

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Melemah Jelang Data Inflasi AS, Fokus Ke Data PPI AS”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak naik pada hari Senin karena tanda-tanda membaiknya permintaan di AS dan China, dua konsumen minyak terbesar membantu kenaikan harga minyak dari penurunan \$1 per barel pada hari sebelumnya. Resistance 79.86, support 78.15	↑	78.15	79.86
 XAUUSD	XAUUSD – Harga emas turun pada hari Senin karena fokus investor beralih ke laporan inflasi utama AS yang akan dirilis minggu ini untuk mencari petunjuk lebih lanjut mengenai arah kebijakan moneter Federal Reserve di tengah sinyal yang beragam dari pejabat Fed. Resistance 2356.28, support 2323.85	↓	2323.85	2356.28
 EURUSD	EURUSD – Harga naik setelah USD ditutup melemah terhadap sebagian besar mata uang utama pada hari Senin di tengah ekspektasi bahwa data utama AS minggu ini akan menunjukkan laju inflasi dan pertumbuhan yang melambat pada saat perekonomian Eropa mengalami kejutan positif dan dapat didukung oleh penurunan suku bunga. Resistance utama di 1.0827, support di 1.0745	↑	1.0745	1.0827
 USDJPY	USDJPY – Yen melemah meskipun USD turun pada hari Senin di tengah ekspektasi bahwa data utama AS minggu ini akan menunjukkan laju inflasi dan pertumbuhan yang melambat di saat ekonomi Eropa mengalami kejutan yang positif dan dapat didukung oleh penurunan suku bunga, investor terus mewaspadaai risiko berlanjutnya intervensi mata uang yen oleh otoritas Jepang. Resistance 156.45, support 155.70	↑	155.70	156.45
 GBPUSD	GBPUSD – Harga naik setelah USD ditutup melemah terhadap sebagian besar mata uang utama pada hari Senin di tengah ekspektasi bahwa data utama AS minggu ini akan menunjukkan laju inflasi dan pertumbuhan yang melambat pada saat perekonomian Eropa mengalami kejutan positif dan dapat didukung oleh penurunan suku bunga. Resistance utama 1.2598, support 1.2496	↑	1.2496	1.2598
 USDCHF	USDCHF – Harga turun setelah USD ditutup melemah terhadap sebagian besar mata uang utama pada hari Senin di tengah ekspektasi bahwa data utama AS minggu ini akan menunjukkan laju inflasi dan pertumbuhan yang melambat pada saat perekonomian Eropa mengalami kejutan positif dan dapat didukung oleh penurunan suku bunga. Resistance utama 0.9112, support 0.9028	↑	0.9028	0.9112
 AUDUSD	AUDUSD – Harga naik setelah USD turun pada hari Senin di tengah ekspektasi bahwa data utama AS minggu ini akan menunjukkan laju inflasi dan pertumbuhan yang melambat di saat ekonomi Eropa mengalami kejutan yang positif dan dapat didukung oleh penurunan suku bunga. Resistance 0.6627, support 0.6584	↑	0.6584	0.6627

