

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Naik Didorong Kekhawatiran Pertumbuhan Global, Oil Melonjak”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak naik \$1 per barel pada hari Selasa ke level tertinggi sejak bulan November setelah Arab Saudi dan Rusia memperpanjang pengurangan pasokan secara sukarela hingga akhir tahun, meningkatkan kekhawatiran investor tentang potensi kekurangan pasokan selama puncak permintaan di musim dingin. Resistance 88.17 support 85.16	↑	85.16	88.17
 XAUUSD	XAUUSD – Harga emas turun ke level terendah dalam satu minggu pada hari Selasa setelah meningkatnya imbal hasil obligasi dan dolar melonjak karena investor mencari perlindungan terhadap kekhawatiran pertumbuhan ekonomi global. Resistance 1934.73 support 1921.09	↓	1921.09	1934.73
 EURUSD	EURUSD – Harga turun setelah USD ditutup menguat ke level tertingginya dalam enam bulan terhadap sejumlah mata uang karena kegelisahan atas pertumbuhan global, khususnya di Tiongkok, menyebabkan investor berbondong-bondong memilih mata uang safe-haven AS. Resistance utama di 1.0777, support di 1.0649	↑	1.0649	1.0777
 USDJPY	USDJPY – Harga melemah di tengah imbal hasil Treasury AS yang lebih tinggi dan USD naik ke level tertinggi dalam hampir enam bulan pada hari Selasa karena kekhawatiran atas pertumbuhan global terutama di China mendorong investor beralih ke mata uang AS yang merupakan safe-haven dan investor mengamati tanda-tanda pemerintah Jepang siap melakukan intervensi untuk menopang mata uangnya seperti yang terjadi tahun lalu. Resistance 148.16, support 146.82	↑	146.82	148.16
 GBPUSD	GBPUSD – Harga turun setelah USD ditutup menguat ke level tertingginya dalam enam bulan terhadap sejumlah mata uang karena kegelisahan atas pertumbuhan global, khususnya di Tiongkok, menyebabkan investor berbondong-bondong memilih mata uang safe-haven AS serta gambaran pertumbuhan global yang membukuk membawa Pound ke level terendah dalam 12 minggu terhadap USD setelah survei menunjukkan aktivitas bisnis di Inggris mengalami kontraksi pada bulan lalu. Resistance utama 1.2621, support 1.2517	↑	1.2517	1.2621
 USDCNH	USDCNH – Harga naik setelah USD ditutup menguat ke level tertingginya dalam enam bulan terhadap sejumlah mata uang karena kegelisahan atas pertumbuhan global, khususnya di Tiongkok, menyebabkan investor berbondong-bondong memilih mata uang safe-haven AS. Resistance utama 0.8940, support 0.8855	↓	0.8855	0.8940
 AUDUSD	AUDUSD – Harga turun setelah Reserve Bank of Australia mempertahankan suku bunga stabil yang mendorong spekulasi bahwa siklus pengetatan telah berakhir dan USD naik ke level tertinggi dalam hampir enam bulan pada hari Selasa karena kekhawatiran atas pertumbuhan global terutama di China mendorong investor beralih ke mata uang AS yang merupakan safe-haven. Fokus hari ini pada rilis data GDP Australia Q2 dan data ISM service PMI AS. Resistance 0.6441, support 0.6334	↓	0.6334	0.6441

