

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Menguat, Waspada Potensi Intervensi Pada Mata Uang Yen”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak turun lebih dari 2% pada hari Rabu ke level terendah dalam lebih dari tiga bulan karena kekhawatiran berkurangnya permintaan di AS dan China. Resistance 77.10, support 74.52	↓	74.52	77.10
 XAUUSD	XAUUSD – Harga emas turun untuk hari ketiga berturut-turut pada hari Rabu karena investor mencari petunjuk baru tentang sikap bank sentral AS terhadap suku bunga. Resistance 1964.91, support 1941.26	↓	1941.26	1964.91
 EURUSD	EURUSD – Harga turun setelah USD ditutup stabil terhadap euro karena konsolidasi setelah aksi jual tajam minggu lalu karena meningkatnya kepercayaan bahwa Federal Reserve telah mengakhiri siklus kenaikan suku bunganya. Investor juga tetap mewaspada potensi intervensi terhadap mata uang Jepang karena mata uang tersebut naik di atas level 151 terhadap USD, yang merupakan level terlemahnya dalam seminggu. Resistance utama di 1.0750, support di 1.0672	↓	1.0672	1.0750
 USDJPY	USDJPY – Harga yen melemah terhadap USD yang naik setelah aksi jual tajam minggu lalu di tengah meningkatnya kepercayaan bahwa Federal Reserve telah mengakhiri siklus kenaikan suku bunganya, investor mewaspada potensi intervensi pada mata uang Jepang karena mata uang ini naik di atas level 151 yang merupakan level terlemahnya dalam satu minggu. Resistance 151.17, support 150.46	↑	150.46	151.17
 GBPUSD	GBPUSD – Harga turun setelah USD ditutup stabil terhadap mata uang utama karena konsolidasi setelah aksi jual tajam minggu lalu karena meningkatnya kepercayaan bahwa Federal Reserve telah mengakhiri siklus kenaikan suku bunganya. Investor juga tetap mewaspada potensi intervensi terhadap mata uang Jepang karena mata uang tersebut naik di atas level 151 terhadap USD, yang merupakan level terlemahnya dalam seminggu. Resistance utama 1.2334, support 1.2248	↓	1.2248	1.2334
 USDCHF	USDCHF – Harga naik setelah USD ditutup stabil terhadap mata uang utama karena konsolidasi setelah aksi jual tajam minggu lalu karena meningkatnya kepercayaan bahwa Federal Reserve telah mengakhiri siklus kenaikan suku bunganya. Investor juga tetap mewaspada potensi intervensi terhadap mata uang Jepang karena mata uang tersebut naik di atas level 151 terhadap USD, yang merupakan level terlemahnya dalam seminggu. Resistance utama 0.9015, support 0.8949	↑	0.8949	0.9015
 AUDUSD	AUDUSD – Harga turun karena USD naik setelah aksi jual tajam minggu lalu di tengah meningkatnya kepercayaan bahwa Federal Reserve telah mengakhiri siklus kenaikan suku bunganya namun suku bunga akan tetap lebih tinggi untuk waktu yang lebih lama. Fokus hari ini pada rilis data CPI dan PPI China. Resistance 0.6434, support 0.6381	↓	0.6381	0.6434

