

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Flat Jelang Rilis Data Non Farm Payrolls AS, Euro Stabil Setelah ECB Menurunkan Suku Bunga”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak ditutup naik 2% pada hari Kamis setelah Bank Sentral Eropa memilih untuk memangkas suku bunga mendorong harapan bahwa Federal Reserve akan mengikutinya dan para menteri OPEC+ meyakinkan investor bahwa kesepakatan produksi minyak terbaru dapat berubah tergantung pada kondisi pasar. Resistance 76.27, support 74.55	↑	74.55	76.27
 XAUUSD	XAUUSD – Harga emas naik 0,7% pada hari Kamis karena sejumlah data pasar tenaga kerja mendukung spekulasi bahwa Federal Reserve akan memangkas suku bunga lebih dari satu kali pada tahun ini. Resistance 2385.02, support 2359.97	↑	2359.97	2385.02
 EURUSD	EURUSD – Euro tetap stabil setelah penurunan suku bunga Bank Sentral Eropa (ECB) yang diantisipasi secara luas. Setelah USD diperdagangkan datar pada hari Kamis menjelang data ketenagakerjaan AS pada hari Jumat yang dapat membantu Federal Reserve menetapkan jadwal pelonggaran. Resistance utama di 1.0908, support di 1.0867	↑	1.0867	1.0908
 USDJPY	USDJPY – Yen menguat karena investor menelaah pernyataan Gubernur Bank of Japan (BOJ) Kazuo Ueda pada hari Kamis bahwa akan lebih baik untuk mengurangi pembelian obligasi bank sentral karena bergerak menuju keluar dari stimulus moneter besar-besaran dan USD flat pada hari Kamis menjelang rilis data ketenagakerjaan AS hari ini yang dapat membantu Federal Reserve menetapkan jadwal pelonggaran suku bunga. Resistance 156.23, support 155.14	↓	155.14	156.23
 GBPUSD	GBPUSD – Harga naik setelah USD diperdagangkan datar pada hari Kamis menjelang data ketenagakerjaan AS pada hari Jumat yang dapat membantu Federal Reserve menetapkan jadwal pelonggaran. Resistance utama 1.2811, support 1.2764	↑	1.2764	1.2811
 USDCHF	USDCHF – Harga turun setelah USD diperdagangkan datar pada hari Kamis menjelang data ketenagakerjaan AS pada hari Jumat yang dapat membantu Federal Reserve menetapkan jadwal pelonggaran. Resistance utama 0.8920, support 0.8877	↓	0.8877	0.8920
 AUDUSD	AUDUSD – Harga naik setelah USD flat pada hari Kamis menjelang rilis data ketenagakerjaan AS hari ini yang dapat membantu Federal Reserve menetapkan jadwal pelonggaran suku bunga, dengan perkiraan data non farm payrolls AS untuk bulan Mei akan meningkat sebanyak 185.000 pekerjaan. Resistance 0.6689, support 0.6639	↑	0.6639	0.6689