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/13-May-24	N/A	EZ	Eurogroup in Brussels					
	05:30	NZ	Performance Services Index	Apr	47.1	--	47.5	47.2
	08:30	AU	NAB Business Confidence	Apr	1	--	1	--
	08:30	AU	NAB Business Conditions	Apr	7	--	9	--
	10:00	NZ	2Yr Inflation Expectation	2Q	2.3%	--	2.5%	--
	14:00	CH	SECO Consumer Confidence	Apr	-38.1	-40	-38	--
	19:30	CA	Building Permits MoM	Mar	-11.7%	-4.6%	8.9%	--
	19:45	DE	Current Account Balance	Mar	€27.6b	--	€29.8b	€28.7b
	20:00	US	Fed's Mester, Jefferson Discuss Central Bank Communications					
	22:00	US	NY Fed 1-Yr Inflation Expectations	Apr	3.3%	--	3%	--
Tue/14-May-24	N/A	EZ	Ecofin in Brussels					
	06:50	JP	PPI YoY	Apr		--	0.8%	--
	06:50	JP	PPI MoM	Apr		--	0.2%	--
	13:00	DE	CPI YoY	Apr F		--	2.2%	--
	13:00	DE	CPI MoM	Apr F		--	0.5%	--
	13:00	DE	CPI EU Harmonized MoM	Apr F		--	0.6%	--
	13:00	DE	CPI EU Harmonized YoY	Apr F		--	2.4%	--
	13:00	JP	Machine Tool Orders YoY	Apr P		--	-3.8%	--
	13:00	GB	Output Per Hour YoY	1Q P		--	-0.3%	--
	13:00	GB	Average Weekly Earnings 3M/YoY	Mar		--	5.6%	--
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Mar		--	6%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Mar		--	4.2%	--
	13:00	GB	Employment Change 3M/3M	Mar		--	-156k	--
	13:00	GB	Payrolled Employees Monthly Change	Apr		--	-67k	--
	13:00	GB	Claimant Count Rate	Apr		--	4.00%	--
	13:00	GB	Jobless Claims Change	Apr		--	10.9k	--
	13:30	CH	Producer & Import Prices YoY	Apr		--	-2.1%	--
	13:30	CH	Producer & Import Prices MoM	Apr		--	0.1%	--
	14:30	GB	BOE Chief Economist Huw Pill speaks					
	16:00	EZ	ZEW Survey Expectations	May		--	43.9	--
	16:00	DE	ZEW Survey Expectations	May		--	42.9	--
	16:00	DE	ZEW Survey Current Situation	May		--	-79.2	--
	17:00	US	NFIB Small Business Optimism	Apr		--	88.5	--
	19:30	US	PPI Final Demand MoM	Apr		0.3%	0.2%	--
	19:30	US	PPI Ex Food and Energy MoM	Apr		0.2%	0.2%	--
	19:30	US	PPI Ex Food, Energy, Trade MoM	Apr		--	0.2%	--
	19:30	US	PPI Final Demand YoY	Apr		2.1%	2.1%	--
	19:30	US	PPI Ex Food and Energy YoY	Apr		2.3%	2.4%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Apr		--	2.8%	--
	21:00	EZ	Fed Chair Powell, ECB's Knot Speak					
Wed/15-May-24	All	HK	Bank Holiday (The Birthday of the Buddha)					
	16:00	EZ	GDP SA QoQ	1Q P		--	0.3%	--
	16:00	EZ	GDP SA YoY	1Q P		--	0.4%	--
	16:00	EZ	Employment QoQ	1Q P		--	0.3%	--
	16:00	EZ	Employment YoY	1Q P		--	1.2%	--
	16:00	EZ	Industrial Production SA MoM	Mar		--	0.8%	--
	16:00	EZ	Industrial Production WDA YoY	Mar		--	-6.4%	--
	16:00	EZ	EU Commission Economic Forecasts					
	16:00	EZ	ECB's Villeroy speaks					
	19:30	CA	Manufacturing Sales MoM	Mar		-1.3%	0.7%	--
	19:30	US	Empire Manufacturing	May		-10	-14.3	--
	19:30	US	CPI MoM	Apr		0.3%	0.4%	--
	19:30	US	CPI Ex Food and Energy MoM	Apr		0.3%	0.4%	--
	19:30	US	CPI YoY	Apr		3.4%	3.5%	--
	19:30	US	CPI Ex Food and Energy YoY	Apr		3.6%	3.8%	--
	19:30	US	CPI Index NSA	Apr		313.567	312.332	--
	19:30	US	CPI Core Index SA	Apr		--	316.698	--
	19:30	US	Real Avg Hourly Earning YoY	Apr		--	0.6%	--
	19:30	US	Real Avg Weekly Earnings YoY	Apr		--	0.6%	--
	19:30	US	Retail Sales Advance MoM	Apr		0.4%	0.7%	--
	19:30	US	Retail Sales Ex Auto MoM	Apr		0.2%	1.1%	--
	19:30	US	Retail Sales Ex Auto and Gas	Apr		0.1%	1%	--
	19:30	US	Retail Sales Control Group	Apr		0.1%	1.1%	--
	20:00	CA	Existing Home Sales MoM	Apr		--	0.5%	--
	21:00	US	Business Inventories	Mar		0.0%	0.4%	--
	21:00	US	NAHB Housing Market Index	May		--	51	--

