

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |

“USD Naik Didukung Pasar Tenaga Kerja AS Yang Kuat”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak naik lebih dari 3% pada hari Kamis di tengah kekhawatiran akan meluasnya konflik di Timur Tengah setelah Israel menolak tawaran gencatan senjata dari Hamas dan penurunan stok bahan bakar AS yang melebihi perkiraan. Resistance 77.51, support 74.50	↑	74.50	77.51
 XAUUSD	XAUUSD – Harga emas sedikit turun pada hari Kamis tertekan oleh dolar yang lebih kuat dan imbal hasil obligasi yang meningkat karena harapan untuk penurunan suku bunga lebih awal dari Federal Reserve AS berkurang. Resistance 2041.82, support 2023.30	↑	2023.30	2041.82
 EURUSD	EURUSD – Harga turun setelah USD ditutup menguat setelah rilis data tunjangan pengangguran kembali menunjukkan ketahanan pasar tenaga kerja AS, memperkuat pesan Federal Reserve bahwa suku bunga tidak mungkin diturunkan dalam waktu dekat. Resistance utama di 1.0815, support di 1.0721	↑	1.0721	1.0815
 USDJPY	USDJPY – Harga melemah karena USD menguat pada hari Kamis setelah data tunjangan pengangguran kembali menunjukkan pasar tenaga kerja AS yang kuat memperkuat pesan Federal Reserve bahwa suku bunga tidak akan diturunkan dalam waktu dekat dan komentar dovish dari Deputy Gubernur Bank of Japan Shinichi Uchida yang mengatakan bank sentral tidak mungkin menaikkan suku bunga secara agresif bahkan setelah keluar dari suku bunga negatif. Resistance 149.85, support 148.30	↑	148.30	149.85
 GBPUSD	GBPUSD – Harga turun setelah USD ditutup menguat setelah rilis data tunjangan pengangguran kembali menunjukkan ketahanan pasar tenaga kerja AS, memperkuat pesan Federal Reserve bahwa suku bunga tidak mungkin diturunkan dalam waktu dekat. Resistance utama 1.2674, support 1.2577	↑	1.2577	1.2674
 USDCHF	USDCHF – Harga naik setelah USD ditutup menguat setelah rilis data tunjangan pengangguran kembali menunjukkan ketahanan pasar tenaga kerja AS, memperkuat pesan Federal Reserve bahwa suku bunga tidak mungkin diturunkan dalam waktu dekat. Resistance utama 0.8754, support 0.8701	↓	0.8701	0.8754
 AUDUSD	AUDUSD – Harga turun karena USD menguat pada hari Kamis setelah data tunjangan pengangguran kembali menunjukkan pasar tenaga kerja AS yang kuat memperkuat pesan Federal Reserve bahwa suku bunga tidak akan diturunkan dalam waktu dekat. Resistance 0.6523, support 0.6471	↓	0.6471	0.6523

