

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |
“USD Melemah Setelah Data PPI AS Naik Melebihi Perkiraan, Fokus Ke Data Inflasi (CPI) AS”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	<p>OIL – Harga minyak ditutup lebih rendah pada hari Selasa setelah data harga produsen AS meningkat lebih dari yang diperkirakan pada bulan April memicu kekhawatiran bahwa suku bunga akan tetap tinggi tetapi potensi risiko terhadap pasokan dari ketegangan Timur Tengah dan kebakaran hutan di Kanada menekan harga, fokus ke data harga konsumen AS yang mempengaruhi waktu penurunan suku bunga yang dapat memacu pertumbuhan ekonomi dan permintaan minyak. Resistance 79.31, support 77.63</p>	↓	77.63	79.31
 XAUUSD	<p>XAUUSD – Harga emas naik pada hari Selasa karena dolar dan imbal hasil Treasury AS turun setelah data menunjukkan harga produsen AS naik melebihi perkiraan pada bulan April menunjukkan inflasi tetap tinggi sementara Ketua Fed Jerome Powell memperkirakan inflasi AS akan terus menurun hingga tahun 2024 seperti yang terjadi tahun lalu dan mencatat bahwa kecil kemungkinan Fed harus menaikkan suku bunga lagi, fokus ke data harga konsumen AS yang dapat memberikan petunjuk lebih lanjut tentang penurunan suku bunga Fed tahun ini. Resistance 2366.60, support 2341.77</p>	↑	2341.77	2366.60
 EURUSD	<p>EURUSD – Harga naik karena USD ditutup melemah pada perdagangan hari Selasa setelah kenaikan harga produsen AS yang tidak terduga pada bulan April di tengah kenaikan kuat dalam biaya barang dan jasa, yang mengindikasikan inflasi masih tetap tinggi pada awal kuartal kedua. Resistance utama di 1.0860, support di 1.0781</p>	↑	1.0781	1.0860
 USDJPY	<p>USDJPY – USD menguat terhadap yen karena kesenjangan besar antara imbal hasil Jepang yang sangat rendah dengan imbal hasil di negara-negara besar lainnya dan investor terus mewaspadaai adanya intervensi mata uang yen oleh otoritas Jepang. Resistance 156.74, support 156.12</p>	↑	156.12	156.74
 GBPUSD	<p>GBPUSD – Harga naik karena USD ditutup melemah pada perdagangan hari Selasa setelah kenaikan harga produsen AS yang tidak terduga pada bulan April di tengah kenaikan kuat dalam biaya barang dan jasa, yang mengindikasikan inflasi masih tetap tinggi pada awal kuartal kedua. Resistance utama 1.2618, support 1.2534</p>	↑	1.2534	1.2618
 USDCHF	<p>USDCHF – Harga turun karena USD ditutup melemah pada perdagangan hari Selasa setelah kenaikan harga produsen AS yang tidak terduga pada bulan April di tengah kenaikan kuat dalam biaya barang dan jasa, yang mengindikasikan inflasi masih tetap tinggi pada awal kuartal kedua. Resistance utama 0.9091, support 0.9044</p>	↑	0.9044	0.9091
 AUDUSD	<p>AUDUSD – Harga naik karena USD turun pada hari Selasa setelah kenaikan tak terduga pada harga produsen AS yang naik sebesar 0,5% pada bulan April di tengah kenaikan yang kuat pada harga barang dan jasa yang mengindikasikan inflasi masih tetap tinggi di awal kuartal kedua serta Ketua Federal Reserve Jerome Powell memberikan sinyal prospek ekonomi AS yang kuat yang mungkin menunda penurunan suku bunga. Resistance 0.6641, support 0.6593</p>	↑	0.6593	0.6641