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/06-Nov-23	06:50	JP	BOJ Minutes of Sept. Meeting					
	07:30	JP	Jibun Bank Japan PMI Composite	Oct F	50.5	--	52.1	--
	07:30	JP	Jibun Bank Japan PMI Services	Oct F	51.6	51.1	53.8	--
	08:00	AU	Melbourne Institute Inflation MoM	Oct	-0.1%	--	0.0%	--
	08:00	AU	Melbourne Institute Inflation YoY	Oct		--	5.7%	--
	11:10	JP	BOJ Governor Ueda Press Conference in Nagoya					
	14:00	DE	Factory Orders MoM	Sep	0.2%	-1%	3.9%	1.9%
	14:00	DE	Factory Orders WDA YoY	Sep		--	-4.2%	--
	15:55	DE	HCOB Germany Services PMI	Oct F	48.2	48	50.3	--
	15:55	DE	HCOB Germany Composite PMI	Oct F	45.9	45.8	46.4	--
	16:00	EZ	HCOB Eurozone Services PMI	Oct F	47.8	47.8	48.7	--
	16:00	EZ	HCOB Eurozone Composite PMI	Oct F	46.5	46.5	47.2	--
	16:30	EZ	Sentix Investor Confidence	Nov	-18.6	-22.2	-21.9	--
	16:30	GB	S&P Global/CIPS UK Construction PMI	Oct	45.6	46	45	--
	19:45	EZ	ECB's Holzmann, Valimaki, CBTR's Karahan, NBH's Kandrac					
	22:00	CA	Ivey Purchasing Managers Index SA	Oct	53.4	54	53.1	--
	Tue/07-Nov-23	00:00	GB	BOE's Huw Pill speaks				
06:30		JP	Real Cash Earnings YoY	Sep		-2.4%	-2.5%	-2.8%
06:30		JP	Labor Cash Earnings YoY	Sep	1.2%	1%	1.1%	0.8%
06:30		JP	Household Spending YoY	Sep	-2.8%	-2.7%	-2.5%	--
10:00		CN	Imports YoY	Oct	3%	-4.8%	-6.2%	--
10:00		CN	Trade Balance	Oct	\$56.53b	\$82b	\$77.71b	--
10:00		CN	Exports YoY	Oct	-6.4%	-3.3%	-6.2%	--
10:00		CN	Exports YoY CNY	Oct	-\$-3.10m	--	-\$-0.60m	--
10:00		CN	Imports YoY CNY	Oct	\$6.40m	--	-\$-0.80m	--
10:00		CN	Trade Balance CNY	Oct	\$405.47b	\$572.00b	\$558.74b	--
10:30		AU	RBA Cash Rate Target	7-Nov	4.35%	4.35%	4.10%	--
13:45		CH	Unemployment Rate	Oct	2%	2.1%	2%	--
13:45		CH	Unemployment Rate SA	Oct	2.1%	2.1%	2.1%	--
14:00		DE	Industrial Production SA MoM	Sep	-1.4%	-0.1%	-0.2%	-0.1%
14:00		DE	Industrial Production WDA YoY	Sep	-3.86%	--	-2%	-1.54%
15:20		CN	Foreign Reserves	Oct	\$3101b	\$3100b	\$3115.07b	\$3115b
15:30		DE	HCOB Germany Construction PMI	Oct	38.3	--	39.3	--
17:00		EZ	PPI MoM	Sep	0.5%	0.5%	0.6%	0.7%
17:00		EZ	PPI YoY	Sep	-12.4%	-12.5%	-11.5%	--
20:30	US	Trade Balance	Sep	-\$-61.5b	-\$-59.9b	-\$-58.3b	-\$-58.7b	
21:50	US	Fed's Schmid Speaks at Dallas/Kansas City Energy Conference						
Wed/08-Nov-23	01:25	US	Fed's Logan Participates in Moderated Discussion					
	01:30	US	Fed's Logan Speaks at Dallas/Kansas City Fed Energy Conference					
	02:30	EZ	ECB's Nagel Speaks					
	03:00	US	Consumer Credit	Sep	\$9.06b	\$10b	-\$-15.63b	--
	07:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	09:00	NZ	2Yr Inflation Expectation	4Q	2.76%	--	2.83%	--
	12:00	JP	Leading Index Cl	Sep P	108.7	108.8	109.2	--
	12:00	JP	Coincident Index	Sep P	114.7	114.7	114.6	--
	14:00	DE	CPI MoM	Oct F	0.0%	0.0%	0.3%	--
	14:00	DE	CPI YoY	Oct F	3.8%	3.8%	4.5%	--
	14:00	DE	CPI EU Harmonized MoM	Oct F	-0.2%	-0.2%	0.2%	--
	14:00	DE	CPI EU Harmonized YoY	Oct F	3%	3%	3%	--
	15:45	EZ	ECB's Lane, Kazaks Speak					
	16:00	EZ	ECB 1 Year CPI Expectations	Sep		--	3.5%	--
	16:00	EZ	ECB 3 Year CPI Expectations	Sep		--	2.5%	--
	16:00	EZ	ECB's Wunsch speaks					
	16:00	EZ	ECB's Makhlof Speaks in Dublin					
	16:30	GB	BOE Governor Bailey speaks					
	17:00	EZ	Retail Sales MoM	Sep	-0.3%	-0.2%	-1.2%	-0.7%
	17:00	EZ	Retail Sales YoY	Sep	-2.9%	-3.1%	-2.1%	-1.8%
19:30	EZ	ECB's De Cos Speaks						
19:30	EZ	ECB's Vujcic Speaks						
20:30	CA	Building Permits MoM	Sep	-6.5%	-1.6%	3.4%	4.3%	
22:00	US	Wholesale Trade Sales MoM	Sep	2.2%	--	1.8%	2%	
22:00	US	Wholesale Inventories MoM	Sep F	0.2%	0.0%	-0.1%	--	
Thu/09-Nov-23	01:30	CA	Bank of Canada Releases Summary of Deliberations					