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/05-Feb-24	05:00	AU	Judo Bank Australia PMI Composite	Jan F	49	--	46.9	--
	05:00	AU	Judo Bank Australia PMI Services	Jan F	49.1	--	47.1	--
	07:00	AU	Melbourne Institute Inflation YoY	Jan		--	5.20%	--
	07:00	AU	Melbourne Institute Inflation MoM	Jan	0.3%	--	1.00%	--
	07:30	AU	Trade Balance	Dec	A\$10959m	A\$11000m	A\$11437m	A\$11764m
	07:30	AU	Exports MoM	Dec	1.8%	--	1.7%	--
	07:30	AU	Imports MoM	Dec	4.8%	--	-7.9%	-8.4%
	07:30	HK	S&P Global Hong Kong PMI	Jan	49.9	--	51.3	--
	07:30	JP	Jibun Bank Japan PMI Composite	Jan F	51.5	--	50	--
	07:30	JP	Jibun Bank Japan PMI Services	Jan F	53.1	--	51.5	--
	08:45	CN	Caixin China PMI Composite	Jan	52.5	--	52.6	--
	08:45	CN	Caixin China PMI Services	Jan	52.7	53	52.9	--
	14:00	DE	Trade Balance SA	Dec	€22.2b	€18.8b	20.4b	20.8b
	14:00	DE	Exports SA MoM	Dec	-4.6%	-2%	3.7%	3.8%
	14:00	DE	Imports SA MoM	Dec	-6.7%	-1.5%	1.9%	1.6%
	14:00	GB	ONS to publish LFS-based data for Sept. to Nov. 2023					
	15:55	DE	HCOB Germany Services PMI	Jan F	47.7	47.6	49.3	--
	15:55	DE	HCOB Germany Composite PMI	Jan F	47	47.1	47.4	--
	16:00	EZ	HCOB Eurozone Services PMI	Jan F	48.4	48.4	48.8	--
	16:00	EZ	HCOB Eurozone Composite PMI	Jan F	47.9	47.9	47.6	--
	16:30	EZ	Sentix Investor Confidence	Feb	-12.9	-15	-15.8	--
	16:30	GB	S&P Global UK Services PMI	Jan F	54.3	53.8	53.4	--
	16:30	GB	S&P Global UK Composite PMI	Jan F	52.9	52.5	52.1	--
	17:00	EZ	PPI MoM	Dec	-0.8%	-0.8%	-0.3%	--
	17:00	EZ	PPI YoY	Dec	-10.6%	-10.5%	-8.8%	--
	17:00	EZ	OECD Publishes Interim Economic Outlook					
	21:30	CA	S&P Global Canada Composite PMI	Jan	46.3	--	44.7	--
	21:30	CA	S&P Global Canada Services PMI	Jan	45.8	--	44.6	--
	21:45	US	S&P Global US Services PMI	Jan F	52.5	52.9	51.4	--
	21:45	US	S&P Global US Composite PMI	Jan F	52	--	50.9	--
	22:00	US	ISM Services Index	Jan	53.4	52	50.6	50.5
	22:00	US	ISM Services Prices Paid	Jan	64	56.5	57.4	57.4
	22:00	US	ISM Services Employment	Jan	52.5	--	43.3	43.8
	22:00	US	ISM Services New Orders	Jan	55	--	52.8	53.8
Tue/06-Feb-24	02:00	US	Senior Loan Officer Opinion Survey on Bank Lending Practices					
	02:00	US	Fed's Bostic Gives Welcoming Remarks					
	All	NZ	Bank Holiday (National Day)					
	06:30	JP	Labor Cash Earnings YoY	Dec		1.2%	0.2%	0.7%
	06:30	JP	Real Cash Earnings YoY	Dec		-1.6%	-3%	-2.5%
	07:30	AU	Retail Sales Ex Inflation QoQ	4Q		0.1%	0.2%	--
	10:30	AU	RBA Cash Rate Target	6-Feb	4.35%	4.35%	4.35%	--
	10:30	AU	RBA-Statement on Monetary Policy					
	11:30	AU	RBA Governor Bullock-Press Conference					
	14:00	DE	Factory Orders MoM	Dec	8.9%	0.0%	0.3%	0.0%
	14:00	DE	Factory Orders WDA YoY	Dec		--	-4.4%	--
	15:30	DE	HCOB Germany Construction PMI	Jan	36.3	--	37	--
	16:00	EZ	ECB 1 Year CPI Expectations	Dec	3.2%	--	3.2%	3.5%
	16:00	EZ	ECB 3 Year CPI Expectations	Dec		--	2.2%	--
	16:30	GB	S&P Global UK Construction PMI	Jan	48.8	47.3	46.8	--
	17:00	EZ	Retail Sales MoM	Dec	-1.1%	-1%	-0.3%	0.3%
	17:00	EZ	Retail Sales YoY	Dec	-0.8%	-0.9%	-1.1%	-0.4%
	19:00	GB	BOE quarterly report on APF					
	20:30	CA	Building Permits MoM	Dec	-14%	1.8%	-3.9%	-5%
	22:00	CA	Ivey Purchasing Managers Index SA	Jan	56.5	55	56.3	--
Wed/07-Feb-24	00:00	US	Fed's Mester Speaks on Economic Outlook					
	01:00	US	Fed's Kashkari Participates in Moderated Discussion					
	02:00	US	Fed's Collins Delivers Opening Remarks at Labor Market Confere					
	04:45	NZ	Employment Change YoY	4Q		2.1%	2.4%	--
	04:45	NZ	Participation Rate	4Q	71.9%	72%	72%	--
	04:45	NZ	Average Hourly Earnings QoQ	4Q		--	2%	--
	04:45	NZ	Unemployment Rate	4Q	4%	4.2%	3.9%	--
	04:45	NZ	Employment Change QoQ	4Q	0.4%	0.3%	-0.2%	--
	07:00	US	Fed's Harker Speaks on Fed's Role in Economy					
	12:00	JP	Leading Index Cl	Dec P	110	109.4	107.6	108.1

