

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |

“USD Menguat Setelah Pernyataan Hawkish Ketua Federal Reserve Jerome Powell, Fokus Ke Rilis Data GDP Q3 Inggris”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga turun karena meningkatnya produksi minyak mentah AS dan komentar Ketua Federal Reserve AS Jerome Powell yang mengindikasikan kemungkinan kenaikan suku bunga di masa depan menurunkan harapan di pasar saham dan minyak mentah untuk permintaan yang kuat. Resistance 76.73, support 74.85	↓	74.85	76.73
 XAUUSD	XAUUSD – Harga emas mempertahankan beberapa kenaikan pada hari Kamis setelah Ketua Federal Reserve Jerome Powell menegaskan perlunya suku bunga yang lebih tinggi untuk mengendalikan inflasi. Resistance 1967.79, support 1946.54	↓	1946.54	1967.79
 EURUSD	EURUSD – Euro turun 0,37% menjadi \$1,0671. Karena Reli yang terjadi pada USD setelah komentar Powell juga terjadi setelah lonjakan singkat yang lebih tinggi akibat lemahnya lelang obligasi Treasury 30-tahun, yang menyebabkan imbal hasil lebih tinggi di seluruh obligasi Treasury yang jatuh tempo. Resistance utama di 1.0708, support di 1.0643	↓	1.0643	1.0708
 USDJPY	USDJPY – Harga melemah didorong oleh imbal hasil Treasury AS yang lebih tinggi dan USD naik pada hari Kamis mencapai level tertinggi dalam satu minggu terhadap yen setelah Ketua Federal Reserve Jerome Powell mengatakan bahwa para pembuat kebijakan The Fed "tidak yakin" bahwa suku bunga belum cukup tinggi untuk menurunkan inflasi ke target bank sentral AS di 2%, investor akan tetap fokus pada yen karena mata uang ini bertahan di atas level 150 di mana pihak berwenang Jepang terlihat akan melakukan intervensi. Resistance 151.52, support 150.90	↑	150.90	151.52
 GBPUSD	GBPUSD – Harga turun setelah USD ditutup menguat dan mencapai level tertinggi dalam satu minggu terhadap yen Jepang setelah Ketua Federal Reserve Jerome Powell mengatakan bahwa para pengambil kebijakan Fed "tidak yakin" bahwa suku bunga belum cukup tinggi untuk menyelesaikan perjuangan melawan inflasi. Resistance utama 1.2282, support 1.2186	↓	1.2186	1.2282
 USDCHF	USDCHF – Harga naik setelah USD ditutup menguat dan mencapai level tertinggi dalam satu minggu terhadap yen Jepang setelah Ketua Federal Reserve Jerome Powell mengatakan bahwa para pengambil kebijakan Fed "tidak yakin" bahwa suku bunga belum cukup tinggi untuk menyelesaikan perjuangan melawan inflasi. Resistance utama 0.9047, support 0.8994	↑	0.8994	0.9047
 AUDUSD	AUDUSD – Harga turun karena USD menguat pada hari Kamis setelah Ketua Federal Reserve Jerome Powell mengatakan bahwa para pembuat kebijakan The Fed "tidak yakin" bahwa suku bunga belum cukup tinggi untuk menurunkan inflasi ke target bank sentral AS di 2%. Resistance 0.6408, support 0.6343	↓	0.6343	0.6408