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/13-May-24	N/A	EZ	Eurogroup in Brussels					
	05:30	NZ	Performance Services Index	Apr	47.1	--	47.5	47.2
	08:30	AU	NAB Business Confidence	Apr	1	--	1	--
	08:30	AU	NAB Business Conditions	Apr	7	--	9	--
	10:00	NZ	2Yr Inflation Expectation	2Q	2.3%	--	2.5%	--
	14:00	CH	SECO Consumer Confidence	Apr	-38.1	-40	-38	--
	19:30	CA	Building Permits MoM	Mar	-11.7%	-4.6%	8.9%	--
	19:45	DE	Current Account Balance	Mar	€27.6b	--	€29.8b	€28.7b
	20:00	US	Fed's Mester, Jefferson Discuss Central Bank Communications					
	22:00	US	NY Fed 1-Yr Inflation Expectations	Apr	3.3%	--	3%	--
Tue/14-May-24	N/A	EZ	Ecofin in Brussels					
	06:50	JP	PPI YoY	Apr	0.9%	0.9%	0.8%	0.9%
	06:50	JP	PPI MoM	Apr	0.3%	--	0.2%	--
	13:00	DE	CPI YoY	Apr F	2.2%	2.2%	2.2%	--
	13:00	DE	CPI MoM	Apr F	0.5%	0.5%	0.4%	--
	13:00	DE	CPI EU Harmonized MoM	Apr F	0.6%	0.6%	0.6%	--
	13:00	DE	CPI EU Harmonized YoY	Apr F	2.4%	2.4%	2.3%	--
	13:00	JP	Machine Tool Orders YoY	Apr P	-11.6%	--	-3.8%	--
	13:00	GB	Output Per Hour YoY	1Q P		--	-0.3%	--
	13:00	GB	Average Weekly Earnings 3M/YoY	Mar	5.7%	5.3%	5.7%	--
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Mar	6%	--	6%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Mar	4.3%	4.3%	4.2%	--
	13:00	GB	Employment Change 3M/3M	Mar	-178k	-215k	-156k	--
	13:00	GB	Payrolled Employees Monthly Change	Apr		--	-67k	--
	13:00	GB	Claimant Count Rate	Apr		--	4.00%	--
	13:00	GB	Jobless Claims Change	Apr	8.9k	13.9k	10.9k	-2.4k
	13:30	CH	Producer & Import Prices YoY	Apr	-1.8%	--	-2.1%	--
	13:30	CH	Producer & Import Prices MoM	Apr	0.6%	0.2%	0.1%	--
	14:30	GB	BOE Chief Economist Huw Pill speaks					
	16:00	EZ	ZEW Survey Expectations	May	47	46.1	43.9	--
	16:00	DE	ZEW Survey Expectations	May	47.1	46	42.9	--
	16:00	DE	ZEW Survey Current Situation	May	-72.3	-75.8	-79.2	--
	17:00	US	NFIB Small Business Optimism	Apr	89.7	88.1	88.5	--
	19:30	US	PPI Final Demand MoM	Apr	0.5%	0.3%	0.2%	-0.1%
	19:30	US	PPI Ex Food and Energy MoM	Apr	0.5%	0.2%	0.2%	-0.1%
	19:30	US	PPI Ex Food, Energy, Trade MoM	Apr	0.4%	--	0.2%	--
	19:30	US	PPI Final Demand YoY	Apr	2.4%	2.4%	2.1%	--
	19:30	US	PPI Ex Food and Energy YoY	Apr	3.1%	--	2.8%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Apr	3.1%	--	2.8%	--
	21:00	EZ	Fed Chair Powell, ECB's Knot Speak					
Wed/15-May-24	All	HK	Bank Holiday (The Birthday of the Buddha)					
	16:00	EZ	GDP SA QoQ	1Q P		--	0.3%	--
	16:00	EZ	GDP SA YoY	1Q P		--	0.4%	--
	16:00	EZ	Employment QoQ	1Q P		--	0.3%	--
	16:00	EZ	Employment YoY	1Q P		--	1.2%	--
	16:00	EZ	Industrial Production SA MoM	Mar		--	0.8%	--
	16:00	EZ	Industrial Production WDA YoY	Mar		--	-6.4%	--
	16:00	EZ	EU Commission Economic Forecasts					
	16:00	EZ	ECB's Villeroy speaks					
	19:30	CA	Manufacturing Sales MoM	Mar		-1.3%	0.7%	--
	19:30	US	Empire Manufacturing	May		-10	-14.3	--
	19:30	US	CPI MoM	Apr		0.3%	0.4%	--
	19:30	US	CPI Ex Food and Energy MoM	Apr		0.3%	0.4%	--
	19:30	US	CPI YoY	Apr		3.4%	3.5%	--
	19:30	US	CPI Ex Food and Energy YoY	Apr		3.6%	3.8%	--
	19:30	US	CPI Index NSA	Apr		313.567	312.332	--
	19:30	US	CPI Core Index SA	Apr		--	316.698	--
	19:30	US	Real Avg Hourly Earning YoY	Apr		--	0.6%	--
	19:30	US	Real Avg Weekly Earnings YoY	Apr		--	0.6%	--
	19:30	US	Retail Sales Advance MoM	Apr		0.4%	0.7%	--
	19:30	US	Retail Sales Ex Auto MoM	Apr		0.2%	1.1%	--
	19:30	US	Retail Sales Ex Auto and Gas	Apr		0.1%	1%	--
	19:30	US	Retail Sales Control Group	Apr		0.1%	1.1%	--
	20:00	CA	Existing Home Sales MoM	Apr		--	0.5%	--
	21:00	US	Business Inventories	Mar		0.0%	0.4%	--
	21:00	US	NAHB Housing Market Index	May		--	51	--

