

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Rebound Dari Posisi Terendah Bulanan, Emas Melonjak Ke Level \$2.000”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak sedikit turun pada hari Selasa setelah reli selama dua hari dengan investor berhati-hati menjelang pertemuan OPEC+ yang dijadwalkan pada hari Minggu ketika kelompok produsen dapat membahas lebih banyak pengurangan pasokan karena melambatnya pertumbuhan ekonomi global. Resistance 78.19, support 77.20	↑	77.20	78.19
 XAUUSD	XAUUSD – Harga emas melonjak ke atas level \$ 2.000 pada hari Selasa didukung oleh ekspektasi bahwa Federal Reserve telah mencapai puncak suku bunga setelah risalah dari pertemuan terakhir bank sentral AS menunjukkan pendekatan yang hati-hati terhadap kenaikan suku bunga. Resistance 2011.18, support 1981.46	↑	1981.46	2011.18
 EURUSD	EURUSD – Euro melemah 0,24% menjadi \$1,0912 setelah sebelumnya mencapai 1,0964, yang merupakan level tertinggi sejak 11 Agustus. Presiden Bank Sentral Eropa (ECB) Christine Lagarde mengatakan bank sentral sekarang punya waktu untuk menilai bagaimana inflasi terjadi setelah serangkaian kenaikan suku bunga namun kemenangan belum tercapai belum dimenangkan dan pertarungan berdasarkan aliran data jangka pendek masih terlalu dini. Resistance utama di 1.0949, support di 1.0884	↑	1.0884	1.0949
 USDJPY	USDJPY – Harga melemah terhadap USD yang naik pada hari Selasa setelah risalah dari pertemuan kebijakan terbaru Federal Reserve menunjukkan bahwa bank sentral AS kemungkinan akan mempertahankan sikap membatasi suku bunga untuk beberapa waktu. Resistance 148.84, support 147.40	↑	147.40	148.84
 GBPUSD	GBPUSD – Harga turun setelah Indeks USD berada pada kecepatan untuk membendung gelombang penurunan baru-baru ini pada hari Selasa setelah risalah pertemuan kebijakan terbaru Federal Reserve menunjukkan bank sentral AS kemungkinan akan mempertahankan sikap membatasi suku bunga untuk beberapa waktu. Resistance utama 1.2561, support 1.2505	↑	1.2505	1.2561
 USDCHF	USDCHF – Harga naik setelah Indeks USD berada pada kecepatan untuk membendung gelombang penurunan baru-baru ini pada hari Selasa setelah risalah pertemuan kebijakan terbaru Federal Reserve menunjukkan bank sentral AS kemungkinan akan mempertahankan sikap membatasi suku bunga untuk beberapa waktu. Resistance utama 0.8862, support 0.8804	↓	0.8804	0.8862
 AUDUSD	AUDUSD – Harga turun karena USD naik pada hari Selasa setelah risalah dari pertemuan kebijakan terbaru Federal Reserve menunjukkan bahwa bank sentral AS kemungkinan akan mempertahankan sikap membatasi suku bunga untuk beberapa waktu. Resistance 0.6580, support 0.6535	↓	0.6535	0.6580

