

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |
**“USD Naik Setelah Data Inflasi AS Meningkat, Fokus Pada Keputusan Suku Bunga ECB
 Serta Rilis Data PPI dan Penjualan Ritel AS”**

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak turun tipis pada hari Rabu setelah sebelumnya mencapai level tertinggi dalam 10 bulan karena kenaikan mengejutkan dalam persediaan minyak mentah AS mengimbangi ekspektasi pasokan minyak mentah yang ketat untuk sisa tahun ini. Resistance 89.58 support 88.23	↑	88.23	89.58
 XAUUSD	XAUUSD – Harga emas turun tipis pada hari Rabu karena dolar yang lebih kuat meskipun meningkatnya ekspektasi bahwa Federal Reserve akan mempertahankan suku bunga tidak berubah pada pertemuan kebijakan minggu depan membatasi penurunan harga. Fokus hari ini pada rilis data indeks harga produsen (PPI) dan penjualan ritel AS dan keputusan suku bunga Bank Sentral Eropa (ECB). Resistance 1913.96 support 1903.72	↓	1903.72	1913.96
 EURUSD	EURUSD – Harga turun setelah Indeks USD ditutup pada hari Rabu, setelah data ekonomi AS menunjukkan inflasi meningkat pada bulan Agustus namun tidak banyak mengubah ekspektasi pasar terhadap jalur kenaikan suku bunga dari Federal Reserve. Euro melemah 0,22% terhadap greenback menjelang pengumuman kebijakan dari Bank Sentral Eropa (ECB) pada hari Kamis. Resistance utama di 1.0788, support di 1.0704	↓	1.0704	1.0788
 USDJPY	USDJPY – Harga yen melemah terhadap USD yang naik pada hari Rabu setelah data ekonomi AS menunjukkan inflasi meningkat untuk bulan Agustus tetapi tidak banyak mengubah ekspektasi pasar untuk kenaikan suku bunga Federal Reserve, investor mewaspadaai tanda-tanda intervensi oleh pemerintah Jepang untuk menopang mata uang yen sejak melemah melewati ambang batas 145 per dolar bulan lalu. Resistance 147.72, support 147.00	↑	147.00	147.72
 GBPUSD	GBPUSD – Pound Sterling ditutup melemah setelah data menunjukkan perekonomian Inggris mengalami kontraksi pada bulan Juli dengan tingkat yang sangat tajam, karena produk domestik bruto (PDB) menyusut 0,5% dari bulan Juni, di bawah ekspektasi kontraksi 0,2%. Resistance utama 1.2550, support 1.2448	↓	1.2448	1.2550
 USDCHF	USDCHF – Harga naik setelah Indeks USD ditutup pada hari Rabu, setelah data ekonomi AS menunjukkan inflasi meningkat pada bulan Agustus namun tidak banyak mengubah ekspektasi pasar terhadap jalur kenaikan suku bunga dari Federal Reserve. Resistance utama 0.8976, support 0.8885	↑	0.8885	0.8976
 AUDUSD	AUDUSD – Harga turun karena USD naik pada hari Rabu setelah data ekonomi AS menunjukkan inflasi meningkat untuk bulan Agustus karena kenaikan harga energi tetapi tidak banyak mengubah ekspektasi pasar untuk kenaikan suku bunga Federal Reserve. Fokus hari ini pada rilis data pekerjaan Australia, data indeks harga produsen (PPI) dan data penjualan ritel AS serta keputusan suku bunga Bank Sentral Eropa (ECB). Resistance 0.6443, support 0.6389	↓	0.6389	0.6443

