

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Naik Setelah Data ISM Service PMI AS Yang Lebih Kuat Dari Perkiraan”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak ditutup lebih tinggi pada hari Rabu karena investor mengantisipasi penurunan lebih lanjut dalam persediaan minyak mentah AS menyusul pengurangan produksi yang berkepanjangan di Arab Saudi dan Rusia. Resistance 88.48 support 86.34	↑	86.34	88.48
 XAUUSD	XAUUSD – Harga emas melanjutkan penurunannya hingga hari kelima pada hari Rabu karena imbal hasil Treasury AS naik dan spekulasi akan kenaikan suku bunga AS yang lebih tinggi untuk jangka waktu yang lebih lama serta kekhawatiran pertumbuhan global terus mendorong aliran ke safe-haven dolar. Resistance 1925.20 support 1911.35	↓	1911.35	1925.20
 EURUSD	EURUSD – Euro melemah ke posisi terendah dalam tiga bulan setelah USD ditutup menguat ke level tertingginya dalam enam bulan pada hari Rabu, membalikkan pelemahan sebelumnya, setelah data AS menunjukkan sektor jasa secara mengejutkan meningkat bulan lalu di tengah peningkatan pesanan baru dan bisnis membayar harga lebih tinggi, menunjukkan tekanan inflasi yang terus-menerus. Resistance utama di 1.0748, support di 1.0702	↓	1.0748	1.0702
 USDJPY	USDJPY – Harga melemah terhadap USD yang naik ke level tertinggi enam bulan pada hari Rabu setelah data menunjukkan sektor jasa AS yang lebih kuat dari perkiraan pada bulan Agustus di tengah peningkatan pesanan baru dan bisnis membayar harga lebih tinggi menunjukkan tekanan inflasi masih ada dan mendukung ekspektasi suku bunga akan tetap tinggi dalam jangka waktu yang lebih lama, pasar mewaspadaai potensi intervensi mata uang yen oleh pemerintah Jepang. Resistance 147.94, support 147.14	↑	147.14	147.94
 GBPUSD	GBPUSD – Sterling jatuh ke posisi terendah dalam tiga bulan setelah USD ditutup menguat ke level tertingginya dalam enam bulan pada hari Rabu, membalikkan pelemahan sebelumnya, setelah data AS menunjukkan sektor jasa secara mengejutkan meningkat bulan lalu di tengah peningkatan pesanan baru dan bisnis membayar harga lebih tinggi, menunjukkan tekanan inflasi yang terus-menerus. Resistance utama 1.2567, support 1.2460	↓	1.2460	1.2567
 USDCHF	USDCHF – Harga naik setelah USD ditutup menguat ke level tertingginya dalam enam bulan pada hari Rabu, membalikkan pelemahan sebelumnya, setelah data AS menunjukkan sektor jasa secara mengejutkan meningkat bulan lalu di tengah peningkatan pesanan baru dan bisnis membayar harga lebih tinggi, menunjukkan tekanan inflasi yang terus-menerus. Resistance utama 0.8942, support 0.8879	↑	0.8879	0.8942
 AUDUSD	AUDUSD – Harga turun karena USD naik ke level tertinggi enam bulan pada hari Rabu setelah data menunjukkan sektor jasa AS yang lebih kuat dari perkiraan pada bulan Agustus di tengah peningkatan pesanan baru dan bisnis membayar harga lebih tinggi menunjukkan tekanan inflasi masih ada, mendukung ekspektasi suku bunga akan tetap tinggi dalam jangka waktu yang lebih lama. Resistance 0.6406, support 0.6354	↓	0.6354	0.6406

