

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |

“USD Melemah Menjelang FOMC Minutes”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak ditutup lebih rendah pada hari Selasa karena kekhawatiran mengenai permintaan global yang mengimbangi dukungan harga dari konflik Israel-Hamas. Resistance 78.25, support 76.53	↓	76.53	78.25
 XAUUSD	XAUUSD – Harga emas naik untuk hari keempat berturut-turut pada hari Selasa di dorong oleh penurunan imbal hasil Treasury AS dan dolar yang lebih lemah karena investor menahan diri menjelang rilis risalah FOMC dan komentar pejabat Fed yang dapat memberikan petunjuk tentang waktu pelanggaran kebijakan moneter. Resistance 2031.66, support 2015.77	↑	2015.77	2031.66
 EURUSD	EURUSD – Harga naik setelah USD ditutup melemah pada setelah langkah-langkah yang diambil Pemerintah Tiongkok dalam memangkas suku bunga dalam upaya untuk menopang pasar properti yang sedang kesulitan, sehingga meningkatkan harapan akan stimulus tambahan yang akan meningkatkan pertumbuhan global. Resistance utama di 1.0844, support di 1.0767	↓	1.0767	1.0844
 USDJPY	USDJPY – Yen menguat karena penurunan imbal hasil Treasury AS dan pelemahan USD tetapi tetap berada di bawah level 150.88 per dolar yang dicapai pada hari Senin lalu yang merupakan level terlemah dalam 11 minggu karena investor fokus pada apakah pelemahan baru pada mata uang Jepang akan mendorong intervensi dari Bank of Japan dan Kementerian Keuangan. Resistance 150.34, support 149.59	↓	149.59	150.34
 GBPUSD	GBPUSD – Pound Sterling ditutup menguat setelah Gubernur Bank of England Andrew Bailey mengatakan pada hari Selasa bahwa dia merasa nyaman dengan investor yang bertaruh pada penurunan suku bunga tahun ini tetapi menunjukkan tanda-tanda bahwa perekonomian Inggris meningkat setelah jatuh ke dalam resesi pada akhir tahun 2023. Resistance utama 1.2666, support 1.2577	↓	1.2577	1.2666
 USDCHF	USDCHF – Harga turun setelah USD ditutup melemah pada setelah langkah-langkah yang diambil Pemerintah Tiongkok dalam memangkas suku bunga dalam upaya untuk menopang pasar properti yang sedang kesulitan, sehingga meningkatkan harapan akan stimulus tambahan yang akan meningkatkan pertumbuhan global. Resistance utama 0.8840, support 0.8788	↑	0.8788	0.8840
 AUDUSD	AUDUSD – Harga naik karena USD melemah pada hari Selasa setelah China memangkas suku bunga dalam upaya untuk menopang pasar propertinya yang sedang kesulitan meningkatkan harapan akan stimulus tambahan yang akan mendorong pertumbuhan global, China memangkas suku bunga dasar pinjaman (LPR) lima tahun sebesar 25 bps menjadi 3,95% dan lebih besar dari perkiraan. Fokus hari ini ke risalah FOMC dari pertemuan bulan Januari. Resistance 0.6576, support 0.6519	↑	0.6519	0.6576