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/03-Jun-24	06:00	AU	Judo Bank Australia PMI Mfg	May F	49.7	--	49.6	--
	All	NZ	Bank Holiday (King's Birthday)					
	07:30	JP	Jibun Bank Japan PMI Mfg	May F	50.4	50.5	49.6	--
	08:00	AU	Melbourne Institute Inflation YoY	May		--	3.7%	--
	08:00	AU	Melbourne Institute Inflation MoM	May	0.3%	--	0.1%	--
	08:45	CN	Caixin China PMI Mfg	May	51.7	51.5	51.4	--
	14:30	CH	PMI Manufacturing	May	46.4	45.4	41.4	--
	14:30	CH	PMI Services	May		--	55.6	--
	14:55	DE	HCOB Germany Manufacturing PMI	May F	45.4	45.4	42.5	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	May F	47.3	47.4	45.7	--
	15:30	GB	S&P Global UK Manufacturing PMI	May F	51.2	51.3	49.1	--
	20:30	CA	S&P Global Canada Manufacturing PMI	May	49.3	50.2	49.4	--
	20:45	US	S&P Global US Manufacturing PMI	May F	51.3	50.9	50	--
	21:00	US	Construction Spending MoM	Apr	-0.1%	0.2%	-0.2%	--
	21:00	US	ISM Manufacturing	May	48.7	49.6	49.2	--
	21:00	US	ISM Prices Paid	May	57	60	60.9	--
	21:00	US	ISM New Orders	May	45.4	49.4	49.1	--
	21:00	US	ISM Employment	May	51.1	48.5	48.6	--
Tue/04-Jun-24	08:30	AU	Net Exports of GDP	1Q	-0.9%	--	0.6%	--
	08:30	AU	BoP Current Account Balance	1Q	A\$-4.9b	A\$5.9b	A\$11.8b	A\$2.7b
	13:30	CH	CPI YoY	May	1.4%	--	1.4%	--
	13:30	CH	CPI MoM	May	0.3%	0.4%	0.3%	--
	13:30	CH	CPI EU Harmonized MoM	May		--	0.5%	--
	13:30	CH	CPI EU Harmonized YoY	May		--	1.4%	--
	13:30	CH	CPI Core YoY	May		--	1.2%	--
	14:55	DE	Unemployment Change (000's)	May	25k	10k	10k	--
	14:55	DE	Unemployment Claims Rate SA	May	5.9%	5.9%	5.9%	--
	21:00	US	JOLTS Job Openings	Apr	8059k	8340k	8488k	8355k
	21:00	US	Factory Orders	Apr	0.7%	0.6%	1.6%	0.7%
	21:00	US	Factory Orders Ex Trans	Apr	0.7%	0.4%	0.5%	0.4%
	21:00	US	Durable Goods Orders	Apr F		--	0.7%	--
	21:00	US	Durables Ex Transportation	Apr F	0.4%	--	0.5%	--
	21:00	US	Cap Goods Orders Nondef Ex Air	Apr F		--	0.3%	--
	21:00	US	Cap Goods Ship Nondef Ex Air	Apr F		--	0.4%	--
Wed/05-Jun-24	05:45	NZ	Terms of Trade Index QoQ	1Q	5.1%	3.1%	-7.8%	-7.8%
	06:00	AU	Judo Bank Australia PMI Composite	May F	52.1	--	53	--
	06:00	AU	Judo Bank Australia PMI Services	May F	52.5	53.1	53.6	--
	06:30	JP	Labor Cash Earnings YoY	Apr	2.1%	1.7%	0.6%	1%
	06:30	JP	Real Cash Earnings YoY	Apr		--	-2.5%	-2.1%
	06:30	JP	Cash Earnings - Same Sample Base YoY	Apr		--	2.2%	--
	06:30	JP	Scheduled Full-Time Pay - Same Base YoY	Apr		--	2.3%	--
	07:30	HK	S&P Global Hong Kong PMI	May	49.2	--	50.6	--
	07:30	JP	Jibun Bank Japan PMI Composite	May F	52.6	--	52.3	--
	07:30	JP	Jibun Bank Japan PMI Services	May F	53.8	53.6	54.3	--
	08:30	AU	GDP SA QoQ	1Q	0.1%	0.2%	0.2%	0.3%
	08:30	AU	GDP YoY	1Q	1.1%	1.2%	1.5%	1.6%
	08:45	CN	Caixin China PMI Composite	May	54.1	--	52.8	--
	08:45	CN	Caixin China PMI Services	May	54	52.6	52.5	--
	14:55	DE	HCOB Germany Services PMI	May F	54.2	53.9	53.2	--
	14:55	DE	HCOB Germany Composite PMI	May F	52.4	52.2	50.6	--
	15:00	EZ	HCOB Eurozone Services PMI	May F	53.2	53.3	53.3	--
	15:00	EZ	HCOB Eurozone Composite PMI	May F	52.2	52.3	51.7	--
	15:30	GB	S&P Global UK Services PMI	May F	52.9	52.9	55	--
	15:30	GB	S&P Global UK Composite PMI	May F	53	52.8	54.1	--
	16:00	EZ	PPI MoM	Apr	-1%	-0.5%	-0.4%	-0.5%
	16:00	EZ	PPI YoY	Apr	-5.7%	-5.1%	-7.8%	--
	19:15	US	ADP Employment Change	May	152k	175k	192k	188k
	20:30	CA	S&P Global Canada Composite PMI	May	50.6	--	49.3	--
	20:30	CA	S&P Global Canada Services PMI	May	51.1	--	49.3	--
	20:45	CA	Bank of Canada Rate Decision	5-Jun	4.75%	4.75%	5%	--
	20:45	US	S&P Global US Services PMI	May F	54.8	54.8	51.3	--
	20:45	US	S&P Global US Composite PMI	May F	54.5	54.4	51.3	--
	21:00	US	ISM Services Index	May	53.8	50.8	49.4	--
	21:00	US	ISM Services Prices Paid	May	58.1	59	59.2	--
	21:00	US	ISM Services Employment	May	47.1	47.2	45.9	--
	21:00	US	ISM Services New Orders	May	54.1	53.2	52.2	--

