

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |
“USD Menguat, Fokus Minggu Ini Pada Rilis Data Inflasi AS Dan Inggris”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak naik sekitar 2% pada hari Jumat karena Irak memberikan dukungan untuk pengurangan produksi minyak dari OPEC+ menjelang pertemuan dua minggu dan spekulasi mengambil aksi profit-taking besar-besaran, namun harga ditutup dengan penurunan mingguan sebesar 4% yang merupakan penurunan mingguan ketiga berturut-turut. Resistance 78.31, support 75.89	↑	75.89	78.31
 XAUUSD	XAUSD – Harga emas turun lebih dari 1% pada hari Jumat dan menuju penurunan mingguan kedua berturut-turut karena meredanya permintaan safe-haven sementara sikap hawkish dari Ketua Federal Reserve Jerome Powell turut menekan harga. Resistance 1953.21, support 1925.46	↓	1925.46	1953.21
 EURUSD	EURUSD – Dolar AS ditutup melemah terhadap Euro pada hari Jumat namun menguat terhadap Yen Jepang karena investor mengevaluasi komentar Ketua Federal Reserve Jerome Powell bahwa bank sentral dapat menaikkan suku bunga lagi jika inflasi tetap di atas targetnya. Mata uang Jepang juga tetap mewaspadai kemungkinan intervensi karena berada di dekat level terendah dalam satu tahun terhadap greenback. Resistance utama di 1.0713, support di 1.0640	↑	1.0640	1.0713
 USDJPY	USDJPY – Harga melemah setelah USD naik karena investor mengevaluasi komentar Ketua Federal Reserve Jerome Powell bahwa bank sentral dapat menaikkan suku bunga lagi jika inflasi tetap di atas target, investor tetap waspada terhadap kemungkinan intervensi mata uang Jepang karena berada di dekat level terendah satu tahun terhadap dolar. Fokus minggu ini pada rilis data inflasi AS. Resistance 151.67, support 151.29	↑	151.29	151.67
 GBPUSD	GBPUSD – Harga naik setelah Dolar AS ditutup melemah karena investor mengevaluasi komentar Ketua Federal Reserve Jerome Powell bahwa bank sentral dapat menaikkan suku bunga lagi jika inflasi tetap di atas targetnya. Mata uang Jepang juga tetap mewaspadai kemungkinan intervensi karena berada di dekat level terendah dalam satu tahun terhadap greenback. Resistance utama 1.2266, support 1.2164	↑	1.2164	1.2266
 USDCHF	USDCHF – Harga turun setelah Dolar AS ditutup melemah karena investor mengevaluasi komentar Ketua Federal Reserve Jerome Powell bahwa bank sentral dapat menaikkan suku bunga lagi jika inflasi tetap di atas targetnya. Mata uang Jepang juga tetap mewaspadai kemungkinan intervensi karena berada di dekat level terendah dalam satu tahun terhadap greenback. Resistance utama 0.9066, support 0.8979	↓	0.8979	0.9066
 AUDUSD	AUDUSD – Harga turun ke level terendah sejak 1 November setelah Reserve Bank of Australia pada hari Selasa menaikkan suku bunga ke level tertinggi 12 tahun menjadi 4.30% dan USD menguat karena investor mengevaluasi komentar Ketua Federal Reserve bahwa bank sentral dapat menaikkan suku bunga lagi jika inflasi tetap di atas target. Fokus minggu ini pada rilis data inflasi AS. Resistance 0.6370, support 0.6342	↓	0.6342	0.6370