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/20-Nov-23	12:00	EZ	ECB's Lane Speaks					
	14:00	DE	PPI MoM	Oct	-0.1%	-0.1%	-0.2%	--
	14:00	DE	PPI YoY	Oct	-11.0%	-11.0%	-14.7%	--
	16:10	EZ	ECB's Vujcic Speaks					
	17:00	EZ	Construction Output MoM	Sep	0.45%	--	-1.1%	-1.06%
	17:00	EZ	Construction Output YoY	Sep	-0.3%	--	-0.1%	0.0%
	20:00	EZ	ECB's Hernandez de Cos in Madrid					
	21:00	GB	BOE releases article on financial stability					
	22:00	US	Leading Index	Oct	-0.8%	-0.7%	-0.7%	--
Tue/21-Nov-23	00:00	US	Fed's Barkin Speaks on Fox Business					
	01:45	GB	BOE's Bailey speaks					
	02:00	EZ	ECB's Villeroy speaks					
	04:45	NZ	Trade Balance NZD	Oct	NZ\$-1709m	NZ\$-1150m	NZ\$-2329m	NZ\$-2425m
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Oct	NZ\$-14810m	--	NZ\$-15333m	NZ\$-15410m
	04:45	NZ	Exports NZD	Oct	NZ\$5.40b	--	NZ\$4.87b	NZ\$4.77b
	04:45	NZ	Imports NZD	Oct	NZ\$7.11b	--	NZ\$7.20b	NZ\$7.19b
	06:00	AU	RBA's Bullock-Panel					
	06:45	AU	RBA's Schwartz-Speech					
	07:30	AU	RBA Minutes of Nov. Policy Meeting					
	14:00	CH	Exports Real MoM	Oct		--	3.6%	--
	14:00	CH	Imports Real MoM	Oct		--	-1.0%	--
	14:00	GB	Output Per Hour YoY	3Q P	-0.2%	--	0.7%	--
	15:30	HK	CPI Composite YoY	Oct	2.7%	2.1%	2.0%	--
	17:15	GB	Bank of England Governor testifies to UK Parliament					
	20:30	CA	CPI NSA MoM	Oct	0.1%	0.1%	-0.1%	--
	20:30	CA	CPI YoY	Oct	3.1%	3.2%	3.8%	--
	20:30	CA	Consumer Price Index	Oct		158.8	158.5	--
	20:30	CA	CPI Core- Trim YoY	Oct	3.5%	3.6%	3.7%	--
	20:30	CA	CPI Core- Median YoY	Oct	3.6%	3.6%	3.9%	--
	20:30	US	Philadelphia Fed Non-Manufacturing Activity	Nov		--	-20.3	--
	22:00	US	Existing Home Sales	Oct	3.79m	3.90m	3.95m	--
	22:00	US	Existing Home Sales MoM	Oct	-4.1%	-1.5%	-2.2%	--
	23:00	EZ	ECB's Lagarde, Germany's Lindner Speaks in Berlin					
Wed/22-Nov-23	N/A	GB	Chancellor of the Exchequer Presents the Autumn Statement					
	00:00	EZ	ECB's Schnabel Speaks					
	00:35	EZ	ECB's Centeno Speaks at Conference in Oporto, Portugal					
	02:00	US	FOMC Meeting Minutes	1-Nov		--	--	--
	06:30	AU	Westpac Leading Index MoM	Oct		--	0.07%	--
	15:35	AU	RBA's Bullock-Speech					
	20:30	US	Initial Jobless Claims	18-Nov		225k	231k	--
	20:30	US	Continuing Claims	11-Nov		1875k	1865k	--
	20:30	US	Durable Goods Orders	Oct P		-3.2%	4.6%	--
	20:30	US	Durables Ex Transportation	Oct P		0.1%	0.4%	--
	20:30	US	Cap Goods Orders Nondef Ex Air	Oct P		0.2%	0.5%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Oct P		0.1%	-0.1%	--
	22:00	EZ	Consumer Confidence	Nov P		-17.9	-17.9	--
	22:00	US	U. of Mich. Sentiment	Nov F		61	60.4	--
	22:00	US	U. of Mich. Current Conditions	Nov F		--	65.7	--
	22:00	US	U. of Mich. Expectations	Nov F		--	56.9	--
	22:00	US	U. of Mich. 1 Yr Inflation	Nov F		--	4.4%	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Nov F		--	3.2%	--
	22:30	US	DOE U.S. Crude Oil Inventories	17-Nov		--	3592k	--
	22:30	US	DOE Cushing OK Crude Inventory	17-Nov		--	1925k	--
	22:30	US	DOE U.S. Gasoline Inventories	17-Nov		--	-1540k	--
	22:30	US	DOE U.S. Distillate Inventory	17-Nov		--	-1422k	--
	22:30	US	DOE U.S. Refinery Utilization	17-Nov		--	0.9%	--
	23:30	CA	Bank of Canada Governor Macklem Speaks in Saint John					
Thu/23-Nov-23	01:00	CA	Macklem Speaks to Reporters in Saint John					
	01:00	US	Baker Hughes U.S. Rig Count	24-Nov		--	618	--
	05:00	AU	Judo Bank Australia PMI Composite	Nov P		--	47.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Nov P		--	48.2	--
	05:00	AU	Judo Bank Australia PMI Services	Nov P		--	47.9	--
	All	JP	Bank Holiday (Labor Thanksgiving Day)					
	15:30	DE	HCOB Germany Manufacturing PMI	Nov P		41.2	40.8	--

