

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Turun Setelah Data Inflasi AS Melambat, Fokus Ke Rilis Data Inflasi Inggris Dan Data PPI AS”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak stabil pada hari Selasa di tengah tanda-tanda ketegangan di Timur Tengah dapat mereda dan ketidakpastian tentang persediaan minyak AS serta Badan Energi Internasional (IEA) yang menaikkan perkiraan pertumbuhan permintaan minyaknya. Resistance 79.40, support 77.45		77.45	79.40
 XAUUSD	XAUUSD – Harga emas naik 1% pada hari Selasa karena dolar dan imbal hasil Treasury AS turun setelah data inflasi konsumen AS yang lebih lemah dari perkiraan memicu spekulasi bahwa Federal Reserve mungkin sudah selesai menaikkan suku bunga. Resistance 1974.60, support 1947.49		1947.49	1974.60
 EURUSD	EURUSD – Euro ditutup menguat setelah USD melemah lebih dari 1% terhadap mata uang utama pada hari Selasa setelah data harga konsumen AS menunjukkan laju inflasi semakin moderat pada bulan Oktober, meningkatkan kemungkinan bahwa Federal Reserve akan menaikkan suku bunga. Resistance utama di 1.0944, support di 1.0749		1.0749	1.0944
 USDJPY	USDJPY – Harga menguat di dukung imbal hasil Treasury AS yang lebih rendah dan USD turun lebih dari 1% pada hari Selasa setelah data harga konsumen AS menunjukkan laju inflasi yang lebih moderat pada bulan Oktober meningkatkan kemungkinan bahwa Federal Reserve sudah selesai menaikkan suku bunga. Fokus hari ini ke rilis data GDP Q3 Jepang serta data PPI dan penjualan ritel AS. Resistance 151.41, support 149.79		149.79	151.41
 GBPUSD	GBPUSD – Pound Sterling ditutup menguat setelah USD melemah lebih dari 1% terhadap mata uang utama pada hari Selasa setelah data harga konsumen AS menunjukkan laju inflasi semakin moderat pada bulan Oktober, meningkatkan kemungkinan bahwa Federal Reserve akan menaikkan suku bunga. Resistance utama 1.2578, support 1.2337		1.2337	1.2578
 USDCNH	USDCNH – Harga turun setelah USD melemah lebih dari 1% terhadap mata uang utama pada hari Selasa setelah data harga konsumen AS menunjukkan laju inflasi semakin moderat pada bulan Oktober, meningkatkan kemungkinan bahwa Federal Reserve akan menaikkan suku bunga. Resistance utama 0.8982, support 0.8834		0.8834	0.8982
 AUDUSD	AUDUSD – Harga naik karena USD turun lebih dari 1% pada hari Selasa setelah data harga konsumen AS menunjukkan laju inflasi yang lebih moderat pada bulan Oktober meningkatkan kemungkinan bahwa Federal Reserve sudah selesai menaikkan suku bunga. Fokus hari ini ke rilis data indeks harga produsen (PPI) dan penjualan ritel AS. Resistance 0.6556, support 0.6404		0.6404	0.6556