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/06-Nov-23	06:50	JP	BOJ Minutes of Sept. Meeting					
	07:30	JP	Jibun Bank Japan PMI Composite	Oct F	50.5	--	52.1	--
	07:30	JP	Jibun Bank Japan PMI Services	Oct F	51.6	51.1	53.8	--
	08:00	AU	Melbourne Institute Inflation MoM	Oct	-0.1%	--	0.0%	--
	08:00	AU	Melbourne Institute Inflation YoY	Oct		--	5.7%	--
	11:10	JP	BOJ Governor Ueda Press Conference in Nagoya					
	14:00	DE	Factory Orders MoM	Sep	0.2%	-1%	3.9%	1.9%
	14:00	DE	Factory Orders WDA YoY	Sep		--	-4.2%	--
	15:55	DE	HCOB Germany Services PMI	Oct F	48.2	48	50.3	--
	15:55	DE	HCOB Germany Composite PMI	Oct F	45.9	45.8	46.4	--
	16:00	EZ	HCOB Eurozone Services PMI	Oct F	47.8	47.8	48.7	--
	16:00	EZ	HCOB Eurozone Composite PMI	Oct F	46.5	46.5	47.2	--
	16:30	EZ	Sentix Investor Confidence	Nov	-18.6	-22.2	-21.9	--
	16:30	GB	S&P Global/CIPS UK Construction PMI	Oct	45.6	46	45	--
	19:45	EZ	ECB's Holzmann, Valimaki, CBTR's Karahan, NBH's Kandracs					
	22:00	CA	Ivey Purchasing Managers Index SA	Oct	53.4	54	53.1	--
Tue/07-Nov-23	00:00	GB	BOE's Huw Pill speaks					
	06:30	JP	Real Cash Earnings YoY	Sep		-2.4%	-2.5%	-2.8%
	06:30	JP	Labor Cash Earnings YoY	Sep	1.2%	1%	1.1%	0.8%
	06:30	JP	Household Spending YoY	Sep	-2.8%	-2.7%	-2.5%	--
	10:00	CN	Imports YoY	Oct	3%	-4.8%	-6.2%	--
	10:00	CN	Trade Balance	Oct	\$56.53b	\$82b	\$77.71b	--
	10:00	CN	Exports YoY	Oct	-6.4%	-3.3%	-6.2%	--
	10:00	CN	Exports YoY CNY	Oct	-\$3.10m	--	-\$0.60m	--
	10:00	CN	Imports YoY CNY	Oct	\$6.40m	--	-\$0.80m	--
	10:00	CN	Trade Balance CNY	Oct	\$405.47b	\$572.00b	\$558.74b	--
	10:30	AU	RBA Cash Rate Target	7-Nov	4.35%	4.35%	4.10%	--
	13:45	CH	Unemployment Rate	Oct	2%	2.1%	2%	--
	13:45	CH	Unemployment Rate SA	Oct	2.1%	2.1%	2.1%	--
	14:00	DE	Industrial Production SA MoM	Sep	-1.4%	-0.1%	-0.2%	-0.1%
	14:00	DE	Industrial Production WDA YoY	Sep	-3.86%	--	-2%	-1.54%
	15:20	CN	Foreign Reserves	Oct	\$3101b	\$3100b	\$3115.07b	\$3115b
	15:30	DE	HCOB Germany Construction PMI	Oct	38.3	--	39.3	--
	17:00	EZ	PPI MoM	Sep	0.5%	0.5%	0.6%	0.7%
	17:00	EZ	PPI YoY	Sep	-12.4%	-12.5%	-11.5%	--
	20:30	US	Trade Balance	Sep	-\$61.5b	-\$59.9b	-\$58.3b	-\$58.7b
	21:50	US	Fed's Schmid Speaks at Dallas/Kansas City Energy Conference					
Wed/08-Nov-23	01:25	US	Fed's Logan Participates in Moderated Discussion					
	01:30	US	Fed's Logan Speaks at Dallas/Kansas City Fed Energy Conference					
	02:30	EZ	ECB's Nagel Speaks					
	03:00	US	Consumer Credit	Sep	\$9.06b	\$10b	-\$15.63b	--
	07:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	09:00	NZ	2Yr Inflation Expectation	4Q	2.76%	--	2.83%	--
	12:00	JP	Leading Index CI	Sep P	108.7	108.8	109.2	--
	12:00	JP	Coincident Index	Sep P	114.7	114.7	114.6	--
	14:00	DE	CPI MoM	Oct F	0.0%	0.0%	0.3%	--
	14:00	DE	CPI YoY	Oct F	3.8%	3.8%	4.5%	--
	14:00	DE	CPI EU Harmonized MoM	Oct F	-0.2%	-0.2%	0.2%	--
	14:00	DE	CPI EU Harmonized YoY	Oct F	3%	3%	3%	--
	15:45	EZ	ECB's Lane, Kazaks Speak					
	16:00	EZ	ECB 1 Year CPI Expectations	Sep		--	3.5%	--
	16:00	EZ	ECB 3 Year CPI Expectations	Sep		--	2.5%	--
	16:00	EZ	ECB's Wunsch speaks					
	16:00	EZ	ECB's Makhlof Speaks in Dublin					
	16:30	GB	BOE Governor Bailey speaks					
	17:00	EZ	Retail Sales MoM	Sep	-0.3%	-0.2%	-1.2%	-0.7%
	17:00	EZ	Retail Sales YoY	Sep	-2.9%	-3.1%	-2.1%	-1.8%
	19:30	EZ	ECB's De Cos Speaks					
	19:30	EZ	ECB's Vujcic Speaks					
	20:30	CA	Building Permits MoM	Sep	-6.5%	-1.6%	3.4%	4.3%
	22:00	US	Wholesale Trade Sales MoM	Sep	2.2%	--	1.8%	2%
	22:00	US	Wholesale Inventories MoM	Sep F	0.2%	0.0%	-0.1%	--
Thu/09-Nov-23	01:30	CA	Bank of Canada Releases Summary of Deliberations					