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/06-Nov-23	06:50	JP	BOJ Minutes of Sept. Meeting					
	07:30	JP	Jibun Bank Japan PMI Composite	Oct F	50.5	--	52.1	--
	07:30	JP	Jibun Bank Japan PMI Services	Oct F	51.6	51.1	53.8	--
	08:00	AU	Melbourne Institute Inflation MoM	Oct	-0.1%	--	0.0%	--
	08:00	AU	Melbourne Institute Inflation YoY	Oct		--	5.7%	--
	11:10	JP	BOJ Governor Ueda Press Conference in Nagoya					
	14:00	DE	Factory Orders MoM	Sep	0.2%	-1%	3.9%	1.9%
	14:00	DE	Factory Orders WDA YoY	Sep		--	-4.2%	--
	15:55	DE	HCOB Germany Services PMI	Oct F	48.2	48	50.3	--
	15:55	DE	HCOB Germany Composite PMI	Oct F	45.9	45.8	46.4	--
	16:00	EZ	HCOB Eurozone Services PMI	Oct F	47.8	47.8	48.7	--
	16:00	EZ	HCOB Eurozone Composite PMI	Oct F	46.5	46.5	47.2	--
	16:30	EZ	Sentix Investor Confidence	Nov	-18.6	-22.2	-21.9	--
	16:30	GB	S&P Global/CIPS UK Construction PMI	Oct	45.6	46	45	--
	19:45	EZ	ECB's Holzmann, Valimaki, CBTR's Karahan, NBH's Kandracs					
	22:00	CA	Ivey Purchasing Managers Index SA	Oct	53.4	54	53.1	--
Tue/07-Nov-23	00:00	GB	BOE's Huw Pill speaks					
	06:30	JP	Real Cash Earnings YoY	Sep		-2.4%	-2.5%	-2.8%
	06:30	JP	Labor Cash Earnings YoY	Sep	1.2%	1%	1.1%	0.8%
	06:30	JP	Household Spending YoY	Sep	-2.8%	-2.7%	-2.5%	--
	10:00	CN	Imports YoY	Oct	3%	-4.8%	-6.2%	--
	10:00	CN	Trade Balance	Oct	\$56.53b	\$82b	\$77.71b	--
	10:00	CN	Exports YoY	Oct	-6.4%	-3.3%	-6.2%	--
	10:00	CN	Exports YoY CNY	Oct	-\$3.10m	--	-\$0.60m	--
	10:00	CN	Imports YoY CNY	Oct	\$6.40m	--	-\$0.80m	--
	10:00	CN	Trade Balance CNY	Oct	\$405.47b	\$572.00b	\$558.74b	--
	10:30	AU	RBA Cash Rate Target	7-Nov	4.35%	4.35%	4.10%	--
	13:45	CH	Unemployment Rate	Oct	2%	2.1%	2%	--
	13:45	CH	Unemployment Rate SA	Oct	2.1%	2.1%	2.1%	--
	14:00	DE	Industrial Production SA MoM	Sep	-1.4%	-0.1%	-0.2%	-0.1%
	14:00	DE	Industrial Production WDA YoY	Sep	-3.86%	--	-2%	-1.54%
	15:20	CN	Foreign Reserves	Oct	\$3101b	\$3100b	\$3115.07b	\$3115b
	15:30	DE	HCOB Germany Construction PMI	Oct	38.3	--	39.3	--
	17:00	EZ	PPI MoM	Sep	0.5%	0.5%	0.6%	0.7%
	17:00	EZ	PPI YoY	Sep	-12.4%	-12.5%	-11.5%	--
	20:30	US	Trade Balance	Sep	-\$61.5b	-\$59.9b	-\$58.3b	-\$58.7b
	21:50	US	Fed's Schmid Speaks at Dallas/Kansas City Energy Conference					
Wed/08-Nov-23	01:25	US	Fed's Logan Participates in Moderated Discussion					
	01:30	US	Fed's Logan Speaks at Dallas/Kansas City Fed Energy Conference					
	02:30	EZ	ECB's Nagel Speaks					
	03:00	US	Consumer Credit	Sep	\$9.06b	\$10b	-\$15.63b	--
	07:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	09:00	NZ	2Yr Inflation Expectation	4Q	2.76%	--	2.83%	--
	12:00	JP	Leading Index CI	Sep P	108.7	108.8	109.2	--
	12:00	JP	Coincident Index	Sep P	114.7	114.7	114.6	--
	14:00	DE	CPI MoM	Oct F	0.0%	0.0%	0.3%	--
	14:00	DE	CPI YoY	Oct F	3.8%	3.8%	4.5%	--
	14:00	DE	CPI EU Harmonized MoM	Oct F	-0.2%	-0.2%	0.2%	--
	14:00	DE	CPI EU Harmonized YoY	Oct F	3%	3%	3%	--
	15:45	EZ	ECB's Lane, Kazaks Speak					
	16:00	EZ	ECB 1 Year CPI Expectations	Sep		--	3.5%	--
	16:00	EZ	ECB 3 Year CPI Expectations	Sep		--	2.5%	--
	16:00	EZ	ECB's Wunsch speaks					
	16:00	EZ	ECB's Makhlof Speaks in Dublin					
	16:30	GB	BOE Governor Bailey speaks					
	17:00	EZ	Retail Sales MoM	Sep	-0.3%	-0.2%	-1.2%	-0.7%
	17:00	EZ	Retail Sales YoY	Sep	-2.9%	-3.1%	-2.1%	-1.8%
	19:30	EZ	ECB's De Cos Speaks					
	19:30	EZ	ECB's Vujcic Speaks					
	20:30	CA	Building Permits MoM	Sep	-6.5%	-1.6%	3.4%	4.3%
	22:00	US	Wholesale Trade Sales MoM	Sep	2.2%	--	1.8%	2%
	22:00	US	Wholesale Inventories MoM	Sep F	0.2%	0.0%	-0.1%	--
Thu/09-Nov-23	01:30	CA	Bank of Canada Releases Summary of Deliberations					

