

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

"USD Naik, Fokus Ke Pertemuan Kebijakan BoJ Dan RBA"

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak naik sekitar 2% ke level tertinggi dalam empat bulan pada hari Senin di tengah menurunnya ekspor minyak mentah dari Irak dan Arab Saudi serta tanda-tanda menguatnya permintaan dan pertumbuhan ekonomi di China dan AS. Resistance 82.97, support 81.04	↑	81.04	82.97
 XAUUSD	XAUUSD – Harga emas stabil pada hari Senin karena investor bersiap untuk keputusan kebijakan moneter bank sentral utama termasuk Federal Reserve, Bank of Japan, Reserve Bank of Australia, dan Bank of England. Resistance 2166.97, support 2149.51	↑	2149.51	2166.97
 EURUSD	EURUSD – Harga turun setelah USD ditutup menguat pada hari Senin menjelang serangkaian pertemuan bank sentral minggu ini, dengan Bank of Japan berpotensi mengakhiri suku bunga negatif dan pasar menunggu proyeksi terbaru Federal Reserve mengenai rencana penurunan suku bunganya. Resistance utama di 1.0920, support di 1.0840	↓	1.0840	1.0920
 USDJPY	USDJPY – Harga yen melemah setelah USD sedikit menguat pada hari Senin menjelang pertemuan sejumlah bank sentral minggu ini dengan Bank of Japan yang berpotensi mengakhiri suku bunga negatif dan pasar menunggu proyeksi terbaru Federal Reserve untuk rencana penurunan suku bunganya. Fokus hari ini ke pertemuan kebijakan Bank of Japan (BoJ). Resistance 149.31, support 148.89	↑	148.89	149.31
 GBPUSD	GBPUSD – Harga turun setelah USD ditutup menguat pada hari Senin menjelang serangkaian pertemuan bank sentral minggu ini, dengan Bank of Japan berpotensi mengakhiri suku bunga negatif dan pasar menunggu proyeksi terbaru Federal Reserve mengenai rencana penurunan suku bunganya. Bank of England (BOE) akan mengadakan pertemuannya pada hari Kamis ketika bank sentral diperkirakan akan mempertahankan suku bunga di 5,25%. Resistance utama 1.2758, support 1.2700	↓	1.2700	1.2758
 USDCNH	USDCNH – Harga naik setelah USD ditutup menguat pada hari Senin menjelang serangkaian pertemuan bank sentral minggu ini, dengan Bank of Japan berpotensi mengakhiri suku bunga negatif dan pasar menunggu proyeksi terbaru Federal Reserve mengenai rencana penurunan suku bunganya. Beberapa investor berpendapat Swiss National Bank (SNB) mungkin akan memangkas suku bunga pada hari Kamis, dengan inflasi yang telah lama berada dalam kisaran target 0-2%. Resistance utama 0.8898, support 0.8835	↑	0.8835	0.8898
 AUDUSD	AUDUSD – Harga turun setelah USD sedikit menguat pada hari Senin menjelang pertemuan sejumlah bank sentral minggu ini dengan Bank of Japan yang berpotensi mengakhiri suku bunga negatif dan pasar menunggu proyeksi terbaru Federal Reserve untuk rencana penurunan suku bunganya. Fokus ke pertemuan kebijakan Reserve Bank of Australia (RBA) diperkirakan akan mempertahankan suku bunga tetap stabil. Resistance 0.6570, support 0.6547	↓	0.6547	0.6570