	06:50	JP	BOJ Summary of Opinions (Oct. MPM)					
	06:50	JP	BoP Current Account Balance	Sep	¥2723.6b	¥3000.8b	¥2279.7b	--
	06:50	JP	BoP Current Account Adjusted	Sep	¥20100b	¥2300b	¥1634.9b	¥1500b
	06:50	JP	Trade Balance BoP Basis	Sep		¥231.6b	-¥749.5b	--
	08:30	CN	CPI YoY	Oct	-0.2%	-0.1%	0.0%	--
	08:30	CN	PPI YoY	Oct	-2.6%	-2.7%	-2.5%	--
	12:00	JP	Eco Watchers Survey Current SA	Oct	49.5	50.1	49.9	--
	12:00	JP	Eco Watchers Survey Outlook SA	Oct	48.4	49.7	49.5	--
	15:00	EZ	ECB's Villeroy speaks at event on payments					
	15:10	EZ	ECB's Lane Speaks					
	15:30	GB	BOE's Huw Pill speaks					
	16:00	EZ	ECB Publishes Economic Bulletin					
	20:30	US	Initial Jobless Claims	4-Nov	217k	218k	217k	220k
	20:30	US	Continuing Claims	28-Oct	1834k	1820k	1818k	1812k
	21:30	US	Fed's Bostic and Barkin Speak on Survey Data					
Fri/10-Nov-23	00:00	US	Fed's Paese Speaks About the Economy and Monetary Policy					
	00:30	EZ	ECB's Lagarde Speaks					
	02:00	US	Fed's Powell Speaks on Panel at IMF Conference					
	04:30	NZ	BusinessNZ Manufacturing PMI	Oct	42.5	--	45.3	--
	07:30	AU	RBA-Statement on Monetary Policy					
	14:00	GB	Monthly GDP (MoM)	Sep	0.0%	-0.1%	0.3%	--
	14:00	GB	Industrial Production MoM	Sep	0.0%	0.1%	-0.7%	-0.5%
	14:00	GB	Industrial Production YoY	Sep	1.5%	1.1%	1.3%	1.5%
	14:00	GB	Manufacturing Production MoM	Sep	0.1%	0.3%	-0.8%	-0.7%
	14:00	GB	Manufacturing Production YoY	Sep	3%	3.1%	2.8%	3%
	14:00	GB	Index of Services MoM	Sep		--	0.4%	--
	14:00	GB	Index of Services 3M/3M	Sep	-0.1%	-0.2%	0.1%	--
	14:00	GB	Construction Output MoM	Sep	0.4%	-0.5%	-0.5%	-0.8%
	14:00	GB	Construction Output YoY	Sep	2.8%	2.7%	2.3%	1.8%
	14:00	GB	Visible Trade Balance GBP/Mn	Sep		--	£15950m	--
	14:00	GB	Trade Balance GBP/Mn	Sep	£-1574m	--	£-3415m	£-2697m
	14:00	GB	Visible Trade Balance Ex Precious Metals	Sep	£-14288m	£-15300m	£-16722m	£-15516m
	14:00	GB	Trade Balance Ex Precious Metals	Sep		--	£-4187m	--
	14:00	GB	GDP QoQ	3Q P	0.0%	-0.1%	0.2%	--
	14:00	GB	GDP YoY	3Q P	0.6%	0.5%	0.6%	--
	14:00	GB	Private Consumption QoQ	3Q P		--	0.5%	--
	14:00	GB	Government Spending QoQ	3Q P		--	2.5%	--
	14:00	GB	Gross Fixed Capital Formation QoQ	3Q P		--	0.8%	--
	14:00	GB	Exports QoQ	3Q P		--	-0.9%	--
	14:00	GB	Imports QoQ	3Q P		--	2.2%	--
	14:00	GB	Total Business Investment QoQ	3Q P	-4.2%	--	4.1%	--
	14:00	GB	Total Business Investment YoY	3Q P	2.8%	--	9.2%	--
	15:30	HK	GDP YoY	3Q F	4.1%	4.1%	1.5%	--
	15:30	HK	GDP SA QoQ	3Q F	0.1%	0.1%	-1.3%	--
	19:30	US	Fed's Logan Speaks at ECB Money Markets Conference					
	21:00	US	Fed's Bostic Speaks About Economic Mobility					
	22:00	US	U. of Mich. Sentiment	Nov P	60.4	63.7	63.8	--
	22:00	US	U. of Mich. Current Conditions	Nov P	65.7	69.5	70.6	--
	22:00	US	U. of Mich. Expectations	Nov P	56.9	59.5	59.3	--
	22:00	US	U. of Mich. 1 Yr Inflation	Nov P	4.4%	--	4.2%	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Nov P	3.2%	--	3%	--
	22:20	EZ	ECB's Nagel Speaks					
Sat/11-Nov-23	01:00	US	Baker Hughes U.S. Rig Count	10-Nov	616	--	618	--
	02:00	US	Monthly Budget Statement	Oct		--	-\$171.0b	--