	12:00	JP	Coincident Index	Dec P	116.2	116.1	114.6	--
	12:30	AU	Foreign Reserves	Jan		--	A\$93.9b	--
	13:45	CH	Unemployment Rate	Jan	2.5%	--	2.3%	--
	13:45	CH	Unemployment Rate SA	Jan		2.2%	2.2%	--
	14:00	DE	Industrial Production SA MoM	Dec	-1.6%	-0.4%	-0.7%	-0.2%
	14:00	DE	Industrial Production WDA YoY	Dec	-3.13%	--	-4.8%	-4.37%
	15:40	GB	BOE's Breeden speaks					
	20:30	US	Trade Balance	Dec	\$-62.2b	\$-62.2b	\$-63.2b	\$-61.9b
	22:30	US	DOE U.S. Crude Oil Inventories	2-Feb	5521k	1895k	1234k	--
	22:30	US	DOE Cushing OK Crude Inventory	2-Feb	0k	--	-1972k	--
	22:30	US	DOE U.S. Gasoline Inventories	2-Feb	-3145k	140k	1156k	--
	22:30	US	DOE U.S. Distillate Inventory	2-Feb	-322k	-1000k	-2541k	--
	22:30	US	DOE U.S. Refinery Utilization	2-Feb	-0.5%	--	-2.6%	--
	23:00	US	Fed's Kugler Speaks at Brookings Event					
	23:30	US	Fed's Collins Speaks at Boston Economic Club					
Thu/08-Feb-24	00:30	US	Fed's Barkin Speaks on Outlook, Regional Economy					
	02:00	US	Fed's Bowman Speaks on Supporting Small Businesses					
	03:00	US	Consumer Credit	Dec	\$1.56b	\$16b	\$23.75b	--
	06:50	JP	BoP Current Account Balance	Dec	¥744.3b	¥1018.9b	¥1925.6b	--
	06:50	JP	BoP Current Account Adjusted	Dec	¥1810b	¥1930b	¥1890b	--
	06:50	JP	Trade Balance BoP Basis	Dec		¥183.8b	-¥724.1b	--
	07:01	GB	RICS House Price Balance	Jan	-18%	-25%	-30%	-29%
	07:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	08:30	CN	PPI YoY	Jan	-2.5%	-2.6%	-2.7%	--
	08:30	CN	CPI YoY	Jan	-0.8%	-0.5%	-0.3%	--
	12:00	JP	Eco Watchers Survey Current SA	Jan	50.2	50.6	50.7	51.8
	12:00	JP	Eco Watchers Survey Outlook SA	Jan	52.5	49.3	49.1	50.4
	16:00	EZ	ECB Publishes Economic Bulletin					
	18:30	EZ	ECB's Wunsch Speaks					
	20:30	US	Initial Jobless Claims	3-Feb	218k	220k	224k	227k
	20:30	US	Continuing Claims	27-Jan	1871k	1878k	1898k	1894k
	22:00	GB	BOE's Catherine Mann speaks					
	22:00	US	Wholesale Trade Sales MoM	Dec	0.7%	--	0.0%	-0.1%
	22:00	US	Wholesale Inventories MoM	Dec F	0.4%	0.4%	-0.4%	--
	22:30	EZ	ECB's Lane Speaks					
Fri/09-Feb-24	00:05	US	Fed's Barkin Speaks at Economic Club of New York					
	05:30	AU	RBA Governor Bullock - Testimony					
	All	CN	Bank Holiday (Chinese New Year)					
	All	HK	Bank Holiday (Chinese New Year)					
	14:00	DE	CPI YoY	Jan F		--	2.9%	--
	14:00	DE	CPI MoM	Jan F		--	0.2%	--
	14:00	DE	CPI EU Harmonized MoM	Jan F		--	-0.2%	--
	14:00	DE	CPI EU Harmonized YoY	Jan F		--	3.1%	--
	17:30	EZ	ECB's Nagel Speaks					
	20:30	CA	Part Time Employment Change	Jan		--	23.6k	--
	20:30	CA	Net Change in Employment	Jan		15.0k	0.1k	--
	20:30	CA	Full Time Employment Change	Jan		--	-23.5k	--
	20:30	CA	Unemployment Rate	Jan		5.9%	5.8%	--
	20:30	CA	Hourly Wage Rate Permanent Employees YoY	Jan		--	5.7%	--
	20:30	CA	Participation Rate	Jan		--	65.4%	--
	21:15	EZ	ECB's Cipollone Speaks					
Sat/10-Feb-24	01:00	US	Baker Hughes U.S. Rig Count	9-Feb		--	--	--
	All	CN	Bank Holiday (Chinese New Year)					

