

## Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

### **“USD Naik Karena Data Sektor Jasa AS Yang Kuat, Fokus Ke Pertemuan Kebijakan ECB”**

Counter	News	Trend	Support	Resistance
 <b>CLc1 (WTI)</b>	<b>OIL</b> – Harga minyak naik 1% pada hari Rabu, rebound dari posisi terendah empat bulan karena harapan penurunan suku bunga oleh Federal Reserve AS pada bulan September melebihi kekhawatiran permintaan setelah data menunjukkan peningkatan persediaan minyak mentah dan bahan bakar AS. Resistance 74.79, support 73.29		<b>73.29</b>	<b>74.79</b>
 <b>XAUUSD</b>	<b>XAUUSD</b> – Harga emas menguat pada hari Rabu ditengah rilis data ekonomi AS yang beragam serta imbal hasil Treasury AS yang lebih rendah karena data pasar tenaga kerja AS yang lemah memperkuat spekulasi penurunan suku bunga Federal Reserve pada bulan September. Resistance 2366.27, support 2334.72		<b>2334.72</b>	<b>2366.27</b>
 <b>EURUSD</b>	<b>EURUSD</b> – Harga turun setelah USD ditutup menguat pada hari Rabu setelah data menunjukkan sektor jasa di negara dengan perekonomian terbesar di dunia tersebut mengalami rebound pada bulan Mei setelah mengalami kontraksi pada bulan sebelumnya, menyebabkan ketidakpastian seputar perkiraan dimulainya siklus pelonggaran Federal Reserve pada akhir tahun ini. Investor sekarang menantikan pertemuan Bank Sentral Eropa (ECB) pada hari Kamis, di mana bank tersebut diperkirakan akan menurunkan suku bunga depositonya dari rekor tertinggi sebesar 4%. Resistance utama di 1.0908, support di 1.0833		<b>1.0833</b>	<b>1.0908</b>
 <b>USDJPY</b>	<b>USDJPY</b> – Yen melemah setelah upah riil Jepang turun selama 25 bulan berturut-turut di bulan April karena inflasi melebihi kenaikan upah nominal dan USD menguat pada hari Rabu karena data menunjukkan sektor jasa AS mengalami rebound di bulan Mei setelah mengalami kontraksi di bulan sebelumnya, menyebabkan ketidakpastian seputar perkiraan dimulainya siklus pelonggaran Federal Reserve di akhir tahun ini. Resistance 156.72, support 155.05		<b>155.05</b>	<b>156.72</b>
 <b>GBPUSD</b>	<b>GBPUSD</b> – Harga turun setelah USD ditutup menguat pada hari Rabu setelah data menunjukkan sektor jasa di negara dengan perekonomian terbesar di dunia tersebut mengalami rebound pada bulan Mei setelah mengalami kontraksi pada bulan sebelumnya, menyebabkan ketidakpastian seputar perkiraan dimulainya siklus pelonggaran Federal Reserve pada akhir tahun ini. Resistance utama 1.2818, support 1.2738		<b>1.2738</b>	<b>1.2838</b>
 <b>USDCNH</b>	<b>USDCNH</b> – Harga naik setelah USD ditutup menguat pada hari Rabu setelah data menunjukkan sektor jasa di negara dengan perekonomian terbesar di dunia tersebut mengalami rebound pada bulan Mei setelah mengalami kontraksi pada bulan sebelumnya, menyebabkan ketidakpastian seputar perkiraan dimulainya siklus pelonggaran Federal Reserve pada akhir tahun ini. Swiss National Bank, sudah mulai melakukan pelonggaran pada bulan Maret, dan dapat menurunkan suku bunga lagi pada bulan ini setelah inflasi Swiss tetap stabil pada bulan Mei. Resistance utama 0.8977, support 0.8873		<b>0.8873</b>	<b>0.8977</b>
 <b>AUDUSD</b>	<b>AUDUSD</b> – Harga naik meskipun USD menguat pada hari Rabu karena data menunjukkan sektor jasa AS mengalami rebound di bulan Mei setelah mengalami kontraksi di bulan sebelumnya dengan ISM services PMI AS naik menjadi 53,8 pada bulan Mei dari 49,4 di bulan April, menyebabkan ketidakpastian seputar perkiraan dimulainya siklus pelonggaran Federal Reserve di akhir tahun ini. Resistance 0.6665, support 0.6627		<b>0.6627</b>	<b>0.6665</b>

### ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
<b>Mon/03-Jun-24</b>	06:00	AU	Judo Bank Australia PMI Mfg	May F	49.7	--	49.6	--
	All	NZ	<b>Bank Holiday (King's Birthday)</b>					
	07:30	JP	Jibun Bank Japan PMI Mfg	May F	50.4	50.5	49.6	--
	08:00	AU	Melbourne Institute Inflation YoY	May	--	3.7%	--	
	08:00	AU	Melbourne Institute Inflation MoM	May	0.3%	--	0.1%	--
	08:45	CN	Caixin China PMI Mfg	May	51.7	51.5	51.4	--
	14:30	CH	PMI Manufacturing	May	46.4	45.4	41.4	--
	14:30	CH	PMI Services	May	--	55.6	--	
	14:55	DE	HCOB Germany Manufacturing PMI	May F	45.4	45.4	42.5	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	May F	47.3	47.4	45.7	--
	15:30	GB	S&P Global UK Manufacturing PMI	May F	51.2	51.3	49.1	--
	20:30	CA	S&P Global Canada Manufacturing PMI	May	49.3	50.2	49.4	--
	20:45	US	S&P Global US Manufacturing PMI	May F	51.3	50.9	50	--
	21:00	US	Construction Spending MoM	Apr	-0.1%	0.2%	-0.2%	--
	21:00	US	ISM Manufacturing	May	48.7	49.6	49.2	--
	21:00	US	ISM Prices Paid	May	57	60	60.9	--
	21:00	US	ISM New Orders	May	45.4	49.4	49.1	--
	21:00	US	ISM Employment	May	51.1	48.5	48.6	--
<b>Tue/04-Jun-24</b>	08:30	AU	Net Exports of GDP	1Q	-0.9%	--	0.6%	--
	08:30	AU	BoP Current Account Balance	1Q	A\$-4.9b	A\$5.9b	A\$11.8b	A\$2.7b
	13:30	CH	CPI YoY	May	1.4%	--	1.4%	--
	13:30	CH	CPI MoM	May	0.3%	0.4%	0.3%	--
	13:30	CH	CPI EU Harmonized MoM	May	--	0.5%	--	
	13:30	CH	CPI EU Harmonized YoY	May	--	1.4%	--	
	13:30	CH	CPI Core YoY	May	--	1.2%	--	
	14:55	DE	Unemployment Change (000's)	May	25k	10k	10k	--
	14:55	DE	Unemployment Claims Rate SA	May	5.9%	5.9%	5.9%	--
	21:00	US	JOLTS Job Openings	Apr	8059k	8340k	8488k	8355k
	21:00	US	Factory Orders	Apr	0.7%	0.6%	1.6%	0.7%
	21:00	US	Factory Orders Ex Trans	Apr	0.7%	0.4%	0.5%	0.4%
	21:00	US	Durable Goods Orders	Apr F	--	0.7%	--	
	21:00	US	Durables Ex Transportation	Apr F	0.4%	--	0.5%	--
	21:00	US	Cap Goods Orders Nondef Ex Air	Apr F	--	0.3%	--	