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/19-Feb-24	04:30	NZ	Performance Services Index	Jan	52.1	--	48.8	--
	06:50	JP	Core Machine Orders MoM	Dec	2.7%	2.5%	-4.9%	--
	06:50	JP	Core Machine Orders YoY	Dec	-0.7%	-1.4%	-5%	--
	20:30	CA	Industrial Product Price MoM	Jan	-0.1%	-0.1%	-1.5%	--
	All	CA	Bank Holiday (Family Day)					
	All	US	Bank Holiday (Washington's Birthday)					
Tue/20-Feb-24	07:30	AU	RBA Minutes of Feb. Policy Meeting					
	14:00	CH	Exports Real MoM	Jan		--	1.1%	--
	14:00	CH	Imports Real MoM	Jan		--	2.3%	--
	15:30	HK	Unemployment Rate SA	Jan	2.9%	2.9%	2.9%	--
	16:00	EZ	ECB Current Account SA	Dec	€31.95b	20.3b	€22.5b	--
	17:00	EZ	Construction Output MoM	Dec	0.8%	--	-0.98%	--
	17:00	EZ	Construction Output YoY	Dec	1.9%	--	-2.2%	-1.9%
	17:00	EZ	ECB Publishes Euro-Area Indicator of Negotiated Wage Rates					
	20:30	CA	CPI Core- Trim YoY%	Jan	3.4%	3.6%	3.7%	--
	20:30	CA	CPI NSA MoM	Jan	0.0%	0.4%	-0.3%	--
	20:30	CA	CPI YoY	Jan	2.9%	3.3%	3.4%	--
	20:30	CA	Consumer Price Index	Jan		--	158.3	--
	20:30	CA	CPI Core- Median YoY%	Jan	3.3%	3.6%	3.7%	--
	20:30	US	Philadelphia Fed Non-Manufacturing Activity	Feb		--	-3.7	--
	22:00	US	Leading Index	Jan	-0.4%	-0.3%	-0.2%	--
Wed/21-Feb-24	04:45	NZ	PPI Output QoQ	4Q		--	0.8%	--
	04:45	NZ	PPI Input QoQ	4Q		--	1.2%	--
	06:30	AU	Westpac Leading Index MoM	Jan		--	-0.04%	--
	06:50	JP	Trade Balance	Jan		-¥1963.0b	¥62.1b	¥68.9b
	06:50	JP	Trade Balance Adjusted	Jan		-¥230.7b	-¥412.7b	--
	06:50	JP	Exports YoY	Jan		9.3%	9.8%	9.7%
	06:50	JP	Imports YoY	Jan		-8.3%	-6.8%	-6.9%
	07:30	AU	Wage Price Index YoY	4Q		4.1%	4%	--
	07:30	AU	Wage Price Index QoQ	4Q		0.9%	1.3%	--
	13:00	JP	Machine Tool Orders YoY	Jan F		--	-14.1%	--
	20:00	US	Fed's Bostic Gives Welcoming Remarks					
	21:00	GB	BOE's Dhingra speaks					
	22:00	EZ	Consumer Confidence	Feb P		-15.8	-16.1	--
Thu/22-Feb-24	02:00	US	FOMC Meeting Minutes	31-Jan		--	--	--
	04:45	NZ	Exports NZD	Jan		--	5.94b	--
	04:45	NZ	Trade Balance NZD	Jan		--	-323m	--
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Jan		--	-13567m	--
	04:45	NZ	Imports NZD	Jan		--	6.26b	--
	05:00	AU	Judo Bank Australia PMI Composite	Feb P		--	49	--
	05:00	AU	Judo Bank Australia PMI Mfg	Feb P		--	50.1	--
	05:00	AU	Judo Bank Australia PMI Services	Feb P		--	49.1	--
	07:30	JP	Jibun Bank Japan PMI Composite	Feb P		--	51.5	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Feb P		--	48	--
	07:30	JP	Jibun Bank Japan PMI Services	Feb P		--	53.1	--
	13:30	GB	BOE's Megan Green speaks					
	15:30	DE	HCOB Germany Manufacturing PMI	Feb P		46.5	45.5	--
	15:30	DE	HCOB Germany Services PMI	Feb P		48.5	47.7	--
	15:30	DE	HCOB Germany Composite PMI	Feb P		48	47	--
	15:30	HK	CPI Composite YoY	Jan		2.10%	2.4%	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Feb P		47	46.6	--
	16:00	EZ	HCOB Eurozone Services PMI	Feb P		48.7	48.4	--
	16:00	EZ	HCOB Eurozone Composite PMI	Feb P		48.5	47.9	--
	16:30	GB	S&P Global UK Manufacturing PMI	Feb P		--	47	--
	16:30	GB	S&P Global UK Services PMI	Feb P		--	54.3	--
	16:30	GB	S&P Global UK Composite PMI	Feb P		--	52.9	--
	17:00	EZ	CPI YoY	Jan F		2.8%	2.8%	2.9%
	17:00	EZ	CPI MoM	Jan F		-0.4%	-0.4%	--
	17:00	EZ	CPI Core YoY	Jan F		3.3%	3.3%	--
	19:30	EZ	ECB Publishes Account of January Meeting					
	20:30	CA	Retail Sales MoM	Dec		--	-0.2%	--
	20:30	CA	Retail Sales Ex Auto MoM	Dec		--	-0.5%	--
	20:30	US	Initial Jobless Claims	17-Feb		--	212k	--
	20:30	US	Continuing Claims	10-Feb		--	1895k	--
	21:45	US	S&P Global US Manufacturing PMI	Feb P		50.1	50.7	--
	21:45	US	S&P Global US Services PMI	Feb P		52	52.5	--

