

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |
"USD Menguat Menjelang FOMC Meeting, Fokus Juga Ke Rilis Data Inflasi Inggris"

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak naik ke level tertinggi dalam beberapa bulan untuk sesi kedua berturut-turut pada hari Selasa karena para pedagang menilai bagaimana serangan Ukraina baru-baru ini terhadap kilang-kilang minyak Rusia akan mempengaruhi pasokan minyak global. Resistance 83.16, support 81.86		81.86	83.16
 XAUUSD	XAUUSD – Harga emas turun pada hari Selasa karena dolar menguat sehari sebelum Federal Reserve memberi sinyal mengenai tingkat suku bunganya pada akhir pertemuan kebijakan dua hari bank sentral AS. Resistance 2164.20, support 2148.44		2148.44	2164.20
 EURUSD	EURUSD – Harga turun setelah USD ditutup menguat menjelang prospek suku bunga terbaru Federal Reserve. Pasar sedang menunggu petunjuk mengenai kemungkinan arah kebijakan moneter melalui proyeksi ekonomi pembuat kebijakan untuk tahun ini hingga tahun 2026. Resistance utama di 1.0899, support di 1.0840		1.0840	1.0899
 USDJPY	USDJPY – Yen jatuh ke level terendah dalam empat bulan pada hari Selasa setelah keputusan penting Bank of Japan (BoJ) yang telah diantisipasi secara luas untuk mengakhiri kebijakan suku bunga negatifnya sementara itu dolar menguat menjelang prospek suku bunga terbaru Federal Reserve. Resistance 151.50, support 149.53		149.53	151.50
 GBPUSD	GBPUSD – Harga turun setelah USD ditutup menguat menjelang prospek suku bunga terbaru Federal Reserve. Pasar sedang menunggu petunjuk mengenai kemungkinan arah kebijakan moneter melalui proyeksi ekonomi pembuat kebijakan untuk tahun ini hingga tahun 2026. Resistance utama 1.2771, support 1.2680		1.2680	1.2771
 USDCHF	USDCHF – Harga naik setelah USD ditutup menguat menjelang prospek suku bunga terbaru Federal Reserve. Pasar sedang menunggu petunjuk mengenai kemungkinan arah kebijakan moneter melalui proyeksi ekonomi pembuat kebijakan untuk tahun ini hingga tahun 2026. Resistance utama 0.8895, support 0.8864		0.8864	0.8895
 AUDUSD	AUDUSD – Harga turun setelah Reserve Bank of Australia (RBA) mempertahankan suku bunga tidak berubah pada hari Selasa sesuai dengan perkiraan tetapi mengurangi panduannya mengenai kemungkinan kenaikan suku bunga lebih lanjut, sementara dolar menguat menjelang pertemuan kebijakan moneter Federal Reserve AS hari ini dengan fokus tertuju pada proyeksi ekonomi dan suku bunga terbaru dari para pengambil kebijakan serta komentar dari Ketua Fed Jerome Powell. Resistance 0.6561, support 0.6501		0.6501	0.6561

