

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |
“USD Melemah Menjelang Rilis Data Inflasi (CPI) AS Pada Hari Rabu”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak sebagian besar tidak berubah pada hari Senin terkait permintaan pasokan setelah pengurangan produksi minyak mentah oleh Arab Saudi dan Rusia. Resistance 88.08 support 86.65	↓	86.65	88.08
 XAUUSD	XAUUSD – Harga emas naik tipis pada hari Senin karena penurunan dolar namun kenaikan di batasi oleh imbal hasil Treasury AS yang lebih tinggi, fokus ke rilis data inflasi (CPI) AS pada hari Rabu dan kemungkinan pengaruhnya terhadap jalur suku bunga Federal Reserve. Resistance 1929.47 support 1916.03	↓	1916.03	1929.47
 EURUSD	EURUSD – Euro naik 0,46% Setelah Yen menguat tajam terhadap USD pada hari Senin setelah komentar dari Gubernur Bank of Japan (BoJ) Kazuo Ueda yang meningkatkan ekspektasi bahwa bank sentral dapat beralih dari kebijakan suku bunga negatifnya, sementara greenback melemah menjelang rilis data inflasi AS di akhir minggu. Resistance utama di 1.0790, support di 1.0719	↑	1.0719	1.0790
 USDJPY	USDJPY – Harga yen menguat terhadap USD pada hari Senin setelah komentar Gubernur Bank of Japan (BoJ) Kazuo Ueda meningkatkan ekspektasi bahwa bank sentral Jepang dapat bergeser dari kebijakan suku bunga negatifnya jika target inflasi dapat tercapai sementara itu dolar melemah menjelang rilis data inflasi (CPI) AS pada hari Rabu. Resistance 147.23, support 145.87	↓	145.87	147.23
 GBPUSD	GBPUSD – Sterling naik 0,37%, melanjutkan pemulihannya dari level terendah tiga bulan di \$1,2445 yang dicapai minggu lalu. Setelah Yen menguat tajam terhadap USD pada hari Senin setelah komentar dari Gubernur Bank of Japan (BoJ) Kazuo Ueda yang meningkatkan ekspektasi bahwa bank sentral dapat beralih dari kebijakan suku bunga negatifnya, sementara greenback melemah menjelang rilis data inflasi AS di akhir minggu. Resistance utama 1.2547, support 1.2474	↑	1.2474	1.2547
 USDCHF	USDCHF – Harga turun Setelah Yen menguat tajam terhadap USD pada hari Senin setelah komentar dari Gubernur Bank of Japan (BoJ) Kazuo Ueda yang meningkatkan ekspektasi bahwa bank sentral dapat beralih dari kebijakan suku bunga negatifnya, sementara greenback melemah menjelang rilis data inflasi AS di akhir minggu. Resistance utama 0.8935, support 0.8879	↓	0.8879	0.8935
 AUDUSD	AUDUSD – Harga naik setelah USD melemah menjelang rilis data inflasi (CPI) AS pada hari Rabu di tengah Federal Reserve yang diperkirakan akan menghentikan kenaikan suku bunganya pada pertemuan kebijakan minggu depan. Resistance 0.6457, support 0.6396	↑	0.6396	0.6457