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
01-Sep - 21-Sep	N/A	EZ	EU Commission Economic Forecasts					
Mon/04-Sep-23	05:45	NZ	Terms of Trade Index QoQ	2Q	0.4%	-1.3%	-1.5%	--
	08:00	AU	Melbourne Institute Inflation MoM	Aug	0.2%	--	0.8%	--
	08:00	AU	Melbourne Institute Inflation YoY	Aug		--	5.4%	--
	08:30	AU	Inventories SA QoQ	2Q	-1.9%	0.4%	1.2%	--
	13:00	DE	Trade Balance SA	Jul	€15.9b	€18b	€18.7b	--
	13:00	DE	Exports SA MoM	Jul	-0.9%	-1.5%	0.1%	0.2%
	13:00	DE	Imports SA MoM	Jul	1.4%	0.5%	-3.4%	-3.2%
	14:00	CH	GDP QoQ	2Q	0.0%	0.1%	0.3%	--
	14:00	CH	GDP YoY	2Q	0.5%	0.5%	0.6%	1.5%
	15:30	EZ	Sentix Investor Confidence	Sep	-21.5	-19.6	-18.9	--
	All	CA	Bank Holiday (Labor Day)					
	All	US	Bank Holiday (Labor Day)					
Tue/05-Sep-23	N/A	EZ	ECB's Visco speaks in Trieste, Italy					
	06:00	AU	Judo Bank Australia PMI Composite	Aug F	48	--	48.2	--
	06:00	AU	Judo Bank Australia PMI Services	Aug F	47.8	46.7	47.9	--
	07:30	HK	S&P Global Hong Kong PMI	Aug	49.8	--	49.4	--
	07:30	JP	Jibun Bank Japan PMI Composite	Aug F	52.6	--	52.2	--
	07:30	JP	Jibun Bank Japan PMI Services	Aug F	54.3	54.3	53.8	--
	08:30	AU	BoP Current Account Balance	2Q	A\$7.7b	A\$8.0b	A\$12.3b	A\$12.5b
	08:45	CN	Caixin China PMI Composite	Aug	51.7	--	51.9	--
	08:45	CN	Caixin China PMI Services	Aug	51.8	53.6	54.1	--
	11:30	AU	RBA Cash Rate Target	5-Sep	4.1%	4.1%	4.1%	--
	14:55	DE	HCOB Germany Services PMI	Aug F	47.3	47.3	52.3	--
	14:55	DE	HCOB Germany Composite PMI	Aug F	44.6	44.7	48.5	--
	15:00	EZ	ECB 1 Year CPI Expectations	Jul		--	3.4%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Jul		--	2.3%	--
	15:00	EZ	HCOB Eurozone Services PMI	Aug F	47.9	48.3	50.9	--
	15:00	EZ	HCOB Eurozone Composite PMI	Aug F	46.7	47	48.6	--
	15:30	GB	S&P Global/CIPS UK Services PMI	Aug F	49.5	48.7	51.5	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	Aug F	48.6	47.9	50.8	--
	16:00	EZ	PPI MoM	Jul	-0.5%	-0.6%	-0.4%	--
	16:00	EZ	PPI YoY	Jul	-7.6%	-7.6%	-3.4%	--
	21:00	US	Factory Orders	Jul	-2.1%	-2.5%	2.3%	--
	21:00	US	Factory Orders Ex Trans	Jul	0.8%	0.2%	0.3%	--
	21:00	US	Durable Goods Orders	Jul F	-5.5%	--	-5.4%	--
	21:00	US	Durables Ex Transportation	Jul F	0.4%	--	0.5%	--
	21:00	US	Cap Goods Orders Nondef Ex Air	Jul F		--	0.1%	--
	21:00	US	Cap Goods Ship Nondef Ex Air	Jul F		--	-0.2%	--
Wed/06-Sep-23	08:30	AU	GDP SA QoQ	2Q		0.4%	0.2%	--
	08:30	AU	GDP YoY	2Q		1.8%	2.3%	--
	08:30	JP	BOJ Board Takata Speech in Yamaguchi					
	13:00	DE	Factory Orders MoM	Jul		-5%	7%	--
	13:00	DE	Factory Orders WDA YoY	Jul		-3.9%	3%	--
	14:30	DE	HCOB Germany Construction PMI	Aug		--	41	--
	15:30	GB	S&P Global/CIPS UK Construction PMI	Aug		--	51.7	--
	16:00	EZ	Retail Sales MoM	Jul		-0.3%	-0.3%	-0.2%
	16:00	EZ	Retail Sales YoY	Jul		-1.1%	-1.4%	--
	19:30	CA	Labor Productivity QoQ	2Q		--	-0.6%	--
	19:30	US	Trade Balance	Jul		-\$67.5b	-\$65.5b	--
	19:30	US	Fed's Collins Speaks on Economy, Policymaking					
	20:00	US	Ex-Fed Official Bullard Speaks at NABE					
	20:15	GB	BOE Governor Bailey testifies to Parliament					
	20:45	US	S&P Global US Services PMI	Aug F		--	51	--
	20:45	US	S&P Global US Composite PMI	Aug F		--	50.4	--
	21:00	CA	Bank of Canada Rate Decision	6-Sep		5%	5%	4.75%
	21:00	US	ISM Services Index	Aug		52.4	52.7	--
	21:00	US	ISM Services Prices Paid	Aug		--	56.8	--
	21:00	US	ISM Services Employment	Aug		--	50.7	--
	21:00	US	ISM Services New Orders	Aug		--	55	--
Thu/07-Sep-23	N/A	CN	Exports YoY	Aug		-7.8%	-14.5%	--
	N/A	CN	Imports YoY	Aug		-8.8%	-12.4%	--
	N/A	CN	Trade Balance	Aug		\$68.45b	\$80.60b	--
	N/A	CN	Exports YoY CNY	Aug		--	-9.2%	--
	N/A	CN	Imports YoY CNY	Aug		--	-6.9%	--
	N/A	CN	Trade Balance CNY	Aug		--	575.70b	--
	01:00	US	Federal Reserve Releases Beige Book					