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/18-Mar-24	04:30	NZ	Performance Services Index	Feb	53	--	52.1	52.2
	06:50	JP	Core Machine Orders MoM	Jan	-1.7%	-1%	2.7%	1.9%
	06:50	JP	Core Machine Orders YoY	Jan	-10.9%	-11.2%	-0.7%	--
	07:01	GB	Rightmove House Prices MoM	Mar	1.5%	--	0.9%	--
	07:01	GB	Rightmove House Prices YoY	Mar		--	0.1%	--
	09:00	CN	Retail Sales YTD YoY	Feb	5.5%	5.2%	7.4%	--
	09:00	CN	Surveyed Jobless Rate	Feb	5.3%	5.2%	5.2%	--
	09:00	CN	Industrial Production YTD YoY	Feb	7%	5%	6.8%	--
	15:30	HK	Unemployment Rate SA	Feb	2.9%	2.9%	2.9%	--
	17:00	EZ	CPI YoY	Feb F	2.6%	2.6%	2.6%	2.8%
	17:00	EZ	CPI MoM	Feb F	0.6%	0.6%	-0.4%	--
	17:00	EZ	CPI Core YoY	Feb F	3.1%	3.1%	3.3%	--
	17:00	EZ	Trade Balance SA	Jan		--	13b	--
	17:00	EZ	Trade Balance NSA	Jan		--	€16.8b	--
	19:30	CA	Industrial Product Price MoM	Feb	0.7%	0.1%	-0.1%	--
	20:00	CA	Existing Home Sales MoM	Feb		--	3.7%	--
	21:00	US	NAHB Housing Market Index	Mar	51	48	48	--
Tue/19-Mar-24	N/A	JP	BOJ Policy Balance Rate	19-Mar	0.00%	-0.10%	-0.10%	--
	N/A	JP	BOJ 10-Yr Yield Target	19-Mar	0.00%	0.00%	0.00%	--
	10:30	AU	RBA Cash Rate Target	19-Mar	4.35%	4.35%	4.35%	--
	11:30	JP	Industrial Production MoM	Jan F	-6.7%	-7.5%	-7.5%	1.2%
	11:30	JP	Industrial Production YoY	Jan F	-1.5%	--	-1%	--
	11:30	JP	Capacity Utilization MoM	Jan	-7.9%	--	-0.1%	0.2%
	14:00	CH	Exports Real MoM	Feb		--	-0.4%	--
	14:00	CH	Imports Real MoM	Feb		--	-4.3%	--
	15:00	CH	SECO March Economic Forecasts					
	15:30	EZ	ECB's Guindos Speaks					
	17:00	EZ	ZEW Survey Expectations	Mar	33.5	--	25	--
	17:00	DE	ZEW Survey Expectations	Mar	31.7	20.5	19.9	--
	17:00	DE	ZEW Survey Current Situation	Mar	-80.5	-82	-81.7	--
	19:30	CA	CPI NSA MoM	Feb	0.3%	0.6%	0.0%	--
	19:30	CA	CPI YoY	Feb	2.8%	3.1%	2.9%	--
	19:30	CA	Consumer Price Index	Feb		159.2	158.3	--
	19:30	CA	CPI Core- Median YoY%	Feb	3.1%	3.4%	3.3%	--
	19:30	CA	CPI Core- Trim YoY%	Feb	3.2%	3.5%	3.4%	--
	19:30	US	Building Permits MoM	Feb	1.9%	2%	-1.5%	-0.3%
	19:30	US	Building Permits	Feb	1518k	1495k	1470k	1489k
	19:30	US	Housing Starts	Feb	1521k	1425k	1331k	1374k
	19:30	US	Housing Starts MoM	Feb	10.7%	7.4%	-14.8%	-12.3%
	21:00	US	FOMC Begins Two-Day Meeting					
Wed/20-Mar-24	03:00	NZ	Westpac Consumer Confidence	1Q		--	88.9	--
	04:45	NZ	Current Account GDP Ratio YTD	4Q		-7%	-7.6%	--
	04:45	NZ	BoP Current Account Balance NZD	4Q		-7.950b	-11.465b	--
	All	JP	Bank Holiday (Vernal Equinox)					
	14:00	DE	PPI MoM	Feb		--	0.2%	--
	14:00	DE	PPI YoY	Feb		--	-4.4%	--
	14:00	GB	PPI Output NSA MoM	Feb		--	-0.2%	-0.1%
	14:00	GB	PPI Output NSA YoY	Feb		--	-0.6%	-0.5%
	14:00	GB	CPI MoM	Feb		--	-0.6%	--
	14:00	GB	CPI YoY	Feb		--	4%	--
	14:00	GB	CPI Core YoY	Feb		--	5.1%	--
	14:00	GB	CPI Services YoY	Feb		--	6.5%	--
	14:00	GB	CPIH YoY	Feb		--	4.2%	--
	14:00	GB	Retail Price Index	Feb		--	378	--
	14:00	GB	RPI MoM	Feb		--	-0.3%	--
	14:00	GB	RPI YoY	Feb		--	4.9%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Feb		--	3.8%	--
	14:00	GB	PPI Input NSA MoM	Feb		--	-0.8%	--
	14:00	GB	PPI Input NSA YoY	Feb		--	-3.3%	--
	15:45	EZ	ECB's Lagarde Speaks in Frankfurt					
	16:30	EZ	ECB's Lane Speaks in Frankfurt					
	16:30	GB	House Price Index YoY	Jan		--	-1.4%	--
	17:00	EZ	Construction Output MoM	Jan		--	0.8%	--
	17:00	EZ	Construction Output YoY	Jan		--	1.9%	--
	19:00	EZ	ECB's De Cos Speaks in Frankfurt					
	20:45	EZ	ECB's Schnabel Speaks in Frankfurt					
	21:30	US	DOE U.S. Crude Oil Inventories	15-Mar		--	-1536k	--