	06:50	JP	BOJ Summary of Opinions (Oct. MPM)					
	06:50	JP	BoP Current Account Balance	Sep		¥2988.9b	¥2279.7b	--
	06:50	JP	BoP Current Account Adjusted	Sep		¥2269.7b	¥1634.9b	--
	06:50	JP	Trade Balance BoP Basis	Sep		¥231.6b	-¥749.5b	--
	08:30	CN	CPI YoY	Oct		-0.2%	0.0%	--
	08:30	CN	PPI YoY	Oct		-2.8%	-2.5%	--
	12:00	JP	Eco Watchers Survey Current SA	Oct		50	49.9	--
	12:00	JP	Eco Watchers Survey Outlook SA	Oct		49.7	49.5	--
	15:00	EZ	ECB's Villeroy speaks at event on payments					
	15:10	EZ	ECB's Lane Speaks					
	15:30	GB	BOE's Huw Pill speaks					
	16:00	EZ	ECB Publishes Economic Bulletin					
	20:30	US	Initial Jobless Claims	4-Nov		--	217k	--
	20:30	US	Continuing Claims	28-Oct		--	1818k	--
	21:30	US	Fed's Bostic and Barkin Speak on Survey Data					
Fri/10-Nov-23	00:00	US	Fed's Paese Speaks About the Economy and Monetary Policy					
	00:30	EZ	ECB's Lagarde Speaks					
	02:00	US	Fed's Powell Speaks on Panel at IMF Conference					
	04:30	NZ	BusinessNZ Manufacturing PMI	Oct		--	45.3	--
	07:30	AU	RBA-Statement on Monetary Policy					
	14:00	GB	Monthly GDP (MoM)	Sep		--	0.2%	--
	14:00	GB	Industrial Production MoM	Sep		--	-0.7%	--
	14:00	GB	Industrial Production YoY	Sep		--	1.3%	--
	14:00	GB	Manufacturing Production MoM	Sep		--	-0.8%	--
	14:00	GB	Manufacturing Production YoY	Sep		--	2.8%	--
	14:00	GB	Index of Services MoM	Sep		--	0.4%	--
	14:00	GB	Index of Services 3M/3M	Sep		--	0.1%	--
	14:00	GB	Construction Output MoM	Sep		--	-0.5%	--
	14:00	GB	Construction Output YoY	Sep		--	2.3%	--
	14:00	GB	Visible Trade Balance GBP/Mn	Sep		--	£15950m	--
	14:00	GB	Trade Balance GBP/Mn	Sep		--	-£3415m	--
	14:00	GB	Visible Trade Balance Ex Precious Metals	Sep		--	£16722m	--
	14:00	GB	Trade Balance Ex Precious Metals	Sep		--	-£4187m	--
	14:00	GB	GDP QoQ	3Q P		0.0%	0.2%	--
	14:00	GB	GDP YoY	3Q P		--	0.6%	--
	14:00	GB	Private Consumption QoQ	3Q P		--	0.5%	--
	14:00	GB	Government Spending QoQ	3Q P		--	2.5%	--
	14:00	GB	Gross Fixed Capital Formation QoQ	3Q P		--	0.8%	--
	14:00	GB	Exports QoQ	3Q P		--	-0.9%	--
	14:00	GB	Imports QoQ	3Q P		--	2.2%	--
	14:00	GB	Total Business Investment QoQ	3Q P		--	4.1%	--
	14:00	GB	Total Business Investment YoY	3Q P		--	9.2%	--
	15:30	HK	GDP YoY	3Q F		--	4.1%	--
	15:30	HK	GDP SA QoQ	3Q F		--	0.1%	--
	19:30	US	Fed's Logan Speaks at ECB Money Markets Conference					
	21:00	US	Fed's Bostic Speaks About Economic Mobility					
	22:00	US	U. of Mich. Sentiment	Nov P		63.5	63.8	--
	22:00	US	U. of Mich. Current Conditions	Nov P		--	70.6	--
	22:00	US	U. of Mich. Expectations	Nov P		--	59.3	--
	22:00	US	U. of Mich. 1 Yr Inflation	Nov P		--	4.2%	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Nov P		--	3%	--
	22:20	EZ	ECB's Nagel Speaks					
Sat/11-Nov-23	01:00	US	Baker Hughes U.S. Rig Count	10-Nov		--	--	--
	02:00	US	Monthly Budget Statement	Oct		--	-\$171.0b	--