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
14-Nov - 15-Nov	N/A	CH	Fed's Philip Jefferson and SNB's Thomas Jordan Speak in Zurich					
Mon/13-Nov-23	N/A	DE	Current Account Balance	Sep		--	16.6b	--
	04:30	NZ	Performance Services Index	Oct		--	50.7	--
	06:30	AU	RBA's Kohler-Speech					
	06:50	JP	PPI YoY	Oct		0.9%	2%	--
	06:50	JP	PPI MoM	Oct		0.0%	-0.3%	--
	13:00	JP	Machine Tool Orders YoY	Oct P		--	-11.2%	--
	15:15	EZ	ECB's Guindos Speaks in Frankfurt					
	18:55	GB	BOE's Breeden speaks					

	23:00	US	NY Fed 1-Yr Inflation Expectations	Oct		--	3.67%	--
	23:05	GB	BOE's Catherine Mann speaks					
Tue/14-Nov-23	02:00	US	Monthly Budget Statement	Oct		-\$65b	-\$171b	--
	06:30	AU	Westpac Consumer Conf SA MoM	Nov		--	2.9%	--
	06:30	AU	Westpac Consumer Conf Index	Nov		--	82	--
	07:30	AU	NAB Business Confidence	Oct		--	1	--
	07:30	AU	NAB Business Conditions	Oct		--	11	--
	14:00	GB	Payrolled Employees Monthly Change	Oct		--	-11k	--
	14:00	GB	Claimant Count Rate	Oct		--	4%	--
	14:00	GB	Jobless Claims Change	Oct		--	20.4k	--
	14:00	GB	Average Weekly Earnings 3M/YoY	Sep		8.3%	8.1%	--
	14:00	GB	Weekly Earnings ex Bonus 3M/YoY	Sep		7.8%	7.8%	--
	14:00	GB	Output Per Hour YoY	3Q P		--	0.3%	--
	14:00	GB	UK ONS Publishes Experimental Employment/Unemployment Data					
	14:30	CH	Producer & Import Prices YoY	Oct		--	-1%	--
	14:30	CH	Producer & Import Prices MoM	Oct		--	-0.1%	--
	16:00	EZ	ECB's Lane Speaks					
	16:30	EZ	ECB's Villeroy speaks at economics conference in Lyon					
	17:00	EZ	ZEW Survey Expectations	Nov		--	2.3	--
	17:00	EZ	GDP SA QoQ	3Q P		-0.1%	-0.1%	--
	17:00	EZ	GDP SA YoY	3Q P		0.1%	0.1%	--
	17:00	EZ	Employment QoQ	3Q P		--	0.2%	--
	17:00	EZ	Employment YoY	3Q P		--	1.3%	--
	17:00	DE	ZEW Survey Expectations	Nov		2.5	-1.1	--
	17:00	DE	ZEW Survey Current Situation	Nov		-76	-79.9	--
	18:00	US	NFIB Small Business Optimism	Oct		--	90.8	--
	19:00	GB	BOE's Dhingra speaks					
	20:30	US	Real Avg Weekly Earnings YoY	Oct		--	-0.1%	0.0%
	20:30	US	CPI MoM	Oct		0.1%	0.4%	--
