

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |
"USD Terus Menguat Didukung Perekonomian AS Yang Masih Tangguh"

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak turun pada hari Kamis menghentikan reli dalam hampir dua minggu di tengah sinyal melemahnya permintaan dalam beberapa bulan mendatang, penguatan dolar turut membebani harga. Resistance 87.55 support 86.20	⬇️	86.20	87.55
 XAUUSD	XAUUSD – Harga emas stabil pada hari Kamis karena data menunjukkan ketatnya pasar tenaga kerja AS, fokus beralih ke pidato dari sejumlah pejabat Federal Reserve untuk mengetahui petunjuk mengenai kenaikan suku bunga. Resistance 1923.26 support 1915.86	⬇️	1915.86	1923.26
 EURUSD	EURUSD – Harga turun setelah USD ditutup menguat 0,2% menjadi 105,03, Terhadap sejumlah mata uang utama termasuk Euro dan Sterling, setelah sebelumnya menyentuh puncak baru dalam enam bulan. Indeks juga naik ke level tertinggi dalam enam bulan pada hari Selasa, karena sektor jasa AS secara tak terduga menguat pada bulan Agustus. Resistance utama di 1.0749, support di 1.0658	⬇️	1.0658	1.0749
 USDJPY	USDJPY – Harga sedikit menguat di tengah imbal hasil Treasury AS yang lebih rendah tetapi penguatan USD pada hari Kamis mendorong yen ke level terendah dalam 10 bulan didukung oleh perekonomian AS yang masih tangguh dan melampaui ekspektasi meski pengetatan agresif oleh Federal Reserve, investor terus mewaspada potensi intervensi yen oleh pemerintah Jepang. Fokus hari ini pada rilis data GDP Q2 Jepang. Resistance 147.74, support 146.91	⬆️	146.91	147.74
 GBPUSD	GBPUSD – Harga turun setelah USD ditutup menguat 0,2% menjadi 105,03, Terhadap sejumlah mata uang utama termasuk Euro dan Sterling, setelah sebelumnya menyentuh puncak baru dalam enam bulan. Indeks juga naik ke level tertinggi dalam enam bulan pada hari Selasa, karena sektor jasa AS secara tak terduga menguat pada bulan Agustus. Resistance utama 1.2536, support 1.2440	⬇️	1.2440	1.2536
 USDCHE	USDCHE – Harga naik setelah USD ditutup menguat didukung oleh perekonomian AS yang masih tangguh dan melampaui ekspektasi meskipun dilakukan pengetatan agresif oleh Federal Reserve. Resistance utama 0.8954, support 0.8890	⬆️	0.8890	0.8954
 AUDUSD	AUDUSD – Harga turun setelah USD menguat pada hari Kamis didukung oleh perekonomian AS yang masih tangguh dan melampaui ekspektasi meski pengetatan agresif oleh Federal Reserve, mendukung opini bahwa suku bunga AS mungkin perlu tetap lebih tinggi untuk jangka waktu yang lebih lama. Resistance 0.6394, support 0.6361	⬇️	0.6361	0.6394