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/11-Sep-23	13:00	JP	Machine Tool Orders YoY	Aug P	-17.6%	--	-19.8%	--
	15:00	GB	BOE Chief Economist Huw Pill speaks					
	16:00	EZ	EU Commission Summer 2023 Interim Economic Forecast					
	22:00	US	NY Fed 1-Yr Inflation Expectations	Aug	3.6%	--	3.5%	--
Tue/12-Sep-23	06:00	GB	BOE's Catherine Mann speaks					
	07:30	AU	Westpac Consumer Conf SA MoM	Sep	-1.5%	--	-0.4%	--
	07:30	AU	Westpac Consumer Conf Index	Sep	79.7	--	81	--
	08:30	AU	NAB Business Confidence	Aug	2	--	2	1
	08:30	AU	NAB Business Conditions	Aug	13	--	10	11
	13:00	GB	Payrolled Employees Monthly Change	Aug		--	97k	--
	13:00	GB	Claimant Count Rate	Aug		--	4%	--
	13:00	GB	Jobless Claims Change	Aug	0.9k	--	29k	7.4k
	13:00	GB	Average Weekly Earnings 3M/YoY	Jul	8.5%	8.2%	8.4%	--
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Jul	7.8%	7.8%	7.8%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Jul	4.3%	4.3%	4.2%	--
	13:00	GB	Employment Change 3M/3M	Jul	-207k	-185k	-66k	--
	16:00	EZ	ZEW Survey Expectations	Sep	-8.9	-6.2	-5.5	--
	16:00	DE	ZEW Survey Expectations	Sep	-11.4	-15	-12.3	--
	16:00	DE	ZEW Survey Current Situation	Sep	-79.4	-75	-71.3	--
	17:00	US	NFIB Small Business Optimism	Aug	91.3	91.6	91.9	--
	19:45	DE	Current Account Balance	Jul	€18.7b	--	€29.6b	€28.4b
Wed/13-Sep-23	06:50	JP	PPI YoY	Aug	3.2%	3.2%	3.6%	3.4%
	06:50	JP	PPI MoM	Aug	0.3%	0.1%	0.1%	--
	06:50	JP	BSI Large All Industry QoQ	3Q		--	2.7	--
	06:50	JP	BSI Large Manufacturing QoQ	3Q	5.4%	0.2%	-0.4%	--
	13:00	GB	Monthly GDP (MoM)	Jul	-0.5%	-0.2%	0.5%	--
	13:00	GB	Monthly GDP (3M/3M)	Jul	0.2%	0.3%	0.2%	--
	13:00	GB	Industrial Production MoM	Jul	-0.7%	-0.6%	1.8%	--
	13:00	GB	Industrial Production YoY	Jul	0.4%	0.5%	0.7%	--
	13:00	GB	Manufacturing Production MoM	Jul	-0.8%	-1%	2.4%	--
	13:00	GB	Manufacturing Production YoY	Jul	3%	2.7%	3.1%	--
	13:00	GB	Index of Services MoM	Jul		--	0.2%	--
	13:00	GB	Index of Services 3M/3M	Jul	0.1%	0.2%	0.1%	--
	13:00	GB	Construction Output MoM	Jul	-0.5%	-0.5%	1.6%	--
	13:00	GB	Construction Output YoY	Jul	2.8%	2.8%	4.6%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Jul	£-14064m	£-16000m	£15455m	--
	13:00	GB	Trade Balance GBP/Mn	Jul	£-3446m	--	£-4787m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Jul			£-15922m	--
	13:00	GB	Trade Balance Ex Precious Metals	Jul		--	£-5254m	--
	15:30	HK	PPI YoY	2Q	-0.2%	--	1%	--
	15:30	HK	Industrial Production YoY	2Q	2.6%	--	3.9%	3.8%
	16:00	EZ	Industrial Production SA MoM	Jul	-1.1%	-0.7%	0.5%	0.4%
	16:00	EZ	Industrial Production WDA YoY	Jul	-2.2%	-0.3%	-1.2%	-1.1%
	19:30	US	CPI MoM	Aug	0.6%	0.6%	0.2%	--
	19:30	US	CPI Ex Food and Energy MoM	Aug	0.3%	0.2%	0.2%	--
	19:30	US	CPI YoY	Aug	3.7%	3.6%	3.2%	--
	19:30	US	CPI Ex Food and Energy YoY	Aug	4.3%	4.3%	4.7%	--
	19:30	US	CPI Index NSA	Aug	307.026	306.976	305.691	--
	19:30	US	CPI Core Index SA	Aug	306.269	--	304.348	--
	19:30	US	Real Avg Hourly Earning YoY	Aug		--	1.1%	--
	19:30	US	Real Avg Weekly Earnings YoY	Aug		--	0.2%	--
	21:30	US	DOE U.S. Crude Oil Inventories	8-Sep	3954k	-1912k	-6307k	--
	21:30	US	DOE Cushing OK Crude Inventory	8-Sep	-2450k	--	-1750k	--
	21:30	US	DOE U.S. Gasoline Inventories	8-Sep	5560k	237k	-2666k	--
	21:30	US	DOE U.S. Distillate Inventory	8-Sep	3931k	1303k	679k	--
	21:30	US	DOE U.S. Refinery Utilization	8-Sep	0.6%	--	-0.2%	--
Thu/14-Sep-23	01:00	US	Monthly Budget Statement	Aug	\$89b	\$-240b	\$-221b	--
	06:50	JP	Core Machine Orders MoM	Jul		-0.9%	2.7%	--
	06:50	JP	Core Machine Orders YoY	Jul		-10.4%	-5.8%	--
	08:00	AU	Consumer Inflation Expectation	Sep		--	4.9%	--
	08:30	AU	Employment Change	Aug		25.3k	-14.6k	--
	08:30	AU	Unemployment Rate	Aug		3.6%	3.7%	--
	08:30	AU	Full Time Employment Change	Aug		--	-24.2k	--
	08:30	AU	Part Time Employment Change	Aug		--	9.6k	--
	08:30	AU	Participation Rate	Aug		66.7%	66.7%	--

