

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |
“USD Sedikit Melemah Jelang Keputusan Suku Bunga Federal Reserve, BoE dan BoJ”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak naik pada hari Senin karena ekspektasi defisit pasokan yang berasal dari pengurangan produksi yang diperpanjang oleh Arab Saudi dan Rusia serta perkiraan penurunan produksi minyak serpih AS melebihi kekhawatiran tentang permintaan. Resistance 91.60 support 90.15	↑	90.15	91.60
 XAUUSD	XAUUSD – Harga emas menguat pada hari Senin dibantu oleh sedikit penurunan dolar karena investor menunggu serangkaian pertemuan kebijakan bank sentral utama minggu ini dengan Federal Reserve AS secara luas diperkirakan akan menghentikan kenaikan suku bunga. Resistance 1937.72 support 1925.99	↓	1925.99	1937.72
 EURUSD	EURUSD – Harga naik setelah USD ditutup melemah terhadap sejumlah mata uang pada hari Senin tetapi tetap mendekati level tertinggi enam bulan dalam perdagangan yang tenang karena para pedagang menunggu keputusan suku bunga minggu ini oleh Federal Reserve, Bank of England dan Bank of Japan. Resistance utama di 1.0724, support di 1.0636	↑	1.0636	1.0724
 USDJPY	USDJPY – Harga turun setelah USD sedikit melemah terhadap sejumlah mata uang pada hari Senin tetapi tetap mendekati level tertinggi enam bulan dalam perdagangan yang sepi karena investor menunggu keputusan suku bunga dari Federal Reserve, Bank of England dan Bank of Japan minggu ini. Resistance 147.79, support 147.47	↑	147.47	147.79
 GBPUSD	GBPUSD – Harga naik setelah USD ditutup melemah terhadap sejumlah mata uang pada hari Senin tetapi tetap mendekati level tertinggi enam bulan dalam perdagangan yang tenang karena para pedagang menunggu keputusan suku bunga minggu ini oleh Federal Reserve, Bank of England dan Bank of Japan. Resistance utama 1.2427, support 1.2346	↓	1.2346	1.2427
 USDCHF	USDCHF – Harga turun setelah USD ditutup melemah terhadap sejumlah mata uang pada hari Senin tetapi tetap mendekati level tertinggi enam bulan dalam perdagangan yang tenang karena para pedagang menunggu keputusan suku bunga minggu ini oleh Federal Reserve, Bank of England dan Bank of Japan. Resistance utama 0.8996, support 0.8939	↑	0.8939	0.8996
 AUDUSD	AUDUSD – Harga naik setelah USD sedikit melemah terhadap sejumlah mata uang pada hari Senin tetapi tetap mendekati level tertinggi enam bulan dalam perdagangan yang sepi karena investor menunggu keputusan suku bunga oleh Federal Reserve, Bank of England dan Bank of Japan minggu ini. Resistance 0.6450, support 0.6418	↓	0.6418	0.6450