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
14-Nov - 15-Nov	N/A	CH	Fed's Philip Jefferson and SNB's Thomas Jordan Speak in Zurich					
Mon/13-Nov-23	04:30	NZ	Performance Services Index	Oct	48.9	--	50.7	50.6
	06:30	AU	RBA's Kohler-Speech					
	06:50	JP	PPI YoY	Oct	0.8%	0.9%	2%	2.2%
	06:50	JP	PPI MoM	Oct	-0.4%	0.0%	-0.3%	-0.2%
	13:00	JP	Machine Tool Orders YoY	Oct P	-20.6%	--	-11.2%	--
	15:10	DE	Current Account Balance	Sep	€28.1b	--	€16.6b	€22.8b
	15:15	EZ	ECB's Guindos Speaks in Frankfurt					
	18:55	GB	BOE's Breeden speaks					
	23:00	US	NY Fed 1-Yr Inflation Expectations	Oct	3.6%	--	3.7%	--
	23:05	GB	BOE's Catherine Mann speaks					
Tue/14-Nov-23	02:00	US	Monthly Budget Statement	Oct	\$-67b	\$-65b	\$-171b	--
	06:30	AU	Westpac Consumer Conf SA MoM	Nov	-2.6%	--	2.9%	--
	06:30	AU	Westpac Consumer Conf Index	Nov	79.9	--	82	--
	07:30	AU	NAB Business Confidence	Oct	-2	--	1	0
	07:30	AU	NAB Business Conditions	Oct	13	--	11	12
	14:00	GB	Payrolled Employees Monthly Change	Oct	54k	-198k	-11k	-80k
	14:00	GB	Claimant Count Rate	Oct	4.2%	4.3%	4.2%	--
	14:00	GB	Jobless Claims Change	Oct	17.8k	--	20.4k	9k
	14:00	GB	Average Weekly Earnings 3M/YoY	Sep	7.9%	7.4%	8.2%	--
	14:00	GB	Weekly Earnings ex Bonus 3M/YoY	Sep	7.7%	7.7%	7.9%	--
	14:00	GB	Output Per Hour YoY	3Q P		--	0.3%	--
	14:00	GB	UK ONS Publishes Experimental Employment/Unemployment Data					
	14:30	CH	Producer & Import Prices YoY	Oct	-0.9%	--	-1%	--
	14:30	CH	Producer & Import Prices MoM	Oct	0.2%	--	-0.1%	--
	16:00	EZ	ECB's Lane Speaks					
	16:30	EZ	ECB's Villeroy speaks at economics conference in Lyon					
	17:00	EZ	ZEW Survey Expectations	Nov	13.8	6.1	2.3	--
	17:00	EZ	GDP SA QoQ	3Q P	-0.1%	-0.1%	0.2%	--
	17:00	EZ	GDP SA YoY	3Q P	0.1%	0.1%	0.5%	--
	17:00	EZ	Employment QoQ	3Q P	0.3%	0.1%	0.2%	0.1%
	17:00	EZ	Employment YoY	3Q P	1.4%	1.2%	1.3%	--
	17:00	DE	ZEW Survey Expectations	Nov	9.8	5	-1.1	--
	17:00	DE	ZEW Survey Current Situation	Nov	-79.8	-76.9	-79.9	--
	18:00	US	NFIB Small Business Optimism	Oct	90.7	90.5	90.8	--
	19:00	GB	BOE's Dhingra speaks					
	20:30	US	Real Avg Weekly Earnings YoY	Oct		--	-0.1%	0.0%
	20:30	US	CPI MoM	Oct	0.0%	0.1%	0.4%	--
	20:30	US	CPI Ex Food and Energy MoM	Oct	0.2%	0.3%	0.3%	--
	20:30	US	CPI YoY	Oct	3.2%	3.3%	3.7%	--
	20:30	US	CPI Ex Food and Energy YoY	Oct	4%	4.1%	4.1%	--
	20:30	US	CPI Index NSA	Oct	307.671	307.857	307.789	--
	20:30	US	CPI Core Index SA	Oct	307.619	--	307.481	--
	20:30	US	Real Avg Hourly Earning YoY	Oct		--	0.5%	--
	20:45	GB	BOE's Huw Pill speaks					
Wed/15-Nov-23	00:00	EZ	ECB's Villeroy speaks in Paris					
	00:45	US	Fed's Goolsbee Speaks on Economy and Monetary Policy					
	06:50	JP	GDP SA QoQ	3Q P		-0.1%	1.2%	--
	06:50	JP	GDP Annualized SA QoQ	3Q P		-0.4%	4.8%	--
	06:50	JP	GDP Nominal SA QoQ	3Q P		0.5%	2.7%	--
	06:50	JP	GDP Deflator YoY	3Q P		4.8%	3.5%	--
	06:50	JP	GDP Private Consumption QoQ	3Q P		0.3%	-0.6%	--
	06:50	JP	GDP Business Spending QoQ	3Q P		0.1%	-1%	--
	06:50	JP	Inventory Contribution % GDP	3Q P		-0.1%	-0.2%	--
	06:50	JP	Net Exports Contribution % GDP	3Q P		-0.2%	1.8%	--
	07:30	AU	Wage Price Index QoQ	3Q		1.3%	0.8%	--
	07:30	AU	Wage Price Index YoY	3Q		3.9%	3.6%	--
	09:00	CN	Industrial Production YoY	Oct		4.5%	4.5%	--
	09:00	CN	Industrial Production YTD YoY	Oct		4.1%	4%	--
	09:00	CN	Retail Sales YoY	Oct		7%	5.5%	--
	09:00	CN	Retail Sales YTD YoY	Oct		6.9%	6.8%	--
	09:00	CN	Surveyed Jobless Rate	Oct		5%	5%	--
	11:30	JP	Industrial Production MoM	Sep F		--	0.2%	--
	11:30	JP	Industrial Production YoY	Sep F		--	-4.6%	--
	11:30	JP	Capacity Utilization MoM	Sep		--	0.5%	--

