

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Naik Menjelang Rilis Data Inflasi (CPI) AS Hari Ini”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak melonjak sekitar 2% ke level tertinggi dalam 10 bulan pada hari Selasa di tengah prospek pasokan yang lebih ketat dan optimisme OPEC atas ketahanan permintaan energi di negara-negara besar, fokus pada rilis data inflasi (CPI) AS hari ini untuk petunjuk prospek suku bunga Federal Reserve. Resistance 89.69 support 87.55	↑	87.55	89.69
 XAUUSD	XAUUSD – Harga emas turun ke level terendah dalam lebih dari dua minggu pada hari Selasa karena dolar rebound, sementara investor bersiap-siap untuk rilis data inflasi (CPI) AS hari ini yang dapat mempengaruhi keputusan suku bunga Federal Reserve. Resistance 1922.71 support 1905.79	↓	1905.79	1922.71
 EURUSD	EURUSD – Euro melemah 0,19% terhadap USD karena investor menunggu data inflasi terbaru dan menjelang pengumuman kebijakan Bank Sentral Eropa (ECB) pada hari Kamis. Pasar uang perlahan-lahan meningkatkan ekspektasi terhadap kenaikan suku bunga ECB lagi. Resistance utama di 1.0807, support di 1.0719	↓	1.0719	1.0807
 USDJPY	USDJPY – Harga yen melemah pada hari Selasa, turun dari kenaikan persentase satu hari terbesar sejak pertengahan bulan Juli karena mata uang yen menguat di tengah komentar dari gubernur bank sentral Jepang pada hari Senin yang meningkatkan ekspektasi berakhirnya kebijakan suku bunga negatif sementara USD menguat karena investor menunggu rilis data inflasi (CPI) AS hari ini. Resistance 147.40, support 146.60	↑	146.60	147.40
 GBPUSD	GBPUSD – Pound Sterling melemah 0,2% terhadap USD setelah data pasar tenaga kerja Inggris menunjukkan pertumbuhan upah kemungkinan membuat Bank of England tetap berada di jalur yang tepat untuk menaikkan suku bunga lagi, namun tingkat pengangguran meningkat. Resistance utama 1.2564, support 1.2457	↓	1.2457	1.2564
 USDCHF	USDCHF – Harga naik setelah USD ditutup menguat karena investor menunggu data inflasi terbaru yang akan dirilis pada hari Rabu dimana hasil data yang kuat kemungkinan tidak akan mengubah ekspektasi Federal Reserve akan mempertahankan suku bunga tetap stabil pada pengumuman kebijakannya minggu depan. Resistance utama 0.8930, support 0.8882	↑	0.8882	0.8930
 AUDUSD	AUDUSD – Harga turun setelah USD menguat karena investor menunggu rilis data inflasi (CPI) AS hari ini, data inflasi ini akan mempengaruhi ekspektasi mengenai kebijakan moneter Federal Reserve sebelum pertemuan FOMC minggu depan. Resistance 0.6439, support 0.6408	↓	0.6408	0.6439

