

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |

“USD Melemah Karena Imbal Hasil Treasury AS Turun”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak awalnya naik lebih dari \$1 per barel pada hari Selasa setelah Departemen Energi AS mengatakan bahwa produksi minyak mentah akan tumbuh lebih rendah dari perkiraan namun kemudian melepaskan beberapa keuntungan di tengah pembicaraan mengenai kemungkinan gencatan senjata yang lebih lama dalam Perang Gaza. Resistance 74.06, support 72.46	↑	72.46	74.06
 XAUUSD	XAUUSD – Harga emas menguat pada hari Selasa setelah penurunan dolar dan imbal hasil Treasury AS sementara investor memposisikan diri untuk pernyataan dari beberapa pejabat Federal Reserve minggu ini untuk menilai kemungkinan laju penurunan suku bunga tahun ini. Resistance 2042.05, support 2026.06	↑	2026.06	2042.05
 EURUSD	EURUSD – Euro menguat 0,09% setelah data pesanan industri Jerman secara tak terduga melonjak pada bulan Desember, sementara konsumen zona euro telah memangkas ekspektasi mereka terhadap inflasi selama 12 bulan ke depan. Resistance utama di 1.0770, support di 1.0730	↑	1.0730	1.0770
 USDJPY	USDJPY – Harga menguat di tengah penurunan imbal hasil Treasury AS dan USD turun pada hari Selasa, sehari setelah naik ke level tertinggi dalam hampir tiga bulan karena data ekonomi yang kuat dan sikap hawkish terhadap suku bunga oleh para pejabat Federal Reserve mendukung dolar. Resistance 148.49, support 147.52	↓	147.52	148.49
 GBPUSD	GBPUSD – Harga naik setelah USD ditutup melemah terhadap sejumlah mata uang utama pada hari Selasa, sehari setelah naik ke level tertinggi dalam hampir tiga bulan, karena data ekonomi yang kuat dan sikap hawkish terhadap suku bunga oleh pejabat Federal Reserve mendukung mata uang AS. Resistance utama 1.2621, support 1.2551	↑	1.2551	1.2621
 USDCHF	USDCHF – Harga turun setelah USD ditutup melemah terhadap sejumlah mata uang utama pada hari Selasa, sehari setelah naik ke level tertinggi dalam hampir tiga bulan, karena data ekonomi yang kuat dan sikap hawkish terhadap suku bunga oleh pejabat Federal Reserve mendukung mata uang AS. Resistance utama 0.8726, support 0.8675	↓	0.8675	0.8726
 AUDUSD	AUDUSD – Harga naik setelah Reserve Bank of Australia (RBA) membiarkan suku bunga tidak berubah namun memperingatkan tentang kemungkinan pengetatan kebijakan moneter lebih lanjut dan USD turun pada hari Selasa, sehari setelah naik ke level tertinggi dalam hampir tiga bulan karena data ekonomi yang kuat dan sikap hawkish terhadap suku bunga oleh para pejabat Federal Reserve mendukung dolar. Resistance 0.6539, support 0.6492	↑	0.6492	0.6539