	21:30	US	DOE U.S. Crude Oil Inventories	31-May	1233k	-2300k	-4156k	--
	21:30	US	DOE Cushing OK Crude Inventory	31-May	854k	--	-1766k	--
	21:30	US	DOE U.S. Gasoline Inventories	31-May	2102k	1950k	2022k	--
	21:30	US	DOE U.S. Distillate Inventory	31-May	3197k	3010k	2544k	--
	21:30	US	DOE U.S. Refinery Utilization	31-May	1.1%	--	2.6%	--
Thu/06-Jun-24	08:30	AU	Trade Balance	Apr	A\$6548m	A\$5400m	A\$5024m	A\$4841m
	08:30	AU	Exports MoM	Apr	-2.5%	--	0.1%	-0.6%
	08:30	AU	Imports MoM	Apr	-7.2%	--	4.2%	--
	08:30	JP	BOJ Board Nakamura Speech in Sapporo					
	08:30	JP	BOJ Governor Nakamura Speech in Sapporo					
	12:45	CH	Unemployment Rate	May	2.3%	2.3%	2.3%	--
	12:45	CH	Unemployment Rate SA	May	2.4%	--	2.3%	--
	13:00	DE	Factory Orders MoM	Apr	-0.2%	0.3%	-0.4%	-0.8%
	13:00	DE	Factory Orders WDA YoY	Apr	--	--	-1.9%	--
	14:30	DE	HCOB Germany Construction PMI	May	38.5	--	37.5	--
	15:30	GB	BOE Decision Maker Panel survey					
	15:30	GB	S&P Global UK Construction PMI	May	54.7	52.5	53	--
	15:30	GB	DMP 3M Output Price Expectations	May	--	--	4%	--
	15:30	GB	DMP 1 Year CPI Expectations	May	--	--	2.9%	--
	16:00	EZ	Retail Sales MoM	Apr	-0.5%	-0.3%	0.8%	0.7%
	16:00	EZ	Retail Sales YoY	Apr	0.0%	0.1%	0.7%	--
	19:15	EZ	ECB Main Refinancing Rate	6-Jun	4.25%	4.25%	4.50%	--
	19:15	EZ	ECB Marginal Lending Facility	6-Jun	4.50%	--	4.75%	--
	19:15	EZ	ECB Deposit Facility Rate	6-Jun	3.75%	3.75%	4.00%	--
	19:30	US	Nonfarm Productivity	1Q F	0.2%	0.2%	3.5%	--
	19:30	US	Unit Labor Costs	1Q F	4%	4.9%	4.7%	-2.8%
	19:30	US	Trade Balance	Apr	\$-74.6m	\$-76.1b	\$-69.4b	\$-68.6b
	19:30	US	Initial Jobless Claims	1-Jun	229k	220k	219k	221k
	19:30	US	Continuing Claims	25-May	1792k	1790k	1791k	1790k
	19:45	EZ	ECB President Christine Lagarde Holds Press Conference					
	21:00	CA	Ivey Purchasing Managers Index SA	May	52	65	63	--
Fri/07-Jun-24	N/A	CN	Exports YoY	May	--	--	1.5%	--
	N/A	CN	Imports YoY	May	--	--	8.4%	--
	N/A	CN	Trade Balance	May	--	--	\$72.35b	--