	20:30	US	CPI Ex Food and Energy MoM	Oct		0.3%	0.3%	--
	20:30	US	CPI YoY	Oct		3.3%	3.7%	--
	20:30	US	CPI Ex Food and Energy YoY	Oct		4.1%	4.1%	--
	20:30	US	CPI Index NSA	Oct		307.834	307.789	--
	20:30	US	CPI Core Index SA	Oct		--	310.661	--
	20:30	US	Real Avg Hourly Earning YoY	Oct		--	0.5%	--
	20:45	GB	BOE's Huw Pill speaks					
Wed/15-Nov-23	00:00	EZ	ECB's Villeroy speaks in Paris					
	00:45	US	Fed's Goolsbee Speaks on Economy and Monetary Policy					
	06:50	JP	GDP SA QoQ	3Q P		-0.1%	1.2%	--
	06:50	JP	GDP Annualized SA QoQ	3Q P		-0.4%	4.8%	--
	06:50	JP	GDP Nominal SA QoQ	3Q P		0.5%	2.7%	--
	06:50	JP	GDP Deflator YoY	3Q P		4.8%	3.5%	--
	06:50	JP	GDP Private Consumption QoQ	3Q P		0.3%	-0.6%	--
	06:50	JP	GDP Business Spending QoQ	3Q P		0.1%	-1%	--
	06:50	JP	Inventory Contribution % GDP	3Q P		-0.1%	-0.2%	--
	06:50	JP	Net Exports Contribution % GDP	3Q P		-0.2%	1.8%	--
	07:30	AU	Wage Price Index QoQ	3Q		1.3%	0.8%	--
	07:30	AU	Wage Price Index YoY	3Q		3.9%	3.6%	--
	09:00	CN	Industrial Production YoY	Oct		4.5%	4.5%	--
	09:00	CN	Industrial Production YTD YoY	Oct		4.1%	4%	--
	09:00	CN	Retail Sales YoY	Oct		7%	5.5%	--
	09:00	CN	Retail Sales YTD YoY	Oct		6.9%	6.8%	--
	09:00	CN	Surveyed Jobless Rate	Oct		5%	5%	--
	11:30	JP	Industrial Production MoM	Sep F		--	0.2%	--
	11:30	JP	Industrial Production YoY	Sep F		--	-4.6%	--
	11:30	JP	Capacity Utilization MoM	Sep		--	0.5%	--
	14:00	GB	CPI MoM	Oct		--	0.5%	--
	14:00	GB	CPI YoY	Oct		--	6.7%	--
	14:00	GB	CPI Core YoY	Oct		--	6.1%	--
	14:00	GB	CPI Services YoY	Oct		--	6.9%	--
	14:00	GB	CPIH YoY	Oct		--	6.3%	--
	14:00	GB	Retail Price Index	Oct		--	378.4	--
	14:00	GB	RPI MoM	Oct		--	0.5%	--
	14:00	GB	RPI YoY	Oct		--	8.9%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Oct		--	7.6%	--
	14:00	GB	PPI Output NSA MoM	Oct		--	0.4%	--
	14:00	GB	PPI Output NSA YoY	Oct		--	-0.1%	--
	14:00	GB	PPI Input NSA MoM	Oct		--	0.4%	--
	14:00	GB	PPI Input NSA YoY	Oct		--	-2.6%	--
	17:00	EZ	Industrial Production SA MoM	Sep		--	0.6%	--
	17:00	EZ	Industrial Production WDA YoY	Sep		--	-5.1%	--

