufacturing PMI	Sep P		47.9	47.9	--
	20:45	US	S&P Global US Services PMI	Sep P		--	50.5	--
	20:45	US	S&P Global US Composite PMI	Sep P		--	50.2	--
Sat/23-Sep-23	00:00	US	Baker Hughes U.S. Rig Count	22-Sep		--	--	--
	00:00	US	Fed's Daly to Discuss Monetary Policy, Economy					

OIL WTI – CL-NOV/USD (Exp. 18 Okt 2023)



RESISTANCE	93.52	
	92.26	
	90.92	
SUPPORT	88.32	
	87.06	
	85.72	
SUGGESTION	BUY	---
	SELL	89.65
	S/L	92.25
	T/P:	88.30 87.05

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 21	89.25	90.99	88.39	2.60	89.59	↑ 0.35	89.24

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
92.43 (18/Sep)	88.39 (21/Sep)	92.43 (18/Sep)	83.48 (01/Sep)	92.43 (18/Sep)	63.86 (04/May)

GOLD (XAU/USD)



RESISTANCE	1947.17	
	1939.25	
	1929.61	
SUPPORT	1912.05	
	1904.13	
	1894.49	
SUGGESTION	BUY	---
	SELL	1921.00
	S/L	1939.00
	T/P:	1912.00 1904.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 21	1930.02	1931.34	1913.78	17.56	1919.96	↓ 10.28	1930.24

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1947.27 (20/Sep)	1913.78 (21/Sep)	1952.83 (01/Sep)	1900.86 (14/Sep)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD



RESISTANCE	24.281	
	23.864	
	23.620	
SUPPORT	22.959	
	22.542	
	22.298	
SUGGESTION	BUY	---
	SELL	23.45
	S/L	23.85
	T/P:	22.95 22.55

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 21	23.202	23.448	22.787	0.661	23.375	↑ 0.159	23.216

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.569 (20/Sep)	22.787 (21/Sep)	24.803 (01/Sep)	22.276 (14/Sep)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



RESISTANCE	1.07385	
	1.07056	
	1.06819	
SUPPORT	1.06253	
	1.05924	
	1.05687	
SUGGESTION	BUY	1.0655
	SELL	---
	S/L	1.0625
	T/P:	1.0700 1.0720

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 21	1.06628	1.06727	1.06161	56,6	1.06582	↓ 4,4	1.06626

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.07360 (20/Sep)	1.06161 (21/Sep)	1.08810 (01/Sep)	1.06161 (21/Sep)	1.12750 (18/Jul)	1.04824 (06/Jan)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



RESISTANCE	149.366	
	148.907	
	148.229	
SUPPORT	147.092	
	146.633	
	145.955	
SUGGESTION	BUY	147.45
	SELL	---
	S/L	146.60
	T/P:	148.20 148.90

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 21	148.212	148.449	147.312	113,7	147.550	↓ 66,2	148.212

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
148.449 (21/Sep)	147.312 (21/Sep)	148.449 (21/Sep)	144.432(01/Sep)	148.449 (21/Sep)	127.217 (16/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



RESISTANCE	1.24456	
	1.23949	
	1.23433	
SUPPORT	1.22410	
	1.21903	
	1.21387	
SUGGESTION	BUY	---
	SELL	1.2310
	S/L	1.2355
	T/P:	1.2240 1.2210

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 21	1.23429	1.23441	1.22418	102,3	1.22918	↓ 51,2	1.23430

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.24237 (19/Sep)	1.22418 (21/Sep)	1.27120 (01/Sep)	1.22418 (21/Sep)	1.31413 (14/Jul)	1.18021 (08/Mar)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE	0.91804	
	0.91289	
	0.90856	
SUPPORT	0.89908	
	0.89393	
	0.88960	
SUGGESTION	BUY	0.9025
	SELL	---
	S/L	0.8980
	T/P:	0.9095 0.9125

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 21	0.89826	0.90773	0.89825	94,8	0.90424	↑ 59,9	0.89825

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.90773 (21/Sep)	0.89311 (20/Sep)	0.90773 (21/Sep)	0.87941 (01/Sep)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.10% (AU) / 5.25% - 5.50% (US)



RESISTANCE	0.65162	
	0.64839	
	0.64490	
SUPPORT	0.63818	
	0.63495	
	0.63146	
SUGGESTION	BUY	---
	SELL	0.6415
	S/L	0.6485
	T/P:	0.6380 0.6350

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 21	0.64483	0.64517	0.63845	67,2	0.64140	↓ 34,4	0.64484

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65104 (20/Sep)	0.63845 (21/Sep)	0.65209 (01/Sep)	0.63527 (06/Sep)	0.71568 (02/Feb)	0.63527 (06/Sep)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



RESISTANCE	0.60110	
	0.59808	
	0.59554	
SUPPORT	0.58998	
	0.58696	
	0.58442	
SUGGESTION	BUY	---
	SELL	0.5930
	S/L	0.5980
	T/P:	0.5900 0.5870

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 21	0.59324	0.59505	0.58949	55,6	0.59301	↓ 2,4	0.59325

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.59843 (20/Sep)	0.58936 (18/Sep)	0.60141 (01/Sep)	0.58176 (06/Sep)	0.65372 (02/Feb)	0.58176 (06/Sep)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



RESISTANCE	1.35796	
	1.35511	
	1.35139	
SUPPORT	1.34482	
	1.34197	
	1.33825	
SUGGESTION	BUY	1.3470
	SELL	---
	S/L	1.3420
	T/P:	1.3515 1.3550

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 21	1.34571	1.35226	1.34569	65,7	1.34767	↑ 19,6	1.34571

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.35274 (18/Sep)	1.33803 (19/Sep)	1.36936 (07/Sep)	1.33803 (19/Sep)	1.38608 (10/Mar)	1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)

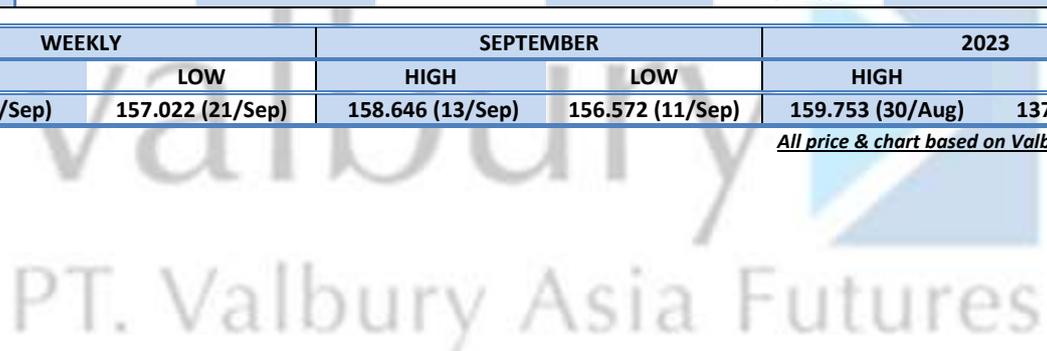


RESISTANCE	158.929	
	158.499	
	157.882	
SUPPORT	156.835	
	156.405	
	155.788	
SUGGESTION	BUY	---
	SELL	157.35
	S/L	158.50
	T/P:	156.85 156.40

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 21	158.057	158.069	157.022	104,7	157.265	↓ 78,8	158.053

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
158.440 (20/Sep)	157.022 (21/Sep)	158.646 (13/Sep)	156.572 (11/Sep)	159.753 (30/Aug)	137.377 (03/Jan)

All price & chart based on Valbury MT4 Platform



Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com