	21:45	US	S&P Global US Composite PMI	Feb P		--	52	--
	22:00	US	Existing Home Sales	Jan		3.97m	3.78m	--
	22:00	US	Existing Home Sales MoM	Jan		5%	-1%	--
	22:00	US	Fed's Jefferson to Give Speech, Q&A					
	23:00	US	DOE U.S. Crude Oil Inventories	16-Feb		--	12018k	--
	23:00	US	DOE Cushing OK Crude Inventory	16-Feb		--	710k	--
	23:00	US	DOE U.S. Gasoline Inventories	16-Feb		--	-3658k	--
	23:00	US	DOE U.S. Distillate Inventory	16-Feb		--	-1915k	--
	23:00	US	DOE U.S. Refinery Utilization	16-Feb		--	-1.8%	--
Fri/23-Feb-24	01:00	US	Fed's Bowman Speaks to Exchequer Club in Washington					
	02:00	US	Fed's Harker Speaks on Economic Outlook					
	04:45	NZ	Retail Sales Ex Inflation QoQ	4Q		-0.2%	0.0%	--
	05:00	US	Fed's Cook Speaks at Macrofinance Conference					
	05:00	US	Fed's Kashkari Participates in Panel Discussion on Outlook					
	All	JP	Bank Holiday (Emperor's Birthday)					
	07:01	GB	GfK Consumer Confidence	Feb		--	-19	--
	07:35	US	Fed's Waller Speaks on Economic Outlook					
	14:00	DE	GDP SA QoQ	4Q F		-0.3%	-0.3%	--
	14:00	DE	GDP NSA YoY	4Q F		--	-0.4%	--
	14:00	DE	GDP WDA YoY	4Q F		-0.2%	-0.2%	--
	14:30	GB	BOE's Megan Greene speaks					
	16:00	EZ	ECB 1 Year CPI Expectations	Jan		--	3.2%	--
	16:00	EZ	ECB 3 Year CPI Expectations	Jan		--	2.5%	--
	16:00	DE	IFO Business Climate	Feb		85.8	85.2	--
	16:00	DE	IFO Current Assessment	Feb		--	87	--
	16:00	DE	IFO Expectations	Feb		--	83.5	--
	16:20	EZ	ECB's Schnabel in Milan					
	17:00	EZ	Bundesbank's Nagel Speaks at Presentation of 2023 Results					
	20:00	EZ	ECB's Schnabel Speaks					
Sat/24-Feb-24	01:00	US	Baker Hughes U.S. Rig Count	23-Feb		--	--	--

Valbury

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OIL WTI – CL-APR/USD

(Exp. 18 Mar 2024)



RESISTANCE	79.97	
	79.26	
	78.25	
SUPPORT	76.53	
	75.82	
	74.81	
SUGGESTION	BUY	---
	SELL	77.50
	S/L	78.25
	T/P:	76.50 75.80

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 20	78.21	78.56	76.84	1.72	77.23	↓ 0.99	78.22

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
78.57 (19/Feb)	76.84 (20/Feb)	79.34 (16/Feb)	71.43 (05/Feb)	79.34 (16/Feb)	69.30 (03/Jan)