	17:00	EZ	Trade Balance SA	Sep	--	11.9b	--
	17:00	EZ	Trade Balance NSA	Sep	--	6.7b	--
	17:00	EZ	EU Commission Economic Forecasts				
	20:30	CA	Wholesale Sales ex Petroleum MoM	Sep	--	2.3%	--
	20:30	CA	Manufacturing Sales MoM	Sep	--	0.7%	--
	20:30	US	Retail Sales Advance MoM	Oct	-0.3%	0.7%	--
	20:30	US	Retail Sales Ex Auto MoM	Oct	-0.2%	0.6%	--
	20:30	US	Retail Sales Ex Auto and Gas	Oct	0.2%	0.6%	--
	20:30	US	Retail Sales Control Group	Oct	0.2%	0.6%	--
	20:30	US	PPI Final Demand MoM	Oct	0.1%	0.5%	--
	20:30	US	PPI Ex Food and Energy MoM	Oct	0.3%	0.3%	--
	20:30	US	PPI Ex Food, Energy, Trade MoM	Oct	--	0.2%	--
	20:30	US	PPI Final Demand YoY	Oct	--	2.2%	--
	20:30	US	PPI Ex Food and Energy YoY	Oct	--	2.7%	--
	20:30	US	PPI Ex Food, Energy, Trade YoY	Oct	--	2.8%	--
	20:30	US	Empire Manufacturing	Nov	-2.1	-4.6	--
	21:00	CA	Existing Home Sales MoM	Oct	--	-1.9%	--
	22:00	US	Business Inventories	Sep	0.4%	0.4%	--
	22:30	US	DOE U.S. Crude Oil Inventories	10-Nov	--	773k	--
	22:30	US	DOE Cushing OK Crude Inventory	10-Nov	--	272k	--
	22:30	US	DOE U.S. Gasoline Inventories	10-Nov	--	65k	--
	22:30	US	DOE U.S. Distillate Inventory	10-Nov	--	-792k	--
	22:30	US	DOE U.S. Refinery Utilization	10-Nov	--	-0.2%	--
Thu/16-Nov-23	01:00	GB	BOE's Haskel speaks				
	06:50	JP	Trade Balance	Oct	-¥653.3b	¥62.4b	¥72.1b
	06:50	JP	Trade Balance Adjusted	Oct	-¥699.5b	-¥434.1b	--
	06:50	JP	Exports YoY	Oct	1.2%	4.3%	--
	06:50	JP	Imports YoY	Oct	-12.9%	-16.3%	-16.4%
	06:50	JP	Core Machine Orders MoM	Sep	0.9%	-0.5%	--
	06:50	JP	Core Machine Orders YoY	Sep	-3.7%	-7.7%	--
	07:00	AU	Consumer Inflation Expectation	Nov	--	4.8%	--
	07:30	AU	Employment Change	Oct	25k	6.7k	--
	07:30	AU	Unemployment Rate	Oct	3.7%	3.6%	--
	07:30	AU	Full Time Employment Change	Oct	--	-39.9k	--
	07:30	AU	Part Time Employment Change	Oct	--	46.5k	--
	07:30	AU	Participation Rate	Oct	66.8%	66.7%	--
	11:30	JP	Tertiary Industry Index MoM	Sep	-0.1%	-0.1%	--
	15:30	HK	Unemployment Rate SA	Oct	--	2.8%	--
	18:30	EZ	ECB's Lagarde Speaks				
	18:45	EZ	ECB's Knot Speaks				
	19:10	EZ	ECB's De Cos Chairs Panel				
	20:15	CA	Housing Starts	Oct	--	270.5k	--
	20:30	US	Fed's Mester Delivers Opening Remarks				
	20:30	US	Import Price Index MoM	Oct	-0.3%	0.1%	--
	20:30	US	New York Fed Services Business Activity	Nov	--	-19.1	--
	20:30	US	Import Price Index ex Petroleum MoM	Oct	--	-0.3%	--
	20:30	US	Import Price Index YoY	Oct	--	-1.7%	--
	20:30	US	Export Price Index MoM	Oct	--	0.7%	--
	20:30	US	Export Price Index YoY	Oct	--	-4.1%	--
	20:30	US	Initial Jobless Claims	11-Nov	--	217k	--
	20:30	US	Continuing Claims	4-Nov	--	1834k	--
	20:30	US	Philadelphia Fed Business Outlook	Nov	-11	-9	--
	21:15	EZ	ECB's Guindos Speaks				
	21:15	US	Industrial Production MoM	Oct	-0.4%	0.3%	--
	21:15	US	Capacity Utilization	Oct	79.4%	79.7%	--
	21:15	US	Manufacturing (SIC) Production	Oct	--	0.4%	--
	21:25	US	Fed's Williams Speaks at US Treasury Market Conference				
	22:00	US	NAHB Housing Market Index	Nov	40	40	--
	22:35	US	Fed's Barr Speaks at US Treasury Market Conference				
	22:45	GB	BOE's Ramsden speaks				
	23:45	US	Fed's Mester Delivers Introductory Remarks				
Fri/17-Nov-23	04:45	NZ	PPI Output QoQ	3Q	--	0.2%	--
	04:45	NZ	PPI Input QoQ	3Q	--	-0.2%	--
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Oct	--	-0.9%	--
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Oct	--	-1%	--
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Oct	--	-1%	--
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Oct	--	-1.2%	--
	14:30	CH	Industrial Output WDA YoY	3Q	--	-0.8%	--
	14:30	CH	Industry & Construction Output WDA YoY	3Q	--	-1.3%	--
	15:00	EZ	ECB's Lagarde Speaks in Frankfurt				
	15:00	EZ	ECB's Villeroy speaks in Paris				
	16:00	EZ	ECB's Holzmann Speaks				

