

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Sedikit Naik Di Tengah Libur Hari Presiden AS, Fokus Selanjutnya FOMC Minutes”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak sedikit naik pada hari Senin karena kekhawatiran pasokan yang masih ada akibat ketegangan di Timur Tengah diimbangi oleh tanda-tanda melemahnya permintaan, pasar minyak dalam volume yang lebih tipis dari biasanya karena libur Hari Presiden di AS. Resistance 78.64, support 77.72	↑	77.72	78.64
 XAUUSD	XAUUSD – Harga emas naik pada hari Senin, melanjutkan kenaikan untuk hari ketiga berturut-turut karena dolar melemah di tengah meningkatnya ketidakpastian tentang kebijakan moneter Federal Reserve, fokus selanjutnya ke FOMC minutes pada hari Rabu. Resistance 2023.28, support 2011.78	↑	2011.78	2023.28
 EURUSD	EURUSD – Dolar menguat tipis terhadap mata uang utama pada hari Senin setelah naik selama lima minggu berturut-turut didukung data inflasi yang kuat, Pasar AS tutup untuk libur Hari Presiden, dengan volume perdagangan cenderung rendah sepanjang hari. Resistance utama di 1.0803, support di 1.0748	↓	1.0748	1.0803
 USDJPY	USDJPY – Harga melemah karena USD sedikit naik pada hari Senin setelah naik selama lima minggu berturut-turut didukung oleh data inflasi AS yang kuat, sementara yen diperdagangkan di dekat level psikologis 150 karena Jepang mempertahankan kebijakan moneter sangat longgarnya dan memicu spekulasi bahwa pemerintah Jepang dapat melakukan intervensi untuk meningkatkan mata uangnya. Resistance 150.23, support 149.92	↑	149.92	150.23
 GBPUSD	GBPUSD – Dolar menguat tipis terhadap mata uang utama pada hari Senin setelah naik selama lima minggu berturut-turut didukung data inflasi yang kuat, Pasar AS tutup untuk libur Hari Presiden, dengan volume perdagangan cenderung rendah sepanjang hari. Resistance utama 1.2648, support 1.2555	↓	1.2555	1.2648
 USDCHF	USDCHF – Dolar menguat tipis terhadap mata uang utama pada hari Senin setelah naik selama lima minggu berturut-turut didukung data inflasi yang kuat, Pasar AS tutup untuk libur Hari Presiden, dengan volume perdagangan cenderung rendah sepanjang hari. Resistance utama 0.8846, support 0.8783	↑	0.8783	0.8846
 AUDUSD	AUDUSD – Harga turun karena USD sedikit naik pada hari Senin setelah naik selama lima minggu berturut-turut didukung oleh data inflasi AS yang kuat, pasar di AS tutup pada hari Senin untuk libur Hari Presiden dengan volume perdagangan yang tipis. Resistance 0.6549, support 0.6528	↓	0.6528	0.6549