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/05-Feb-24	05:00	AU	Judo Bank Australia PMI Composite	Jan F	49	--	46.9	--
	05:00	AU	Judo Bank Australia PMI Services	Jan F	49.1	--	47.1	--
	07:00	AU	Melbourne Institute Inflation YoY	Jan		--	5.20%	--
	07:00	AU	Melbourne Institute Inflation MoM	Jan	0.3%	--	1.00%	--
	07:30	AU	Trade Balance	Dec	A\$10959m	A\$11000m	A\$11437m	A\$11764m
	07:30	AU	Exports MoM	Dec	1.8%	--	1.7%	--
	07:30	AU	Imports MoM	Dec	4.8%	--	-7.9%	-8.4%
	07:30	HK	S&P Global Hong Kong PMI	Jan	49.9	--	51.3	--
	07:30	JP	Jibun Bank Japan PMI Composite	Jan F	51.5	--	50	--
	07:30	JP	Jibun Bank Japan PMI Services	Jan F	53.1	--	51.5	--
	08:45	CN	Caixin China PMI Composite	Jan	52.5	--	52.6	--
	08:45	CN	Caixin China PMI Services	Jan	52.7	53	52.9	--
	14:00	DE	Trade Balance SA	Dec	€22.2b	€18.8b	20.4b	20.8b
	14:00	DE	Exports SA MoM	Dec	-4.6%	-2%	3.7%	3.8%
	14:00	DE	Imports SA MoM	Dec	-6.7%	-1.5%	1.9%	1.6%
	14:00	GB	ONS to publish LFS-based data for Sept. to Nov. 2023					
	15:55	DE	HCOB Germany Services PMI	Jan F	47.7	47.6	49.3	--
	15:55	DE	HCOB Germany Composite PMI	Jan F	47	47.1	47.4	--
	16:00	EZ	HCOB Eurozone Services PMI	Jan F	48.4	48.4	48.8	--
	16:00	EZ	HCOB Eurozone Composite PMI	Jan F	47.9	47.9	47.6	--
	16:30	EZ	Sentix Investor Confidence	Feb	-12.9	-15	-15.8	--
	16:30	GB	S&P Global UK Services PMI	Jan F	54.3	53.8	53.4	--
	16:30	GB	S&P Global UK Composite PMI	Jan F	52.9	52.5	52.1	--
	17:00	EZ	PPI MoM	Dec	-0.8%	-0.8%	-0.3%	--
	17:00	EZ	PPI YoY	Dec	-10.6%	-10.5%	-8.8%	--
	17:00	EZ	OECD Publishes Interim Economic Outlook					
	21:30	CA	S&P Global Canada Composite PMI	Jan	46.3	--	44.7	--
	21:30	CA	S&P Global Canada Services PMI	Jan	45.8	--	44.6	--
	21:45	US	S&P Global US Services PMI	Jan F	52.5	52.9	51.4	--
	21:45	US	S&P Global US Composite PMI	Jan F	52	--	50.9	--
	22:00	US	ISM Services Index	Jan	53.4	52	50.6	50.5
	22:00	US	ISM Services Prices Paid	Jan	64	56.5	57.4	57.4
	22:00	US	ISM Services Employment	Jan	52.5	--	43.3	43.8
	22:00	US	ISM Services New Orders	Jan	55	--	52.8	53.8
Tue/06-Feb-24	02:00	US	Senior Loan Officer Opinion Survey on Bank Lending Practices					
	02:00	US	Fed's Bostic Gives Welcoming Remarks					
	All	NZ	Bank Holiday (National Day)					
	06:30	JP	Labor Cash Earnings YoY	Dec		1.2%	0.2%	0.7%
	06:30	JP	Real Cash Earnings YoY	Dec		-1.6%	-3%	-2.5%
	07:30	AU	Retail Sales Ex Inflation QoQ	4Q		0.1%	0.2%	--
	10:30	AU	RBA Cash Rate Target	6-Feb	4.35%	4.35%	4.35%	--
	10:30	AU	RBA-Statement on Monetary Policy					
	11:30	AU	RBA Governor Bullock-Press Conference					
	14:00	DE	Factory Orders MoM	Dec	8.9%	0.0%	0.3%	0.0%
	14:00	DE	Factory Orders WDA YoY	Dec		--	-4.4%	--
	15:30	DE	HCOB Germany Construction PMI	Jan	36.3	--	37	--
	16:00	EZ	ECB 1 Year CPI Expectations	Dec	3.2%	--	3.2%	3.5%
	16:00	EZ	ECB 3 Year CPI Expectations	Dec		--	2.2%	--
	16:30	GB	S&P Global UK Construction PMI	Jan	48.8	47.3	46.8	--
	17:00	EZ	Retail Sales MoM	Dec	-1.1%	-1%	-0.3%	0.3%
	17:00	EZ	Retail Sales YoY	Dec	-0.8%	-0.9%	-1.1%	-0.4%
	19:00	GB	BOE quarterly report on APF					
	20:30	CA	Building Permits MoM	Dec	-14%	1.8%	-3.9%	-5%
	22:00	CA	Ivey Purchasing Managers Index SA	Jan	56.5	55	56.3	--
Wed/07-Feb-24	00:00	US	Fed's Mester Speaks on Economic Outlook					
	01:00	US	Fed's Kashkari Participates in Moderated Discussion					
	02:00	US	Fed's Collins Delivers Opening Remarks at Labor Market Confere					
	04:45	NZ	Employment Change YoY	4Q		2.1%	2.4%	--
	04:45	NZ	Participation Rate	4Q	71.9%	72%	72%	--
	04:45	NZ	Average Hourly Earnings QoQ	4Q		--	2%	--
	04:45	NZ	Unemployment Rate	4Q	4%	4.2%	3.9%	--
	04:45	NZ	Employment Change QoQ	4Q	0.4%	0.3%	-0.2%	--
	07:00	US	Fed's Harker Speaks on Fed's Role in Economy					
	12:00	JP	Leading Index Cl	Dec P		109.3	107.6	--