OIL WTI – CL-DEC/USD

(Exp. 17 Nov 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 08	77.16	77.54	74.96	2.58	75.59	↓ 1.54	77.13

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
82.24 (06/Nov)	74.96 (08/Nov)	83.42 (01/Nov)	74.96 (08/Nov)	95.04 (28/Sep)	63.86 (04/May)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 08	1969.19	1970.91	1947.26	23.65	1950.08	↓ 19.07	1969.15

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1992.98 (06/Nov)	1947.26 (08/Nov)	2003.94 (03/Nov)	1947.26 (08/Nov)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD



RESISTANCE	23.349	
	23.085	
	22.804	
SUPPORT	22.259	
	21.995	
	21.714	
SUGGESTION	BUY	---
	SELL	22.55
	S/L	22.80
	T/P:	22.25 22.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 08	22.614	22.822	22.277	0.545	22.522	↓ 0.087	22.609

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.232 (06/Nov)	22.277 (08/Nov)	23.281 (03/Nov)	22.277 (08/Nov)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



RESISTANCE	1.07859	
	1.07506	
	1.07292	
SUPPORT	1.06725	
	1.06372	
	1.06158	
SUGGESTION	BUY	---
	SELL	1.0710
	S/L	1.0740
	T/P:	1.0660 1.0645

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 08	1.06988	1.07152	1.06585	56,7	1.07079	↑ 9,0	1.06989

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.07555 (06/Nov)	1.06585 (08/Nov)	1.07555 (06/Nov)	1.05160 (01/Nov)	1.12750 (18/Jul)	1.04474 (03/Oct)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



RESISTANCE	151.882	
	151.466	
	151.175	
SUPPORT	150.468	
	150.052	
	149.761	
SUGGESTION	BUY	150.80
	SELL	---
	S/L	150.45
	T/P:	151.15 151.45

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 08	150.347	151.049	150.342	70,7	150.885	↑ 53,1	150.354

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
151.049 (08/Nov)	149.347 (06/Nov)	151.626 (01/Nov)	149.186 (03/Nov)	151.709 (31/Oct)	127.217 (16/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



RESISTANCE	1.23684	
	1.23346	
	1.23085	
SUPPORT	1.22486	
	1.22148	
	1.21887	
SUGGESTION	BUY	---
	SELL	1.2285
	S/L	1.2320
	T/P:	1.2240 1.2225