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/18-Sep-23	05:30	NZ	Performance Services Index	Aug	47.1	--	47.8	--
		All JP	Bank Holiday (Respect for the Aged Day)					
	19:15	CA	Housing Starts	Aug	253k	247.1k	255k	--
	19:30	CA	Industrial Product Price MoM	Aug	1.3%	0.5%	0.4%	-0.1%
Tue/19-Sep-23	N/A	EZ	OECD Publishes Economic Outlook					
	08:30	AU	RBA Minutes of Sept. Policy Meeting					
	13:00	CH	Exports Real MoM	Aug		--	-4%	--
	13:00	CH	Imports Real MoM	Aug		--	-1.8%	--
	15:00	EZ	ECB Current Account SA	Jul		--	35.8b	--
	15:30	HK	Unemployment Rate SA	Aug		--	2.8%	--
	16:00	EZ	CPI YoY	Aug F		5.3%	5.3%	5.30%
	16:00	EZ	CPI MoM	Aug F		0.6%	0.6%	--
	16:00	EZ	CPI Core YoY	Aug F		5.3%	5.3%	--
	19:30	CA	CPI Core- Trim YoY%	Aug		--	3.6%	--
	19:30	CA	CPI NSA MoM	Aug		--	0.6%	--
	19:30	CA	CPI YoY	Aug		--	3.3%	--
	19:30	CA	Consumer Price Index	Aug		--	158.1	--
	19:30	CA	CPI Core- Median YoY%	Aug		--	3.7%	--
	19:30	EZ	ECB's Elderson Speaks					
	19:30	US	Building Permits	Aug		1448k	1442k	1443k
	19:30	US	Housing Starts	Aug		1440k	1452k	--
	19:30	US	Housing Starts MoM	Aug		-0.8%	3.9%	--
	19:30	US	Building Permits MoM	Aug		0.3%	0.1%	--
Wed/20-Sep-23	00:45	CA	Bank of Canada Speech: Kozicki in Regina					
	05:45	NZ	BoP Current Account Balance NZD	2Q		-4.398b	-5.215b	--
	05:45	NZ	Current Account GDP Ratio YTD	2Q		-8%	-8.5%	--
	06:50	JP	Trade Balance	Aug		-¥675.0b	-¥78.7b	-¥66.3b
	06:50	JP	Trade Balance Adjusted	Aug		-¥371.6b	-¥557.2b	--
	06:50	JP	Exports YoY	Aug		-1.8%	-0.3%	--
	06:50	JP	Imports YoY	Aug		-19%	-13.5%	-13.6%
	07:30	AU	Westpac Leading Index MoM	Aug		--	-0.03%	--
	13:00	DE	PPI MoM	Aug		--	-1.1%	--
	13:00	DE	PPI YoY	Aug		--	-6%	--
	13:00	GB	CPI MoM	Aug		--	-0.4%	--
	13:00	GB	CPI YoY	Aug		7%	6.8%	--
	13:00	GB	CPI Core YoY	Aug		--	6.9%	--
	13:00	GB	CPIH YoY	Aug		--	6.4%	--
	13:00	GB	Retail Price Index	Aug		--	374.2	--
	13:00	GB	RPI MoM	Aug		--	-0.6%	--
	13:00	GB	RPI YoY	Aug		--	9%	--
	13:00	GB	RPI Ex Mort Int.Payments (YoY)	Aug		--	7.9%	--
	13:00	GB	PPI Output NSA MoM	Aug		--	0.1%	--
	13:00	GB	PPI Output NSA YoY	Aug		--	-0.8%	--
	13:00	GB	PPI Input NSA MoM	Aug		--	-0.4%	--
	13:00	GB	PPI Input NSA YoY	Aug		--	-3.3%	--
	14:00	CH	SECO September Economic Forecasts					
	15:30	GB	House Price Index YoY	Jul		--	1.7%	--
	16:00	EZ	Construction Output MoM	Jul		--	-1%	--
	16:00	EZ	Construction Output YoY	Jul		--	-0.3%	--
	19:30	EZ	ECB's Elderson Speaks					
	21:30	US	DOE U.S. Crude Oil Inventories	15-Sep		--	3955k	--
	21:30	US	DOE Cushing OK Crude Inventory	15-Sep		--	-2450k	--
	21:30	US	DOE U.S. Gasoline Inventories	15-Sep		--	5561k	--
	21:30	US	DOE U.S. Distillate Inventory	15-Sep		--	3931k	--
	21:30	US	DOE U.S. Refinery Utilization	15-Sep		--	0.6%	--
Thu/21-Sep-23	00:30	CA	Bank of Canada Releases Summary of Deliberations					
	01:00	US	FOMC Rate Decision (Upper Bound)	20-Sep		5.50%	5.50%	--
	01:00	US	FOMC Rate Decision (Lower Bound)	20-Sep		5.25%	5.25%	--
	01:00	US	Interest on Reserve Balances Rate	21-Sep		--	5.40%	--
	01:30	US	Fed Chair Holds Press Conference Following FOMC Meeting					
	05:45	NZ	GDP SA QoQ	2Q		0.4%	-0.1%	--
	05:45	NZ	GDP YoY	2Q		1.2%	2.2%	--
	14:30	CH	SNB Policy Rate	21-Sep		2%	1.75%	--
	15:30	HK	BoP Overall	2Q		--	\$3.64b	--
	15:30	HK	CPI Composite YoY	Aug		--	1.8%	--
	15:30	HK	BoP Current Account Balance	2Q		--	\$41.26b	\$42.62b