	21:30	US	DOE U.S. Crude Oil Inventories	10-May		--	--	--
	21:30	US	DOE Cushing OK Crude Inventory	10-May		--	--	--
	21:30	US	DOE U.S. Gasoline Inventories	10-May		--	--	--
	21:30	US	DOE U.S. Distillate Inventory	10-May		--	--	--
	21:30	US	DOE U.S. Refinery Utilization	10-May		--	--	--
	23:00	US	Fed's Kashkari Speaks in Fireside Chat					
Thu/16-May-24	N/A	EZ	ECB Publishes Financial Stability Review					
	03:00	US	Total Net TIC Flows	Mar		--	\$51.6b	--
	03:00	US	Net Long-term TIC Flows	Mar		--	\$71.5b	--
	06:40	AU	RBA's Hunter-Speech					
	06:50	JP	GDP Annualized SA QoQ	1Q P		-1.6%	0.4%	--
	06:50	JP	GDP SA QoQ	1Q P		-0.4%	0.1%	--
	06:50	JP	GDP Nominal SA QoQ	1Q P		0.1%	0.5%	--
	06:50	JP	GDP Deflator YoY	1Q P		3.3%	3.9%	--
	06:50	JP	GDP Private Consumption QoQ	1Q P		-0.1%	-0.3%	--
	06:50	JP	GDP Business Spending QoQ	1Q P		-0.9%	2%	--
	06:50	JP	Inventory Contribution % GDP	1Q P		0.1%	-0.1%	--
	06:50	JP	Net Exports Contribution % GDP	1Q P		-0.4%	0.2%	--
	08:30	AU	Participation Rate	Apr		--	66.6%	--
	08:30	AU	Part Time Employment Change	Apr		--	-34.5k	--
	08:30	AU	Unemployment Rate	Apr		--	3.8%	--
	08:30	AU	Employment Change	Apr		--	-6.6k	--
	08:30	AU	Full Time Employment Change	Apr		--	27.9k	--
	11:30	JP	Capacity Utilization MoM	Mar		--	-0.5%	--
	11:30	JP	Industrial Production MoM	Mar F		--	3.8%	--
	11:30	JP	Industrial Production YoY	Mar F		--	-6.7%	--
	18:00	GB	BOE's Megan Greene speaks					
	19:15	EZ	ECB's Villeroy speaks in Paris					
	19:30	US	Initial Jobless Claims	11-May		--	--	--
	19:30	US	Continuing Claims	4-May		--	--	--
	19:30	US	Housing Starts	Apr		1438k	1321k	--
	19:30	US	Housing Starts MoM	Apr		8.8%	-14.7%	--
	19:30	US	Building Permits MoM	Apr		1.4%	-4.3%	-3.7%
	19:30	US	Building Permits	Apr		1488k	1458k	1467k
	19:30	US	Import Price Index MoM	Apr		0.2%	0.4%	--
	19:30	US	Import Price Index ex Petroleum MoM	Apr		--	0.0%	--
	19:30	US	Import Price Index YoY	Apr		--	0.4%	--
	19:30	US	Export Price Index MoM	Apr		0.2%	0.3%	--
	19:30	US	Export Price Index YoY	Apr		--	-1.4%	--
	20:15	US	Industrial Production MoM	Apr		0.2%	0.4%	--
	20:15	US	Capacity Utilization	Apr		78.40%	78.4%	--
	20:15	US	Manufacturing (SIC) Production	Apr		0.0%	0.5%	--
	21:30	US	Fed's Harker Speaks on Higher Education, Healthcare					
	23:00	US	Fed's Mester Gives Remarks on Economic Outlook					
Fri/17-May-24	02:50	US	Fed's Bostic Speaks in Moderated Chat on Economy					
	05:45	NZ	PPI Input QoQ	1Q		--	0.9%	--
	05:45	NZ	PPI Output QoQ	1Q		--	0.7%	--
	09:00	CN	Industrial Production YoY	Apr		5.4%	4.5%	--
	09:00	CN	Industrial Production YTD YoY	Apr		6%	6.1%	--
	09:00	CN	Retail Sales YoY	Apr		3.9%	3.1%	--
	09:00	CN	Retail Sales YTD YoY	Apr		4.7%	4.7%	--
	09:00	CN	Surveyed Jobless Rate	Apr		5.2%	5.2%	--
	13:30	CH	Industry & Construction Output WDA YoY	1Q		--	-0.6%	--
	13:30	CH	Industrial Output WDA YoY	1Q		--	-0.4%	--
	14:00	EZ	ECB's Vasle Speaks					
	14:30	EZ	ECB's Vujcic Speaks					
	15:00	GB	BOE's Catherine Mann speaks					
	15:30	HK	GDP SA QoQ	1Q F		--	2.3%	--
	15:30	HK	GDP YoY	1Q F		--	2.7%	--
	16:00	EZ	CPI YoY	Apr F		--	2.4%	2.4%
	16:00	EZ	CPI MoM	Apr F		--	0.6%	--
	16:00	EZ	CPI Core YoY	Apr F		--	2.7%	--
	19:30	EZ	ECB's Vasle, Holzmann, Kazaks Speak					
	21:00	US	Leading Index	Apr		-0.2%	-0.3%	--
Sat/18-May-24	00:00	US	Baker Hughes U.S. Rig Count	17-May		--	--	--