	21:30	US	DOE U.S. Crude Oil Inventories	10-May		--	--	--
	21:30	US	DOE Cushing OK Crude Inventory	10-May		--	--	--
	21:30	US	DOE U.S. Gasoline Inventories	10-May		--	--	--
	21:30	US	DOE U.S. Distillate Inventory	10-May		--	--	--
	21:30	US	DOE U.S. Refinery Utilization	10-May		--	--	--
	23:00	US	Fed's Kashkari Speaks in Fireside Chat					
Thu/16-May-24	N/A	EZ	ECB Publishes Financial Stability Review					
	03:00	US	Total Net TIC Flows	Mar		--	\$51.6b	--
	03:00	US	Net Long-term TIC Flows	Mar		--	\$71.5b	--
	06:40	AU	RBA's Hunter-Speech					
	06:50	JP	GDP Annualized SA QoQ	1Q P		-1.6%	0.4%	--
	06:50	JP	GDP SA QoQ	1Q P		-0.4%	0.1%	--
	06:50	JP	GDP Nominal SA QoQ	1Q P		0.1%	0.5%	--
	06:50	JP	GDP Deflator YoY	1Q P		3.3%	3.9%	--
	06:50	JP	GDP Private Consumption QoQ	1Q P		-0.1%	-0.3%	--
	06:50	JP	GDP Business Spending QoQ	1Q P		-0.9%	2%	--
	06:50	JP	Inventory Contribution % GDP	1Q P		0.1%	-0.1%	--
	06:50	JP	Net Exports Contribution % GDP	1Q P		-0.4%	0.2%	--
	08:30	AU	Participation Rate	Apr		--	66.6%	--
	08:30	AU	Part Time Employment Change	Apr		--	-34.5k	--
	08:30	AU	Unemployment Rate	Apr		--	3.8%	--
	08:30	AU	Employment Change	Apr		--	-6.6k	--
	08:30	AU	Full Time Employment Change	Apr		--	27.9k	--
	11:30	JP	Capacity Utilization MoM	Mar		--	-0.5%	--
	11:30	JP	Industrial Production MoM	Mar F		--	3.8%	--
	11:30	JP	Industrial Production YoY	Mar F		--	-6.7%	--
	18:00	GB	BOE's Megan Greene speaks					
	19:15	EZ	ECB's Villeroy speaks in Paris					
	19:30	US	Initial Jobless Claims	11-May		--	--	--
	19:30	US	Continuing Claims	4-May		--	--	--
	19:30	US	Housing Starts	Apr		1438k	1321k	--
	19:30	US	Housing Starts MoM	Apr		8.8%	-14.7%	--
	19:30	US	Building Permits MoM	Apr		1.4%	-4.3%	-3.7%
	19:30	US	Building Permits	Apr		1488k	1458k	1467k
	19:30	US	Import Price Index MoM	Apr		0.2%	0.4%	--
	19:30	US	Import Price Index ex Petroleum MoM	Apr		--	0.0%	--
	19:30	US	Import Price Index YoY	Apr		--	0.4%	--
	19:30	US	Export Price Index MoM	Apr		0.2%	0.3%	--
	19:30	US	Export Price Index YoY	Apr		--	-1.4%	--
	20:15	US	Industrial Production MoM	Apr		0.2%	0.4%	--
	20:15	US	Capacity Utilization	Apr		78.40%	78.4%	--
	20:15	US	Manufacturing (SIC) Production	Apr		0.0%	0.5%	--
	21:30	US	Fed's Harker Speaks on Higher Education, Healthcare					
	23:00	US	Fed's Mester Gives Remarks on Economic Outlook					
Fri/17-May-24	02:50	US	Fed's Bostic Speaks in Moderated Chat on Economy					
	05:45	NZ	PPI Input QoQ	1Q		--	0.9%	--
	05:45	NZ	PPI Output QoQ	1Q		--	0.7%	--
	09:00	CN	Industrial Production YoY	Apr		5.4%	4.5%	--
	09:00	CN	Industrial Production YTD YoY	Apr		6%	6.1%	--
	09:00	CN	Retail Sales YoY	Apr		3.9%	3.1%	--
	09:00	CN	Retail Sales YTD YoY	Apr		4.7%	4.7%	--
	09:00	CN	Surveyed Jobless Rate	Apr		5.2%	5.2%	--
	13:30	CH	Industry & Construction Output WDA YoY	1Q		--	-0.6%	--
	13:30	CH	Industrial Output WDA YoY	1Q		--	-0.4%	--
	14:00	EZ	ECB's Vasle Speaks					
	14:30	EZ	ECB's Vujcic Speaks					
	15:00	GB	BOE's Catherine Mann speaks					
	15:30	HK	GDP SA QoQ	1Q F		--	2.3%	--
	15:30	HK	GDP YoY	1Q F		--	2.7%	--
	16:00	EZ	CPI YoY	Apr F		--	2.4%	2.4%
	16:00	EZ	CPI MoM	Apr F		--	0.6%	--
	16:00	EZ	CPI Core YoY	Apr F		--	2.7%	--
	19:30	EZ	ECB's Vasle, Holzmann, Kazaks Speak					
	21:00	US	Leading Index	Apr		-0.2%	-0.3%	--
Sat/18-May-24	00:00	US	Baker Hughes U.S. Rig Count	17-May		--	--	--