	16:00	EZ	ECB Current Account SA	Sep		--	27.7b	--
	16:15	EZ	ECB's Vujcic Speaks					
	17:00	EZ	CPI YoY	Oct F		2.9%	4.3%	4.3%
	17:00	EZ	CPI MoM	Oct F		0.1%	0.1%	--
	17:00	EZ	CPI Core YoY	Oct F		4.2%	4.2%	--
	20:00	EZ	ECB's Nagel Speaks in Frankfurt					
	20:10	GB	BOE's Dave Ramsden speaks					
	20:15	EZ	ECB's Wunsch, BOE's Greene Speak in Frankfurt					
	20:30	CA	Industrial Product Price MoM	Oct		--	0.4%	--
	20:30	US	Building Permits	Oct		1450k	1473k	1471k
	20:30	US	Building Permits MoM	Oct		-1.4%	-4.4%	-4.5%
	20:30	US	Housing Starts	Oct		1350k	1358k	--
	20:30	US	Housing Starts MoM	Oct		-0.6%	7%	--
	20:45	US	Fed's Collins Delivers Welcoming Remarks					
	21:45	US	Fed's Goolsbee Speaks on Economy					
	22:00	US	Fed's Daly Speaks in Frankfurt					
Sat/18-Nov-23	01:00	US	Baker Hughes U.S. Rig Count	17-Nov		--	--	--

valbury 

PT. Valbury Asia Futures

OIL WTI – CL-DEC/USD

(Exp. 16 Nov 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 10	75.55	77.74	75.32	2.42	77.38	↑ 1.79	75.59