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/11-Sep-23	13:00	JP	Machine Tool Orders YoY	Aug P	-17.6%	--	-19.8%	--
	15:00	GB	BOE Chief Economist Huw Pill speaks					
	16:00	EZ	EU Commission Summer 2023 Interim Economic Forecast					
	22:00	US	NY Fed 1-Yr Inflation Expectations	Aug	3.6%	--	3.5%	--
Tue/12-Sep-23	N/A	DE	Current Account Balance	Jul		--	29.6b	--
	06:00	GB	BOE's Catherine Mann speaks					
	07:30	AU	Westpac Consumer Conf SA MoM	Sep		--	-0.4%	--
	07:30	AU	Westpac Consumer Conf Index	Sep		--	81	--
	08:30	AU	NAB Business Confidence	Aug		--	2	--
	08:30	AU	NAB Business Conditions	Aug		--	10	--
	13:00	GB	Payrolled Employees Monthly Change	Aug		--	97k	--
	13:00	GB	Claimant Count Rate	Aug		--	4%	--
	13:00	GB	Jobless Claims Change	Aug		--	29k	--
	13:00	GB	Average Weekly Earnings 3M/YoY	Jul		--	8.2%	--
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Jul		--	7.8%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Jul		4.3%	4.2%	--
	13:00	GB	Employment Change 3M/3M	Jul		--	-66k	--
	16:00	EZ	ZEW Survey Expectations	Sep		--	-5.5	--
	16:00	DE	ZEW Survey Expectations	Sep		-15.1	-12.3	--
	16:00	DE	ZEW Survey Current Situation	Sep		-76.9	-71.3	--
17:00	US	NFIB Small Business Optimism	Aug		91.3	91.9	--	
Wed/13-Sep-23	06:50	JP	PPI YoY	Aug		3.3%	3.6%	--
	06:50	JP	PPI MoM	Aug		0.2%	0.1%	--
	06:50	JP	BSI Large All Industry QoQ	3Q		--	2.7	--
	06:50	JP	BSI Large Manufacturing QoQ	3Q		--	-0.4	--
	13:00	GB	Monthly GDP (MoM)	Jul		0.0%	0.50%	--
	13:00	GB	Monthly GDP (3M/3M)	Jul		--	--	--
	13:00	GB	Industrial Production MoM	Jul		-0.5%	1.8%	--
	13:00	GB	Industrial Production YoY	Jul		--	0.7%	--
	13:00	GB	Manufacturing Production MoM	Jul		-0.4%	2.4%	--
	13:00	GB	Manufacturing Production YoY	Jul		--	3.1%	--
	13:00	GB	Index of Services MoM	Jul		--	0.2%	--
	13:00	GB	Index of Services 3M/3M	Jul		--	0.1%	--
	13:00	GB	Construction Output MoM	Jul		--	1.6%	--
	13:00	GB	Construction Output YoY	Jul		--	4.6%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Jul		--	£15455m	--
	13:00	GB	Trade Balance GBP/Mn	Jul		--	-£4787m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Jul		--	£15922m	--
	13:00	GB	Trade Balance Ex Precious Metals	Jul		--	-£5254m	--
	15:30	HK	PPI YoY	2Q		--	1%	0.9%
	15:30	HK	Industrial Production YoY	2Q		--	3.9%	--
	16:00	EZ	Industrial Production SA MoM	Jul		-0.7%	0.5%	--
	16:00	EZ	Industrial Production WDA YoY	Jul		-0.4%	-1.2%	-1.3%
	19:30	US	CPI MoM	Aug		0.5%	0.2%	--
	19:30	US	CPI Ex Food and Energy MoM	Aug		0.2%	0.2%	--
	19:30	US	CPI YoY	Aug		3.6%	3.2%	--
	19:30	US	CPI Ex Food and Energy YoY	Aug		4.3%	4.7%	--
	19:30	US	CPI Index NSA	Aug		307.248	305.691	--
	19:30	US	CPI Core Index SA	Aug		--	308.801	--
	19:30	US	Real Avg Hourly Earning YoY	Aug		--	1.1%	--
	19:30	US	Real Avg Weekly Earnings YoY	Aug		--	0.2%	--
	21:30	US	DOE U.S. Crude Oil Inventories	8-Sep		--	-6307k	--
	21:30	US	DOE Cushing OK Crude Inventory	8-Sep		--	-1750k	--
21:30	US	DOE U.S. Gasoline Inventories	8-Sep		--	-2666k	--	
21:30	US	DOE U.S. Distillate Inventory	8-Sep		--	679k	--	
21:30	US	DOE U.S. Refinery Utilization	8-Sep		--	-0.2%	--	
Thu/14-Sep-23	01:00	US	Monthly Budget Statement	Aug		--	-\$220.8b	--
	06:50	JP	Core Machine Orders MoM	Jul		-0.9%	2.7%	--
	06:50	JP	Core Machine Orders YoY	Jul		-10.4%	-5.8%	--
	08:00	AU	Consumer Inflation Expectation	Sep		--	4.9%	--
	08:30	AU	Employment Change	Aug		25.3k	-14.6k	--
	08:30	AU	Unemployment Rate	Aug		3.6%	3.7%	--
	08:30	AU	Full Time Employment Change	Aug		--	-24.2k	--
	08:30	AU	Part Time Employment Change	Aug		--	9.6k	--
	08:30	AU	Participation Rate	Aug		66.7%	66.7%	--

