

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |
“USD Melanjutkan Penurunan Didorong Sentimen Risiko Dan Imbal Hasil Treasury AS Yang Lebih Rendah, Fokus Ke Rilis Risalah FOMC”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak naik lebih dari 2% pada hari Senin karena pengurangan pasokan lebih lanjut dalam produksi OPEC+ diperkirakan akan diumumkan setelah pertemuan negara-negara anggota OPEC+ pada awal pekan depan. Resistance 78.90, support 75.88	↑	75.88	78.90
 XAUUSD	XAUUSD – Harga emas sedikit turun pada hari Senin dengan dolar yang lebih lemah memberikan tekanan pada harga karena investor menunggu risalah pertemuan terakhir Federal Reserve untuk petunjuk tentang tingkat suku bunga bank sentral AS. Resistance 1986.66, support 1966.92	↑	1966.92	1986.66
 EURUSD	EURUSD – Harga naik karena imbal hasil Treasury AS yang lebih rendah dan USD turun ke level terendah dalam lebih dari dua bulan pada hari Senin melanjutkan penurunan dari minggu sebelumnya karena sebagian besar investor percaya bahwa Federal Reserve AS telah menyelesaikan siklus kenaikan suku bunganya dan menunggu petunjuk kapan bank sentral dapat mulai menurunkan suku bunga. Resistance utama di 1.0963, support di 1.0908	↑	1.0908	1.0963
 USDJPY	USDJPY – Harga yen menguat di tengah imbal hasil Treasury AS yang lebih rendah dan USD turun ke level terendah dalam lebih dari dua bulan pada hari Senin melanjutkan penurunan dari minggu sebelumnya karena sebagian besar investor percaya bahwa Federal Reserve AS telah menyelesaikan siklus kenaikan suku bunganya dan menunggu petunjuk kapan bank sentral dapat mulai menurunkan suku bunga. Resistance 149.49, support 147.60	↓	147.60	149.49
 GBPUSD	GBPUSD – Harga naik setelah USD jatuh ke level terendah dalam lebih dari dua bulan pada hari Senin melanjutkan penurunan dari minggu sebelumnya karena sebagian besar investor percaya bahwa Federal Reserve AS telah menyelesaikan siklus kenaikan suku bunganya dan menunggu petunjuk kapan bank sentral dapat mulai menurunkan suku bunga. Resistance utama 1.2531, support 1.2459	↑	1.2459	1.2531
 USDCHF	USDCHF – Harga turun setelah USD jatuh ke level terendah dalam lebih dari dua bulan pada hari Senin melanjutkan penurunan dari minggu sebelumnya karena sebagian besar investor percaya bahwa Federal Reserve AS telah menyelesaikan siklus kenaikan suku bunganya dan menunggu petunjuk kapan bank sentral dapat mulai menurunkan suku bunga. Resistance utama 0.8864, support 0.8824	↓	0.8824	0.8864
 AUDUSD	AUDUSD – Harga naik setelah USD turun ke level terendah dalam lebih dari dua bulan pada hari Senin melanjutkan penurunan dari minggu sebelumnya karena sebagian besar investor percaya bahwa Federal Reserve AS telah menyelesaikan siklus kenaikan suku bunganya dan menunggu petunjuk kapan bank sentral dapat mulai menurunkan suku bunga. Resistance 0.6581, support 0.6517	↑	0.6517	0.6581