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
82.24 (06/Nov)	74.96 (08/Nov)	83.42 (01/Nov)	74.96 (08/Nov)	95.04 (28/Sep)	63.86 (04/May)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 10	1958.02	1960.67	1932.92	27.75	1935.60	↓ 22.71	1958.31

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1992.98 (06/Nov)	1932.92 (10/Nov)	2003.94 (03/Nov)	1932.92 (10/Nov)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 10	22.587	22.717	22.170	0.547	22.188	↓ 0.424	22.612

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.232 (06/Nov)	22.170 (10/Nov)	23.281 (03/Nov)	22.170 (10/Nov)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 10	1.06681	1.06920	1.06553	36,7	1.06839	↑ 15,9	1.06680

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.07555 (06/Nov)	1.06553 (10/Nov)	1.07555 (06/Nov)	1.05160 (01/Nov)	1.12750 (18/Jul)	1.04474 (03/Oct)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 10	151.286	151.595	151.214	38,1	151.522	↑ 24,0	151.282

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
151.595 (10/Nov)	149.347 (06/Nov)	151.626 (01/Nov)	149.186 (03/Nov)	151.709 (31/Oct)	127.217 (16/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 10	1.22216	1.22370	1.21860	51,0	1.22243	↑ 2,8	1.22215

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.24274 (06/Nov)	1.21860 (10/Nov)	1.24274 (06/Nov)	1.20947 (01/Nov)	1.31413 (14/Jul)	1.18021 (08/Mar)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE		0.90882
		0.90666
		0.90444
SUPPORT		0.90006
		0.89790
		0.89568
SUGGESTION	BUY	---
	SELL	0.9025
	S/L	0.9050
	T/P:	0.8985 0.8970

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 10	0.90244	0.90450	0.90012	43,8	0.90222	↓ 2,7	0.90249

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.90450 (10/Nov)	0.89525 (06/Nov)	0.91116 (01/Nov)	0.89525 (06/Nov)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE		0.63992
		0.63826
		0.63709
SUPPORT		0.63426
		0.63260
		0.63143
SUGGESTION	BUY	---
	SELL	0.6360
	S/L	0.6370
	T/P:	0.6340 0.6330

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 10	0.63659	0.63660	0.63377	28,3	0.63592	↓ 6,6	0.63658

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65219 (06/Nov)	0.63377 (10/Nov)	0.65219 (06/Nov)	0.63173 (01/Nov)	0.71568 (02/Feb)	0.62694 (26/Oct)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



RESISTANCE	0.59285	
	0.59161	
	0.59023	
SUPPORT	0.58761	
	0.58637	
	0.58499	
SUGGESTION	BUY	---
	SELL	0.5890
	S/L	0.5900
	T/P:	0.5875 0.5865

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 10	0.58924	0.59037	0.58775	26,2	0.58885	↓ 3,6	0.58921

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60009 (06/Nov)	0.58775 (10/Nov)	0.60009 (06/Nov)	0.57880 (01/Nov)	0.65372 (02/Feb)	0.57723 (26/Oct)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



RESISTANCE	1.39006	
	1.38771	
	1.38371	
SUPPORT	1.37736	
	1.37501	
	1.37101	
SUGGESTION	BUY	---
	SELL	1.3805
	S/L	1.3840
	T/P:	1.3770 1.3750

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 10	1.38034	1.38537	1.37902	63,5	1.37970	↓ 6,6	1.38036

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.38537 (10/Nov)	1.36281 (06/Nov)	1.38979 (01/Nov)	1.36281 (06/Nov)	1.38979 (01/Nov)	1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



RESISTANCE		162.699
		162.318
		162.108
SUPPORT		161.517
		161.136
		160.926
SUGGESTION	BUY	161.80
	SELL	---
	S/L	161.50
	T/P:	162.10 162.30

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 10	161.400	161.937	161.346	59,1	161.898	↑ 50,5	161.393

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
161.937 (10/Nov)	160.216 (06/Nov)	161.937 (10/Nov)	159.057 (01/Nov)	161.937 (10/Nov)	137.377 (03/Jan)

All price & chart based on Valbury MT4 Platform

Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com