OIL WTI – CL-MAR/USD

(Exp. 15 Feb 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 08	74.10	76.59	73.58	3.01	76.47	↑ 2.38	74.09

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
76.59 (08/Feb)	71.43 (05/Feb)	76.95 (01/Feb)	71.43 (05/Feb)	79.28 (29/Jan)	69.30 (03/Jan)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 08	2034.90	2038.58	2020.06	18.52	2034.18	↓ 0.72	2034.90

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2044.43 (07/Feb)	2014.75 (05/Feb)	2065.30 (01/Feb)	2014.75 (05/Feb)	2078.78 (02/Jan)	2001.67 (17/Jan)

SILVER – XAG/USD



RESISTANCE		23.234
		22.923
		22.741
SUPPORT		22.248
		21.937
		21.755
SUGGESTION	BUY	22.45
	SELL	---
	S/L	22.25
	T/P:	22.75 22.95

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 08	22.162	22.612	22.119	0.493	22.559	↑ 0.363	22.196

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
22.693 (05/Feb)	22.119 (08/Feb)	23.231 (01/Feb)	22.119 (08/Feb)	24.070 (02/Jan)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



RESISTANCE		1.08430
		1.08155
		1.07958
SUPPORT		1.07486
		1.07211
		1.07014
SUGGESTION	BUY	1.0770
	SELL	---
	S/L	1.0745
	T/P:	1.0810 1.0830

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 08	1.07723	1.07880	1.07408	47,2	1.07761	↑ 4,0	1.07721

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.07880 (08/Feb)	1.07218 (06/Feb)	1.08967 (02/Feb)	1.07218 (06/Feb)	1.10438 (02/Jan)	1.07218 (06/Feb)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 08	148.034	149.470	147.923	154,7	149.270	↑ 123,4	148.036

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
149.470 (08/Feb)	147.622 (07/Feb)	149.470 (08/Feb)	145.888 (01/Feb)	149.470 (08/Feb)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 08	1.26251	1.26376	1.25707	66,9	1.26142	↓ 11,0	1.26252

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.26409 (07/Feb)	1.25172 (05/Feb)	1.27712 (02/Feb)	1.25172 (05/Feb)	1.27847 (12/Jan)	1.25172 (05/Feb)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE	0.87907	
	0.87753	
	0.87540	
SUPPORT	0.87173	
	0.87019	
	0.86806	
SUGGESTION	BUY	---
	SELL	0.8735
	S/L	0.8760
	T/P:	0.8695 0.8680

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 08	0.87420	0.87599	0.87232	36,7	0.87327	↓ 9,0	0.87417

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.87599 (08/Feb)	0.86668 (05/Feb)	0.87599 (08/Feb)	0.85523 (02/Feb)	0.87599 (08/Feb)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE	0.65750	
	0.65531	
	0.65233	
SUPPORT	0.64716	
	0.64497	
	0.64199	
SUGGESTION	BUY	---
	SELL	0.6500
	S/L	0.6525
	T/P:	0.6470 0.6450

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 08	0.65191	0.65312	0.64795	51,7	0.64935	↓ 25,7	0.65192

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65394 (07/Feb)	0.64678 (05/Feb)	0.66093 (02/Feb)	0.64678 (05/Feb)	0.68381 (02/Jan)	0.64678 (05/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 08	0.61113	0.61225	0.60779	44,6	0.60956	↓ 15,6	0.61112

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.61238 (07/Feb)	0.60372 (05/Feb)	0.61597 (02/Feb)	0.60372 (05/Feb)	0.63216 (02/Jan)	0.60372 (05/Feb)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 08	1.34608	1.34919	1.34468	45,1	1.34589	↓ 1,9	1.34608

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.35431 (06/Feb)	1.34468 (08/Feb)	1.35431 (06/Feb)	1.33647 (02/Feb)	1.35431 (06/Feb)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



RESISTANCE		162.941
		161.962
		161.415
SUPPORT		159.889
		158.910
		158.363
SUGGESTION	BUY	160.60
	SELL	---
	S/L	159.85
	T/P:	161.40 161.95

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 08	159.483	160.983	159.457	152,6	160.868	↑ 138,8	159.480

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
160.983 (08/Feb)	158.901 (07/Feb)	160.983 (08/Feb)	158.071 (01/Feb)	161.860 (19/Jan)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

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