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/19-Feb-24	04:30	NZ	Performance Services Index	Jan	52.1	--	48.8	--
	06:50	JP	Core Machine Orders MoM	Dec	2.7%	2.5%	-4.9%	--
	06:50	JP	Core Machine Orders YoY	Dec	-0.7%	-1.4%	-5%	--
	20:30	CA	Industrial Product Price MoM	Jan	-0.1%	-0.1%	-1.5%	--
	All	CA	Bank Holiday (Family Day)					
	All	US	Bank Holiday (Washington's Birthday)					
Tue/20-Feb-24	07:30	AU	RBA Minutes of Feb. Policy Meeting					
	14:00	CH	Exports Real MoM	Jan		--	1.1%	--
	14:00	CH	Imports Real MoM	Jan		--	2.3%	--
	15:30	HK	Unemployment Rate SA	Jan		2.9%	2.9%	--
	16:00	EZ	ECB Current Account SA	Dec		--	24.6b	--
	17:00	EZ	Construction Output MoM	Dec		--	-1%	--
	17:00	EZ	Construction Output YoY	Dec		--	-2.2%	--
	17:00	EZ	ECB Publishes Euro-Area Indicator of Negotiated Wage Rates					
	20:30	CA	CPI Core- Trim YoY%	Jan		--	3.7%	--
	20:30	CA	CPI NSA MoM	Jan		0.4%	-0.3%	--
	20:30	CA	CPI YoY	Jan		3.3%	3.4%	--
	20:30	CA	Consumer Price Index	Jan		--	158.3	--
	20:30	CA	CPI Core- Median YoY%	Jan		--	3.6%	--
	20:30	US	Philadelphia Fed Non-Manufacturing Activity	Feb		--	-3.7	--
	22:00	US	Leading Index	Jan		-0.3%	-0.1%	--
Wed/21-Feb-24	04:45	NZ	PPI Output QoQ	4Q		--	0.8%	--
	04:45	NZ	PPI Input QoQ	4Q		--	1.2%	--
	06:30	AU	Westpac Leading Index MoM	Jan		--	-0.04%	--
	06:50	JP	Trade Balance	Jan		-¥1963.0b	¥62.1b	¥68.9b
	06:50	JP	Trade Balance Adjusted	Jan		-¥230.7b	-¥412.7b	--
	06:50	JP	Exports YoY	Jan		9.3%	9.8%	9.7%
	06:50	JP	Imports YoY	Jan		-8.3%	-6.8%	-6.9%
	07:30	AU	Wage Price Index YoY	4Q		4.1%	4%	--
	07:30	AU	Wage Price Index QoQ	4Q		0.9%	1.3%	--
	13:00	JP	Machine Tool Orders YoY	Jan F		--	-14.1%	--
	20:00	US	Fed's Bostic Gives Welcoming Remarks					
	21:00	GB	BOE's Dhingra speaks					
	22:00	EZ	Consumer Confidence	Feb P		-15.8	-16.1	--
Thu/22-Feb-24	02:00	US	FOMC Meeting Minutes	31-Jan		--	--	--
	04:45	NZ	Exports NZD	Jan		--	5.94b	--
	04:45	NZ	Trade Balance NZD	Jan		--	-323m	--
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Jan		--	-13567m	--
	04:45	NZ	Imports NZD	Jan		--	6.26b	--
	05:00	AU	Judo Bank Australia PMI Composite	Feb P		--	49	--
	05:00	AU	Judo Bank Australia PMI Mfg	Feb P		--	50.1	--
	05:00	AU	Judo Bank Australia PMI Services	Feb P		--	49.1	--
	07:30	JP	Jibun Bank Japan PMI Composite	Feb P		--	51.5	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Feb P		--	48	--
	07:30	JP	Jibun Bank Japan PMI Services	Feb P		--	53.1	--
	13:30	GB	BOE's Megan Green speaks					
	15:30	DE	HCOB Germany Manufacturing PMI	Feb P		46.5	45.5	--
	15:30	DE	HCOB Germany Services PMI	Feb P		48.5	47.7	--
	15:30	DE	HCOB Germany Composite PMI	Feb P		48	47	--
	15:30	HK	CPI Composite YoY	Jan		2.10%	2.4%	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Feb P		47	46.6	--
	16:00	EZ	HCOB Eurozone Services PMI	Feb P		48.7	48.4	--
	16:00	EZ	HCOB Eurozone Composite PMI	Feb P		48.5	47.9	--
	16:30	GB	S&P Global UK Manufacturing PMI	Feb P		--	47	--
	16:30	GB	S&P Global UK Services PMI	Feb P		--	54.3	--
	16:30	GB	S&P Global UK Composite PMI	Feb P		--	52.9	--
	17:00	EZ	CPI YoY	Jan F		2.8%	2.8%	2.9%
	17:00	EZ	CPI MoM	Jan F		-0.4%	-0.4%	--
	17:00	EZ	CPI Core YoY	Jan F		3.3%	3.3%	--
	19:30	EZ	ECB Publishes Account of January Meeting					
	20:30	CA	Retail Sales MoM	Dec		--	-0.2%	--
	20:30	CA	Retail Sales Ex Auto MoM	Dec		--	-0.5%	--
	20:30	US	Initial Jobless Claims	17-Feb		--	212k	--
	20:30	US	Continuing Claims	10-Feb		--	1895k	--
	21:45	US	S&P Global US Manufacturing PMI	Feb P		50.1	50.7	--
	21:45	US	S&P Global US Services PMI	Feb P		52	52.5	--

	21:45	US	S&P Global US Composite PMI	Feb P		--	52	--
	22:00	US	Existing Home Sales	Jan		3.97m	3.78m	--
	22:00	US	Existing Home Sales MoM	Jan		5%	-1%	--
	22:00	US	Fed's Jefferson to Give Speech, Q&A					
	23:00	US	DOE U.S. Crude Oil Inventories	16-Feb		--	12018k	--
	23:00	US	DOE Cushing OK Crude Inventory	16-Feb		--	710k	--
	23:00	US	DOE U.S. Gasoline Inventories	16-Feb		--	-3658k	--
	23:00	US	DOE U.S. Distillate Inventory	16-Feb		--	-1915k	--
	23:00	US	DOE U.S. Refinery Utilization	16-Feb		--	-1.8%	--
Fri/23-Feb-24	01:00	US	Fed's Bowman Speaks to Exchequer Club in Washington					
	02:00	US	Fed's Harker Speaks on Economic Outlook					
	04:45	NZ	Retail Sales Ex Inflation QoQ	4Q		-0.2%	0.0%	--
	05:00	US	Fed's Cook Speaks at Macrofinance Conference					
	05:00	US	Fed's Kashkari Participates in Panel Discussion on Outlook					
	All	JP	Bank Holiday (Emperor's Birthday)					
	07:01	GB	GfK Consumer Confidence	Feb		--	-19	--
	07:35	US	Fed's Waller Speaks on Economic Outlook					
	14:00	DE	GDP SA QoQ	4Q F		-0.3%	-0.3%	--
	14:00	DE	GDP NSA YoY	4Q F		--	-0.4%	--
	14:00	DE	GDP WDA YoY	4Q F		-0.2%	-0.2%	--
	14:30	GB	BOE's Megan Greene speaks					
	16:00	EZ	ECB 1 Year CPI Expectations	Jan		--	3.2%	--
	16:00	EZ	ECB 3 Year CPI Expectations	Jan		--	2.5%	--
	16:00	DE	IFO Business Climate	Feb		85.8	85.2	--
	16:00	DE	IFO Current Assessment	Feb		--	87	--
	16:00	DE	IFO Expectations	Feb		--	83.5	--
	16:20	EZ	ECB's Schnabel in Milan					
	17:00	EZ	Bundesbank's Nagel Speaks at Presentation of 2023 Results					
	20:00	EZ	ECB's Schnabel Speaks					
Sat/24-Feb-24	01:00	US	Baker Hughes U.S. Rig Count	23-Feb		--	--	--