	21:30	US	DOE Cushing OK Crude Inventory	15-Mar	--	-220k	--
	21:30	US	DOE U.S. Gasoline Inventories	15-Mar	--	-5662k	--
	21:30	US	DOE U.S. Distillate Inventory	15-Mar	--	888k	--
	21:30	US	DOE U.S. Refinery Utilization	15-Mar	--	1.9%	--
	22:00	EZ	Consumer Confidence	Mar P	--	-15.5	--
	23:45	EZ	ECB's Nagel Speaks				
Thu/21-Mar-24	00:30	CA	Bank of Canada Releases Summary of Deliberations				
	01:00	US	FOMC Ends Two-Day Meeting				
	01:00	US	FOMC Rate Decision (Upper Bound)	20-Mar	5.50%	5.50%	--
	01:00	US	FOMC Rate Decision (Lower Bound)	20-Mar	5.25%	5.25%	--
	01:00	US	Interest on Reserve Balances Rate	21-Mar	--	5.40%	--
	01:30	US	Fed Chair Powell Holds Post-Meeting Press Conference				
	04:45	NZ	GDP YoY	4Q	0.0%	-0.6%	--
	04:45	NZ	GDP SA QoQ	4Q	0.1%	-0.3%	--
	05:00	AU	Judo Bank Australia PMI Composite	Mar P	--	52.1	--
	05:00	AU	Judo Bank Australia PMI Mfg	Mar P	--	47.8	--
	05:00	AU	Judo Bank Australia PMI Services	Mar P	--	53.1	--
	06:50	JP	Trade Balance	Feb	-\$779.1b	¥1758.3b	¥1760.3b
	06:50	JP	Imports YoY	Feb	0.3%	-9.6%	-9.8%
	06:50	JP	Trade Balance Adjusted	Feb	-\$906.4b	¥235.3b	--
	06:50	JP	Exports YoY	Feb	5%	11.9%	--
	07:10	AU	RBA COO Woods-Panel Participation				
	07:30	AU	Employment Change	Feb	40.0k	0.5k	--
	07:30	AU	Unemployment Rate	Feb	4%	4.1%	--
	07:30	AU	Participation Rate	Feb	66.8%	66.8%	--
	07:30	AU	Full Time Employment Change	Feb	--	11.1k	--
	07:30	AU	Part Time Employment Change	Feb	--	-10.6k	--
	07:30	JP	Jibun Bank Japan PMI Composite	Mar P	--	50.6	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Mar P	--	47.2	--
	07:30	JP	Jibun Bank Japan PMI Services	Mar P	--	52.9	--
	15:30	DE	HCOB Germany Manufacturing PMI	Mar P	--	42.5	--
	15:30	DE	HCOB Germany Services PMI	Mar P	--	48.3	--
	15:30	DE	HCOB Germany Composite PMI	Mar P	--	46.3	--
	15:30	HK	BoP Current Account Balance	4Q	--	\$103.55b	\$108.50b
	15:30	HK	BoP Overall	4Q	--	\$16.10b	--
	15:30	HK	CPI Composite YoY	Feb	--	1.7%	--
	15:30	CH	SNB Policy Rate	21-Mar	1.75%	1.75%	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Mar P	--	46.5	--
	16:00	EZ	HCOB Eurozone Services PMI	Mar P	--	50.2	--
	16:00	EZ	HCOB Eurozone Composite PMI	Mar P	--	49.2	--
	16:00	EZ	ECB Current Account SA	Jan	--	31.9b	--
	16:00	EZ	ECB Publishes Economic Bulletin				
	16:30	GB	S&P Global UK Manufacturing PMI	Mar P	--	47.5	--
	16:30	GB	S&P Global UK Services PMI	Mar P	--	53.8	--
	16:30	GB	S&P Global UK Composite PMI	Mar P	--	53	--
	19:00	GB	Bank of England Bank Rate	21-Mar	--	5.25%	--
	19:30	US	Current Account Balance	4Q	-\$209.5b	-\$200.3b	--
	19:30	US	Initial Jobless Claims	16-Mar	--	209k	--
	19:30	US	Continuing Claims	9-Mar	--	1811k	--
	20:45	US	S&P Global US Manufacturing PMI	Mar P	51.8	52.2	--
	20:45	US	S&P Global US Services PMI	Mar P	52	52.3	--
	20:45	US	S&P Global US Composite PMI	Mar P	--	52.5	--
	20:50	CA	Bank of Canada Deputy Governor Gravelle Speaks in Toronto				
	21:00	US	Leading Index	Feb	-0.2%	-0.4%	--
	21:00	US	Existing Home Sales	Feb	3.92m	4.00m	--
	21:00	US	Existing Home Sales MoM	Feb	-2%	3.1%	--
Fri/22-Mar-24	04:45	NZ	Exports NZD	Feb	--	4.93b	--
	04:45	NZ	Trade Balance NZD	Feb	--	-976m	--
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Feb	--	-12496m	--
	04:45	NZ	Imports NZD	Feb	--	5.91b	--
	06:30	JP	Natl CPI YoY	Feb	2.9%	2.2%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Feb	2.8%	2%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Feb	3.3%	3.5%	--
	07:01	GB	GfK Consumer Confidence	Mar	--	-21	--
	07:30	AU	RBA-Financial Stability Review				
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Feb	--	3.4%	--
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Feb	--	0.7%	--
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Feb	--	3.2%	--
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Feb	--	0.7%	--
	16:00	EZ	ECB's Nagel Speaks				