	14:00	GB	CPI MoM	Oct	--	0.5%	--
	14:00	GB	CPI YoY	Oct	--	6.7%	--
	14:00	GB	CPI Core YoY	Oct	--	6.1%	--
	14:00	GB	CPI Services YoY	Oct	--	6.9%	--
	14:00	GB	CPIH YoY	Oct	--	6.3%	--
	14:00	GB	Retail Price Index	Oct	--	378.4	--
	14:00	GB	RPI MoM	Oct	--	0.5%	--
	14:00	GB	RPI YoY	Oct	--	8.9%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Oct	--	7.6%	--
	14:00	GB	PPI Output NSA MoM	Oct	--	0.4%	--
	14:00	GB	PPI Output NSA YoY	Oct	--	-0.1%	--
	14:00	GB	PPI Input NSA MoM	Oct	--	0.4%	--
	14:00	GB	PPI Input NSA YoY	Oct	--	-2.6%	--
	17:00	EZ	Industrial Production SA MoM	Sep	--	0.6%	--
	17:00	EZ	Industrial Production WDA YoY	Sep	--	-5.1%	--
	17:00	EZ	Trade Balance SA	Sep	--	11.9b	--
	17:00	EZ	Trade Balance NSA	Sep	--	6.7b	--
	17:00	EZ	EU Commission Economic Forecasts				
	20:30	CA	Wholesale Sales ex Petroleum MoM	Sep	--	2.3%	--
	20:30	CA	Manufacturing Sales MoM	Sep	--	0.7%	--
	20:30	US	Retail Sales Advance MoM	Oct	--	-0.3%	0.7%
	20:30	US	Retail Sales Ex Auto MoM	Oct	--	-0.2%	0.6%
	20:30	US	Retail Sales Ex Auto and Gas	Oct	--	0.2%	0.6%
	20:30	US	Retail Sales Control Group	Oct	--	0.2%	0.6%
	20:30	US	PPI Final Demand MoM	Oct	--	0.1%	0.5%
	20:30	US	PPI Ex Food and Energy MoM	Oct	--	0.3%	0.3%
	20:30	US	PPI Ex Food, Energy, Trade MoM	Oct	--	0.2%	--
	20:30	US	PPI Final Demand YoY	Oct	--	2.2%	--
	20:30	US	PPI Ex Food and Energy YoY	Oct	--	2.7%	--
	20:30	US	PPI Ex Food, Energy, Trade YoY	Oct	--	2.8%	--
	20:30	US	Empire Manufacturing	Nov	--	-2.1	-4.6
	21:00	CA	Existing Home Sales MoM	Oct	--	-1.9%	--
	22:00	US	Business Inventories	Sep	--	0.4%	0.4%
	22:30	US	DOE U.S. Crude Oil Inventories	10-Nov	--	773k	--
	22:30	US	DOE Cushing OK Crude Inventory	10-Nov	--	272k	--
	22:30	US	DOE U.S. Gasoline Inventories	10-Nov	--	65k	--
	22:30	US	DOE U.S. Distillate Inventory	10-Nov	--	-792k	--
	22:30	US	DOE U.S. Refinery Utilization	10-Nov	--	-0.2%	--
Thu/16-Nov-23	01:00	GB	BOE's Haskel speaks				
	06:50	JP	Trade Balance	Oct	-\$653.3b	¥62.4b	¥72.1b
	06:50	JP	Trade Balance Adjusted	Oct	-\$699.5b	-\$434.1b	--
	06:50	JP	Exports YoY	Oct	--	1.2%	4.3%
	06:50	JP	Imports YoY	Oct	--	-12.9%	-16.3%
	06:50	JP	Core Machine Orders MoM	Sep	--	0.9%	-0.5%
	06:50	JP	Core Machine Orders YoY	Sep	--	-3.7%	-7.7%
	07:00	AU	Consumer Inflation Expectation	Nov	--	--	4.8%
	07:30	AU	Employment Change	Oct	--	25k	6.7k
	07:30	AU	Unemployment Rate	Oct	--	3.7%	3.6%
	07:30	AU	Full Time Employment Change	Oct	--	--	-39.9k
	07:30	AU	Part Time Employment Change	Oct	--	--	46.5k
	07:30	AU	Participation Rate	Oct	--	66.8%	66.7%
	11:30	JP	Tertiary Industry Index MoM	Sep	--	-0.1%	-0.1%
	15:30	HK	Unemployment Rate SA	Oct	--	--	2.8%
	18:30	EZ	ECB's Lagarde Speaks				
	18:45	EZ	ECB'S Knot Speaks				
	19:10	EZ	ECB's De Cos Chairs Panel				
	20:15	CA	Housing Starts	Oct	--	270.5k	--
	20:30	US	Fed's Mester Delivers Opening Remarks				
	20:30	US	Import Price Index MoM	Oct	--	-0.3%	0.1%
	20:30	US	New York Fed Services Business Activity	Nov	--	--	-19.1
	20:30	US	Import Price Index ex Petroleum MoM	Oct	--	--	-0.3%
	20:30	US	Import Price Index YoY	Oct	--	--	-1.7%
	20:30	US	Export Price Index MoM	Oct	--	--	0.7%
	20:30	US	Export Price Index YoY	Oct	--	--	-4.1%
	20:30	US	Initial Jobless Claims	11-Nov	--	--	217k
	20:30	US	Continuing Claims	4-Nov	--	--	1834k
	20:30	US	Philadelphia Fed Business Outlook	Nov	--	-11	-9
	21:15	EZ	ECB's Guindos Speaks				
	21:15	US	Industrial Production MoM	Oct	--	-0.4%	0.3%
	21:15	US	Capacity Utilization	Oct	--	79.4%	79.7%
	21:15	US	Manufacturing (SIC) Production	Oct	--	--	0.4%
	21:25	US	Fed's Williams Speaks at US Treasury Market Conference				