Valbury

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OIL WTI – CL-APR/USD

(Exp. 18 Mar 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 19	78.25	78.57	77.65	0.92	78.22	↓ 0.02	78.24

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
78.57 (19/Feb)	77.65 (19/Feb)	79.34 (16/Feb)	71.43 (05/Feb)	79.34 (16/Feb)	69.30 (03/Jan)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 19	2013.66	2022.81	2011.31	11.50	2017.76	↑ 5.84	2011.92

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2022.81 (19/Feb)	2011.31 (19/Feb)	2065.30 (01/Feb)	1989.97 (13/Feb)	2078.78 (02/Jan)	1989.97 (13/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 19	23.364	23.431	22.912	0.519	22.961	↓ 0.409	23.370

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.431 (19/Feb)	22.912 (19/Feb)	23.478 (16/Feb)	21.963 (13/Feb)	24.070 (02/Jan)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 19	1.07777	1.07885	1.07612	27,3	1.07785	↑ 2,4	1.07761

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.07885 (19/Feb)	1.07612 (19/Feb)	1.08967 (02/Feb)	1.06941 (14/Feb)	1.10438 (02/Jan)	1.06941 (14/Feb)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 19	150.102	150.183	149.864	31,9	150.107	↓ 10,3	150.210

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
150.183 (19/Feb)	149.684 (19/Feb)	150.876 (13/Feb)	145.888 (01/Feb)	150.876 (13/Feb)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 19	1.26036	1.26286	1.25823	46,3	1.25945	↓ 4,9	1.25994

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.26286 (19/Feb)	1.25823 (19/Feb)	1.27712 (02/Feb)	1.25172 (05/Feb)	1.27847 (12/Jan)	1.25172 (05/Feb)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE	0.88656	
	0.88463	
	0.88343	
SUPPORT	0.88030	
	0.87837	
	0.87717	
SUGGESTION	BUY	0.8820
	SELL	---
	S/L	0.8795
	T/P:	0.8865 0.8880

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 19	0.88085	0.88271	0.87958	31,3	0.88222	↑ 13,2	0.88090

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.88271 (19/Feb)	0.87958 (19/Feb)	0.88848 (14/Feb)	0.85523 (02/Feb)	0.88848 (14/Feb)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE	0.65698	
	0.65605	
	0.65492	
SUPPORT	0.65286	
	0.65193	
	0.65080	
SUGGESTION	BUY	---
	SELL	0.6540
	S/L	0.6550
	T/P:	0.6530 0.6520

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 19	0.65317	0.65511	0.65305	20,6	0.65380	↑ 6,2	0.65318

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65511 (19/Feb)	0.65305 (19/Feb)	0.66093 (02/Feb)	0.64418 (13/Feb)	0.68381 (02/Jan)	0.64418 (13/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



RESISTANCE	0.61871	
	0.61692	
	0.61590	
SUPPORT	0.61309	
	0.61130	
	0.61028	
SUGGESTION	BUY	---
	SELL	0.6150
	S/L	0.6160
	T/P:	0.6130
		0.6120

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 19	0.61243	0.61513	0.61232	28,1	0.61488	↑ 23,9	0.61249

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.61513 (19/Feb)	0.61232 (19/Feb)	0.61597 (02/Feb)	0.60372 (05/Feb)	0.63216 (02/Jan)	0.60372 (05/Feb)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



RESISTANCE	1.35284	
	1.35120	
	1.34999	
SUPPORT	1.34714	
	1.34550	
	1.34429	
SUGGESTION	BUY	1.3485
	SELL	---
	S/L	1.3470
	T/P:	1.3500
		1.3515

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 19	1.34819	1.34955	1.34670	28,5	1.34879	↑ 2,0	1.34859

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.34955 (19/Feb)	1.34670 (19/Feb)	1.35850 (13/Feb)	1.33647 (02/Feb)	1.35850 (13/Feb)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 19	161.793	161.916	161.466	45,0	161.811	↓ 7,1	161.882

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
161.916 (19/Feb)	161.466 (19/Feb)	161.944 (16/Feb)	158.071 (01/Feb)	161.944 (16/Feb)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

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