	16:00	DE	IFO Business Climate	Mar		--	85.5	--
	16:00	DE	IFO Current Assessment	Mar		--	86.9	--
	16:00	DE	IFO Expectations	Mar		--	84.1	--
	17:00	EZ	ECB's Holzmann Speaks in Vienna					
	19:30	CA	Retail Sales MoM	Jan		-0.4%	0.9%	--
	19:30	CA	Retail Sales Ex Auto MoM	Jan		-0.5%	0.6%	--
	20:00	EZ	ECB's Nagel Speaks					
Sat/23-Mar-24	00:00	EZ	ECB's Lane Speaks					
	00:00	US	Baker Hughes U.S. Rig Count	22-Mar		--	--	--
	03:00	US	Fed's Bostic Participates in Moderated Conversation					



OIL WTI – CL-MAY/USD

(Exp. 18 Apr 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 19	82.22	83.13	81.83	1.30	82.52	↑ 0.29	82.23

WEEKLY

MARCH

2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
83.13 (19/Mar)	80.58 (18/Mar)	83.13 (19/Mar)	76.81 (11/Mar)	83.13 (19/Mar)	69.30 (03/Jan)

GOLD (XAU/USD)

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 19	2160.31	2162.71	2146.95	15.76	2157.07	↓ 2.96	2160.03

WEEKLY

MARCH

2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
2163.40 (18/Mar)	2145.94 (18/Mar)	2195.02 (08/Mar)	2038.92 (01/Mar)	2195.02 (08/Mar)	1989.97 (13/Feb)

SILVER – XAG/USD

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 19	25.015	25.130	24.707	0.423	24.893	↓ 0.123	25.016

WEEKLY | MARCH | 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
25.304 (18/Mar)	24.707 (19/Mar)	25.424 (15/Mar)	22.484 (01/Mar)	25.424 (15/Mar)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 19	1.08718	1.08757	1.08338	41,9	1.08645	↓ 7,4	1.08719

WEEKLY | MARCH | 2024

HIGH	LOW	HIGH	HIGH	LOW	HIGH
1.09053 (18/Mar)	1.08338 (19/Mar)	1.09802 (08/Mar)	1.07974 (01/Mar)	1.10438 (02/Jan)	1.06941 (14/Feb)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / 0.00% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 19	149.101	150.953	148.975	197,8	150.798	↑ 169,8	149.100
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
150.953 (19/Mar)	148.901 (18/Mar)	150.953 (19/Mar)	146.470 (08/Mar)		150.953 (19/Mar)	140.806 (02/Jan)	