	18:00	GB	Bank of England Bank Rate	21-Sep		5.50%	5.25%	--
	19:30	US	Current Account Balance	2Q		-\$219.8b	-\$219.3b	--
	19:30	US	Initial Jobless Claims	16-Sep		--	220k	--
	19:30	US	Continuing Claims	9-Sep		--	1688k	--
	19:30	US	Philadelphia Fed Business Outlook	Sep		-0.4	12	--
	21:00	EZ	Consumer Confidence	Sep P		-15	-16	--
	21:00	US	Existing Home Sales	Aug		4.1m	4.07m	--
	21:00	US	Existing Home Sales MoM	Aug		0.7%	-2.2%	--
	21:00	US	Leading Index	Aug		-0.4%	-0.4%	--
	21:40	EZ	ECB's Schnabel Speaks					
Fri/22-Sep-23	N/A	DE	Germany Sovereign Rating to be reviewed by S&P					
	N/A	JP	BOJ Policy Balance Rate	22-Sep		--	-0.10%	--
	N/A	JP	BOJ 10-Yr Yield Target	22-Sep		--	0.00%	--
	04:00	NZ	Westpac Consumer Confidence	3Q		--	83.1	--
	05:45	EZ	ECB's Lane Speaks					
	05:45	NZ	Imports NZD	Aug		--	6.56b	--
	05:45	NZ	Exports NZD	Aug		--	5.45b	--
	05:45	NZ	Trade Balance NZD	Aug		--	-1107m	--
	05:45	NZ	Trade Balance 12 Mth YTD NZD	Aug		--	-15806m	--
	06:00	AU	Judo Bank Australia PMI Composite	Sep P		--	48	--
	06:00	AU	Judo Bank Australia PMI Mfg	Sep P		--	49.6	--
	06:00	AU	Judo Bank Australia PMI Services	Sep P		--	47.8	--
	06:01	GB	GfK Consumer Confidence	Sep		--	-25	--
	06:30	JP	Natl CPI YoY	Aug		3%	3.3%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Aug		3%	3.1%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Aug		4.3%	4.3%	--
	07:30	JP	Jibun Bank Japan PMI Composite	Sep P		--	52.6	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Sep P		--	49.6	--
	07:30	JP	Jibun Bank Japan PMI Services	Sep P		--	54.3	--
	13:00	GB	Retail Sales Inc Auto Fuel MoM	Aug		--	-1.2%	--
	13:00	GB	Retail Sales Inc Auto Fuel YoY	Aug		--	-3.2%	--
	13:00	GB	Retail Sales Ex Auto Fuel MoM	Aug		--	-1.4%	--
	13:00	GB	Retail Sales Ex Auto Fuel YoY	Aug		--	-3.4%	--
	14:30	DE	HCOB Germany Manufacturing PMI	Sep P		39	39.1	--
	14:30	DE	HCOB Germany Services PMI	Sep P		47.5	47.3	--
	14:30	DE	HCOB Germany Composite PMI	Sep P		44.9	44.6	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	Sep P		43.6	43.5	--
	15:00	EZ	HCOB Eurozone Services PMI	Sep P		47.8	47.9	--
	15:00	EZ	HCOB Eurozone Composite PMI	Sep P		46	46.7	--
	15:30	GB	S&P Global/CIPS UK Manufacturing PMI	Sep P		--	43	--
	15:30	GB	S&P Global/CIPS UK Services PMI	Sep P		--	49.5	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	Sep P		--	48.6	--
	18:00	EZ	ECB's Guindos Speaks					
	19:30	CA	Retail Sales MoM	Jul		--	0.1%	--
	19:30	CA	Retail Sales Ex Auto MoM	Jul		--	-0.8%	--
	19:50	US	Fed's Cook Speaks at NBER AI Conference					
	20:45	US	S&P Global US Manufacturing PMI	Sep P		47.9	47.9	--
	20:45	US	S&P Global US Services PMI	Sep P		--	50.5	--
	20:45	US	S&P Global US Composite PMI	Sep P		--	50.2	--
Sat/23-Sep-23	00:00	US	Baker Hughes U.S. Rig Count	22-Sep		--	--	--
	00:00	US	Fed's Daly to Discuss Monetary Policy, Economy					

OIL WTI – CL-NOV/USD

(Exp. 18 Okt 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 18 (CL-NOV)	90.36	91.37	89.92	1.45	90.99	↑ 0.56	90.43
Sep 18 (CL-OCT)	91.20	92.43	90.76	1.67	92.26	↑ 1.04	91.22