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/18-Mar-24								
04:30	NZ		Performance Services Index	Feb	53	--	52.1	52.2
06:50	JP		Core Machine Orders MoM	Jan	-1.7%	-1%	2.7%	1.9%
06:50	JP		Core Machine Orders YoY	Jan	-10.9%	-11.2%	-0.7%	--
07:01	GB		Rightmove House Prices MoM	Mar	1.5%	--	0.9%	--
07:01	GB		Rightmove House Prices YoY	Mar		--	0.1%	--
09:00	CN		Retail Sales YTD YoY	Feb	5.5%	5.2%	7.4%	--
09:00	CN		Surveyed Jobless Rate	Feb	5.3%	5.2%	5.2%	--
09:00	CN		Industrial Production YTD YoY	Feb	7%	5%	6.8%	--
15:30	HK		Unemployment Rate SA	Feb	2.9%	2.9%	2.9%	--
17:00	EZ		CPI YoY	Feb F	2.6%	2.6%	2.6%	2.8%
17:00	EZ		CPI MoM	Feb F	0.6%	0.6%	-0.4%	--
17:00	EZ		CPI Core YoY	Feb F	3.1%	3.1%	3.3%	--
17:00	EZ		Trade Balance SA	Jan		--	13b	--
17:00	EZ		Trade Balance NSA	Jan	€11.4b	--	€16.8b	--
19:30	CA		Industrial Product Price MoM	Feb	0.7%	0.1%	-0.1%	--
20:00	CA		Existing Home Sales MoM	Feb		--	3.7%	--
21:00	US		NAHB Housing Market Index	Mar	51	48	48	--
Tue/19-Mar-24								
N/A	JP		BOJ Policy Balance Rate	19-Mar		-0.1%	-0.10%	--
N/A	JP		BOJ 10-Yr Yield Target	19-Mar		0.00%	0.00%	--
10:30	AU		RBA Cash Rate Target	19-Mar		4.35%	4.35%	--
11:30	JP		Industrial Production MoM	Jan F		--	-7.5%	--
11:30	JP		Industrial Production YoY	Jan F		--	-1.5%	--
11:30	JP		Capacity Utilization MoM	Jan		--	-0.1%	--
14:00	CH		Exports Real MoM	Feb		--	-0.4%	--
14:00	CH		Imports Real MoM	Feb		--	-4.3%	--
15:00	CH		SECO March Economic Forecasts					
15:30	EZ		ECB's Guindos Speaks					
17:00	EZ		ZEW Survey Expectations	Mar		--	25	--
17:00	DE		ZEW Survey Expectations	Mar		--	19.9	--
17:00	DE		ZEW Survey Current Situation	Mar		--	-81.7	--
19:30	CA		CPI NSA MoM	Feb		0.6%	0.0%	--