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
01-Sep - 21-Sep	N/A	EZ	EU Commission Economic Forecasts					
Mon/04-Sep-23	05:45	NZ	Terms of Trade Index QoQ	2Q	0.4%	-1.3%	-1.5%	--
	08:00	AU	Melbourne Institute Inflation MoM	Aug	0.2%	--	0.8%	--
	08:00	AU	Melbourne Institute Inflation YoY	Aug		--	5.4%	--
	08:30	AU	Inventories SA QoQ	2Q	-1.9%	0.4%	1.2%	--
	13:00	DE	Trade Balance SA	Jul	€15.9b	€18b	€18.7b	--
	13:00	DE	Exports SA MoM	Jul	-0.9%	-1.5%	0.1%	0.2%
	13:00	DE	Imports SA MoM	Jul	1.4%	0.5%	-3.4%	-3.2%
	14:00	CH	GDP QoQ	2Q	0.0%	0.1%	0.3%	--
	14:00	CH	GDP YoY	2Q	0.5%	0.5%	0.6%	1.5%
	15:30	EZ	Sentix Investor Confidence	Sep	-21.5	-19.6	-18.9	--
	All	CA	Bank Holiday (Labor Day)					
	All	US	Bank Holiday (Labor Day)					
Tue/05-Sep-23	N/A	EZ	ECB's Visco speaks in Trieste, Italy					
	06:00	AU	Judo Bank Australia PMI Composite	Aug F	48	--	48.2	--
	06:00	AU	Judo Bank Australia PMI Services	Aug F	47.8	46.7	47.9	--
	07:30	HK	S&P Global Hong Kong PMI	Aug	49.8	--	49.4	--
	07:30	JP	Jibun Bank Japan PMI Composite	Aug F	52.6	--	52.2	--
	07:30	JP	Jibun Bank Japan PMI Services	Aug F	54.3	54.3	53.8	--
	08:30	AU	BoP Current Account Balance	2Q	A\$7.7b	A\$8.0b	A\$12.3b	A\$12.5b
	08:45	CN	Caixin China PMI Composite	Aug	51.7	--	51.9	--
	08:45	CN	Caixin China PMI Services	Aug	51.8	53.6	54.1	--
	11:30	AU	RBA Cash Rate Target	5-Sep	4.1%	4.1%	4.1%	--
	14:55	DE	HCOB Germany Services PMI	Aug F	47.3	47.3	52.3	--
	14:55	DE	HCOB Germany Composite PMI	Aug F	44.6	44.7	48.5	--
	15:00	EZ	ECB 1 Year CPI Expectations	Jul		--	3.4%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Jul		--	2.3%	--
	15:00	EZ	HCOB Eurozone Services PMI	Aug F	47.9	48.3	50.9	--
	15:00	EZ	HCOB Eurozone Composite PMI	Aug F	46.7	47	48.6	--
	15:30	GB	S&P Global/CIPS UK Services PMI	Aug F	49.5	48.7	51.5	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	Aug F	48.6	47.9	50.8	--
	16:00	EZ	PPI MoM	Jul	-0.5%	-0.6%	-0.4%	--