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
92.43 (18/Sep)	89.92 (18/Sep)	92.43 (18/Sep)	83.48 (01/Sep)	92.43 (18/Sep)	63.86 (04/May)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 18	1923.07	1934.16	1922.43	11.73	1933.63	↑ 11.03	1922.60

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1934.16 (18/Sep)	1922.43 (18/Sep)	1952.83 (01/Sep)	1900.86 (14/Sep)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 18	23.036	23.237	22.938	0.299	23.229	↑ 0.227	23.002

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.237 (18/Sep)	22.938 (18/Sep)	24.803 (01/Sep)	22.276 (14/Sep)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.50% (EU) / 5.00% - 5.25% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 18	1.06632	1.06979	1.06539	44,0	1.06906	↑ 30,0	1.06606

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.06979 (18/Sep)	1.06539 (18/Sep)	1.08810 (01/Sep)	1.06310 (14/Sep)	1.12750 (18/Jul)	1.04824 (06/Jan)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 18	147.819	147.872	147.549	32,3	147.595	↓ 23,8	147.833

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
147.872 (18/Sep)	147.549 (18/Sep)	147.942 (15/Sep)	144.432(01/Sep)	147.942 (15/Sep)	127.217 (16/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.00% - 5.25% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 18	1.23885	1.24095	1.23692	40,3	1.23828	↓ 2,0	1.23848

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.24095 (18/Sep)	1.23692 (18/Sep)	1.27120 (01/Sep)	1.23692 (18/Sep)	1.31413 (14/Jul)	1.18021 (08/Mar)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.00% - 5.25% (US) / 1.50% (CH)



RESISTANCE		0.90121
		0.89967
		0.89836
SUPPORT		0.89551
		0.89397
		0.89266
SUGGESTION	BUY	0.8965
	SELL	---
	S/L	0.8940
	T/P:	0.9005 0.9020

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 18	0.89739	0.89814	0.89529	28,5	0.89704	↓ 1,6	0.89720

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.89814 (18/Sep)	0.89529 (18/Sep)	0.89814 (18/Sep)	0.87941 (01/Sep)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.10% (AU) / 5.25% - 5.50% (US)



RESISTANCE		0.64831
		0.64656
		0.64506
SUPPORT		0.64181
		0.64006
		0.63856
SUGGESTION	BUY	---
	SELL	0.6435
	S/L	0.6465
	T/P:	0.6415 0.6400

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 18	0.64317	0.64482	0.64157	32,5	0.64355	↑ 5,1	0.64304

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.64482 (18/Sep)	0.64157 (18/Sep)	0.65209 (01/Sep)	0.63527 (06/Sep)	0.71568 (02/Feb)	0.63527 (06/Sep)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



RESISTANCE		0.59522
		0.59362
		0.59256
SUPPORT		0.58990
		0.58830
		0.58724
SUGGESTION	BUY	---
	SELL	0.5915
	S/L	0.5935
	T/P:	0.5900 0.5885

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 18	0.58974	0.59202	0.58936	26,6	0.59150	↑ 19,8	0.58952

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.59202 (18/Sep)	0.58936 (18/Sep)	0.60141 (01/Sep)	0.58176 (06/Sep)	0.65372 (02/Feb)	0.58176 (06/Sep)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



RESISTANCE		1.35741
		1.35508
		1.35174
SUPPORT		1.34607
		1.34374
		1.34040
SUGGESTION	BUY	---
	SELL	1.3490
	S/L	1.3550
	T/P:	1.3460 1.3435

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 18	1.35246	1.35274	1.34707	56,7	1.34841	↓ 39,1	1.35232

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.35274 (18/Sep)	1.34707 (18/Sep)	1.36936 (07/Sep)	1.34707 (18/Sep)	1.38608 (10/Mar)	1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



RESISTANCE	158.629	
	158.279	
	158.039	
SUPPORT	157.449	
	157.099	
	156.859	
SUGGESTION	BUY	157.75
	SELL	---
	S/L	157.10
	T/P:	158.05 158.30

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 18	157.632	157.928	157.338	59,0	157.800	↑ 18,1	157.619

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
157.928 (18/Sep)	157.338 (18/Sep)	158.646 (13/Sep)	156.572 (11/Sep)	159.753 (30/Aug)	137.377 (03/Jan)

All price & chart based on Valbury MT4 Platform

Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com