	22:00	US	NAHB Housing Market Index	Nov		40	40	--
	22:35	US	Fed's Barr Speaks at US Treasury Market Conference					
	22:45	GB	BOE's Ramsden speaks					
	23:45	US	Fed's Mester Delivers Introductory Remarks					
Fri/17-Nov-23	04:45	NZ	PPI Output QoQ	3Q		--	0.2%	--
	04:45	NZ	PPI Input QoQ	3Q		--	-0.2%	--
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Oct		--	-0.9%	--
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Oct		--	-1%	--
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Oct		--	-1%	--
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Oct		--	-1.2%	--
	14:30	CH	Industrial Output WDA YoY	3Q		--	-0.8%	--
	14:30	CH	Industry & Construction Output WDA YoY	3Q		--	-1.3%	--
	15:00	EZ	ECB's Lagarde Speaks in Frankfurt					
	15:00	EZ	ECB's Villeroy speaks in Paris					
	16:00	EZ	ECB's Holzmann Speaks					
	16:00	EZ	ECB Current Account SA	Sep		--	27.7b	--
	16:15	EZ	ECB's Vujcic Speaks					
	17:00	EZ	CPI YoY	Oct F		2.9%	4.3%	4.3%
	17:00	EZ	CPI MoM	Oct F		0.1%	0.1%	--
	17:00	EZ	CPI Core YoY	Oct F		4.2%	4.2%	--
	20:00	EZ	ECB's Nagel Speaks in Frankfurt					
	20:10	GB	BOE's Dave Ramsden speaks					
	20:15	EZ	ECB's Wunsch, BOE's Greene Speak in Frankfurt					
	20:30	CA	Industrial Product Price MoM	Oct		--	0.4%	--
	20:30	US	Building Permits	Oct		1450k	1473k	1471k
	20:30	US	Building Permits MoM	Oct		-1.4%	-4.4%	-4.5%
	20:30	US	Housing Starts	Oct		1350k	1358k	--
	20:30	US	Housing Starts MoM	Oct		-0.6%	7%	--
	20:45	US	Fed's Collins Delivers Welcoming Remarks					
	21:45	US	Fed's Goolsbee Speaks on Economy					
	22:00	US	Fed's Daly Speaks in Frankfurt					
Sat/18-Nov-23	01:00	US	Baker Hughes U.S. Rig Count	17-Nov		--	--	--