	02:00	US	Fed's Logan Takes Part in Community Listening Session					
	05:45	NZ	Mfg Activity Volume QoQ	2Q	--	-2.1%	--	
	05:45	NZ	Mfg Activity SA QoQ	2Q	--	-2.8%	--	
	06:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	08:30	AU	Exports MoM	Jul	--	-2%	--	
	08:30	AU	Imports MoM	Jul	--	-4%	--	
	08:30	AU	Trade Balance	Jul	A\$10000 m	A\$11321 m	--	
	08:30	JP	BOJ Board Nakagawa Speech in Kochi					
	10:10	AU	RBA's Lowe-Speech					
	12:00	JP	Leading Index CI	Jul P	107.8	108.9	--	
	12:00	JP	Coincident Index	Jul P	114.2	115.1	--	
	12:45	CH	Unemployment Rate	Aug	1.9%	1.9%	--	
	12:45	CH	Unemployment Rate SA	Aug	2.1%	2.1%	--	
	13:00	DE	Industrial Production SA MoM	Jul	-0.6%	-1.5%	--	
	13:00	DE	Industrial Production WDA YoY	Jul	-2.1%	-1.7%	--	
	14:00	EZ	ECB's Wunsch, Holzmann Speak					
	14:30	EZ	ECB's Villeroy, Knot Speak					
	15:30	EZ	ECB's Elderson Speaks					
	15:30	GB	BOE releases decision maker panel survey					
	16:00	EZ	GDP SA QoQ	2Q F	0.3%	0.3%	--	
	16:00	EZ	GDP SA YoY	2Q F	0.6%	0.6%	--	
	16:00	EZ	Employment QoQ	2Q F	--	0.2%	--	
	16:00	EZ	Employment YoY	2Q F	--	1.5%	--	
	16:30	EZ	ECB's Holzmann Speaks					
	19:30	US	Nonfarm Productivity	2Q F	3.7%	3.7%	--	
	19:30	US	Initial Jobless Claims	2-Sep	--	228k	--	
	19:30	US	Unit Labor Costs	2Q F	1.6%	1.6%	--	
	19:30	US	Continuing Claims	26-Aug	--	1725k	--	
	21:00	CA	Ivey Purchasing Managers Index SA	Aug	--	48.6	--	
	21:00	US	Fed's Harker Speaks on Future of Fintech					
	22:00	US	DOE U.S. Crude Oil Inventories	1-Sep	--	-10584k	--	
	22:00	US	DOE Cushing OK Crude Inventory	1-Sep	--	-1504k	--	
	22:00	US	DOE U.S. Gasoline Inventories	1-Sep	--	-214k	--	
	22:00	US	DOE U.S. Distillate Inventory	1-Sep	--	1235k	--	
	22:00	US	DOE U.S. Refinery Utilization	1-Sep	--	-1.2%	--	
Fri/08-Sep-23	02:30	US	Fed's Williams Speaks at Bloomberg Market Forum					
	02:45	US	Fed's Bostic Speaks on Economic Outlook					