	21:00	US	Cap Goods Ship Nondef Ex Air	Apr F	--	0.4%	--	
<b>Wed/05-Jun-24</b>	05:45	NZ	Terms of Trade Index QoQ	1Q	5.1%	3.1%	-7.8%	-7.8%
	06:00	AU	Judo Bank Australia PMI Composite	May F	52.1	--	53	--
	06:00	AU	Judo Bank Australia PMI Services	May F	52.5	53.1	53.6	--
	06:30	JP	Labor Cash Earnings YoY	Apr	2.1%	1.7%	0.6%	1%
	06:30	JP	Real Cash Earnings YoY	Apr	--	-2.5%	-2.1%	
	06:30	JP	Cash Earnings - Same Sample Base YoY	Apr	--	2.2%	--	
	06:30	JP	Scheduled Full-Time Pay - Same Base YoY	Apr	--	2.3%	--	
	07:30	HK	S&P Global Hong Kong PMI	May	49.2	--	50.6	--
	07:30	JP	Jibun Bank Japan PMI Composite	May F	52.6	--	52.3	--
	07:30	JP	Jibun Bank Japan PMI Services	May F	53.8	53.6	54.3	--
	08:30	AU	GDP SA QoQ	1Q	0.1%	0.2%	0.2%	0.3%
	08:30	AU	GDP YoY	1Q	1.1%	1.2%	1.5%	1.6%
	08:45	CN	Caixin China PMI Composite	May	54.1	--	52.8	--
	08:45	CN	Caixin China PMI Services	May	54	52.6	52.5	--
	14:55	DE	HCOB Germany Services PMI	May F	54.2	53.9	53.2	--
	14:55	DE	HCOB Germany Composite PMI	May F	52.4	52.2	50.6	--
	15:00	EZ	HCOB Eurozone Services PMI	May F	53.2	53.3	53.3	--
	15:00	EZ	HCOB Eurozone Composite PMI	May F	52.2	52.3	51.7	--
	15:30	GB	S&P Global UK Services PMI	May F	52.9	52.9	55	--
	15:30	GB	S&P Global UK Composite PMI	May F	53	52.8	54.1	--
	16:00	EZ	PPI MoM	Apr	-1%	-0.5%	-0.4%	-0.5%
	16:00	EZ	PPI YoY	Apr	-5.7%	-5.1%	-7.8%	--
	19:15	US	ADP Employment Change	May	152k	175k	192k	188k
	20:30	CA	S&P Global Canada Composite PMI	May	50.6	--	49.3	--
	20:30	CA	S&P Global Canada Services PMI	May	51.1	--	49.3	--
	20:45	CA	Bank of Canada Rate Decision	5-Jun	4.75%	4.75%	5%	--
	20:45	US	S&P Global US Services PMI	May F	54.8	54.8	51.3	--
	20:45	US	S&P Global US Composite PMI	May F	54.5	54.4	51.3	--
	21:00	US	ISM Services Index	May	53.8	50.8	49.4	--
	21:00	US	ISM Services Prices Paid	May	58.1	59	59.2	--
	21:00	US	ISM Services Employment	May	47.1	47.2	45.9	--
	21:00	US	ISM Services New Orders	May	54.1	53.2	52.2	--