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OIL WTI – CL-DEC/USD

(Exp. 16 Nov 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 14	78.60	79.78	77.83	1.95	78.23	↓ 0.31	78.54

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
79.78 (14/Nov)	76.23 (13/Nov)	83.42 (01/Nov)	74.96 (08/Nov)	95.04 (28/Sep)	63.86 (04/May)

GOLD (XAU/USD)

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 14	1946.23	1970.75	1943.64	27.11	1962.97	↑ 16.87	1946.10

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
1970.75 (14/Nov)	1931.50 (13/Nov)	2003.94 (03/Nov)	1931.50 (13/Nov)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 14	22.293	23.163	22.274	0.889	23.061	↑ 0.772	22.289

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
23.163 (14/Nov)	21.858 (13/Nov)	23.281 (03/Nov)	21.858 (13/Nov)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 14	1.06982	1.08866	1.06919	194,7	1.08763	↑ 177,8	1.06985

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.08866 (14/Nov)	1.06642 (13/Nov)	1.08866 (14/Nov)	1.05160 (01/Nov)	1.12750 (18/Jul)	1.04474 (03/Oct)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 14	151.668	151.773	150.146	162,7	150.428	⬇ 124,1	151.669
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
151.900 (13/Nov)	150.146 (14/Nov)	151.900 (13/Nov)	149.186 (03/Nov)		151.900 (13/Nov)	127.217 (16/Jan)	

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 14	1.22746	1.25050	1.22644	240,6	1.24943	⬆ 219,8	1.22745
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
1.25050 (14/Nov)	1.22224 (13/Nov)	1.25050 (14/Nov)	1.20947 (01/Nov)		1.31413 (14/Jul)	1.18021 (08/Mar)	

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 14	0.90138	0.90262	0.88787	147,5	0.88867	⬇ 127,0	0.90137

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.90512 (13/Nov)	0.88787 (14/Nov)	0.91116 (01/Nov)	0.88787 (14/Nov)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 14	0.63755	0.65115	0.63596	151,9	0.65034	⬆ 127,8	0.63756

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65115 (14/Nov)	0.63514 (13/Nov)	0.65219 (06/Nov)	0.63173 (01/Nov)	0.71568 (02/Feb)	0.62694 (26/Oct)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 14	0.58757	0.60124	0.58622	150,2	0.60051	↑ 129,2	0.58759

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60124 (14/Nov)	0.58622 (14/Nov)	0.60124 (14/Nov)	0.57880 (01/Nov)	0.65372 (02/Feb)	0.57723 (26/Oct)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 14	1.38003	1.38425	1.36813	161,2	1.36921	↓ 108,1	1.38002

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.38425 (14/Nov)	1.36813 (14/Nov)	1.38979 (01/Nov)	1.36281 (06/Nov)	1.38979 (01/Nov)	1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 14	162.275	163.808	162.204	160,4	163.632	↑ 135,7	162.275

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.808 (14/Nov)	161.530 (13/Nov)	163.808 (14/Nov)	159.057 (01/Nov)	163.808 (14/Nov)	137.377 (03/Jan)

All price & chart based on Valbury MT4 Platform

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