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/11-Sep-23	13:00	JP	Machine Tool Orders YoY	Aug P	-17.6%	--	-19.8%	--
	15:00	GB	BOE Chief Economist Huw Pill speaks					
	16:00	EZ	EU Commission Summer 2023 Interim Economic Forecast					
	22:00	US	NY Fed 1-Yr Inflation Expectations	Aug	3.6%	--	3.5%	--
Tue/12-Sep-23	06:00	GB	BOE's Catherine Mann speaks					
	07:30	AU	Westpac Consumer Conf SA MoM	Sep	-1.5%	--	-0.4%	--
	07:30	AU	Westpac Consumer Conf Index	Sep	79.7	--	81	--
	08:30	AU	NAB Business Confidence	Aug	2	--	2	1
	08:30	AU	NAB Business Conditions	Aug	13	--	10	11
	13:00	GB	Payrolled Employees Monthly Change	Aug		--	97k	--
	13:00	GB	Claimant Count Rate	Aug		--	4%	--
	13:00	GB	Jobless Claims Change	Aug	0.9k	--	29k	7.4k
	13:00	GB	Average Weekly Earnings 3M/YoY	Jul	8.5%	8.2%	8.4%	--
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Jul	7.8%	7.8%	7.8%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Jul	4.3%	4.3%	4.2%	--
	13:00	GB	Employment Change 3M/3M	Jul	-207k	-185k	-66k	--
	16:00	EZ	ZEW Survey Expectations	Sep	-8.9	-6.2	-5.5	--
	16:00	DE	ZEW Survey Expectations	Sep	-11.4	-15	-12.3	--
	16:00	DE	ZEW Survey Current Situation	Sep	-79.4	-75	-71.3	--
	17:00	US	NFIB Small Business Optimism	Aug	91.3	91.6	91.9	--
	19:45	DE	Current Account Balance	Jul	€18.7b	--	€29.6b	€28.4b
Wed/13-Sep-23	06:50	JP	PPI YoY	Aug		3.3%	3.6%	--
	06:50	JP	PPI MoM	Aug		0.2%	0.1%	--
	06:50	JP	BSI Large All Industry QoQ	3Q		--	2.7	--
	06:50	JP	BSI Large Manufacturing QoQ	3Q		--	-0.4	--
	13:00	GB	Monthly GDP (MoM)	Jul		0.0%	0.50%	--
	13:00	GB	Monthly GDP (3M/3M)	Jul		--	--	--
	13:00	GB	Industrial Production MoM	Jul		-0.5%	1.8%	--
	13:00	GB	Industrial Production YoY	Jul		--	0.7%	--
	13:00	GB	Manufacturing Production MoM	Jul		-0.4%	2.4%	--
	13:00	GB	Manufacturing Production YoY	Jul		--	3.1%	--
	13:00	GB	Index of Services MoM	Jul		--	0.2%	--
	13:00	GB	Index of Services 3M/3M	Jul		--	0.1%	--
	13:00	GB	Construction Output MoM	Jul		--	1.6%	--
	13:00	GB	Construction Output YoY	Jul		--	4.6%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Jul		--	£15455m	--
	13:00	GB	Trade Balance GBP/Mn	Jul		--	-£4787m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Jul		--	£15922m	--
	13:00	GB	Trade Balance Ex Precious Metals	Jul		--	-£5254m	--
	15:30	HK	PPI YoY	2Q		--	1%	0.9%
	15:30	HK	Industrial Production YoY	2Q		--	3.9%	--
	16:00	EZ	Industrial Production SA MoM	Jul		-0.7%	0.5%	--
	16:00	EZ	Industrial Production WDA YoY	Jul		-0.4%	-1.2%	-1.3%
	19:30	US	CPI MoM	Aug		0.5%	0.2%	--
	19:30	US	CPI Ex Food and Energy MoM	Aug		0.2%	0.2%	--
	19:30	US	CPI YoY	Aug		3.6%	3.2%	--
	19:30	US	CPI Ex Food and Energy YoY	Aug		4.3%	4.7%	--
	19:30	US	CPI Index NSA	Aug		307.248	305.691	--
	19:30	US	CPI Core Index SA	Aug		--	308.801	--
	19:30	US	Real Avg Hourly Earning YoY	Aug		--	1.1%	--
	19:30	US	Real Avg Weekly Earnings YoY	Aug		--	0.2%	--
	21:30	US	DOE U.S. Crude Oil Inventories	8-Sep		--	-6307k	--
	21:30	US	DOE Cushing OK Crude Inventory	8-Sep		--	-1750k	--
	21:30	US	DOE U.S. Gasoline Inventories	8-Sep		--	-2666k	--
	21:30	US	DOE U.S. Distillate Inventory	8-Sep		--	679k	--
	21:30	US	DOE U.S. Refinery Utilization	8-Sep		--	-0.2%	--
Thu/14-Sep-23	01:00	US	Monthly Budget Statement	Aug		--	-\$220.8b	--
	06:50	JP	Core Machine Orders MoM	Jul		-0.9%	2.7%	--
	06:50	JP	Core Machine Orders YoY	Jul		-10.4%	-5.8%	--
	08:00	AU	Consumer Inflation Expectation	Sep		--	4.9%	--
	08:30	AU	Employment Change	Aug		25.3k	-14.6k	--
	08:30	AU	Unemployment Rate	Aug		3.6%	3.7%	--
	08:30	AU	Full Time Employment Change	Aug		--	-24.2k	--
	08:30	AU	Part Time Employment Change	Aug		--	9.6k	--
	08:30	AU	Participation Rate	Aug		66.7%	66.7%	--