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
01-Sep - 21-Sep	N/A	EZ	EU Commission Economic Forecasts					
Mon/04-Sep-23	05:45	NZ	Terms of Trade Index QoQ	2Q	0.4%	-1.3%	-1.5%	--
	08:00	AU	Melbourne Institute Inflation MoM	Aug	0.2%	--	0.8%	--
	08:00	AU	Melbourne Institute Inflation YoY	Aug		--	5.4%	--
	08:30	AU	Inventories SA QoQ	2Q	-1.9%	0.4%	1.2%	--
	13:00	DE	Trade Balance SA	Jul	€15.9b	€18b	€18.7b	--
	13:00	DE	Exports SA MoM	Jul	-0.9%	-1.5%	0.1%	0.2%
	13:00	DE	Imports SA MoM	Jul	1.4%	0.5%	-3.4%	-3.2%
	14:00	CH	GDP QoQ	2Q	0.0%	0.1%	0.3%	--
	14:00	CH	GDP YoY	2Q	0.5%	0.5%	0.6%	1.5%
	15:30	EZ	Sentix Investor Confidence	Sep	-21.5	-19.6	-18.9	--
	All	CA	Bank Holiday (Labor Day)					
	All	US	Bank Holiday (Labor Day)					
Tue/05-Sep-23	N/A	EZ	ECB's Visco speaks in Trieste, Italy					
	06:00	AU	Judo Bank Australia PMI Composite	Aug F	48	--	48.2	--
	06:00	AU	Judo Bank Australia PMI Services	Aug F	47.8	46.7	47.9	--
	07:30	HK	S&P Global Hong Kong PMI	Aug	49.8	--	49.4	--
	07:30	JP	Jibun Bank Japan PMI Composite	Aug F	52.6	--	52.2	--
	07:30	JP	Jibun Bank Japan PMI Services	Aug F	54.3	54.3	53.8	--
	08:30	AU	BoP Current Account Balance	2Q	A\$7.7b	A\$8.0b	A\$12.3b	A\$12.5b
	08:45	CN	Caixin China PMI Composite	Aug	51.7	--	51.9	--
	08:45	CN	Caixin China PMI Services	Aug	51.8	53.6	54.1	--
	11:30	AU	RBA Cash Rate Target	5-Sep	4.1%	4.1%	4.1%	--
	14:55	DE	HCOB Germany Services PMI	Aug F	47.3	47.3	52.3	--
	14:55	DE	HCOB Germany Composite PMI	Aug F	44.6	44.7	48.5	--
	15:00	EZ	ECB 1 Year CPI Expectations	Jul		--	3.4%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Jul		--	2.3%	--
	15:00	EZ	HCOB Eurozone Services PMI	Aug F	47.9	48.3	50.9	--
	15:00	EZ	HCOB Eurozone Composite PMI	Aug F	46.7	47	48.6	--
	15:30	GB	S&P Global/CIPS UK Services PMI	Aug F	49.5	48.7	51.5	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	Aug F	48.6	47.9	50.8	--
	16:00	EZ	PPI MoM	Jul	-0.5%	-0.6%	-0.4%	--