	15:30	DE	HCOB Germany Services PMI	Nov P		48.5	48.2	--
	15:30	DE	HCOB Germany Composite PMI	Nov P		46.3	45.9	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Nov P		43.4	43.1	--
	16:00	EZ	HCOB Eurozone Services PMI	Nov P		48.1	47.8	--
	16:00	EZ	HCOB Eurozone Composite PMI	Nov P		46.8	46.5	--
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Nov P		45	44.8	--
	16:30	GB	S&P Global/CIPS UK Services PMI	Nov P		49.5	49.5	--
	16:30	GB	S&P Global/CIPS UK Composite PMI	Nov P		48.7	48.7	--
	19:30	EZ	ECB Publishes Account of October Policy Meeting					
	All	US	Bank Holiday (Thanksgiving Day)					
Fri/24-Nov-23	04:45	NZ	Retail Sales Ex Inflation QoQ	3Q		-0.7%	-1.0%	--
	06:30	JP	Natl CPI YoY	Oct		3.4%	3.0%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Oct		3.0%	2.8%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Oct		4.1%	4.2%	--
	07:01	GB	GfK Consumer Confidence	Nov		-27	-30	--
	07:30	JP	Jibun Bank Japan PMI Composite	Nov P		--	50.5	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Nov P		--	48.7	--
	07:30	JP	Jibun Bank Japan PMI Services	Nov P		--	51.6	--
	12:00	JP	Leading Index Cl	Sep F		--	108.7	--
	12:00	JP	Coincident Index	Sep F		--	114.7	--
	14:00	DE	GDP SA QoQ	3Q F		-0.1%	-0.1%	--
	14:00	DE	GDP NSA YoY	3Q F		-0.8%	-0.8%	--
	14:00	DE	GDP WDA YoY	3Q F		-0.3%	-0.3%	--
	16:00	DE	IFO Business Climate	Nov		87.5	86.9	--
	16:00	DE	IFO Current Assessment	Nov		89.5	89.2	--
	16:00	DE	IFO Expectations	Nov		85.8	84.7	--
	17:00	EZ	ECB's Lagarde Speaks					
	20:00	EZ	ECB's De Guindos at S'Agaro conference in Spain					
	20:30	CA	Retail Sales MoM	Sep		0.0%	-0.1%	--
	20:30	CA	Retail Sales Ex Auto MoM	Sep		-0.3%	0.1%	--
	21:45	US	S&P Global US Manufacturing PMI	Nov P		49.9	50	--
	21:45	US	S&P Global US Services PMI	Nov P		50.4	50.6	--
	21:45	US	S&P Global US Composite PMI	Nov P		50.3	50.7	--
	22:00	EZ	ECB's De Cos at S'Agaro conference in Spain					
Sat/25-Nov-23	18:15	EZ	Bundesbank Chief Nagel Speaks					

OIL WTI – CL-JAN/USD

(Exp. 18 Dec 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 21	77.63	77.93	76.94	0.99	77.82	↑ 0.22	77.60