19:30	CA		CPI YoY	Feb		3.1%	2.9%	--
19:30	CA		Consumer Price Index	Feb		159.2	158.3	--
19:30	CA		CPI Core- Median YoY%	Feb		3.4%	3.3%	--
19:30	CA		CPI Core- Trim YoY%	Feb		3.5%	3.4%	--
19:30	US		Building Permits MoM	Feb		2%	-1.5%	-0.3%
19:30	US		Building Permits	Feb		1500k	1470k	1489k
19:30	US		Housing Starts	Feb		1430k	1331k	--
19:30	US		Housing Starts MoM	Feb		7.4%	-14.8%	--
21:00	US		FOMC Begins Two-Day Meeting					
Wed/20-Mar-24								
03:00	NZ		Westpac Consumer Confidence	1Q		--	88.9	--
04:45	NZ		Current Account GDP Ratio YTD	4Q		-7%	-7.6%	--
04:45	NZ		BoP Current Account Balance NZD	4Q		-7.950b	-11.465b	--
All	JP		Bank Holiday (Vernal Equinox)					
14:00	DE		PPI MoM	Feb		--	0.2%	--
14:00	DE		PPI YoY	Feb		--	-4.4%	--
14:00	GB		PPI Output NSA MoM	Feb		--	-0.2%	-0.1%
14:00	GB		PPI Output NSA YoY	Feb		--	-0.6%	-0.5%
14:00	GB		CPI MoM	Feb		--	-0.6%	--
14:00	GB		CPI YoY	Feb		--	4%	--
14:00	GB		CPI Core YoY	Feb		--	5.1%	--
14:00	GB		CPI Services YoY	Feb		--	6.5%	--
14:00	GB		CPIH YoY	Feb		--	4.2%	--
14:00	GB		Retail Price Index	Feb		--	378	--
14:00	GB		RPI MoM	Feb		--	-0.3%	--
14:00	GB		RPI YoY	Feb		--	4.9%	--
14:00	GB		RPI Ex Mort Int.Payments (YoY)	Feb		--	3.8%	--
14:00	GB		PPI Input NSA MoM	Feb		--	-0.8%	--
14:00	GB		PPI Input NSA YoY	Feb		--	-3.3%	--
15:45	EZ		ECB's Lagarde Speaks in Frankfurt					
16:30	EZ		ECB's Lane Speaks in Frankfurt					
16:30	GB		House Price Index YoY	Jan		--	-1.4%	--
17:00	EZ		Construction Output MoM	Jan		--	0.8%	--
17:00	EZ		Construction Output YoY	Jan		--	1.9%	--
19:00	EZ		ECB's De Cos Speaks in Frankfurt					
20:45	EZ		ECB's Schnabel Speaks in Frankfurt					
21:30	US		DOE U.S. Crude Oil Inventories	15-Mar		--	-1536k	--