	11:30	JP	Industrial Production MoM	Jul F	--	-2%	--
	11:30	JP	Industrial Production YoY	Jul F	--	-2.5%	--
	11:30	JP	Capacity Utilization MoM	Jul	--	3.8%	--
	13:30	CH	Producer & Import Prices YoY	Aug	--	-0.6%	--
	13:30	CH	Producer & Import Prices MoM	Aug	--	-0.1%	--
	19:15	EZ	ECB Main Refinancing Rate	14-Sep	4.38%	4.25%	--
	19:15	EZ	ECB Marginal Lending Facility	14-Sep	4.75%	4.50%	--
	19:15	EZ	ECB Deposit Facility Rate	14-Sep	3.88%	3.75%	--
	19:30	US	Retail Sales Advance MoM	Aug	0.1%	0.7%	--
	19:30	US	Retail Sales Ex Auto MoM	Aug	0.4%	1%	--
	19:30	US	Retail Sales Ex Auto and Gas	Aug	0.0%	1%	--
	19:30	US	PPI Final Demand MoM	Aug	0.4%	0.3%	--
	19:30	US	Initial Jobless Claims	9-Sep	--	216k	--
	19:30	US	Retail Sales Control Group	Aug	-0.2%	1%	--
	19:30	US	PPI Ex Food and Energy MoM	Aug	0.2%	0.3%	--
	19:30	US	Continuing Claims	2-Sep	--	1679k	--
	19:30	US	PPI Ex Food, Energy, Trade MoM	Aug	--	0.2%	--
	19:30	US	PPI Final Demand YoY	Aug	1.5%	0.8%	--
	19:30	US	PPI Ex Food and Energy YoY	Aug	2.2%	2.4%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Aug	--	2.7%	--
	19:45	EZ	ECB President Christine Lagarde Holds Press Conference				
	21:00	US	Business Inventories	Jul	0.1%	0.0%	--
Fri/15-Sep-23	N/A	DE	Germany Sovereign Rating to be reviewed by Fitch				
	05:30	NZ	BusinessNZ Manufacturing PMI	Aug	--	46.3	--
	09:00	CN	Industrial Production YoY	Aug	3.8%	3.7%	--
	09:00	CN	Industrial Production YTD YoY	Aug	3.8%	3.8%	--
	09:00	CN	Retail Sales YoY	Aug	3%	2.5%	--
	09:00	CN	Retail Sales YTD YoY	Aug	6.8%	7.3%	--
	09:00	CN	Surveyed Jobless Rate	Aug	5.3%	5.3%	--
	11:30	JP	Tertiary Industry Index MoM	Jul	0.3%	-0.4%	--
	15:30	GB	BoE/Ipsos Inflation Next 12 Mths	Aug	--	3.5%	--
	16:00	EZ	Trade Balance SA	Jul	--	12.5b	--
	16:00	EZ	Trade Balance NSA	Jul	--	23.0b	--
	19:30	CA	Manufacturing Sales MoM	Jul	--	-1.7%	--
	19:30	US	Import Price Index MoM	Aug	0.3%	0.4%	--
	19:30	US	Import Price Index ex Petroleum MoM	Aug	--	0.0%	--
	19:30	US	Import Price Index YoY	Aug	--	-4.4%	--
	19:30	US	Export Price Index MoM	Aug	0.3%	0.7%	--
	19:30	US	Export Price Index YoY	Aug	--	-7.9%	--
	19:30	US	Empire Manufacturing	Sep	-10.7	-19	--
	20:00	CA	Existing Home Sales MoM	Aug	--	-0.7%	--
	20:15	US	Industrial Production MoM	Aug	0.1%	1%	--
	20:15	US	Capacity Utilization	Aug	79.3%	79.3%	--
	20:15	US	Manufacturing (SIC) Production	Aug	0.1%	0.5%	--
	21:00	US	U. of Mich. Sentiment	Sep P	69.4	69.5	--
	21:00	US	U. of Mich. Current Conditions	Sep P	--	75.7	--
	21:00	US	U. of Mich. Expectations	Sep P	--	65.5	--
	21:00	US	U. of Mich. 1 Yr Inflation	Sep P	--	3.5%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Sep P	--	3%	--
Sat/16-Sep-23	00:00	US	Baker Hughes U.S. Rig Count	15-Sep	--	--	--

OIL WTI – CL-OCT/USD

(Exp. 18 Sep 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 13	88.76	89.65	88.30	1.35	88.87	↑ 0.09	88.78