OIL WTI – CL-JUN/USD (Exp. 17 May 2024)



RESISTANCE	80.99	
	80.19	
	79.31	
SUPPORT	77.63	
	76.83	
	75.95	
SUGGESTION	BUY	---
	SELL	78.50
	S/L	79.30
	T/P:	77.65 76.85

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 14	79.20	79.38	77.70	1.68	78.44	↓ 0.75	79.19

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
79.48 (13/May)	77.70 (14/May)	81.56 (01/May)	76.91 (08/May)	87.63 (12/Apr)	69.30 (03/Jan)

GOLD (XAU/USD)



RESISTANCE	2391.43	
	2375.49	
	2366.60	
SUPPORT	2341.77	
	2325.83	
	2316.94	
SUGGESTION	BUY	2353.00
	SELL	---
	S/L	2341.00
	T/P:	2366.00 2375.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 14	2336.55	2359.54	2334.71	24.83	2357.72	↑ 21.71	2336.01

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2364.40 (13/May)	2331.97 (13/May)	2378.32 (10/May)	2277.20 (03/May)	2431.35 (12/Apr)	1989.97 (13/Feb)

SILVER – XAG/USD



RESISTANCE	29.532	
	29.131	
	28.861	
SUPPORT	28.190	
	27.789	
	27.519	
SUGGESTION	BUY	28.50
	SELL	---
	S/L	28.20
	T/P:	28.85 29.15

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 14	28.173	28.729	28.058	0.671	28.592	↑ 0.412	28.180

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
28.729 (14/May)	27.944 (13/May)	28.747 (10/May)	26.001 (02/May)	29.773 (12/Apr)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