	21:30	US	DOE Cushing OK Crude Inventory	15-Mar	--	-220k	--
	21:30	US	DOE U.S. Gasoline Inventories	15-Mar	--	-5662k	--
	21:30	US	DOE U.S. Distillate Inventory	15-Mar	--	888k	--
	21:30	US	DOE U.S. Refinery Utilization	15-Mar	--	1.9%	--
	22:00	EZ	Consumer Confidence	Mar P	--	-15.5	--
	23:45	EZ	ECB's Nagel Speaks				
Thu/21-Mar-24	00:30	CA	Bank of Canada Releases Summary of Deliberations				
	01:00	US	FOMC Ends Two-Day Meeting				
	01:00	US	FOMC Rate Decision (Upper Bound)	20-Mar	5.50%	5.50%	--
	01:00	US	FOMC Rate Decision (Lower Bound)	20-Mar	5.25%	5.25%	--
	01:00	US	Interest on Reserve Balances Rate	21-Mar	--	5.40%	--
	01:30	US	Fed Chair Powell Holds Post-Meeting Press Conference				
	04:45	NZ	GDP YoY	4Q	0.0%	-0.6%	--
	04:45	NZ	GDP SA QoQ	4Q	0.1%	-0.3%	--
	05:00	AU	Judo Bank Australia PMI Composite	Mar P	--	52.1	--
	05:00	AU	Judo Bank Australia PMI Mfg	Mar P	--	47.8	--
	05:00	AU	Judo Bank Australia PMI Services	Mar P	--	53.1	--
	06:50	JP	Trade Balance	Feb	-\$779.1b	¥1758.3b	¥1760.3b
	06:50	JP	Imports YoY	Feb	0.3%	-9.6%	-9.8%
	06:50	JP	Trade Balance Adjusted	Feb	-\$906.4b	¥235.3b	--
	06:50	JP	Exports YoY	Feb	5%	11.9%	--
	07:10	AU	RBA COO Woods-Panel Participation				
	07:30	AU	Employment Change	Feb	40.0k	0.5k	--
	07:30	AU	Unemployment Rate	Feb	4%	4.1%	--
	07:30	AU	Participation Rate	Feb	66.8%	66.8%	--
	07:30	AU	Full Time Employment Change	Feb	--	11.1k	--
	07:30	AU	Part Time Employment Change	Feb	--	-10.6k	--
	07:30	JP	Jibun Bank Japan PMI Composite	Mar P	--	50.6	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Mar P	--	47.2	--
	07:30	JP	Jibun Bank Japan PMI Services	Mar P	--	52.9	--
	15:30	DE	HCOB Germany Manufacturing PMI	Mar P	--	42.5	--
	15:30	DE	HCOB Germany Services PMI	Mar P	--	48.3	--
	15:30	DE	HCOB Germany Composite PMI	Mar P	--	46.3	--
	15:30	HK	BoP Current Account Balance	4Q	--	\$103.55b	\$108.50b
	15:30	HK	BoP Overall	4Q	--	\$16.10b	--
	15:30	HK	CPI Composite YoY	Feb	--	1.7%	--
	15:30	CH	SNB Policy Rate	21-Mar	1.75%	1.75%	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Mar P	--	46.5	--
	16:00	EZ	HCOB Eurozone Services PMI	Mar P	--	50.2	--
	16:00	EZ	HCOB Eurozone Composite PMI	Mar P	--	49.2	--
	16:00	EZ	ECB Current Account SA	Jan	--	31.9b	--
	16:00	EZ	ECB Publishes Economic Bulletin				
	16:30	GB	S&P Global UK Manufacturing PMI	Mar P	--	47.5	--
	16:30	GB	S&P Global UK Services PMI	Mar P	--	53.8	--
	16:30	GB	S&P Global UK Composite PMI	Mar P	--	53	--
	19:00	GB	Bank of England Bank Rate	21-Mar	--	5.25%	--
	19:30	US	Current Account Balance	4Q	-\$209.5b	-\$200.3b	--
	19:30	US	Initial Jobless Claims	16-Mar	--	209k	--
	19:30	US	Continuing Claims	9-Mar	--	1811k	--
	20:45	US	S&P Global US Manufacturing PMI	Mar P	51.8	52.2	--
	20:45	US	S&P Global US Services PMI	Mar P	52	52.3	--
	20:45	US	S&P Global US Composite PMI	Mar P	--	52.5	--
	20:50	CA	Bank of Canada Deputy Governor Gravelle Speaks in Toronto				
	21:00	US	Leading Index	Feb	-0.2%	-0.4%	--
	21:00	US	Existing Home Sales	Feb	3.92m	4.00m	--
	21:00	US	Existing Home Sales MoM	Feb	-2%	3.1%	--
Fri/22-Mar-24	04:45	NZ	Exports NZD	Feb	--	4.93b	--
	04:45	NZ	Trade Balance NZD	Feb	--	-976m	--
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Feb	--	-12496m	--
	04:45	NZ	Imports NZD	Feb	--	5.91b	--
	06:30	JP	Natl CPI YoY	Feb	2.9%	2.2%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Feb	2.8%	2%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Feb	3.3%	3.5%	--
	07:01	GB	GfK Consumer Confidence	Mar	--	-21	--
	07:30	AU	RBA-Financial Stability Review				
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Feb	--	3.4%	--
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Feb	--	0.7%	--
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Feb	--	3.2%	--
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Feb	--	0.7%	--
	16:00	EZ	ECB's Nagel Speaks				