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
89.65 (13/Sep)	86.73 (11/Sep)	89.65 (13/Sep)	83.48 (01/Sep)	89.65 (13/Sep)	63.86 (04/May)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 13	1912.99	1915.64	1905.40	10.24	1908.00	↓ 5.42	1913.42

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1930.62 (11/Sep)	1905.40 (13/Sep)	1952.83 (01/Sep)	1905.40 (13/Sep)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 13	23.037	23.071	22.721	0.350	22.810	↓ 0.234	23.044

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.199 (11/Sep)	22.721 (13/Sep)	24.803 (01/Sep)	22.721 (13/Sep)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.25% (EU) / 5.00% - 5.25% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 13	1.07583	1.07640	1.07103	53,7	1.07290	↓ 29,2	1.07582

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.07684 (12/Sep)	1.07046 (12/Sep)	1.08810 (01/Sep)	1.06854 (07/Sep)	1.12750 (18/Jul)	1.04824 (06/Jan)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



RESISTANCE		148.454
		148.095
		147.727
SUPPORT		147.000
		146.641
		146.273
SUGGESTION	BUY	147.35
	SELL	---
	S/L	146.65
	T/P:	147.75 148.10

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 13	147.091	147.735	147.008	72,7	147.360	↑ 26,5	147.095

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
147.735 (13/Sep)	145.895 (11/Sep)	147.864 (07/Sep)	144.432 (01/Sep)	147.864 (07/Sep)	127.217 (16/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.00% - 5.25% (US)



RESISTANCE		1.25903
		1.25506
		1.25196
SUPPORT		1.24489
		1.24092
		1.23782
SUGGESTION	BUY	---
	SELL	1.2500
	S/L	1.2540
	T/P:	1.2445 1.2420

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 13	1.24923	1.25108	1.24401	70,7	1.24887	↓ 3,2	1.24919

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.25473 (11/Sep)	1.24401 (13/Sep)	1.27120 (01/Sep)	1.24401 (13/Sep)	1.31413 (14/Jul)	1.18021 (08/Mar)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.00% - 5.25% (US) / 1.50% (CH)



RESISTANCE		0.90005
		0.89761
		0.89553
SUPPORT		0.89101
		0.88857
		0.88649
SUGGESTION	BUY	0.8930
	SELL	---
	S/L	0.8905
	T/P:	0.8970 0.8990

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 13	0.89125	0.89518	0.89066	45,2	0.89344	↑ 21,8	0.89126

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.89518 (13/Sep)	0.88958 (11/Sep)	0.89518 (13/Sep)	0.87941 (01/Sep)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.10% (AU) / 5.25% - 5.50% (US)



RESISTANCE		0.64974
		0.64653
		0.64435
SUPPORT		0.63896
		0.63575
		0.63357
SUGGESTION	BUY	---
	SELL	0.6425
	S/L	0.6465
	T/P:	0.6390 0.6360

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 13	0.64244	0.64333	0.63794	53,9	0.64216	↓ 2,7	0.64243

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.64485 (11/Sep)	0.63794 (13/Sep)	0.65209 (01/Sep)	0.63527 (06/Sep)	0.71568 (02/Feb)	0.63527 (06/Sep)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



RESISTANCE	0.59822	
	0.59540	
	0.59356	
SUPPORT	0.58890	
	0.58608	
	0.58424	
SUGGESTION	BUY	---
	SELL	0.5920
	S/L	0.5955
	T/P:	0.5890
		0.5860

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 13	0.59011	0.59259	0.58793	46,6	0.59171	↓ 15,7	0.59014

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.59340 (11/Sep)	0.58793 (13/Sep)	0.60141 (01/Sep)	0.58176 (06/Sep)	0.65372 (02/Feb)	0.58176 (06/Sep)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



RESISTANCE	1.36485	
	1.36171	
	1.35826	
SUPPORT	1.35167	
	1.34853	
	1.34508	
SUGGESTION	BUY	1.3545
	SELL	---
	S/L	1.3485
	T/P:	1.3585
		1.3615

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 13	1.35522	1.35858	1.35199	65,9	1.35480	↓ 4,3	1.35523

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36358 (11/Sep)	1.35199 (13/Sep)	1.36936 (07/Sep)	1.34881 (01/Sep)	1.38608 (10/Mar)	1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.25% (EU) / -0.10% (JP)



RESISTANCE	159.180	
	158.913	
	158.530	
SUPPORT	157.880	
	157.613	
	157.230	
SUGGESTION	BUY	158.10
	SELL	---
	S/L	157.60
	T/P:	158.55 158.90

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 13	158.257	158.646	157.996	65,0	158.147	↓ 11,2	158.259

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
158.646 (13/Sep)	156.572 (11/Sep)	158.646 (13/Sep)	156.572 (11/Sep)	159.753 (30/Aug)	137.377 (03/Jan)

All price & chart based on Valbury MT4 Platform

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