	N/A	CN	Exports YoY CNY	May	--	--	5.1%	--
	N/A	CN	Imports YoY CNY	May	--	--	12.2%	--
	N/A	CN	Trade Balance CNY	May	--	--	513.45b	--
	05:45	NZ	Mfg Activity SA QoQ	1Q	--	--	-0.7%	--
	05:45	NZ	Mfg Activity Volume QoQ	1Q	--	--	-0.6%	--
	10:00	AU	RBA's Hauser-Fireside Chat					
	12:00	JP	Coincident Index	Apr P	--	--	113.6	--
	12:00	JP	Leading Index CI	Apr P	--	--	112.2	--
	13:00	DE	Industrial Production SA MoM	Apr	--	--	-0.4%	--
	13:00	DE	Industrial Production WDA YoY	Apr	--	--	-3.3%	--
	13:00	DE	Trade Balance SA	Apr	--	--	22.3b	22.2b
	13:00	DE	Exports SA MoM	Apr	--	--	0.9%	1.1%
	13:00	DE	Imports SA MoM	Apr	--	--	0.3%	0.5%
	14:00	EZ	ECB's Nagel Speaks in Berlin					
	15:00	EZ	ECB's Schnabel Speaks in Berlin					
	16:00	EZ	GDP SA QoQ	1Q F	--	--	0.3%	--
	16:00	EZ	GDP SA YoY	1Q F	--	--	0.4%	--
	16:00	EZ	Employment QoQ	1Q F	--	--	0.3%	--
	16:00	EZ	Employment YoY	1Q F	--	--	1%	--
	19:30	CA	Net Change in Employment	May	--	--	90.4k	--
	19:30	CA	Part Time Employment Change	May	--	--	50.3k	--
	19:30	CA	Full Time Employment Change	May	--	--	40.1k	--
	19:30	CA	Unemployment Rate	May	--	--	6.1%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	May	--	--	4.8%	--
	19:30	US	Two-Month Payroll Net Revision	May	--	--	-22k	--
	19:30	US	Change in Nonfarm Payrolls	May	--	--	175k	--
	19:30	US	Change in Private Payrolls	May	--	--	167k	--
	19:30	US	Change in Manufact. Payrolls	May	--	--	8k	--
	19:30	US	Unemployment Rate	May	--	--	3.9%	--
	19:30	US	Average Hourly Earnings MoM	May	--	--	0.2%	--
	19:30	US	Average Hourly Earnings YoY	May	--	--	3.9%	--
	19:30	US	Average Weekly Hours All Employees	May	--	--	34.3	--
	19:30	US	Labor Force Participation Rate	May	--	--	62.7%	--
	19:30	US	Underemployment Rate	May	--	--	7.4%	--
	21:00	US	Wholesale Trade Sales MoM	Apr	--	--	-1.3%	--
	21:00	US	Wholesale Inventories MoM	Apr F	--	--	0.2%	--
	23:00	US	Fed's Cook Gives Commencement Speech					
Sat/08-Jun-24	00:00	US	Baker Hughes U.S. Rig Count	7-Jun	--	--	--	--