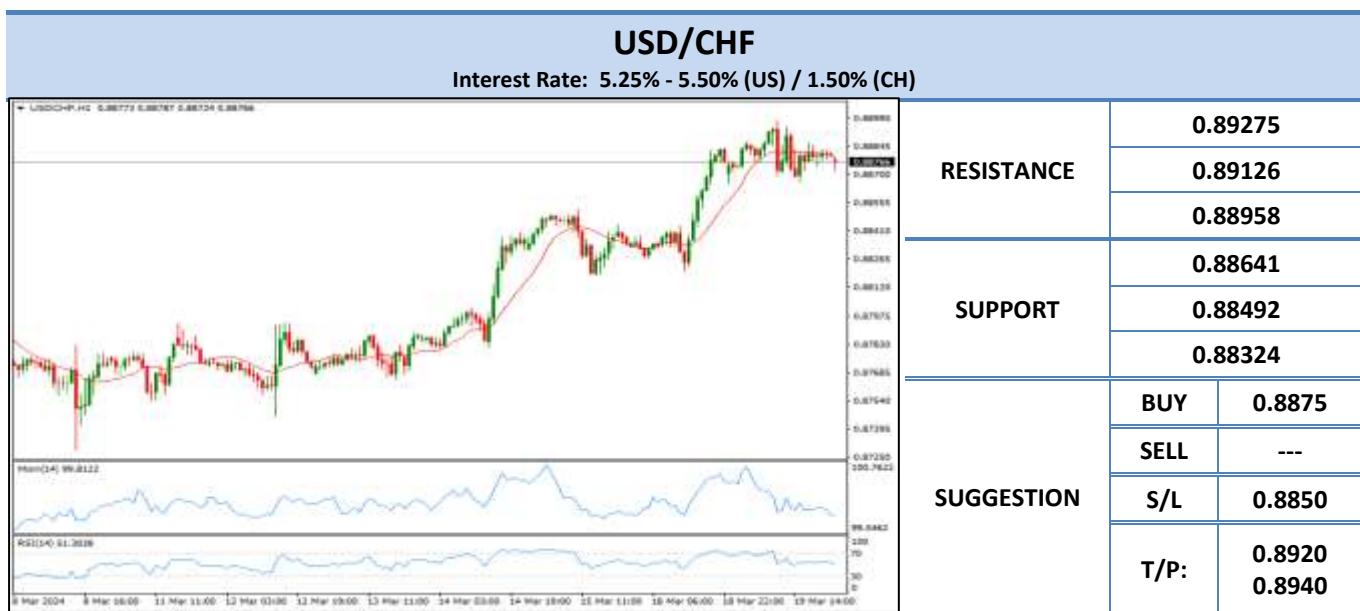
GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 19	1.27259	1.27319	1.26667	65,2	1.27204	↓ 5,5	1.27259
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
1.27458 (18/Mar)	1.26667 (19/Mar)	1.28926 (08/Mar)	1.25988 (01/Mar)		1.28926 (08/Mar)	1.25172 (05/Feb)	

All price & chart based on Valbury MT4 Platform



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 19	0.88751	0.88977	0.88660	31,7	0.88790	↑ 4,2	0.88748
WEEKLY		MARCH				2024	
HIGH	LOW	HIGH	LOW			HIGH	LOW
0.88977 (19/Mar)	0.88206 (18/Mar)	0.88977 (19/Mar)	0.87287 (08/Mar)			0.88977 (19/Mar)	0.84012 (02/Jan)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 19	0.65578	0.65631	0.65031	60,0	0.65312	↓ 26,7	0.65579
WEEKLY		MARCH				2024	
HIGH	LOW	HIGH	LOW			HIGH	LOW
0.65731 (18/Mar)	0.65031 (19/Mar)	0.66666 (08/Mar)	0.64765 (05/Mar)			0.68381 (02/Jan)	0.64418 (13/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 19	0.60850	0.60857	0.60331	52,6	0.60519	⬇ 33,0	0.60849

WEEKLY | MARCH | 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60993 (18/Mar)	0.60331 (19/Mar)	0.62158 (08/Mar)	0.60331 (19/Mar)	0.63216 (02/Jan)	0.60331 (19/Mar)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 19	1.35323	1.36123	1.35316	80,7	1.35648	⬆ 32,6	1.35322

WEEKLY | MARCH | 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36123 (19/Mar)	1.35197 (18/Mar)	1.36123 (19/Mar)	1.34190 (08/Mar)	1.36123 (19/Mar)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / 0.00% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 19	162.133	163.985	162.020	196,5	163.860	↑ 172,9	162.131

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.985 (19/Mar)	161.942 (18/Mar)	163.985 (19/Mar)	160.203 (11/Mar)	163.985 (19/Mar)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

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Published by RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
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