	21:30	US	DOE U.S. Crude Oil Inventories	31-May	1233k	-2300k	-4156k	--
	21:30	US	DOE Cushing OK Crude Inventory	31-May	854k	--	-1766k	--
	21:30	US	DOE U.S. Gasoline Inventories	31-May	2102k	1950k	2022k	--
	21:30	US	DOE U.S. Distillate Inventory	31-May	3197k	3010k	2544k	--
	21:30	US	DOE U.S. Refinery Utilization	31-May	1.1%	--	2.6%	--
<b>Thu/06-Jun-24</b>	08:30	AU	Trade Balance	Apr		--	A\$5024m	--
	08:30	AU	Exports MoM	Apr		--	0.1%	--
	08:30	AU	Imports MoM	Apr		--	4.2%	--
	08:30	JP	BOJ Board Nakamura Speech in Sapporo					
	08:30	JP	BOJ Governor Nakamura Speech in Sapporo					
	12:45	CH	Unemployment Rate	May		--	2.3%	--
	12:45	CH	Unemployment Rate SA	May		--	2.3%	--
	13:00	DE	Factory Orders MoM	Apr		--	-0.4%	--
	13:00	DE	Factory Orders WDA YoY	Apr		--	-1.9%	--
	14:30	DE	HCOB Germany Construction PMI	May		--	37.5	--
	15:30	GB	BOE Decision Maker Panel survey					
	15:30	GB	S&P Global UK Construction PMI	May		--	53	--
	15:30	GB	DMP 3M Output Price Expectations	May		--	4%	--
	15:30	GB	DMP 1 Year CPI Expectations	May		--	2.9%	--
	16:00	EZ	Retail Sales MoM	Apr		--	0.8%	--
	16:00	EZ	Retail Sales YoY	Apr		--	0.7%	--
	19:15	EZ	ECB Main Refinancing Rate	6-Jun		--	4.50%	--
	19:15	EZ	ECB Marginal Lending Facility	6-Jun		--	4.75%	--
	19:15	EZ	ECB Deposit Facility Rate	6-Jun		--	4.00%	--
	19:30	US	Nonfarm Productivity	1Q F		--	0.3%	--
	19:30	US	Unit Labor Costs	1Q F		--	4.7%	--
	19:30	US	Trade Balance	Apr		--	-\$69.4b	--
	19:30	US	Initial Jobless Claims	1-Jun		--	219k	--
	19:30	US	Continuing Claims	25-May		--	1791k	--
	19:45	EZ	ECB President Christine Lagarde Holds Press Conference					
	21:00	CA	Ivey Purchasing Managers Index SA	May		--	63	--
<b>Fri/07-Jun-24</b>	N/A	CN	Exports YoY	May		--	1.5%	--
	N/A	CN	Imports YoY	May		--	8.4%	--
	N/A	CN	Trade Balance	May		--	\$72.35b	--
	N/A	CN	Exports YoY CNY	May		--	5.1%	--
	N/A	CN	Imports YoY CNY	May		--	12.2%	--
	N/A	CN	Trade Balance CNY	May		--	513.45b	--
	05:45	NZ	Mfg Activity SA QoQ	1Q		--	-0.7%	--
	05:45	NZ	Mfg Activity Volume QoQ	1Q		--	-0.6%	--
	10:00	AU	RBA's Hauser-Fireside Chat					
	12:00	JP	Coincident Index	Apr P		--	113.6	--
	12:00	JP	Leading Index CI	Apr P		--	112.2	--
	13:00	DE	Industrial Production SA MoM	Apr		--	-0.4%	--
	13:00	DE	Industrial Production WDA YoY	Apr		--	-3.3%	--
	13:00	DE	Trade Balance SA	Apr		--	22.3b	22.2b
	13:00	DE	Exports SA MoM	Apr		--	0.9%	1.1%
	13:00	DE	Imports SA MoM	Apr		--	0.3%	0.5%
	14:00	EZ	ECB's Nagel Speaks in Berlin					
	15:00	EZ	ECB's Schnabel Speaks in Berlin					
	16:00	EZ	GDP SA QoQ	1Q F		--	0.3%	--
	16:00	EZ	GDP SA YoY	1Q F		--	0.4%	--
	16:00	EZ	Employment QoQ	1Q F		--	0.3%	--
	16:00	EZ	Employment YoY	1Q F		--	1%	--
	19:30	CA	Net Change in Employment	May		--	90.4k	--
	19:30	CA	Part Time Employment Change	May		--	50.3k	--
	19:30	CA	Full Time Employment Change	May		--	40.1k	--
	19:30	CA	Unemployment Rate	May		--	6.1%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	May		--	4.8%	--
	19:30	US	Two-Month Payroll Net Revision	May		--	-22k	--
	19:30	US	Change in Nonfarm Payrolls	May		--	175k	--
	19:30	US	Change in Private Payrolls	May		--	167k	--
	19:30	US	Change in Manufact. Payrolls	May		--	8k	--
	19:30	US	Unemployment Rate	May		--	3.9%	--
	19:30	US	Average Hourly Earnings MoM	May		--	0.2%	--
	19:30	US	Average Hourly Earnings YoY	May		--	3.9%	--
	19:30	US	Average Weekly Hours All Employees	May		--	34.3	--
	19:30	US	Labor Force Participation Rate	May		--	62.7%	--
	19:30	US	Underemployment Rate	May		--	7.4%	--
	21:00	US	Wholesale Trade Sales MoM	Apr		--	-1.3%	--
	21:00	US	Wholesale Inventories MoM	Apr F		--	0.2%	--
	23:00	US	Fed's Cook Gives Commencement Speech					
<b>Sat/08-Jun-24</b>	00:00	US	Baker Hughes U.S. Rig Count	7-Jun		--	--	--