	02:00	US	Consumer Credit	Apr	--	\$6.274b	--
--	-------	----	-----------------	-----	----	----------	----



OIL WTI – CL-JUL/USD

(Exp. 17 June 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 06	74.33	75.78	74.06	1.72	75.66	↑ 1.38	74.28

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
77.51 (03/Jun)	72.48 (04/Jun)	77.51 (03/Jun)	72.48 (04/Jun)	87.63 (12/Apr)	69.30 (03/Jan)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 06	2356.78	2378.39	2353.34	25.05	2375.81	↑ 20.83	2354.98

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2378.39 (06/Jun)	2314.61 (03/Jun)	2378.39 (06/Jun)	2314.61 (03/Jun)	2449.95 (20/May)	1989.97 (13/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 06	29.990	31.326	29.955	1.371	31.303	↑ 1.319	29.984

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
31.326 (06/Jun)	29.367 (04/Jun)	31.326 (06/Jun)	29.367 (04/Jun)	32.495 (20/May)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.25% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 06	1.08676	1.09019	1.08617	40,2	1.08910	↑ 23,2	1.08678

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.09152 (04/Jun)	1.08270 (03/Jun)	1.09152 (04/Jun)	1.08270 (03/Jun)	1.10438 (02/Jan)	1.06003 (16/Apr)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / 0.00% (JP)



RESISTANCE	157.327	
	156.885	
	156.234	
SUPPORT	155.141	
	154.699	
	154.048	
SUGGESTION	BUY	---
	SELL	155.70
	S/L	156.25
	T/P:	155.15 154.70

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 06	156.012	156.443	155.350	109,3	155.583	↓ 42,4	156.007

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
157.474 (03/Jun)	154.545 (04/Jun)	157.474 (03/Jun)	154.545 (04/Jun)	160.194 (29/Apr)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



RESISTANCE	1.28584	
	1.28334	
	1.28115	
SUPPORT	1.27646	
	1.27396	
	1.27177	
SUGGESTION	BUY	1.2785
	SELL	---
	S/L	1.2755
	T/P:	1.2835 1.2855

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 06	1.27872	1.28083	1.27614	46,9	1.27897	↑ 2,3	1.27874

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.28164 (04/Jun)	1.26932 (03/Jun)	1.28164 (04/Jun)	1.26932 (03/Jun)	1.28926 (08/Mar)	1.22985 (22/Apr)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE	0.89642	
	0.89491	
	0.89206	
SUPPORT	0.88770	
	0.88619	
	0.88334	
SUGGESTION	BUY	---
	SELL	0.8900
	S/L	0.8920
	T/P:	0.8865 0.8850

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 06	0.89330	0.89339	0.88903	43,6	0.88922	↓ 41,0	0.89332

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.90346 (03/Jun)	0.88834 (04/Jun)	0.90346 (03/Jun)	0.88834 (04/Jun)	0.92232 (01/May)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE	0.67401	
	0.67114	
	0.66899	
SUPPORT	0.66397	
	0.66110	
	0.65895	
SUGGESTION	BUY	0.6665
	SELL	---
	S/L	0.6640
	T/P:	0.6690 0.6710

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 06	0.66474	0.66827	0.66325	50,2	0.66684	↑ 20,9	0.66475

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.66978 (04/Jun)	0.66252 (05/Jun)	0.66978 (04/Jun)	0.66252 (05/Jun)	0.68381 (02/Jan)	0.63612 (19/Apr)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



RESISTANCE	0.62599	
	0.62371	
	0.62181	
SUPPORT	0.61763	
	0.61535	
	0.61345	
SUGGESTION	BUY	0.6195
	SELL	---
	S/L	0.6175
	T/P:	0.6215
		0.6235

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 06	0.61921	0.62143	0.61725	41,8	0.61991	↑ 7,2	0.61919

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.62143 (06/Jun)	0.61327 (03/Jun)	0.62143 (06/Jun)	0.61327 (03/Jun)	0.63216 (02/Jan)	0.58512 (19/Apr)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 4.75% (CA)



RESISTANCE	1.37425	
	1.37257	
	1.36959	
SUPPORT	1.36493	
	1.36325	
	1.36027	
SUGGESTION	BUY	---
	SELL	1.3675
	S/L	1.3695
	T/P:	1.3650
		1.3630

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 06	1.36916	1.37090	1.36624	46,6	1.36660	↓ 24,2	1.36902

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.37402 (05/Jun)	1.36014 (03/Jun)	1.37402 (05/Jun)	1.36014 (03/Jun)	1.38450 (16/Apr)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.25% (EU) / 0.00% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 06	169.583	170.292	169.214	107,8	169.461	↓ 13,1	169.592

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
170.889 (03/Jun)	168.027 (04/Jun)	170.889 (03/Jun)	168.027 (04/Jun)	171.550 (29/Apr)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com