	11:30	JP	Industrial Production MoM	Jul F	--	-2%	--
	11:30	JP	Industrial Production YoY	Jul F	--	-2.5%	--
	11:30	JP	Capacity Utilization MoM	Jul	--	3.8%	--
	13:30	CH	Producer & Import Prices YoY	Aug	--	-0.6%	--
	13:30	CH	Producer & Import Prices MoM	Aug	--	-0.1%	--
	19:15	EZ	ECB Main Refinancing Rate	14-Sep	4.38%	4.25%	--
	19:15	EZ	ECB Marginal Lending Facility	14-Sep	4.75%	4.50%	--
	19:15	EZ	ECB Deposit Facility Rate	14-Sep	3.88%	3.75%	--
	19:30	US	Retail Sales Advance MoM	Aug	0.1%	0.7%	--
	19:30	US	Retail Sales Ex Auto MoM	Aug	0.4%	1%	--
	19:30	US	Retail Sales Ex Auto and Gas	Aug	0.0%	1%	--
	19:30	US	PPI Final Demand MoM	Aug	0.4%	0.3%	--
	19:30	US	Initial Jobless Claims	9-Sep	--	216k	--
	19:30	US	Retail Sales Control Group	Aug	-0.2%	1%	--
	19:30	US	PPI Ex Food and Energy MoM	Aug	0.2%	0.3%	--
	19:30	US	Continuing Claims	2-Sep	--	1679k	--
	19:30	US	PPI Ex Food, Energy, Trade MoM	Aug	--	0.2%	--
	19:30	US	PPI Final Demand YoY	Aug	1.5%	0.8%	--
	19:30	US	PPI Ex Food and Energy YoY	Aug	2.2%	2.4%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Aug	--	2.7%	--
	19:45	EZ	ECB President Christine Lagarde Holds Press Conference				
	21:00	US	Business Inventories	Jul	0.1%	0.0%	--
Fri/15-Sep-23	N/A	DE	Germany Sovereign Rating to be reviewed by Fitch				
	05:30	NZ	BusinessNZ Manufacturing PMI	Aug	--	46.3	--
	09:00	CN	Industrial Production YoY	Aug	3.8%	3.7%	--
	09:00	CN	Industrial Production YTD YoY	Aug	3.8%	3.8%	--
	09:00	CN	Retail Sales YoY	Aug	3%	2.5%	--
	09:00	CN	Retail Sales YTD YoY	Aug	6.8%	7.3%	--
	09:00	CN	Surveyed Jobless Rate	Aug	5.3%	5.3%	--
	11:30	JP	Tertiary Industry Index MoM	Jul	0.3%	-0.4%	--
	15:30	GB	BoE/Ipsos Inflation Next 12 Mths	Aug	--	3.5%	--
	16:00	EZ	Trade Balance SA	Jul	--	12.5b	--
	16:00	EZ	Trade Balance NSA	Jul	--	23.0b	--
	19:30	CA	Manufacturing Sales MoM	Jul	--	-1.7%	--
	19:30	US	Import Price Index MoM	Aug	0.3%	0.4%	--
	19:30	US	Import Price Index ex Petroleum MoM	Aug	--	0.0%	--
	19:30	US	Import Price Index YoY	Aug	--	-4.4%	--
	19:30	US	Export Price Index MoM	Aug	0.3%	0.7%	--
	19:30	US	Export Price Index YoY	Aug	--	-7.9%	--
	19:30	US	Empire Manufacturing	Sep	-10.7	-19	--
	20:00	CA	Existing Home Sales MoM	Aug	--	-0.7%	--
	20:15	US	Industrial Production MoM	Aug	0.1%	1%	--
	20:15	US	Capacity Utilization	Aug	79.3%	79.3%	--
	20:15	US	Manufacturing (SIC) Production	Aug	0.1%	0.5%	--
	21:00	US	U. of Mich. Sentiment	Sep P	69.4	69.5	--
	21:00	US	U. of Mich. Current Conditions	Sep P	--	75.7	--
	21:00	US	U. of Mich. Expectations	Sep P	--	65.5	--
	21:00	US	U. of Mich. 1 Yr Inflation	Sep P	--	3.5%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Sep P	--	3%	--
Sat/16-Sep-23	00:00	US	Baker Hughes U.S. Rig Count	15-Sep	--	--	--