	11:30	JP	Industrial Production MoM	Jul F		--	-2%	--
	11:30	JP	Industrial Production YoY	Jul F		--	-2.5%	--
	11:30	JP	Capacity Utilization MoM	Jul		--	3.8%	--
	13:30	CH	Producer & Import Prices YoY	Aug		--	-0.6%	--
	13:30	CH	Producer & Import Prices MoM	Aug		--	-0.1%	--
	19:15	EZ	ECB Main Refinancing Rate	14-Sep		4.38%	4.25%	--
	19:15	EZ	ECB Marginal Lending Facility	14-Sep		4.75%	4.50%	--
	19:15	EZ	ECB Deposit Facility Rate	14-Sep		3.88%	3.75%	--
	19:30	US	Retail Sales Advance MoM	Aug		0.1%	0.7%	--
	19:30	US	Retail Sales Ex Auto MoM	Aug		0.4%	1%	--
	19:30	US	Retail Sales Ex Auto and Gas	Aug		0.0%	1%	--
	19:30	US	PPI Final Demand MoM	Aug		0.4%	0.3%	--
	19:30	US	Initial Jobless Claims	9-Sep		--	216k	--
	19:30	US	Retail Sales Control Group	Aug		-0.2%	1%	--
	19:30	US	PPI Ex Food and Energy MoM	Aug		0.2%	0.3%	--
	19:30	US	Continuing Claims	2-Sep		--	1679k	--
	19:30	US	PPI Ex Food, Energy, Trade MoM	Aug		--	0.2%	--
	19:30	US	PPI Final Demand YoY	Aug		1.5%	0.8%	--
	19:30	US	PPI Ex Food and Energy YoY	Aug		2.2%	2.4%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Aug		--	2.7%	--
	19:45	EZ	ECB President Christine Lagarde Holds Press Conference					
	21:00	US	Business Inventories	Jul		0.1%	0.0%	--
Fri/15-Sep-23	N/A	DE	Germany Sovereign Rating to be reviewed by Fitch					
	05:30	NZ	BusinessNZ Manufacturing PMI	Aug		--	46.3	--
	09:00	CN	Industrial Production YoY	Aug		3.8%	3.7%	--
	09:00	CN	Industrial Production YTD YoY	Aug		3.8%	3.8%	--
	09:00	CN	Retail Sales YoY	Aug		3%	2.5%	--
	09:00	CN	Retail Sales YTD YoY	Aug		6.8%	7.3%	--
	09:00	CN	Surveyed Jobless Rate	Aug		5.3%	5.3%	--
	11:30	JP	Tertiary Industry Index MoM	Jul		0.3%	-0.4%	--
	15:30	GB	BoE/Ipsos Inflation Next 12 Mths	Aug		--	3.5%	--
	16:00	EZ	Trade Balance SA	Jul		--	12.5b	--
	16:00	EZ	Trade Balance NSA	Jul		--	23.0b	--
	19:30	CA	Manufacturing Sales MoM	Jul		--	-1.7%	--
	19:30	US	Import Price Index MoM	Aug		0.3%	0.4%	--
	19:30	US	Import Price Index ex Petroleum MoM	Aug		--	0.0%	--
	19:30	US	Import Price Index YoY	Aug		--	-4.4%	--
	19:30	US	Export Price Index MoM	Aug		0.3%	0.7%	--
	19:30	US	Export Price Index YoY	Aug		--	-7.9%	--
	19:30	US	Empire Manufacturing	Sep		-10.7	-19	--
	20:00	CA	Existing Home Sales MoM	Aug		--	-0.7%	--
	20:15	US	Industrial Production MoM	Aug		0.1%	1%	--
	20:15	US	Capacity Utilization	Aug		79.3%	79.3%	--
	20:15	US	Manufacturing (SIC) Production	Aug		0.1%	0.5%	--
	21:00	US	U. of Mich. Sentiment	Sep P		69.4	69.5	--
	21:00	US	U. of Mich. Current Conditions	Sep P		--	75.7	--
	21:00	US	U. of Mich. Expectations	Sep P		--	65.5	--
	21:00	US	U. of Mich. 1 Yr Inflation	Sep P		--	3.5%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Sep P		--	3%	--
Sat/16-Sep-23	00:00	US	Baker Hughes U.S. Rig Count	15-Sep		--	--	--

OIL WTI – CL-OCT/USD
(Exp. 18 Sep 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 11	87.34	88.16	86.73	1.43	87.32	↑ 0.09	87.23

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
88.16 (11/Sep)	86.73 (11/Sep)	88.16 (11/Sep)	83.48 (01/Sep)	88.16 (11/Sep)	63.86 (04/May)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 11	1917.92	1930.62	1917.18	13.44	1922.17	↑ 3.11	1919.06

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1930.62 (11/Sep)	1917.18 (11/Sep)	1952.83 (01/Sep)	1915.18 (06/Sep)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD



RESISTANCE	23.522	
	23.360	
	23.206	
SUPPORT	22.890	
	22.728	
	22.574	
SUGGESTION	BUY	---
	SELL	23.05
	S/L	23.35
	T/P:	22.90 22.75

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 11	22.903	23.199	22.883	0.316	23.051	↑ 0.161	22.890