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
78.47 (20/Nov)	75.45 (20/Nov)	83.42 (01/Nov)	72.18 (16/Nov)	95.04 (28/Sep)	63.86 (04/May)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 21	1977.67	2007.39	1977.67	29.72	1998.22	↑ 20.61	1977.61

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2007.39 (21/Nov)	1965.28 (20/Nov)	2007.39 (21/Nov)	1931.50 (13/Nov)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 21	23.405	23.993	23.405	0.588	23.720	↑ 0.308	23.412

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.993 (21/Nov)	23.223 (20/Nov)	24.121 (17/Nov)	21.858 (13/Nov)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 21	1.09420	1.09644	1.08993	65,1	1.09093	↓ 32,9	1.09422

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.09644 (21/Nov)	1.08967 (20/Nov)	1.09644 (21/Nov)	1.05160 (01/Nov)	1.12750 (18/Jul)	1.04474 (03/Oct)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



RESISTANCE		150.286
		149.436
		148.843
SUPPORT		147.400
		146.550
		145.957
SUGGESTION	BUY	148.10
	SELL	---
	S/L	147.40
	T/P:	148.85
		149.45

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 21	148.303	148.587	147.144	144,3	148.249	↓ 5,3	148.302

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
149.982 (20/Nov)	147.144 (21/Nov)	151.900 (13/Nov)	147.144 (21/Nov)	151.900 (13/Nov)	127.217 (16/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



RESISTANCE		1.26166
		1.25874
		1.25611
SUPPORT		1.25056
		1.24764
		1.24501
SUGGESTION	BUY	1.2535
	SELL	---
	S/L	1.2505
	T/P:	1.2585
		1.2605

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 21	1.25027	1.25582	1.25027	55,5	1.25348	↑ 32,1	1.25027

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.25582 (21/Nov)	1.24451 (20/Nov)	1.25582 (21/Nov)	1.20947 (01/Nov)	1.31413 (14/Jul)	1.18021 (08/Mar)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE		0.88775
		0.88624
		0.88486
SUPPORT		0.88197
		0.88046
		0.87908
SUGGESTION	BUY	---
	SELL	0.8835
	S/L	0.8860
	T/P:	0.8795 0.8780

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 21	0.88445	0.88474	0.88185	28,9	0.88347	↓ 9,7	0.88444

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.88646 (20/Nov)	0.88185 (21/Nov)	0.91116 (01/Nov)	0.88185 (21/Nov)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE		0.66261
		0.66074
		0.65809
SUPPORT		0.65357
		0.65170
		0.64905
SUGGESTION	BUY	---
	SELL	0.6560
	S/L	0.6580
	T/P:	0.6535 0.6515

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 21	0.65587	0.65886	0.65434	45,2	0.65545	↓ 4,0	0.65585

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65886 (21/Nov)	0.65001 (20/Nov)	0.65886 (21/Nov)	0.63173 (01/Nov)	0.71568 (02/Feb)	0.62694 (26/Oct)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 21	0.60346	0.60850	0.60340	51,0	0.60473	↑ 12,7	0.60346

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60850 (21/Nov)	0.59879 (20/Nov)	0.60850 (21/Nov)	0.57880 (01/Nov)	0.65372 (02/Feb)	0.57723 (26/Oct)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 21	1.37216	1.37303	1.36800	50,3	1.36991	↓ 22,4	1.37215

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.37483 (20/Nov)	1.36800 (21/Nov)	1.38979 (01/Nov)	1.36281 (06/Nov)	1.38979 (01/Nov)	1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 21	162.275	162.415	161.240	117,5	161.764	↓ 51,8	162.282

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.550 (20/Nov)	161.240 (21/Nov)	164.293 (16/Nov)	159.057 (01/Nov)	164.293 (16/Nov)	137.377 (03/Jan)

All price & chart based on Valbury MT4 Platform

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