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/20-Nov-23	12:00	EZ	ECB's Lane Speaks					
	14:00	DE	PPI MoM	Oct	-0.1%	-0.1%	-0.2%	--
	14:00	DE	PPI YoY	Oct	-11.0%	-11.0%	-14.7%	--
	16:10	EZ	ECB's Vujcic Speaks					
	17:00	EZ	Construction Output MoM	Sep	0.45%	--	-1.1%	-1.06%
	17:00	EZ	Construction Output YoY	Sep	-0.3%	--	-0.1%	0.0%
	20:00	EZ	ECB's Hernandez de Cos in Madrid					
	21:00	GB	BOE releases article on financial stability					
	22:00	US	Leading Index	Oct	-0.8%	-0.7%	-0.7%	--
Tue/21-Nov-23	00:00	US	Fed's Barkin Speaks on Fox Business					
	01:45	GB	BOE's Bailey speaks					
	02:00	EZ	ECB's Villeroy speaks					
	04:45	NZ	Trade Balance NZD	Oct		--	-2329m	--
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Oct		--	-15333m	--
	04:45	NZ	Exports NZD	Oct		--	4.87b	--
	04:45	NZ	Imports NZD	Oct		--	7.20b	--
	06:00	AU	RBA's Bullock-Panel					
	06:45	AU	RBA's Schwartz-Speech					
	07:30	AU	RBA Minutes of Nov. Policy Meeting					
	14:00	CH	Exports Real MoM	Oct		--	3.6%	--
	14:00	CH	Imports Real MoM	Oct		--	-1.0%	--
	14:00	GB	Output Per Hour YoY	3Q P		--	0.3%	--
	15:30	HK	CPI Composite YoY	Oct		2.1%	2.0%	--
	17:15	GB	Bank of England Governor testifies to UK Parliament					
	20:30	CA	CPI NSA MoM	Oct		0.1%	-0.1%	--
	20:30	CA	CPI YoY	Oct		3.1%	3.8%	--
	20:30	CA	Consumer Price Index	Oct		158.8	158.5	--
	20:30	CA	CPI Core- Trim YoY	Oct		3.6%	3.7%	--
	20:30	CA	CPI Core- Median YoY	Oct		3.6%	3.8%	--
	20:30	US	Philadelphia Fed Non-Manufacturing Activity	Nov		--	-20.3	--
	22:00	US	Existing Home Sales	Oct		3.90m	3.96m	--
	22:00	US	Existing Home Sales MoM	Oct		-1.5%	-2.0%	--
	23:00	EZ	ECB's Lagarde, Germany's Lindner Speaks in Berlin					
Wed/22-Nov-23	N/A	GB	Chancellor of the Exchequer Presents the Autumn Statement					
	00:00	EZ	ECB's Schnabel Speaks					
	00:35	EZ	ECB's Centeno Speaks at Conference in Oporto, Portugal					
	02:00	US	FOMC Meeting Minutes	1-Nov		--	--	--
	06:30	AU	Westpac Leading Index MoM	Oct		--	0.07%	--
	15:35	AU	RBA's Bullock-Speech					
	20:30	US	Initial Jobless Claims	18-Nov		225k	231k	--
	20:30	US	Continuing Claims	11-Nov		1875k	1865k	--
	20:30	US	Durable Goods Orders	Oct P		-3.2%	4.6%	--
	20:30	US	Durables Ex Transportation	Oct P		0.1%	0.4%	--
	20:30	US	Cap Goods Orders Nondef Ex Air	Oct P		0.2%	0.5%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Oct P		0.1%	-0.1%	--
	22:00	EZ	Consumer Confidence	Nov P		-17.9	-17.9	--
	22:00	US	U. of Mich. Sentiment	Nov F		61	60.4	--
	22:00	US	U. of Mich. Current Conditions	Nov F		--	65.7	--
	22:00	US	U. of Mich. Expectations	Nov F		--	56.9	--
	22:00	US	U. of Mich. 1 Yr Inflation	Nov F		--	4.4%	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Nov F		--	3.2%	--
	22:30	US	DOE U.S. Crude Oil Inventories	17-Nov		--	3592k	--
	22:30	US	DOE Cushing OK Crude Inventory	17-Nov		--	1925k	--
	22:30	US	DOE U.S. Gasoline Inventories	17-Nov		--	-1540k	--
	22:30	US	DOE U.S. Distillate Inventory	17-Nov		--	-1422k	--
	22:30	US	DOE U.S. Refinery Utilization	17-Nov		--	0.9%	--
	23:30	CA	Bank of Canada Governor Macklem Speaks in Saint John					
Thu/23-Nov-23	01:00	CA	Macklem Speaks to Reporters in Saint John					
	01:00	US	Baker Hughes U.S. Rig Count	24-Nov		--	618	--
	05:00	AU	Judo Bank Australia PMI Composite	Nov P		--	47.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Nov P		--	48.2	--
	05:00	AU	Judo Bank Australia PMI Services	Nov P		--	47.9	--
	All	JP	Bank Holiday (Labor Thanksgiving Day)					
	15:30	DE	HCOB Germany Manufacturing PMI	Nov P		41.2	40.8	--
	15:30	DE	HCOB Germany Services PMI	Nov P		48.5	48.2	--
	15:30	DE	HCOB Germany Composite PMI	Nov P		46.3	45.9	--