	06:00	US	Fed's Bostic Speaks on Economic Mobility					
	06:05	US	Fed's Logan Speaks on Monetary Policy in Dallas					
	06:30	JP	Labor Cash Earnings YoY	Jul	2.4%	2.3%	--	
	06:30	JP	Real Cash Earnings YoY	Jul	-1.4%	-1.6%	--	
	06:50	JP	GDP Annualized SA QoQ	2Q F	5.6%	6%	--	
	06:50	JP	GDP SA QoQ	2Q F	1.4%	1.5%	--	
	06:50	JP	GDP Nominal SA QoQ	2Q F	2.7%	2.9%	--	
	06:50	JP	GDP Deflator YoY	2Q F	3.4%	3.4%	--	
	06:50	JP	GDP Private Consumption QoQ	2Q F	-0.5%	-0.5%	--	
	06:50	JP	GDP Business Spending QoQ	2Q F	-0.6%	0.0%	--	
	06:50	JP	Inventory Contribution % GDP	2Q F	-0.2%	-0.2%	--	
	06:50	JP	Net Exports Contribution % GDP	2Q F	1.8%	1.8%	--	
	06:50	JP	BoP Current Account Balance	Jul	¥2261.6b	¥1508.8b	--	
	06:50	JP	BoP Current Account Adjusted	Jul	¥2182.5b	¥2345.9b	--	
	06:50	JP	Trade Balance BoP Basis	Jul	¥165.4b	¥328.7b	--	
	06:50	JP	Bank Lending Incl Trusts YoY	Aug	--	2.9%	--	
	06:50	JP	Bank Lending Ex-Trusts YoY	Aug	--	3.3%	--	
	12:00	JP	Eco Watchers Survey Current SA	Aug	54.5	54.4	--	
	12:00	JP	Eco Watchers Survey Outlook SA	Aug	53.4	54.1	--	
	13:00	DE	CPI MoM	Aug F	0.3%	0.3%	--	
	13:00	DE	CPI YoY	Aug F	6.1%	6.1%	--	
	13:00	DE	CPI EU Harmonized MoM	Aug F	0.4%	0.4%	--	
	13:00	DE	CPI EU Harmonized YoY	Aug F	6.4%	6.4%	--	
	19:30	CA	Part Time Employment Change	Aug	--	-8.1k	--	
	19:30	CA	Net Change in Employment	Aug	--	-6.4k	--	
	19:30	CA	Full Time Employment Change	Aug	--	1.7k	--	
	19:30	CA	Unemployment Rate	Aug	--	5.5%	--	
	19:30	CA	Participation Rate	Aug	--	65.6%	--	
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Aug	--	5%	--	
	21:00	US	Wholesale Trade Sales MoM	Jul	--	-0.7%	--	
	21:00	US	Wholesale Inventories MoM	Jul F	--	-0.1%	--	
	23:00	US	Household Change in Net Worth	2Q	--	\$3026b	--	
Sat/09-Sep-23	00:00	US	Baker Hughes U.S. Rig Count	8-Sep	--	--	--	
	02:00	US	Consumer Credit	Jul	\$16.000b	\$17.847b	--	