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	02:00	US	Consumer Credit	Apr	--	\$6.274b	--
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**OIL WTI – CL-JUL/USD**

(Exp. 17 June 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 05	72.84	74.32	72.82	1.50	74.28	↑ 1.38	72.90
WEEKLY		JUNE				2024	
HIGH	77.51 (03/Jun)	LOW	72.48 (04/Jun)	HIGH	77.51 (03/Jun)	LOW	72.48 (04/Jun)
				HIGH	87.63 (12/Apr)	LOW	69.30 (03/Jan)

**GOLD (XAU/USD)**

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 05	2327.46	2357.29	2325.74	31.55	2354.98	↑ 28.34	2326.64
WEEKLY		JUNE				2024	
HIGH	2357.29 (05/Jun)	LOW	2314.61 (03/Jun)	HIGH	2357.29 (05/Jun)	LOW	2314.61 (03/Jun)
				HIGH	2449.95 (20/May)	LOW	1989.97 (13/Feb)

**SILVER – XAG/USD**

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 05	29.495	30.034	29.379	0.655	29.984	↑ 0.505	29.479

WEEKLY JUNE 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
30.875 (04/Jun)	29.367 (04/Jun)	30.875 (04/Jun)	29.367 (04/Jun)	32.495 (20/May)	21.903 (22/Jan)

**EUR/USD**

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)