	06:50	JP	BOJ Summary of Opinions (Oct. MPM)					
	06:50	JP	BoP Current Account Balance	Sep	¥2723.6b	¥3000.8b	¥2279.7b	--
	06:50	JP	BoP Current Account Adjusted	Sep	¥20100b	¥2300b	¥1634.9b	¥1500b
	06:50	JP	Trade Balance BoP Basis	Sep		¥231.6b	-¥749.5b	--
	08:30	CN	CPI YoY	Oct	-0.2%	-0.1%	0.0%	--
	08:30	CN	PPI YoY	Oct	-2.6%	-2.7%	-2.5%	--
	12:00	JP	Eco Watchers Survey Current SA	Oct	49.5	50.1	49.9	--
	12:00	JP	Eco Watchers Survey Outlook SA	Oct	48.4	49.7	49.5	--
	15:00	EZ	ECB's Villeroy speaks at event on payments					
	15:10	EZ	ECB's Lane Speaks					
	15:30	GB	BOE's Huw Pill speaks					
	16:00	EZ	ECB Publishes Economic Bulletin					
	20:30	US	Initial Jobless Claims	4-Nov	217k	218k	217k	220k
	20:30	US	Continuing Claims	28-Oct	1834k	1820k	1818k	1812k
	21:30	US	Fed's Bostic and Barkin Speak on Survey Data					
Fri/10-Nov-23	00:00	US	Fed's Paese Speaks About the Economy and Monetary Policy					
	00:30	EZ	ECB's Lagarde Speaks					
	02:00	US	Fed's Powell Speaks on Panel at IMF Conference					
	04:30	NZ	BusinessNZ Manufacturing PMI	Oct		--	45.3	--
	07:30	AU	RBA-Statement on Monetary Policy					
	14:00	GB	Monthly GDP (MoM)	Sep		--	0.2%	--
	14:00	GB	Industrial Production MoM	Sep		--	-0.7%	--
	14:00	GB	Industrial Production YoY	Sep		--	1.3%	--
	14:00	GB	Manufacturing Production MoM	Sep		--	-0.8%	--
	14:00	GB	Manufacturing Production YoY	Sep		--	2.8%	--
	14:00	GB	Index of Services MoM	Sep		--	0.4%	--
	14:00	GB	Index of Services 3M/3M	Sep		--	0.1%	--
	14:00	GB	Construction Output MoM	Sep		--	-0.5%	--
	14:00	GB	Construction Output YoY	Sep		--	2.3%	--
	14:00	GB	Visible Trade Balance GBP/Mn	Sep		--	£15950m	--
	14:00	GB	Trade Balance GBP/Mn	Sep		--	-£3415m	--
	14:00	GB	Visible Trade Balance Ex Precious Metals	Sep		--	£16722m	--
	14:00	GB	Trade Balance Ex Precious Metals	Sep		--	-£4187m	--
	14:00	GB	GDP QoQ	3Q P		0.0%	0.2%	--
	14:00	GB	GDP YoY	3Q P		--	0.6%	--
	14:00	GB	Private Consumption QoQ	3Q P		--	0.5%	--
	14:00	GB	Government Spending QoQ	3Q P		--	2.5%	--
	14:00	GB	Gross Fixed Capital Formation QoQ	3Q P		--	0.8%	--
	14:00	GB	Exports QoQ	3Q P		--	-0.9%	--
	14:00	GB	Imports QoQ	3Q P		--	2.2%	--
	14:00	GB	Total Business Investment QoQ	3Q P		--	4.1%	--
	14:00	GB	Total Business Investment YoY	3Q P		--	9.2%	--
	15:30	HK	GDP YoY	3Q F		--	4.1%	--
	15:30	HK	GDP SA QoQ	3Q F		--	0.1%	--
	19:30	US	Fed's Logan Speaks at ECB Money Markets Conference					
	21:00	US	Fed's Bostic Speaks About Economic Mobility					
	22:00	US	U. of Mich. Sentiment	Nov P		63.5	63.8	--
	22:00	US	U. of Mich. Current Conditions	Nov P		--	70.6	--
	22:00	US	U. of Mich. Expectations	Nov P		--	59.3	--
	22:00	US	U. of Mich. 1 Yr Inflation	Nov P		--	4.2%	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Nov P		--	3%	--
	22:20	EZ	ECB's Nagel Speaks					
Sat/11-Nov-23	01:00	US	Baker Hughes U.S. Rig Count	10-Nov		--	--	--
	02:00	US	Monthly Budget Statement	Oct		--	-\$171.0b	--