	16:00	EZ	HCOB Eurozone Manufacturing PMI	Nov P		43.4	43.1	--
	16:00	EZ	HCOB Eurozone Services PMI	Nov P		48.1	47.8	--
	16:00	EZ	HCOB Eurozone Composite PMI	Nov P		46.8	46.5	--
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Nov P		45	44.8	--
	16:30	GB	S&P Global/CIPS UK Services PMI	Nov P		49.5	49.5	--
	16:30	GB	S&P Global/CIPS UK Composite PMI	Nov P		48.7	48.7	--
	19:30	EZ	ECB Publishes Account of October Policy Meeting					
	All	US	Bank Holiday (Thanksgiving Day)					
Fri/24-Nov-23	04:45	NZ	Retail Sales Ex Inflation QoQ	3Q		-0.7%	-1.0%	--
	06:30	JP	Natl CPI YoY	Oct		3.4%	3.0%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Oct		3.0%	2.8%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Oct		4.1%	4.2%	--
	07:01	GB	GfK Consumer Confidence	Nov		-27	-30	--
	07:30	JP	Jibun Bank Japan PMI Composite	Nov P		--	50.5	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Nov P		--	48.7	--
	07:30	JP	Jibun Bank Japan PMI Services	Nov P		--	51.6	--
	12:00	JP	Leading Index CI	Sep F		--	108.7	--
	12:00	JP	Coincident Index	Sep F		--	114.7	--
	14:00	DE	GDP SA QoQ	3Q F		-0.1%	-0.1%	--
	14:00	DE	GDP NSA YoY	3Q F		-0.8%	-0.8%	--
	14:00	DE	GDP WDA YoY	3Q F		-0.3%	-0.3%	--
	16:00	DE	IFO Business Climate	Nov		87.5	86.9	--
	16:00	DE	IFO Current Assessment	Nov		89.5	89.2	--
	16:00	DE	IFO Expectations	Nov		85.8	84.7	--
	17:00	EZ	ECB's Lagarde Speaks					
	20:00	EZ	ECB's De Guindos at S'Agaro conference in Spain					
	20:30	CA	Retail Sales MoM	Sep		0.0%	-0.1%	--
	20:30	CA	Retail Sales Ex Auto MoM	Sep		-0.3%	0.1%	--
	21:45	US	S&P Global US Manufacturing PMI	Nov P		49.9	50	--
	21:45	US	S&P Global US Services PMI	Nov P		50.4	50.6	--
	21:45	US	S&P Global US Composite PMI	Nov P		50.3	50.7	--
	22:00	EZ	ECB's De Cos at S'Agaro conference in Spain					
Sat/25-Nov-23	18:15	EZ	Bundesbank Chief Nagel Speaks					

OIL WTI – CL-JAN/USD

(Exp. 18 Dec 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 20	75.45	78.47	75.45	3.02	77.60	↑ 1.50	76.10

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
78.47 (20/Nov)	75.45 (20/Nov)	83.42 (01/Nov)	72.18 (16/Nov)	95.04 (28/Sep)	63.86 (04/May)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 20	1977.92	1985.02	1965.28	19.74	1977.61	↓ 2.97	1980.58

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1985.02 (20/Nov)	1965.28 (20/Nov)	2003.94 (03/Nov)	1931.50 (13/Nov)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 20	23.657	23.790	23.223	0.567	23.412	↓ 0.296	23.708

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.790 (20/Nov)	23.223 (20/Nov)	24.121 (17/Nov)	21.858 (13/Nov)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 20	1.09101	1.09511	1.08967	54,4	1.09422	↑ 34,8	1.09074

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.09511 (20/Nov)	1.08967 (20/Nov)	1.09511 (20/Nov)	1.05160 (01/Nov)	1.12750 (18/Jul)	1.04474 (03/Oct)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 20	149.666	149.982	148.094	188,8	148.302	↓ 137,4	149.676

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
149.982 (20/Nov)	148.094 (20/Nov)	151.900 (13/Nov)	148.094 (20/Nov)	151.900 (13/Nov)	127.217 (16/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 20	1.24578	1.25165	1.24451	71,4	1.25027	↑ 43,1	1.24596

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.25165 (20/Nov)	1.24451 (20/Nov)	1.25165 (20/Nov)	1.20947 (01/Nov)	1.31413 (14/Jul)	1.18021 (08/Mar)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 20	0.88516	0.88646	0.88251	39,5	0.88444	↓ 12,2	0.88566

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.88646 (20/Nov)	0.88251 (20/Nov)	0.91116 (01/Nov)	0.88251 (20/Nov)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 20	0.65143	0.65641	0.65001	64,0	0.65585	↑ 45,6	0.65129

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65641 (20/Nov)	0.65001 (20/Nov)	0.65641 (20/Nov)	0.63173 (01/Nov)	0.71568 (02/Feb)	0.62694 (26/Oct)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 20	0.59920	0.60422	0.59879	54,3	0.60346	↑ 48,2	0.59864

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60422 (20/Nov)	0.59879 (20/Nov)	0.60538 (15/Nov)	0.57880 (01/Nov)	0.65372 (02/Feb)	0.57723 (26/Oct)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 20	1.37130	1.37483	1.36887	59,6	1.37215	↑ 8,7	1.37128

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.37483 (20/Nov)	1.36887 (20/Nov)	1.38979 (01/Nov)	1.36281 (06/Nov)	1.38979 (01/Nov)	1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 20	163.293	163.550	161.769	178,1	162.282	↓ 98,7	163.269

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.550 (20/Nov)	161.769 (20/Nov)	164.293 (16/Nov)	159.057 (01/Nov)	164.293 (16/Nov)	137.377 (03/Jan)

All price & chart based on Valbury MT4 Platform

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