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.199 (11/Sep)	22.883 (11/Sep)	24.803 (01/Sep)	22.811 (07/Sep)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.25% (EU) / 5.00% - 5.25% (US)



RESISTANCE	1.08216	
	1.07900	
	1.07706	
SUPPORT	1.07196	
	1.06880	
	1.06686	
SUGGESTION	BUY	1.0755
	SELL	---
	S/L	1.0725
	T/P:	1.0805 1.0830

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 11	1.07107	1.07585	1.07075	51,0	1.07511	↑ 54,2	1.06969

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.07585 (11/Sep)	1.07075 (11/Sep)	1.08810 (01/Sep)	1.06854 (07/Sep)	1.12750 (18/Jul)	1.04824 (06/Jan)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



RESISTANCE	148.592	
	147.923	
	147.232	
SUPPORT	145.872	
	145.203	
	144.512	
SUGGESTION	BUY	---
	SELL	146.55
	S/L	147.90
	T/P:	145.85 145.20

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 11	147.111	147.255	145.895	136,0	146.540	↓ 130,3	147.843

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
147.255 (11/Sep)	145.895 (11/Sep)	147.864 (07/Sep)	144.432(01/Sep)	147.864 (07/Sep)	127.217 (16/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.00% - 5.25% (US)



RESISTANCE	1.26209	
	1.25841	
	1.25476	
SUPPORT	1.24743	
	1.24375	
	1.24010	
SUGGESTION	BUY	1.2500
	SELL	---
	S/L	1.2460
	T/P:	1.2570 1.2600

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 11	1.24774	1.25473	1.24740	73,3	1.25111	↑ 58,9	1.24522

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.25473 (11/Sep)	1.24740 (11/Sep)	1.27120 (01/Sep)	1.24447 (07/Sep)	1.31413 (14/Jul)	1.18021 (08/Mar)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.00% - 5.25% (US) / 1.50% (CH)



RESISTANCE	0.89522	
	0.89388	
	0.89226	
SUPPORT	0.88930	
	0.88796	
	0.88634	
SUGGESTION	BUY	---
	SELL	0.8910
	S/L	0.8935
	T/P:	0.8865 0.8845

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 11	0.89208	0.89254	0.88958	29,6	0.89064	↓ 24,6	0.89310

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.89254 (11/Sep)	0.88958 (11/Sep)	0.89439 (06/Sep)	0.87941 (01/Sep)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.10% (AU) / 5.25% - 5.50% (US)



RESISTANCE	0.65188	
	0.64836	
	0.64575	
SUPPORT	0.63962	
	0.63610	
	0.63349	
SUGGESTION	BUY	0.6425
	SELL	---
	S/L	0.6360
	T/P:	0.6460 0.6485

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 11	0.63920	0.64485	0.63872	61,3	0.64313	↑ 58,8	0.63725

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.64485 (11/Sep)	0.63872 (11/Sep)	0.65209 (01/Sep)	0.63527 (06/Sep)	0.71568 (02/Feb)	0.63527 (06/Sep)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



RESISTANCE	0.59805	
	0.59573	
	0.59383	
SUPPORT	0.58961	
	0.58729	
	0.58539	
SUGGESTION	BUY	0.5915
	SELL	---
	S/L	0.5870
	T/P:	0.5940 0.5955

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 11	0.58960	0.59340	0.58918	42,2	0.59194	↑ 38,2	0.58812

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.59340 (11/Sep)	0.58918 (11/Sep)	0.60141 (01/Sep)	0.58176 (06/Sep)	0.65372 (02/Feb)	0.58176 (06/Sep)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



RESISTANCE	1.36957	
	1.36657	
	1.36197	
SUPPORT	1.35437	
	1.35137	
	1.34677	
SUGGESTION	BUY	---
	SELL	1.3580
	S/L	1.3665
	T/P:	1.3545 1.3515

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 11	1.36325	1.36358	1.35598	76,0	1.35736	↓ 69,4	1.36430

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36358 (11/Sep)	1.35598 (11/Sep)	1.36936 (07/Sep)	1.34881 (01/Sep)	1.38608 (10/Mar)	1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.25% (EU) / -0.10% (JP)



RESISTANCE	159.142	
	158.432	
	157.993	
SUPPORT	156.844	
	156.134	
	155.695	
SUGGESTION	BUY	---
	SELL	157.65
	S/L	158.45
	T/P:	156.85 156.15

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 11	157.608	157.721	156.572	114,9	157.555	↓ 60,7	158.162

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
157.721 (11/Sep)	156.572 (11/Sep)	158.515 (07/Sep)	156.572 (11/Sep)	159.753 (30/Aug)	137.377 (03/Jan)

All price & chart based on Valbury MT4 Platform



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