	16:00	EZ	PPI YoY	Jul	-7.6%	-7.6%	-3.4%	--
	21:00	US	Factory Orders	Jul	-2.1%	-2.5%	2.3%	--
	21:00	US	Factory Orders Ex Trans	Jul	0.8%	0.2%	0.3%	--
	21:00	US	Durable Goods Orders	Jul F	-5.5%	--	-5.4%	--
	21:00	US	Durables Ex Transportation	Jul F	0.4%	--	0.5%	--
	21:00	US	Cap Goods Orders Nondef Ex Air	Jul F		--	0.1%	--
	21:00	US	Cap Goods Ship Nondef Ex Air	Jul F		--	-0.2%	--
Wed/06-Sep-23	08:30	AU	GDP SA QoQ	2Q	0.4%	0.3%	0.2%	0.4%
	08:30	AU	GDP YoY	2Q	2.1%	1.8%	2.3%	2.4%
	08:30	JP	BOJ Board Takata Speech in Yamaguchi					
	13:00	DE	Factory Orders MoM	Jul	-11.7%	-4%	7%	7.6%
	13:00	DE	Factory Orders WDA YoY	Jul		-3.9%	3%	--
	14:30	DE	HCOB Germany Construction PMI	Aug	41.5	--	41	--
	15:30	GB	S&P Global/CIPS UK Construction PMI	Aug	50.8	50.5	51.7	--
	16:00	EZ	Retail Sales MoM	Jul	-0.2%	-0.1%	-0.3%	-0.2%
	16:00	EZ	Retail Sales YoY	Jul	-1%	-1.2%	-1.4%	-1%
	19:30	CA	Labor Productivity QoQ	2Q	-0.6%	-0.1%	-0.6%	--
	19:30	US	Trade Balance	Jul	\$-65bb	\$-68b	\$-65.5b	\$-63.7b
	19:30	US	Fed's Collins Speaks on Economy, Policymaking					
	20:00	US	Ex-Fed Official Bullard Speaks at NABE					
	20:15	GB	BOE Governor Bailey testifies to Parliament					
	20:45	US	S&P Global US Services PMI	Aug F	50.5	51	52.3	--
	20:45	US	S&P Global US Composite PMI	Aug F	50.2	50.4	52	--
	21:00	CA	Bank of Canada Rate Decision	6-Sep	5%	5%	5%	--
	21:00	US	ISM Services Index	Aug	54.5	52.5	52.7	--
	21:00	US	ISM Services Prices Paid	Aug	58.9	--	56.8	--
	21:00	US	ISM Services Employment	Aug	54.7	--	50.7	--
	21:00	US	ISM Services New Orders	Aug	57.5	--	55	--
Thu/07-Sep-23	N/A	CN	Exports YoY	Aug		-7.8%	-14.5%	--
	N/A	CN	Imports YoY	Aug		-8.8%	-12.4%	--
	N/A	CN	Trade Balance	Aug		\$68.45b	\$80.60b	--
	N/A	CN	Exports YoY CNY	Aug		--	-9.2%	--
	N/A	CN	Imports YoY CNY	Aug		--	-6.9%	--
	N/A	CN	Trade Balance CNY	Aug		--	575.70b	--
	01:00	US	Federal Reserve Releases Beige Book					