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 08	1.23006	1.23008	1.22409	59,9	1.22824	↓ 18,4	1.23008

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.24274 (06/Nov)	1.22409 (08/Nov)	1.24274 (06/Nov)	1.20947 (01/Nov)	1.31413 (14/Jul)	1.18021 (08/Mar)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE	0.90629	
	0.90430	
	0.90159	
SUPPORT	0.89689	
	0.89490	
	0.89219	
SUGGESTION	BUY	0.8985
	SELL	---
	S/L	0.8960
	T/P:	0.9025 0.9040

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 08	0.89971	0.90230	0.89760	47,0	0.89889	↓ 8,2	0.89971

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.90230 (08/Nov)	0.89525 (06/Nov)	0.91116 (01/Nov)	0.89525 (06/Nov)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE	0.64862	
	0.64674	
	0.64340	
SUPPORT	0.63818	
	0.63630	
	0.63296	
SUGGESTION	BUY	---
	SELL	0.6410
	S/L	0.6435
	T/P:	0.6380 0.6360

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 08	0.64345	0.64486	0.63964	52,2	0.64006	↓ 34,1	0.64347

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65219 (06/Nov)	0.63964 (08/Nov)	0.65219 (06/Nov)	0.63173 (01/Nov)	0.71568 (02/Feb)	0.62694 (26/Oct)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



RESISTANCE	0.59673	
	0.59542	
	0.59313	
SUPPORT	0.58953	
	0.58822	
	0.58593	
SUGGESTION	BUY	---
	SELL	0.5915
	S/L	0.5930
	T/P:	0.5895 0.5880

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 08	0.59348	0.59412	0.59052	36,0	0.59083	↓ 26,2	0.59345

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60009 (06/Nov)	0.59052 (08/Nov)	0.60009 (06/Nov)	0.57880 (01/Nov)	0.65372 (02/Feb)	0.57723 (26/Oct)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



RESISTANCE	1.38795	
	1.38466	
	1.38195	
SUPPORT	1.37595	
	1.37266	
	1.36995	
SUGGESTION	BUY	1.3785
	SELL	---
	S/L	1.3760
	T/P:	1.3820 1.3845

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 08	1.37628	1.38136	1.37536	60,0	1.37925	↑ 29,6	1.37629

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.38136 (08/Nov)	1.36281 (06/Nov)	1.38979 (01/Nov)	1.36281 (06/Nov)	1.38979 (01/Nov)	1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)

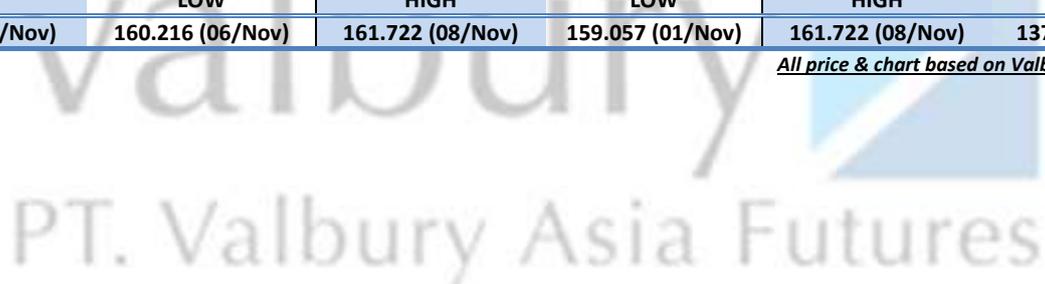


RESISTANCE	163.007
	162.364
	161.976
SUPPORT	160.945
	160.302
	159.914
SUGGESTION	BUY 161.45
	SELL ---
	S/L 160.95
	T/P: 161.95 162.35

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 08	160.874	161.722	160.691	103,1	161.587	↑ 72,0	160.867

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
161.722 (08/Nov)	160.216 (06/Nov)	161.722 (08/Nov)	159.057 (01/Nov)	161.722 (08/Nov)	137.377 (03/Jan)

All price & chart based on Valbury MT4 Platform



Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com