OIL WTI – CL-OCT/USD

(Exp. 18 Sep 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 12	87.25	89.37	87.23	2.14	88.78	↑ 1.46	87.32

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
89.37 (12/Sep)	86.73 (11/Sep)	89.37 (12/Sep)	83.48 (01/Sep)	89.37 (12/Sep)	63.86 (04/May)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 12	1922.59	1924.37	1907.45	16.92	1913.42	↓ 8.75	1922.17

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1930.62 (11/Sep)	1907.45 (12/Sep)	1952.83 (01/Sep)	1907.45 (12/Sep)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 12	23.054	23.161	22.809	0.352	23.044	↓ 0.007	23.051

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.199 (11/Sep)	22.809 (12/Sep)	24.803 (01/Sep)	22.809 (12/Sep)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.25% (EU) / 5.00% - 5.25% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 12	1.07519	1.07684	1.07046	63,8	1.07582	↑ 7,1	1.07511

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.07684 (12/Sep)	1.07046 (12/Sep)	1.08810 (01/Sep)	1.06854 (07/Sep)	1.12750 (18/Jul)	1.04824 (06/Jan)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 12	146.533	147.226	146.428	79,8	147.095	↑ 55,5	146.540

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
147.255 (11/Sep)	145.895 (11/Sep)	147.864 (07/Sep)	144.432 (01/Sep)	147.864 (07/Sep)	127.217 (16/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.00% - 5.25% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 12	1.25111	1.25293	1.24584	70,9	1.24919	↓ 19,2	1.25111

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.25473 (11/Sep)	1.24584 (12/Sep)	1.27120 (01/Sep)	1.24447 (07/Sep)	1.31413 (14/Jul)	1.18021 (08/Mar)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.00% - 5.25% (US) / 1.50% (CH)



RESISTANCE		0.89629
		0.89480
		0.89303
SUPPORT		0.88977
		0.88828
		0.88651
SUGGESTION	BUY	0.8905
	SELL	---
	S/L	0.8880
	T/P:	0.8945 0.8960

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 12	0.89062	0.89331	0.89005	32,6	0.89126	↑ 6,2	0.89064

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.89331 (12/Sep)	0.88958 (11/Sep)	0.89439 (06/Sep)	0.87941 (01/Sep)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.10% (AU) / 5.25% - 5.50% (US)



RESISTANCE		0.64710
		0.64550
		0.64396
SUPPORT		0.64082
		0.63922
		0.63768
SUGGESTION	BUY	---
	SELL	0.6425
	S/L	0.6455
	T/P:	0.6405 0.6390

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 12	0.64312	0.64389	0.64075	31,4	0.64243	↓ 7,0	0.64313

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.64485 (11/Sep)	0.63872 (11/Sep)	0.65209 (01/Sep)	0.63527 (06/Sep)	0.71568 (02/Feb)	0.63527 (06/Sep)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 12	0.59195	0.59211	0.58883	32,8	0.59014	↓ 18,0	0.59194

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.59340 (11/Sep)	0.58883 (12/Sep)	0.60141 (01/Sep)	0.58176 (06/Sep)	0.65372 (02/Feb)	0.58176 (06/Sep)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 12	1.35735	1.35922	1.35425	49,7	1.35523	↓ 21,3	1.35736

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36358 (11/Sep)	1.35425 (12/Sep)	1.36936 (07/Sep)	1.34881 (01/Sep)	1.38608 (10/Mar)	1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.25% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 12	157.563	158.325	157.172	115,3	158.259	↑ 70,4	157.555

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
158.325 (12/Sep)	156.572 (11/Sep)	158.515 (07/Sep)	156.572 (11/Sep)	159.753 (30/Aug)	137.377 (03/Jan)

All price & chart based on Valbury MT4 Platform

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