	02:00	US	Fed's Logan Takes Part in Community Listening Session					
	05:45	NZ	Mfg Activity Volume QoQ	2Q		--	-2.1%	--
	05:45	NZ	Mfg Activity SA QoQ	2Q		--	-2.8%	--
	06:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	08:30	AU	Exports MoM	Jul		--	-2%	--
	08:30	AU	Imports MoM	Jul		--	-4%	--
	08:30	AU	Trade Balance	Jul		A\$10000 m	A\$11321 m	--
	08:30	JP	BOJ Board Nakagawa Speech in Kochi					
	10:10	AU	RBA's Lowe-Speech					
	12:00	JP	Leading Index CI	Jul P		107.8	108.9	--
	12:00	JP	Coincident Index	Jul P		114.2	115.1	--
	12:45	CH	Unemployment Rate	Aug		1.9%	1.9%	--
	12:45	CH	Unemployment Rate SA	Aug		2.1%	2.1%	--
	13:00	DE	Industrial Production SA MoM	Jul		-0.6%	-1.5%	--
	13:00	DE	Industrial Production WDA YoY	Jul		-2.1%	-1.7%	--
	14:00	EZ	ECB's Wunsch, Holzmann Speak					
	14:30	EZ	ECB's Villeroy, Knot Speak					
	15:30	EZ	ECB's Elderson Speaks					
	15:30	GB	BOE releases decision maker panel survey					
	16:00	EZ	GDP SA QoQ	2Q F		0.3%	0.3%	--
	16:00	EZ	GDP SA YoY	2Q F		0.6%	0.6%	--
	16:00	EZ	Employment QoQ	2Q F		--	0.2%	--
	16:00	EZ	Employment YoY	2Q F		--	1.5%	--
	16:30	EZ	ECB's Holzmann Speaks					
	19:30	US	Nonfarm Productivity	2Q F		3.7%	3.7%	--
	19:30	US	Initial Jobless Claims	2-Sep		--	228k	--
	19:30	US	Unit Labor Costs	2Q F		1.6%	1.6%	--
	19:30	US	Continuing Claims	26-Aug		--	1725k	--
	21:00	CA	Ivey Purchasing Managers Index SA	Aug		--	48.6	--
	21:00	US	Fed's Harker Speaks on Future of Fintech					
	22:00	US	DOE U.S. Crude Oil Inventories	1-Sep		--	-10584k	--
	22:00	US	DOE Cushing OK Crude Inventory	1-Sep		--	-1504k	--
	22:00	US	DOE U.S. Gasoline Inventories	1-Sep		--	-214k	--
	22:00	US	DOE U.S. Distillate Inventory	1-Sep		--	1235k	--
	22:00	US	DOE U.S. Refinery Utilization	1-Sep		--	-1.2%	--
Fri/08-Sep-23	02:30	US	Fed's Williams Speaks at Bloomberg Market Forum					
	02:45	US	Fed's Bostic Speaks on Economic Outlook					
	06:00	US	Fed's Bostic Speaks on Economic Mobility					
	06:05	US	Fed's Logan Speaks on Monetary Policy in Dallas					
	06:30	JP	Labor Cash Earnings YoY	Jul		2.4%	2.3%	--
	06:30	JP	Real Cash Earnings YoY	Jul		-1.4%	-1.6%	--
	06:50	JP	GDP Annualized SA QoQ	2Q F		5.6%	6%	--
	06:50	JP	GDP SA QoQ	2Q F		1.4%	1.5%	--
	06:50	JP	GDP Nominal SA QoQ	2Q F		2.7%	2.9%	--
	06:50	JP	GDP Deflator YoY	2Q F		3.4%	3.4%	--
	06:50	JP	GDP Private Consumption QoQ	2Q F		-0.5%	-0.5%	--
	06:50	JP	GDP Business Spending QoQ	2Q F		-0.6%	0.0%	--
	06:50	JP	Inventory Contribution % GDP	2Q F		-0.2%	-0.2%	--
	06:50	JP	Net Exports Contribution % GDP	2Q F		1.8%	1.8%	--
	06:50	JP	BoP Current Account Balance	Jul		¥2261.6b	¥1508.8b	--
	06:50	JP	BoP Current Account Adjusted	Jul		¥2182.5b	¥2345.9b	--
	06:50	JP	Trade Balance BoP Basis	Jul		¥165.4b	¥328.7b	--
	06:50	JP	Bank Lending Incl Trusts YoY	Aug		--	2.9%	--
	06:50	JP	Bank Lending Ex-Trusts YoY	Aug		--	3.3%	--
	12:00	JP	Eco Watchers Survey Current SA	Aug		54.5	54.4	--
	12:00	JP	Eco Watchers Survey Outlook SA	Aug		53.4	54.1	--
	13:00	DE	CPI MoM	Aug F		0.3%	0.3%	--
	13:00	DE	CPI YoY	Aug F		6.1%	6.1%	--
	13:00	DE	CPI EU Harmonized MoM	Aug F		0.4%	0.4%	--
	13:00	DE	CPI EU Harmonized YoY	Aug F		6.4%	6.4%	--
	19:30	CA	Part Time Employment Change	Aug		--	-8.1k	--
	19:30	CA	Net Change in Employment	Aug		--	-6.4k	--
	19:30	CA	Full Time Employment Change	Aug		--	1.7k	--
	19:30	CA	Unemployment Rate	Aug		--	5.5%	--
	19:30	CA	Participation Rate	Aug		--	65.6%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Aug		--	5%	--
	21:00	US	Wholesale Trade Sales MoM	Jul		--	-0.7%	--
	21:00	US	Wholesale Inventories MoM	Jul F		--	-0.1%	--
	23:00	US	Household Change in Net Worth	2Q		--	\$3026b	--
Sat/09-Sep-23	00:00	US	Baker Hughes U.S. Rig Count	8-Sep		--	--	--
	02:00	US	Consumer Credit	Jul		\$16.000b	\$17.847b	--