	12:00	JP	Coincident Index	Dec P		116.1	114.6	--
	12:30	AU	Foreign Reserves	Jan		--	A\$93.9b	--
	13:45	CH	Unemployment Rate	Jan		--	2.3%	--
	13:45	CH	Unemployment Rate SA	Jan		2.2%	2.2%	--
	14:00	DE	Industrial Production SA MoM	Dec		--	-0.7%	--
	14:00	DE	Industrial Production WDA YoY	Dec		--	-4.8%	--
	15:40	GB	BOE's Breeden speaks					
	20:30	US	Trade Balance	Dec		-\$62.3b	-\$63.2b	--
	22:30	US	DOE U.S. Crude Oil Inventories	2-Feb		--	1234k	--
	22:30	US	DOE Cushing OK Crude Inventory	2-Feb		--	-1972k	--
	22:30	US	DOE U.S. Gasoline Inventories	2-Feb		--	1157k	--
	22:30	US	DOE U.S. Distillate Inventory	2-Feb		--	-2541k	--
	22:30	US	DOE U.S. Refinery Utilization	2-Feb		--	-2.6%	--
	23:00	US	Fed's Kugler Speaks at Brookings Event					
	23:30	US	Fed's Collins Speaks at Boston Economic Club					
Thu/08-Feb-24	00:30	US	Fed's Barkin Speaks on Outlook, Regional Economy					
	02:00	US	Fed's Bowman Speaks on Supporting Small Businesses					
	03:00	US	Consumer Credit	Dec		\$16.500b	\$23.751b	--
	06:50	JP	BoP Current Account Balance	Dec		¥1100.0b	¥1925.6b	--
	06:50	JP	BoP Current Account Adjusted	Dec		¥1932.0b	¥1885.4b	--
	06:50	JP	Trade Balance BoP Basis	Dec		¥183.8b	-¥724.1b	--
	07:01	GB	RICS House Price Balance	Jan		--	-30%	--
	07:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	08:30	CN	PPI YoY	Jan		-2.6%	-2.7%	--
	08:30	CN	CPI YoY	Jan		-0.5%	-0.3%	--
	12:00	JP	Eco Watchers Survey Current SA	Jan		50.6	50.7	--
	12:00	JP	Eco Watchers Survey Outlook SA	Jan		49.3	49.1	--
	16:00	EZ	ECB Publishes Economic Bulletin					
	18:30	EZ	ECB's Wunsch Speaks					
	20:30	US	Initial Jobless Claims	3-Feb		--	224k	--
	20:30	US	Continuing Claims	27-Jan		--	1898k	--
	22:00	GB	BOE's Catherine Mann speaks					
	22:00	US	Wholesale Trade Sales MoM	Dec		--	0.0%	--
	22:00	US	Wholesale Inventories MoM	Dec F		--	0.4%	--
	22:30	EZ	ECB's Lane Speaks					
Fri/09-Feb-24	00:05	US	Fed's Barkin Speaks at Economic Club of New York					
	05:30	AU	RBA Governor Bullock - Testimony					
	All	CN	Bank Holiday (Chinese New Year)					
	All	HK	Bank Holiday (Chinese New Year)					
	14:00	DE	CPI YoY	Jan F		--	2.9%	--
	14:00	DE	CPI MoM	Jan F		--	0.2%	--
	14:00	DE	CPI EU Harmonized MoM	Jan F		--	-0.2%	--
	14:00	DE	CPI EU Harmonized YoY	Jan F		--	3.1%	--
	17:30	EZ	ECB's Nagel Speaks					
	20:30	CA	Part Time Employment Change	Jan		--	23.6k	--
	20:30	CA	Net Change in Employment	Jan		15.0k	0.1k	--
	20:30	CA	Full Time Employment Change	Jan		--	-23.5k	--
	20:30	CA	Unemployment Rate	Jan		5.9%	5.8%	--
	20:30	CA	Hourly Wage Rate Permanent Employees YoY	Jan		--	5.7%	--
	20:30	CA	Participation Rate	Jan		--	65.4%	--
	21:15	EZ	ECB's Cipollone Speaks					
Sat/10-Feb-24	01:00	US	Baker Hughes U.S. Rig Count	9-Feb		--	--	--
	All	CN	Bank Holiday (Chinese New Year)					