RESISTANCE	1.08970	
	1.08609	
	1.08391	
SUPPORT	1.07812	
	1.07451	
	1.07233	
SUGGESTION	BUY	1.0805
	SELL	---
	S/L	1.0775
	T/P:	1.0850 1.0870

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 14	1.07893	1.08248	1.07669	57,9	1.08173	↑ 28,1	1.07892

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	LOW	HIGH
1.08248 (14/May)	1.07649 (13/May)	1.08248 (14/May)	1.06487 (01/May)	1.10438 (02/Jan)	1.06003 (16/Apr)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / 0.00% (JP)



RESISTANCE	157.355	
	157.069	
	156.741	
SUPPORT	156.127	
	155.841	
	155.513	
SUGGESTION	BUY	156.40
	SELL	---
	S/L	156.10
	T/P:	156.75 157.05

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 14	156.189	156.784	156.170	61,4	156.412	↑ 22,1	156.191

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
156.784 (14/May)	155.492 (13/May)	157.980 (01/May)	151.855 (03/May)	160.194 (29/Apr)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



RESISTANCE	1.27018	
	1.26468	
	1.26182	
SUPPORT	1.25346	
	1.24796	
	1.24510	
SUGGESTION	BUY	1.2575
	SELL	---
	S/L	1.2535
	T/P:	1.2640 1.2665

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 14	1.25583	1.25918	1.25082	83,6	1.25896	↑ 31,5	1.25581

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.25918 (14/May)	1.25082 (14/May)	1.26335 (03/May)	1.24449 (09/May)	1.28926 (08/Mar)	1.22985 (22/Apr)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE	0.91391	
	0.91202	
	0.90917	
SUPPORT	0.90443	
	0.90254	
	0.89969	
SUGGESTION	BUY	0.9060
	SELL	---
	S/L	0.9030
	T/P:	0.9110 0.9125

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 14	0.90795	0.91014	0.90540	47,4	0.90631	↓ 16,5	0.90796

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.91014 (14/May)	0.90445 (13/May)	0.92232 (01/May)	0.90052 (03/May)	0.92232 (01/May)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE	0.66903	
	0.66586	
	0.66417	
SUPPORT	0.65931	
	0.65614	
	0.65445	
SUGGESTION	BUY	0.6615
	SELL	---
	S/L	0.6590
	T/P:	0.6640 0.6660

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 14	0.66062	0.66269	0.65783	48,6	0.66248	↑ 18,7	0.66061

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.66278 (13/May)	0.65783 (14/May)	0.66485 (03/May)	0.64643 (01/May)	0.68381 (02/Jan)	0.63612 (19/Apr)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



RESISTANCE	0.61034	
	0.60726	
	0.60553	
SUPPORT	0.60072	
	0.59764	
	0.59591	
SUGGESTION	BUY	0.6030
	SELL	---
	S/L	0.6005
	T/P:	0.6055 0.6075

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 14	0.60148	0.60417	0.59936	48,1	0.60381	↑ 23,4	0.60147

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60417 (14/May)	0.59936 (14/May)	0.60476 (03/May)	0.58733 (01/May)	0.63216 (02/Jan)	0.58512 (19/Apr)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



RESISTANCE	1.37408	
	1.37153	
	1.36826	
SUPPORT	1.36244	
	1.35989	
	1.35662	
SUGGESTION	BUY	---
	SELL	1.3655
	S/L	1.3685
	T/P:	1.3625 1.3600

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 14	1.36670	1.36898	1.36316	58,2	1.36499	↓ 17,2	1.36671

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36898 (14/May)	1.36316 (14/May)	1.37821 (01/May)	1.36084 (03/May)	1.38450 (16/Apr)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / 0.00% (JP)



RESISTANCE	170.394	
	169.871	
	169.541	
SUPPORT	168.688	
	168.165	
	167.835	
SUGGESTION	BUY	169.10
	SELL	---
	S/L	168.65
	T/P:	169.55 169.85

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 14	168.532	169.348	168.495	85,3	169.211	↑ 67,9	168.532

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
169.348 (14/May)	167.496 (13/May)	169.348 (14/May)	164.008 (03/May)	171.550 (29/Apr)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform



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