	08:30	CN	CPI YoY		Aug		--	-0.3%	--
	08:30	CN	PPI YoY		Aug		--	-4.4%	--



OIL WTI – CL-OCT/USD

(Exp. 18 Sep 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 05	85.93	88.05	85.04	3.01	86.73	↑ 0.74	85.99

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
88.05 (05/Sep)	85.04 (05/Sep)	88.05 (05/Sep)	83.48 (01/Sep)	88.05 (05/Sep)	63.86 (04/May)

GOLD (XAU/USD)

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 05	1937.84	1938.84	1925.20	13.64	1925.86	↓ 12.61	1938.47

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1946.11 (04/Sep)	1925.20 (05/Sep)	1952.83 (01/Sep)	1925.20 (05/Sep)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 05	23.971	23.975	23.451	0.524	23.518	⬇ 0.442	23.960

WEEKLY | SEPTEMBER | 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
24.271 (04/Sep)	23.451 (05/Sep)	24.803 (01/Sep)	23.451 (05/Sep)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.25% (EU) / 5.00% - 5.25% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 05	1.07941	1.07975	1.07056	91,9	1.07219	⬇ 72,3	1.07942

WEEKLY | SEPTEMBER | 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.08080 (04/Sep)	1.07056 (05/Sep)	1.08810 (01/Sep)	1.07056 (05/Sep)	1.12750 (18/Jul)	1.04824 (06/Jan)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 05	146.452	147.793	146.452	134,1	147.674	↑ 122,1	146.453
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
147.793 (05/Sep)	146.015 (04/Sep)	147.793 (05/Sep)	144.432 (01/Sep)		147.793 (05/Sep)	127.217 (16/Jan)	

GBP/USD

Interest Rate: 5.25% (GB) / 5.00% - 5.25% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 05	1.26274	1.26309	1.25271	103,8	1.25652	↓ 62,4	1.26276
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
1.26415 (04/Sep)	1.25271 (05/Sep)	1.27120 (01/Sep)	1.25271 (05/Sep)		1.31413 (14/Jul)	1.18021 (08/Mar)	

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.00% - 5.25% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 05	0.88434	0.89022	0.88408	61,4	0.88934	↑ 49,9	0.88435

WEEKLY

SEPTEMBER

2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.89022 (05/Sep)	0.87967 (04/Sep)	0.89022 (05/Sep)	0.87941 (01/Sep)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.10% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 05	0.64611	0.64638	0.63567	107,1	0.63771	↓ 84,0	0.64611

WEEKLY

SEPTEMBER

2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.64796 (04/Sep)	0.63567 (05/Sep)	0.65209 (01/Sep)	0.63567 (05/Sep)	0.71568 (02/Feb)	0.63567 (05/Sep)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 05	0.59390	0.59423	0.58468	95,5	0.58826	⬇ 56,2	0.59388

WEEKLY

SEPTEMBER

2023

HIGH

LOW

HIGH

LOW

HIGH

LOW

0.59599 (04/Sep)

0.58468 (05/Sep)

0.60141 (01/Sep)

0.58468 (05/Sep)

0.65372 (02/Feb)

0.58468 (05/Sep)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 05	1.35900	1.36686	1.35892	79,4	1.36364	⬆ 46,4	1.35900

WEEKLY

SEPTEMBER

2023

HIGH

LOW

HIGH

LOW

HIGH

LOW

1.36686 (05/Sep)

1.35744 (04/Sep)

1.36686 (05/Sep)

1.34881 (01/Sep)

1.38608 (10/Mar)

1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.25% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 05	158.091	158.491	157.794	69,7	158.348	↑ 25,7	158.091
WEEKLY		SEPTEMBER				2023	
HIGH	LOW	HIGH	LOW		HIGH	LOW	
158.491 (05/Sep)	157.324 (04/Sep)	158.491 (05/Sep)	157.044 (01/Sep)		159.753 (30/Aug)	137.377 (03/Jan)	

All price & chart based on Valbury MT4 Platform

PT. Valbury Asia Futures

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