GOLD (XAU/USD)



RESISTANCE	2047.55	
	2039.15	
	2031.66	
SUPPORT	2015.77	
	2007.37	
	1999.88	
SUGGESTION	BUY	2023.00
	SELL	---
	S/L	2015.00
	T/P:	2031.00 2039.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 20	2017.43	2030.75	2014.86	15.89	2024.17	↑ 6.41	2017.76

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2030.75 (20/Feb)	2011.31 (19/Feb)	2065.30 (01/Feb)	1989.97 (13/Feb)	2078.78 (02/Jan)	1989.97 (13/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 20	22.959	23.169	22.893	0.276	22.989	↑ 0.028	22.961

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.431 (19/Feb)	22.893 (20/Feb)	23.478 (16/Feb)	21.963 (13/Feb)	24.070 (02/Jan)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 20	1.07786	1.08380	1.07607	77,3	1.08090	↑ 30,5	1.07785

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.08380 (20/Feb)	1.07607 (20/Feb)	1.08967 (02/Feb)	1.06941 (14/Feb)	1.10438 (02/Jan)	1.06941 (14/Feb)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



RESISTANCE		151.105
		150.768
		150.349
SUPPORT		149.593
		149.256
		148.837
SUGGESTION	BUY	---
	SELL	150.00
	S/L	150.35
	T/P:	149.60 149.25

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 20	150.108	150.430	149.674	75,6	149.931	↓ 17,6	150.107

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
150.430 (20/Feb)	149.674 (20/Feb)	150.876 (13/Feb)	145.888 (01/Feb)	150.876 (13/Feb)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



RESISTANCE		1.27556
		1.27115
		1.26663
SUPPORT		1.25770
		1.25329
		1.24877
SUGGESTION	BUY	---
	SELL	1.2635
	S/L	1.2685
	T/P:	1.2565 1.2535

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 20	1.25938	1.26675	1.25782	89,3	1.26210	↑ 26,5	1.25945

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.26675 (20/Feb)	1.25782 (20/Feb)	1.27712 (02/Feb)	1.25172 (05/Feb)	1.27847 (12/Jan)	1.25172 (05/Feb)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE	0.88924	
	0.88646	
	0.88402	
SUPPORT	0.87880	
	0.87602	
	0.87358	
SUGGESTION	BUY	0.8815
	SELL	---
	S/L	0.8785
	T/P:	0.8870 0.8885

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 20	0.88222	0.88368	0.87846	52,2	0.88158	↓ 6,4	0.88222

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.88368 (20/Feb)	0.87846 (20/Feb)	0.88848 (14/Feb)	0.85523 (02/Feb)	0.88848 (14/Feb)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE	0.66342	
	0.66061	
	0.65766	
SUPPORT	0.65190	
	0.64909	
	0.64614	
SUGGESTION	BUY	0.6545
	SELL	---
	S/L	0.6520
	T/P:	0.6575 0.6600

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 20	0.65381	0.65781	0.65205	57,6	0.65470	↑ 9,0	0.65380

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65781 (20/Feb)	0.65205 (20/Feb)	0.66093 (02/Feb)	0.64418 (13/Feb)	0.68381 (02/Jan)	0.64418 (13/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 20	0.61487	0.61899	0.61280	61,9	0.61619	↑ 13,1	0.61488

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.61899 (20/Feb)	0.61232 (19/Feb)	0.61899 (20/Feb)	0.60372 (05/Feb)	0.63216 (02/Jan)	0.60372 (05/Feb)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 20	1.34888	1.35287	1.34713	57,4	1.35231	↑ 35,2	1.34879

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.35287 (20/Feb)	1.34670 (19/Feb)	1.35850 (13/Feb)	1.33647 (02/Feb)	1.35850 (13/Feb)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 20	161.809	162.354	161.724	63,0	162.083	↑ 27,2	161.811

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
162.354 (20/Feb)	161.466 (19/Feb)	162.354 (20/Feb)	158.071 (01/Feb)	162.354 (20/Feb)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

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