	08:30	CN	CPI YoY	Aug		--	-0.3%	--
	08:30	CN	PPI YoY	Aug		--	-4.4%	--



OIL WTI – CL-OCT/USD

(Exp. 18 Sep 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 06	86.72	88.09	85.95	2.14	87.60	↑ 0.87	86.73

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
88.09 (06/Sep)	85.04 (05/Sep)	88.09 (06/Sep)	83.48 (01/Sep)	88.09 (06/Sep)	63.86 (04/May)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 06	1926.26	1929.03	1915.18	13.85	1916.36	↓ 9.50	1925.86

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1946.11 (04/Sep)	1915.18 (06/Sep)	1952.83 (01/Sep)	1915.18 (06/Sep)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD



RESISTANCE	24.078	
	23.825	
	23.487	
SUPPORT	22.896	
	22.643	
	22.305	
SUGGESTION	BUY	---
	SELL	23.20
	S/L	23.80
	T/P:	22.90 22.65

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 06	23.528	23.572	22.981	0.591	23.149	↓ 0.369	23.518

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
24.271 (04/Sep)	22.981 (06/Sep)	24.803 (01/Sep)	22.981 (06/Sep)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.25% (EU) / 5.00% - 5.25% (US)



RESISTANCE	1.07947	
	1.07714	
	1.07485	
SUPPORT	1.07023	
	1.06790	
	1.06561	
SUGGESTION	BUY	---
	SELL	1.0730
	S/L	1.0760
	T/P:	1.0675 1.0660

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 06	1.07220	1.07480	1.07018	46,2	1.07257	↑ 3,8	1.07219

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.08080 (04/Sep)	1.07018 (06/Sep)	1.08810 (01/Sep)	1.07018 (06/Sep)	1.12750 (18/Jul)	1.04824 (06/Jan)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 06	147.674	147.809	147.006	80,3	147.612	↓ 6,2	147.674

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
147.809 (06/Sep)	146.015 (04/Sep)	147.809 (06/Sep)	144.432(01/Sep)	147.809 (06/Sep)	127.217 (16/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.00% - 5.25% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 06	1.25652	1.25869	1.24801	106,8	1.25038	↓ 61,4	1.25652

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.26415 (04/Sep)	1.24801 (06/Sep)	1.27120 (01/Sep)	1.24801 (06/Sep)	1.31413 (14/Jul)	1.18021 (08/Mar)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.00% - 5.25% (US) / 1.50% (CH)



RESISTANCE		0.90064
		0.89751
		0.89427
SUPPORT		0.88790
		0.88477
		0.88153
SUGGESTION	BUY	0.8900
	SELL	---
	S/L	0.8865
	T/P:	0.8955 0.8980

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 06	0.88935	0.89439	0.88802	63,7	0.89102	↑ 16,8	0.88934

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.89439 (06/Sep)	0.87967 (04/Sep)	0.89439 (06/Sep)	0.87941 (01/Sep)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.10% (AU) / 5.25% - 5.50% (US)



RESISTANCE		0.64571
		0.64305
		0.64060
SUPPORT		0.63549
		0.63283
		0.63038
SUGGESTION	BUY	---
	SELL	0.6385
	S/L	0.6430
	T/P:	0.6355 0.6325

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 06	0.63774	0.64038	0.63527	51,1	0.63816	↑ 4,5	0.63771

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.64796 (04/Sep)	0.63527 (06/Sep)	0.65209 (01/Sep)	0.63527 (06/Sep)	0.71568 (02/Feb)	0.63527 (06/Sep)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 06	0.58826	0.59030	0.58176	85,4	0.58697	↓ 12,9	0.58826

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.59599 (04/Sep)	0.58176 (06/Sep)	0.60141 (01/Sep)	0.58176 (06/Sep)	0.65372 (02/Feb)	0.58176 (06/Sep)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 06	1.36364	1.36756	1.36195	56,1	1.36358	↓ 6	1.36364

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36756 (06/Sep)	1.35744 (04/Sep)	1.36756 (06/Sep)	1.34881 (01/Sep)	1.38608 (10/Mar)	1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.25% (EU) / -0.10% (JP)



RESISTANCE		159.307
		158.882
		158.610
SUPPORT		157.913
		157.488
		157.216
SUGGESTION	BUY	158.25
	SELL	---
	S/L	157.45
	T/P:	158.60 158.90

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 06	158.343	158.458	157.761	69,7	158.337	↓ 1,1	158.348

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
158.491 (05/Sep)	157.324 (04/Sep)	158.491 (05/Sep)	157.044 (01/Sep)	159.753 (30/Aug)	137.377 (03/Jan)

All price & chart based on Valbury MT4 Platform

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