OIL WTI – CL-JUN/USD (Exp. 17 May 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 13	78.12	79.48	77.78	1.70	79.19	↑ 1.00	78.19

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
79.48 (13/May)	77.78 (13/May)	81.56 (01/May)	76.91 (08/May)	87.63 (12/Apr)	69.30 (03/Jan)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 13	2361.95	2364.40	2331.97	32.43	2336.01	↓ 27.07	2363.08

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2364.40 (13/May)	2331.97 (13/May)	2378.32 (10/May)	2277.20 (03/May)	2431.35 (12/Apr)	1989.97 (13/Feb)

SILVER – XAG/USD



RESISTANCE	28.806	
	28.587	
	28.383	
SUPPORT	27.960	
	27.741	
	27.537	
SUGGESTION	BUY	---
	SELL	28.20
	S/L	28.40
	T/P:	27.95 27.75

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 13	28.140	28.367	27.944	0.423	28.180	↓ 0.003	28.183

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
28.367 (13/May)	27.944 (13/May)	28.747 (10/May)	26.001 (02/May)	29.773 (12/Apr)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



RESISTANCE	1.08494	
	1.08277	
	1.08084	
SUPPORT	1.07674	
	1.07457	
	1.07264	
SUGGESTION	BUY	1.0785
	SELL	---
	S/L	1.0760
	T/P:	1.0830 1.0845

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 13	1.07722	1.08059	1.07649	41,0	1.07892	↑ 17,7	1.07715

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	LOW	HIGH
1.08059 (13/May)	1.07649 (13/May)	1.08114 (03/May)	1.06487 (01/May)	1.10438 (02/Jan)	1.06003 (16/Apr)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / 0.00% (JP)



RESISTANCE	157.210	
	156.726	
	156.459	
SUPPORT	155.708	
	155.224	
	154.957	
SUGGESTION	BUY	156.05
	SELL	---
	S/L	155.70
	T/P:	156.45 156.70

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 13	155.777	156.243	155.492	75,1	156.191	↑ 42,0	155.771

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
156.243 (13/May)	155.492 (13/May)	157.980 (01/May)	151.855 (03/May)	160.194 (29/Apr)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



RESISTANCE	1.26299	
	1.25989	
	1.25785	
SUPPORT	1.25271	
	1.24961	
	1.24757	
SUGGESTION	BUY	1.2555
	SELL	---
	S/L	1.2525
	T/P:	1.2600 1.2620