OIL WTI – CL-MAR/USD

(Exp. 16 Feb 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 06	72.75	73.82	72.40	1.42	73.47	↑ 0.65	72.82

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
73.82 (06/Feb)	71.43 (05/Feb)	76.95 (01/Feb)	71.43 (05/Feb)	79.28 (29/Jan)	69.30 (03/Jan)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 06	2024.88	2038.75	2022.76	15.99	2035.71	↑ 10.67	2025.04

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2042.10 (05/Feb)	2014.75 (05/Feb)	2065.30 (01/Feb)	2014.75 (05/Feb)	2078.78 (02/Jan)	2001.67 (17/Jan)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 06	22.318	22.464	22.238	0.226	22.401	↑ 0.068	22.333

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
22.693 (05/Feb)	22.220 (05/Feb)	23.231 (01/Feb)	22.220 (05/Feb)	24.070 (02/Jan)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 06	1.07424	1.07615	1.07218	39,7	1.07544	↑ 12,0	1.07424

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.07852 (05/Feb)	1.07218 (06/Feb)	1.08967 (02/Feb)	1.07218 (06/Feb)	1.10438 (02/Jan)	1.07218 (06/Feb)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



RESISTANCE		149.461
		149.120
		148.493
SUPPORT		147.525
		147.184
		146.557
SUGGESTION	BUY	---
	SELL	148.05
	S/L	148.50
	T/P:	147.50 147.15

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 06	148.652	148.779	147.811	96,8	147.866	↓ 78,6	148.652

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
148.885 (05/Feb)	147.811 (06/Feb)	148.885 (05/Feb)	145.888 (01/Feb)	148.885 (05/Feb)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



RESISTANCE		1.26921
		1.26470
		1.26218
SUPPORT		1.25515
		1.25064
		1.24812
SUGGESTION	BUY	1.2590
	SELL	---
	S/L	1.2550
	T/P:	1.2650 1.2675

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 06	1.25354	1.26020	1.25317	70,3	1.25965	↑ 60,7	1.25358

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.26327 (05/Feb)	1.25172 (05/Feb)	1.27712 (02/Feb)	1.25172 (05/Feb)	1.27847 (12/Jan)	1.25172 (05/Feb)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE		0.87778
		0.87590
		0.87265
SUPPORT		0.86752
		0.86564
		0.86239
SUGGESTION	BUY	---
	SELL	0.8700
	S/L	0.8725
	T/P:	0.8655 0.8640

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 06	0.87028	0.87402	0.86889	51,3	0.86940	↓ 8,9	0.87029

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.87402 (06/Feb)	0.86668 (05/Feb)	0.87402 (06/Feb)	0.85523 (02/Feb)	0.87402 (06/Feb)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE		0.65863
		0.65552
		0.65393
SUPPORT		0.64923
		0.64612
		0.64453
SUGGESTION	BUY	0.6515
	SELL	---
	S/L	0.6490
	T/P:	0.6540 0.6555

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 06	0.64822	0.65242	0.64772	47,0	0.65233	↑ 41,2	0.64821

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65242 (06/Feb)	0.64678 (05/Feb)	0.66093 (02/Feb)	0.64678 (05/Feb)	0.68381 (02/Jan)	0.64678 (05/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 06	0.60534	0.60991	0.60457	53,4	0.60990	↑ 45,6	0.60534

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60991 (06/Feb)	0.60372 (05/Feb)	0.61597 (02/Feb)	0.60372 (05/Feb)	0.63216 (02/Jan)	0.60372 (05/Feb)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 06	1.35387	1.35431	1.34754	67,7	1.34890	↓ 50,8	1.35398

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.35431 (06/Feb)	1.34655 (05/Feb)	1.35431 (06/Feb)	1.33647 (02/Feb)	1.35431 (06/Feb)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



RESISTANCE	160.518	
	160.189	
	159.613	
SUPPORT	158.708	
	158.379	
	157.803	
SUGGESTION	BUY	---
	SELL	159.20
	S/L	159.60
	T/P:	158.70 158.35

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 06	159.689	159.860	158.955	90,5	159.037	↓ 65,4	159.691

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
160.263 (05/Feb)	158.955 (06/Feb)	160.263 (05/Feb)	158.071 (01/Feb)	161.860 (19/Jan)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com