	16:00	EZ	PPI YoY	Jul	-7.6%	-7.6%	-3.4%	--
	21:00	US	Factory Orders	Jul	-2.1%	-2.5%	2.3%	--
	21:00	US	Factory Orders Ex Trans	Jul	0.8%	0.2%	0.3%	--
	21:00	US	Durable Goods Orders	Jul F	-5.5%	--	-5.4%	--
	21:00	US	Durables Ex Transportation	Jul F	0.4%	--	0.5%	--
	21:00	US	Cap Goods Orders Nondef Ex Air	Jul F		--	0.1%	--
	21:00	US	Cap Goods Ship Nondef Ex Air	Jul F		--	-0.2%	--
Wed/06-Sep-23	08:30	AU	GDP SA QoQ	2Q	0.4%	0.3%	0.2%	0.4%
	08:30	AU	GDP YoY	2Q	2.1%	1.8%	2.3%	2.4%
	08:30	JP	BOJ Board Takata Speech in Yamaguchi					
	13:00	DE	Factory Orders MoM	Jul	-11.7%	-4%	7%	7.6%
	13:00	DE	Factory Orders WDA YoY	Jul		-3.9%	3%	--
	14:30	DE	HCOB Germany Construction PMI	Aug	41.5	--	41	--
	15:30	GB	S&P Global/CIPS UK Construction PMI	Aug	50.8	50.5	51.7	--
	16:00	EZ	Retail Sales MoM	Jul	-0.2%	-0.1%	-0.3%	-0.2%
	16:00	EZ	Retail Sales YoY	Jul	-1%	-1.2%	-1.4%	-1%
	19:30	CA	Labor Productivity QoQ	2Q	-0.6%	-0.1%	-0.6%	--
	19:30	US	Trade Balance	Jul	\$-65bb	\$-68b	\$-65.5b	\$-63.7b
	19:30	US	Fed's Collins Speaks on Economy, Policymaking					
	20:00	US	Ex-Fed Official Bullard Speaks at NABE					
	20:15	GB	BOE Governor Bailey testifies to Parliament					
	20:45	US	S&P Global US Services PMI	Aug F	50.5	51	52.3	--
	20:45	US	S&P Global US Composite PMI	Aug F	50.2	50.4	52	--
	21:00	CA	Bank of Canada Rate Decision	6-Sep	5%	5%	5%	--
	21:00	US	ISM Services Index	Aug	54.5	52.5	52.7	--
	21:00	US	ISM Services Prices Paid	Aug	58.9	--	56.8	--
	21:00	US	ISM Services Employment	Aug	54.7	--	50.7	--
	21:00	US	ISM Services New Orders	Aug	57.5	--	55	--
Thu/07-Sep-23	N/A	CN	Exports YoY CNY	Aug		--	-9.2%	--
	N/A	CN	Imports YoY CNY	Aug		--	-6.9%	--
	N/A	CN	Trade Balance CNY	Aug		--	575.70b	--
	01:00	US	Federal Reserve Releases Beige Book					
	02:00	US	Fed's Logan Takes Part in Community Listening Session					
	05:45	NZ	Mfg Activity Volume QoQ	2Q	2.9%	--	-2.1%	-1.8%
	05:45	NZ	Mfg Activity SA QoQ	2Q		--	-2.8%	--