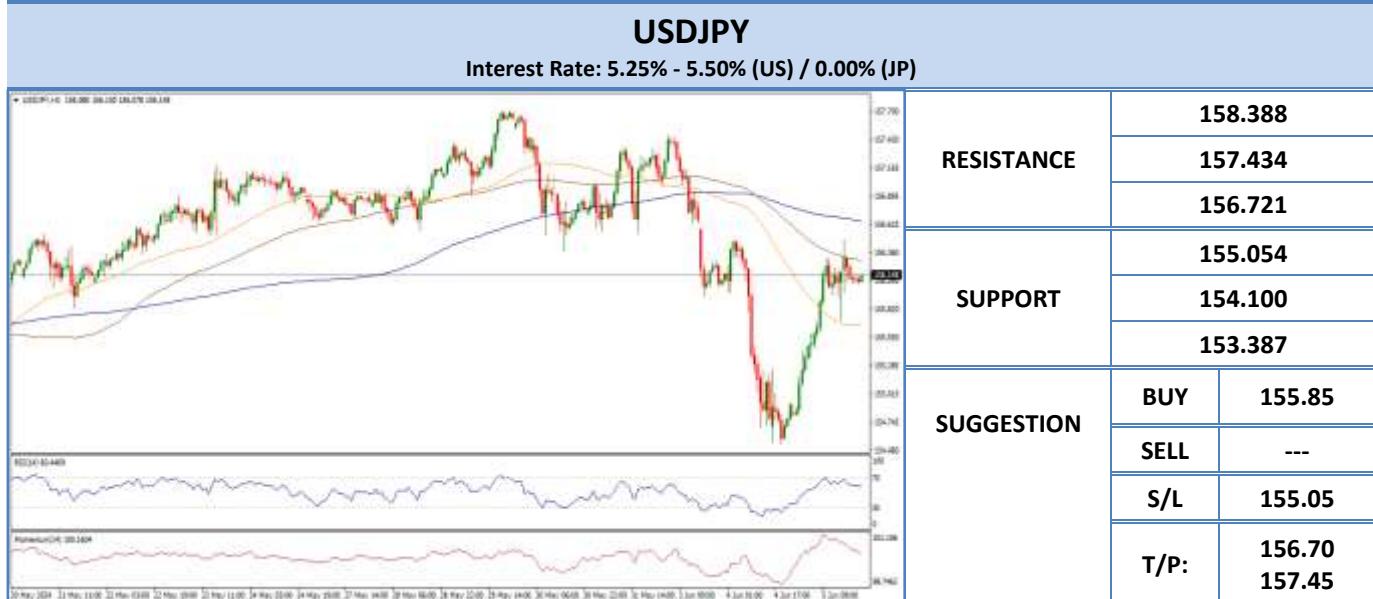


DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 05	1.08785	1.08909	1.08536	37,3	1.08678	↓ 10,5	1.08783

WEEKLY JUNE 2024

HIGH	LOW	HIGH	HIGH	LOW	HIGH
1.09152 (04/Jun)	1.08270 (03/Jun)	1.09152 (04/Jun)	1.08270 (03/Jun)	1.10438 (02/Jan)	1.06003 (16/Apr)

All price &amp; chart based on Valbury MT4 Platform

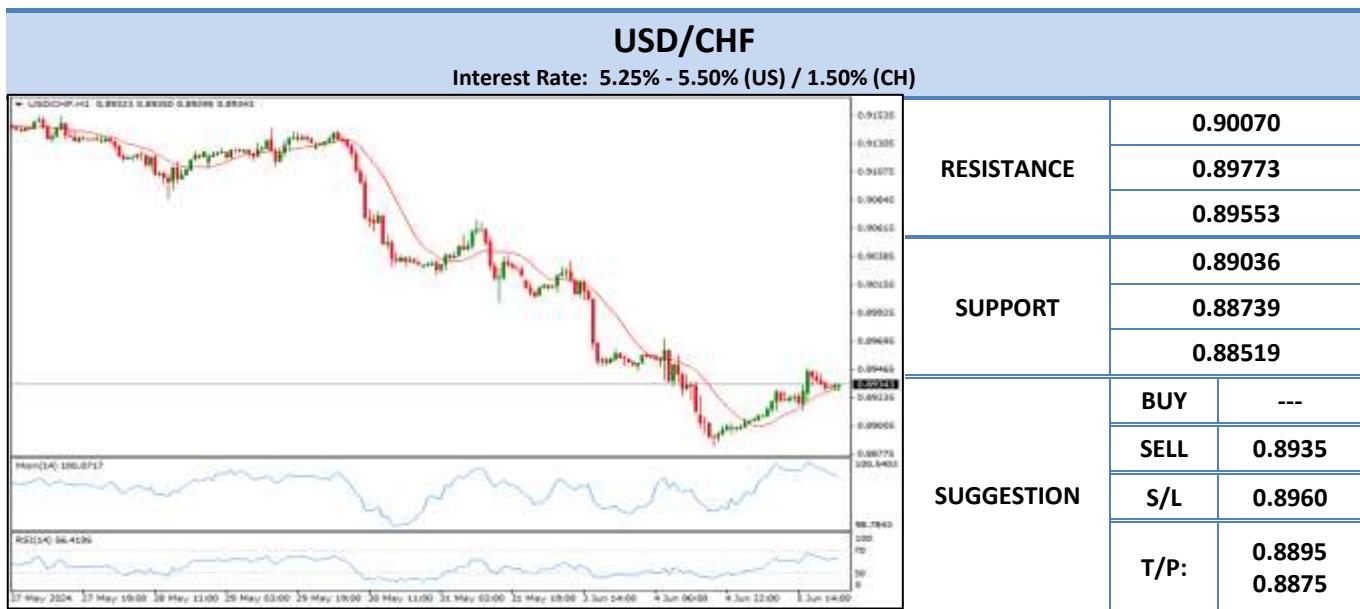


DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS						
Jun 05	154.822	156.481	154.814	166,7	156.007	↑ 118,4	154.823						
WEEKLY			JUNE			2024							
HIGH		LOW		HIGH		LOW							
157.474 (03/Jun)		154.545 (04/Jun)		157.474 (03/Jun)		154.545 (04/Jun)							
GBP/USD													
Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)													