	16:00	DE	IFO Business Climate	Mar		--	85.5	--
	16:00	DE	IFO Current Assessment	Mar		--	86.9	--
	16:00	DE	IFO Expectations	Mar		--	84.1	--
	17:00	EZ	ECB's Holzmann Speaks in Vienna					
	19:30	CA	Retail Sales MoM	Jan		-0.4%	0.9%	--
	19:30	CA	Retail Sales Ex Auto MoM	Jan		-0.5%	0.6%	--
	20:00	EZ	ECB's Nagel Speaks					
Sat/23-Mar-24	00:00	EZ	ECB's Lane Speaks					
	00:00	US	Baker Hughes U.S. Rig Count	22-Mar		--	--	--
	03:00	US	Fed's Bostic Participates in Moderated Conversation					



OIL WTI – CL-MAY/USD

(Exp. 18 Apr 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 18 (CL-MAY)	80.62	82.51	80.58	1.93	82.23	▲ 1.65	80.58
Mar 18 (CL-APR)	81.07	83.10	81.03	2.07	82.95	▲ 1.93	81.02
WEEKLY		MARCH			2024		
HIGH	LOW	HIGH	LOW		HIGH	LOW	
83.10 (18/Mar)	80.58 (18/Mar)	83.10 (18/Mar)	76.81 (11/Mar)		83.10 (18/Mar)	69.30 (03/Jan)	

GOLD (XAU/USD)

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 18	2154.62	2163.40	2145.94	17.46	2160.03	▲ 3.38	2156.65
WEEKLY		MARCH			2024		
HIGH	LOW	HIGH	LOW		HIGH	LOW	
2163.40 (18/Mar)	2145.94 (18/Mar)	2195.02 (08/Mar)	2038.92 (01/Mar)		2195.02 (08/Mar)	1989.97 (13/Feb)	

SILVER – XAG/USD

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 18	25.101	25.304	24.920	0.384	25.016	↓ 0.149	25.165

WEEKLY		MARCH				2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW		
25.304 (18/Mar)	24.920 (18/Mar)	25.424 (15/Mar)	22.484 (01/Mar)	25.424 (15/Mar)	21.903 (22/Jan)		

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 18	1.08854	1.09053	1.08652	40,1	1.08719	↓ 16,6	1.08885

WEEKLY		MARCH				2024	
HIGH	LOW	HIGH	HIGH	LOW	HIGH		
1.09053 (18/Mar)	1.08652 (18/Mar)	1.09802 (08/Mar)	1.07974 (01/Mar)	1.10438 (02/Jan)	1.06941 (14/Feb)		

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 18	148.963	149.321	148.901	42,0	149.100	↑ 2,5	149.075
WEEKLY							
HIGH	149.321 (18/Mar)	LOW	148.901 (18/Mar)	HIGH	150.710 (01/Mar)	LOW	146.470 (08/Mar)
						HIGH	2024 LOW
						150.876 (13/Feb)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 18	1.27331	1.27458	1.27168	29,0	1.27259	↓ 11,0	1.27369
WEEKLY							
HIGH	1.27458 (18/Mar)	LOW	1.27168 (18/Mar)	HIGH	1.28926 (08/Mar)	LOW	1.25988 (01/Mar)
						HIGH	2024 LOW
						1.28926 (08/Mar)	1.25172 (05/Feb)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 18	0.88330	0.88836	0.88206	63,0	0.88748	↑ 40,5	0.88343

WEEKLY

MARCH

2024

HIGH LOW HIGH LOW HIGH LOW

0.88836 (18/Mar) 0.88206 (18/Mar) 0.88917 (01/Mar) 0.87287 (08/Mar) 0.88917 (01/Mar) 0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 18	0.65597	0.65731	0.65500	23,1	0.65579	↓ 9	0.65588

WEEKLY

MARCH

2024

HIGH LOW HIGH LOW HIGH LOW

0.65731 (18/Mar) 0.65500 (18/Mar) 0.66666 (08/Mar) 0.64765 (05/Mar) 0.68381 (02/Jan) 0.64418 (13/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 18	0.60853	0.60993	0.60765	22,8	0.60849	↑ 1,4	0.60835

WEEKLY | MARCH | 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60993 (18/Mar)	0.60765 (18/Mar)	0.62158 (08/Mar)	0.60678 (06/Mar)	0.63216 (02/Jan)	0.60372 (05/Feb)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 18	1.35441	1.35505	1.35197	30,8	1.35322	↓ 12,9	1.35451

WEEKLY | MARCH | 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.35505 (18/Mar)	1.35197 (18/Mar)	1.36042 (05/Mar)	1.34190 (08/Mar)	1.36051 (28/Feb)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 18	162.188	162.675	161.942	73,3	162.131	⬇ 20,4	162.335

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
162.675 (18/Mar)	161.942 (18/Mar)	163.513 (04/Mar)	160.203 (11/Mar)	163.710 (26/Feb)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

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