OIL WTI – CL-DEC/USD

(Exp. 17 Nov 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 09	75.62	77.12	75.24	1.88	75.59	→ Flat	75.59

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
82.24 (06/Nov)	74.96 (08/Nov)	83.42 (01/Nov)	74.96 (08/Nov)	95.04 (28/Sep)	63.86 (04/May)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 09	1951.08	1965.49	1944.24	21.25	1958.31	↑ 8.23	1950.08

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1992.98 (06/Nov)	1944.24 (09/Nov)	2003.94 (03/Nov)	1944.24 (09/Nov)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD



RESISTANCE	23.568	
	23.267	
	22.940	
SUPPORT	22.312	
	22.011	
	21.684	
SUGGESTION	BUY	---
	SELL	22.65
	S/L	22.95
	T/P:	22.30 22.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 09	22.521	22.967	22.339	0.628	22.612	↑ 0.090	22.522

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.232 (06/Nov)	22.277 (08/Nov)	23.281 (03/Nov)	22.277 (08/Nov)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



RESISTANCE	1.07741	
	1.07493	
	1.07087	
SUPPORT	1.06433	
	1.06185	
	1.05779	
SUGGESTION	BUY	---
	SELL	1.0670
	S/L	1.0700
	T/P:	1.0620 1.0600

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 09	1.07077	1.07246	1.06592	65,4	1.06680	↓ 39,9	1.07079

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.07555 (06/Nov)	1.06585 (08/Nov)	1.07555 (06/Nov)	1.05160 (01/Nov)	1.12750 (18/Jul)	1.04474 (03/Oct)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 09	150.884	151.379	150.761	61,8	151.282	↑ 39,7	150.885

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
151.379 (09/Nov)	149.347 (06/Nov)	151.626 (01/Nov)	149.186 (03/Nov)	151.709 (31/Oct)	127.217 (16/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 09	1.22823	1.23076	1.22117	95,9	1.22215	↓ 60,9	1.22824

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.24274 (06/Nov)	1.22117 (09/Nov)	1.24274 (06/Nov)	1.20947 (01/Nov)	1.31413 (14/Jul)	1.18021 (08/Mar)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE		0.91015
		0.90708
		0.90478
SUPPORT		0.89941
		0.89634
		0.89404
SUGGESTION	BUY	0.9025
	SELL	---
	S/L	0.9000
	T/P:	0.9065 0.9085

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 09	0.89889	0.90400	0.89863	53,7	0.90249	↑ 36,0	0.89889

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.90400 (09/Nov)	0.89525 (06/Nov)	0.91116 (01/Nov)	0.89525 (06/Nov)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE		0.64732
		0.64503
		0.64081
SUPPORT		0.63430
		0.63201
		0.62779
SUGGESTION	BUY	---
	SELL	0.6375
	S/L	0.6410
	T/P:	0.6345 0.6320

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 09	0.64004	0.64275	0.63624	65,1	0.63658	↓ 34,8	0.64006

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65219 (06/Nov)	0.63624 (09/Nov)	0.65219 (06/Nov)	0.63173 (01/Nov)	0.71568 (02/Feb)	0.62694 (26/Oct)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 09	0.59081	0.59539	0.58913	62,6	0.58921	↓ 16,2	0.59083

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60009 (06/Nov)	0.58913 (09/Nov)	0.60009 (06/Nov)	0.57880 (01/Nov)	0.65372 (02/Feb)	0.57723 (26/Oct)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 09	1.37924	1.38151	1.37455	69,6	1.38036	↑ 11,1	1.37925

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.38151 (09/Nov)	1.36281 (06/Nov)	1.38979 (01/Nov)	1.36281 (06/Nov)	1.38979 (01/Nov)	1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 09	161.599	161.787	161.356	43,1	161.393	↓ 19,4	161.587

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
161.787 (09/Nov)	160.216 (06/Nov)	161.787 (09/Nov)	159.057 (01/Nov)	161.787 (09/Nov)	137.377 (03/Jan)

All price & chart based on Valbury MT4 Platform

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