	06:01	GB	S&P Global, KPMG and REC UK Report on Jobs				
	08:30	AU	Exports MoM	Jul	-2%	--	-2% -3.1%
	08:30	AU	Imports MoM	Jul	3%	--	-4% -3.3%
	08:30	AU	Trade Balance	Jul	A\$80390m	A\$10000m	A\$11321m A\$102680m
	08:30	JP	BOJ Board Nakagawa Speech in Kochi				
	10:00	CN	Exports YoY	Aug	-8.8%	-9.2%	-14.5% --
	10:00	CN	Imports YoY	Aug	-7.3%	-9%	-12.4% --
	10:00	CN	Trade Balance	Aug	\$68.36b	\$73.9b	\$80.60b --
	10:10	AU	RBA's Lowe-Speech				
	12:00	JP	Leading Index CI	Jul P	107.6	107.9	108.9 108.8
	12:00	JP	Coincident Index	Jul P	114.5	114.2	115.1 115.6
	12:45	CH	Unemployment Rate	Aug	2%	1.9%	1.9% --
	12:45	CH	Unemployment Rate SA	Aug	2.1%	2.1%	2.1% --
	13:00	DE	Industrial Production SA MoM	Jul	-0.8%	-0.5%	-1.5% -1.4%
	13:00	DE	Industrial Production WDA YoY	Jul	-2.25%	-2.1%	-1.7% -1.73%
	14:00	EZ	ECB's Wunsch, Holzmann Speak				
	14:30	EZ	ECB's Villeroy, Knot Speak				
	15:30	EZ	ECB's Elderson Speaks				
	15:30	GB	BOE releases decision maker panel survey				
	16:00	EZ	GDP SA QoQ	2Q F	0.1%	0.3%	0.3% 0.1%
	16:00	EZ	GDP SA YoY	2Q F	0.5%	0.6%	1.1% --
	16:00	EZ	Employment QoQ	2Q F	0.2%	0.2%	0.5% --
	16:00	EZ	Employment YoY	2Q F	1.3%	1.5%	1.6% --
	16:30	EZ	ECB's Holzmann Speaks				
	19:30	US	Nonfarm Productivity	2Q F	3.5%	3.4%	-1.2% --
	19:30	US	Initial Jobless Claims	2-Sep	216k	234k	228k 229k
	19:30	US	Unit Labor Costs	2Q F	2.2%	1.9%	3.3% --
	19:30	US	Continuing Claims	26-Aug	1679k	1715k	1725k 1719k
	21:00	CA	Ivey Purchasing Managers Index SA	Aug	53..5	49.2	48.6 --
	21:00	US	Fed's Harker Speaks on Future of Fintech				
	22:00	US	DOE U.S. Crude Oil Inventories	1-Sep	-6307k	-2064k	-10584k --
	22:00	US	DOE Cushing OK Crude Inventory	1-Sep	-1750k	--	-1504k --
	22:00	US	DOE U.S. Gasoline Inventories	1-Sep	-2666k	-950k	-214k --
	22:00	US	DOE U.S. Distillate Inventory	1-Sep	679k	239k	1235k --
	22:00	US	DOE U.S. Refinery Utilization	1-Sep	-0.2%	--	-1.2% --
Fri/08-Sep-23	02:30	US	Fed's Williams Speaks at Bloomberg Market Forum				
	02:45	US	Fed's Bostic Speaks on Economic Outlook				
	06:00	US	Fed's Bostic Speaks on Economic Mobility				
	06:05	US	Fed's Logan Speaks on Monetary Policy in Dallas				
	06:30	JP	Labor Cash Earnings YoY	Jul		2.4%	2.3% --
	06:30	JP	Real Cash Earnings YoY	Jul		-1.4%	-1.6% --
	06:50	JP	GDP Annualized SA QoQ	2Q F		5.6%	6% --
	06:50	JP	GDP SA QoQ	2Q F		1.4%	1.5% --
	06:50	JP	GDP Nominal SA QoQ	2Q F		2.7%	2.9% --
	06:50	JP	GDP Deflator YoY	2Q F		3.4%	3.4% --
	06:50	JP	GDP Private Consumption QoQ	2Q F		-0.5%	-0.5% --
	06:50	JP	GDP Business Spending QoQ	2Q F		-0.6%	0.0% --
	06:50	JP	Inventory Contribution % GDP	2Q F		-0.2%	-0.2% --
	06:50	JP	Net Exports Contribution % GDP	2Q F		1.8%	1.8% --
	06:50	JP	BoP Current Account Balance	Jul		¥2261.6b	¥1508.8b --
	06:50	JP	BoP Current Account Adjusted	Jul		¥2182.5b	¥2345.9b --
	06:50	JP	Trade Balance BoP Basis	Jul		¥165.4b	¥328.7b --
	06:50	JP	Bank Lending Incl Trusts YoY	Aug		--	2.9% --
	06:50	JP	Bank Lending Ex-Trusts YoY	Aug		--	3.3% --
	12:00	JP	Eco Watchers Survey Current SA	Aug		54.5	54.4 --
	12:00	JP	Eco Watchers Survey Outlook SA	Aug		53.4	54.1 --
	13:00	DE	CPI MoM	Aug F		0.3%	0.3% --
	13:00	DE	CPI YoY	Aug F		6.1%	6.1% --
	13:00	DE	CPI EU Harmonized MoM	Aug F		0.4%	0.4% --
	13:00	DE	CPI EU Harmonized YoY	Aug F		6.4%	6.4% --
	19:30	CA	Part Time Employment Change	Aug		--	-8.1k --
	19:30	CA	Net Change in Employment	Aug		--	-6.4k --
	19:30	CA	Full Time Employment Change	Aug		--	1.7k --
	19:30	CA	Unemployment Rate	Aug		--	5.5% --
	19:30	CA	Participation Rate	Aug		--	65.6% --
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Aug		--	5% --
	21:00	US	Wholesale Trade Sales MoM	Jul		--	-0.7% --
	21:00	US	Wholesale Inventories MoM	Jul F		--	-0.1% --
	23:00	US	Household Change in Net Worth	2Q		--	\$3026b --
Sat/09-Sep-23	00:00	US	Baker Hughes U.S. Rig Count	8-Sep		--	-- --
	02:00	US	Consumer Credit	Jul		\$16.000b	\$17.847b --