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 13	1.25239	1.25679	1.25165	51,4	1.25581	↑ 30,8	1.25273

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.25679 (13/May)	1.25165 (13/May)	1.26335 (03/May)	1.24449 (09/May)	1.28926 (08/Mar)	1.22985 (22/Apr)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE	0.91377	
	0.91121	
	0.90958	
SUPPORT	0.90539	
	0.90283	
	0.90120	
SUGGESTION	BUY	0.9075
	SELL	---
	S/L	0.9050
	T/P:	0.9120 0.9135

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 13	0.90621	0.90864	0.90445	41,9	0.90796	↑ 17,7	0.90619

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.90864 (13/May)	0.90445 (13/May)	0.92232 (01/May)	0.90052 (03/May)	0.92232 (01/May)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE	0.66708	
	0.66493	
	0.66277	
SUPPORT	0.65846	
	0.65631	
	0.65415	
SUGGESTION	BUY	0.6605
	SELL	---
	S/L	0.6585
	T/P:	0.6630 0.6650

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 13	0.66026	0.66278	0.65847	43,1	0.66061	↑ 4	0.66057

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.66278 (13/May)	0.65847 (13/May)	0.66485 (03/May)	0.64643 (01/May)	0.68381 (02/Jan)	0.63612 (19/Apr)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



RESISTANCE	0.60607	
	0.60453	
	0.60300	
SUPPORT	0.59993	
	0.59839	
	0.59686	
SUGGESTION	BUY	0.6015
	SELL	---
	S/L	0.6000
	T/P:	0.6030 0.6045

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 13	0.60176	0.60299	0.59992	30,7	0.60147	↓ 6,2	0.60209

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60299 (13/May)	0.59992 (13/May)	0.60476 (03/May)	0.58733 (01/May)	0.63216 (02/Jan)	0.58512 (19/Apr)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



RESISTANCE	1.37131	
	1.37008	
	1.36840	
SUPPORT	1.36549	
	1.36426	
	1.36258	
SUGGESTION	BUY	---
	SELL	1.3670
	S/L	1.3685
	T/P:	1.3655 1.3640

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 13	1.36760	1.36886	1.36595	29,1	1.36671	↓ 2,6	1.36697

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36886 (13/May)	1.36595 (13/May)	1.37821 (01/May)	1.36084 (03/May)	1.38450 (16/Apr)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / 0.00% (JP)

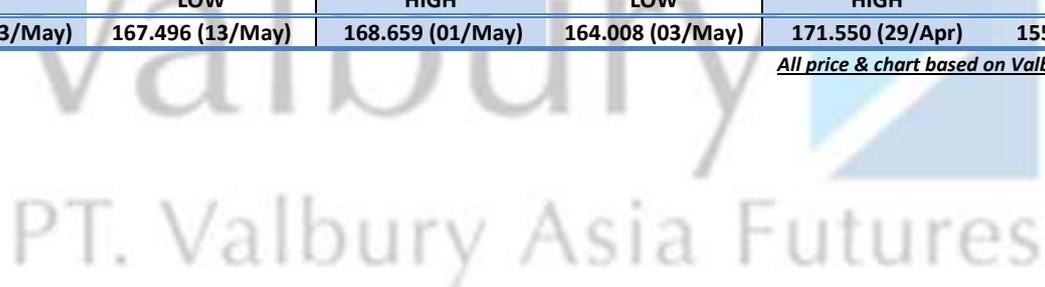


RESISTANCE	170.110	
	169.380	
	168.956	
SUPPORT	167.802	
	167.072	
	166.648	
SUGGESTION	BUY	168.35
	SELL	---
	S/L	167.80
	T/P:	168.95
		169.40

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 13	167.817	168.650	167.496	115,4	168.532	↑ 72,8	167.804

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
168.650 (13/May)	167.496 (13/May)	168.659 (01/May)	164.008 (03/May)	171.550 (29/Apr)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform



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