	08:30	CN	CPI YoY		Aug		--	-0.3%	--
	08:30	CN	PPI YoY		Aug		--	-4.4%	--



OIL WTI – CL-OCT/USD

(Exp. 18 Sep 2023)



RESISTANCE	88.90
	88.33
	87.55
SUPPORT	86.20
	85.63
	84.85
SUGGESTION	BUY ---
	SELL 86.85
	S/L 88.35
	T/P: 86.20 85.65

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 07	87.59	87.76	86.41	1.35	86.77	↓ 0.83	87.60

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
88.09 (06/Sep)	85.04 (05/Sep)	88.09 (06/Sep)	83.48 (01/Sep)	88.09 (06/Sep)	63.86 (04/May)

GOLD (XAU/USD)

RESISTANCE	1930.66
	1927.07
	1923.26
SUPPORT	1915.86
	1912.27
	1908.46
SUGGESTION	BUY ---
	SELL 1919.00
	S/L 1927.00
	T/P: 1915.00 1912.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 07	1916.75	1923.49	1916.09	7.40	1919.44	↑ 3.08	1916.36

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1946.11 (04/Sep)	1915.18 (06/Sep)	1952.83 (01/Sep)	1915.18 (06/Sep)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 07	23.154	23.161	22.811	0.350	22.943	⬇ 0.206	23.149

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
24.271 (04/Sep)	22.811 (07/Sep)	24.803 (01/Sep)	22.811 (07/Sep)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.25% (EU) / 5.00% - 5.25% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 07	1.07256	1.07310	1.06854	45,6	1.06957	⬇ 30,0	1.07257

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.08080 (04/Sep)	1.06854 (07/Sep)	1.08810 (01/Sep)	1.06854 (07/Sep)	1.12750 (18/Jul)	1.04824 (06/Jan)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 07	147.610	147.864	147.033	83,1	147.267	⬇ 34,5	147.612
WEEKLY							
HIGH	147.864 (07/Sep)	LOW	146.015 (04/Sep)	HIGH	147.864 (07/Sep)	LOW	HIGH
					144.432 (01/Sep)		127.217 (16/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.00% - 5.25% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 07	1.25038	1.25073	1.24447	62,6	1.24700	⬇ 33,8	1.25038
WEEKLY							
HIGH	1.26415 (04/Sep)	LOW	1.24447 (07/Sep)	HIGH	1.27120 (01/Sep)	LOW	HIGH
					1.24447 (07/Sep)		1.31413 (14/Jul)
							1.18021 (08/Mar)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.00% - 5.25% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 07	0.89103	0.89393	0.89074	31,9	0.89212	↑ 11,0	0.89102
WEEKLY							
HIGH	LOW	HIGH	LOW	HIGH	LOW		
0.89439 (06/Sep)	0.87967 (04/Sep)	0.89439 (06/Sep)	0.87941 (01/Sep)	0.94377 (08/Mar)	0.85515 (27/Jul)		

AUD/USD

Interest Rate: 4.10% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 07	0.63822	0.63941	0.63614	32,7	0.63779	↓ 3,7	0.63816
WEEKLY							
HIGH	LOW	HIGH	LOW	HIGH	LOW		
0.64796 (04/Sep)	0.63527 (06/Sep)	0.65209 (01/Sep)	0.63527 (06/Sep)	0.71568 (02/Feb)	0.63527 (06/Sep)		

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 07	0.58696	0.58935	0.58614	32,1	0.58759	↑ 6,2	0.58697

WEEKLY | SEPTEMBER | 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.59599 (04/Sep)	0.58176 (06/Sep)	0.60141 (01/Sep)	0.58176 (06/Sep)	0.65372 (02/Feb)	0.58176 (06/Sep)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 07	1.36358	1.36936	1.36311	62,5	1.36801	↑ 44,3	1.36358

WEEKLY | SEPTEMBER | 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36936 (07/Sep)	1.35744 (04/Sep)	1.36936 (07/Sep)	1.34881 (01/Sep)	1.38608 (10/Mar)	1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.25% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 07	158.336	158.515	157.351	116,4	157.516	↓ 82,1	158.337
WEEKLY			SEPTEMBER			2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW		
158.515 (07/Sep)	157.324 (04/Sep)	158.515 (07/Sep)	157.044 (01/Sep)	159.753 (30/Aug)	137.377 (03/Jan)		

All price & chart based on Valbury MT4 Platform

PT. Valbury Asia Futures

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