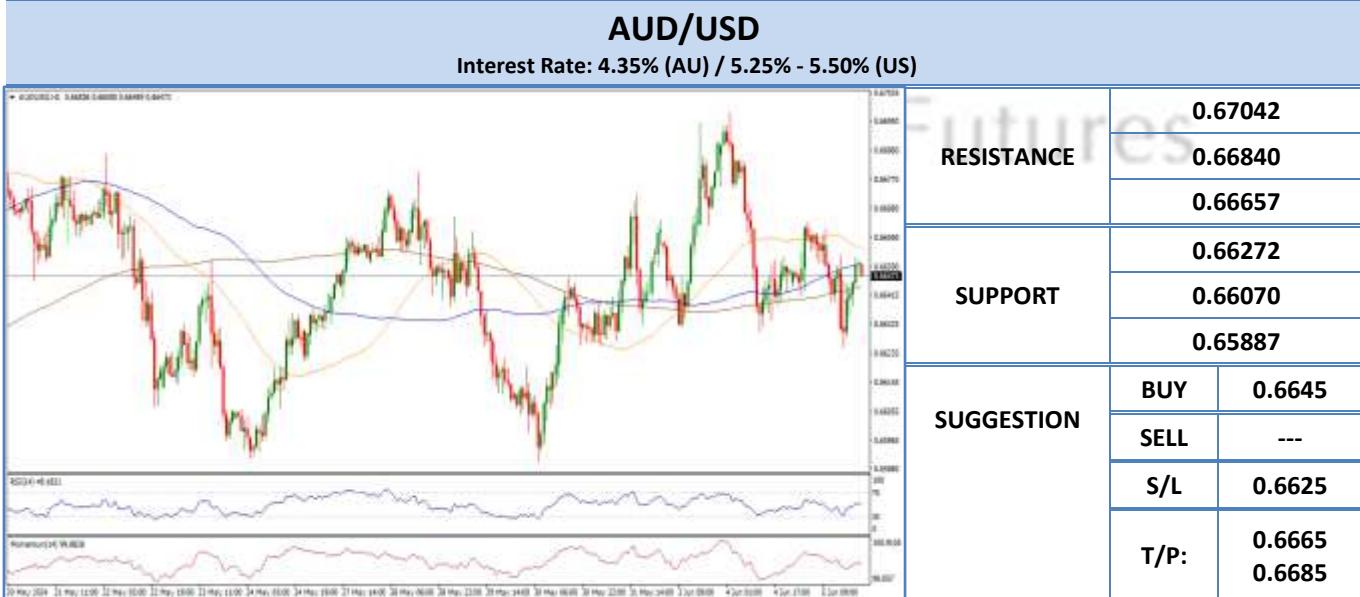
DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 05	1.27672	1.27945	1.27545	40,0	1.27874	↑ 19,9	1.27675
WEEKLY			JUNE			2024	
HIGH		LOW		HIGH		LOW	
1.28164 (04/Jun)		1.26932 (03/Jun)		1.28164 (04/Jun)		1.26932 (03/Jun)	

*All price & chart based on Valbury MT4 Platform*



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 05	0.88985	0.89477	0.88960	51,7	0.89332	↑ 34,4	0.88988

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.90346 (03/Jun)	0.88834 (04/Jun)	0.90346 (03/Jun)	0.88834 (04/Jun)	0.92232 (01/May)	0.84012 (02/Jan)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 05	0.66483	0.66637	0.66252	38,5	0.66475	↓ 7	0.66482

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.66978 (04/Jun)	0.66252 (05/Jun)	0.66978 (04/Jun)	0.66252 (05/Jun)	0.68381 (02/Jan)	0.63612 (19/Apr)

*All price & chart based on Valbury MT4 Platform*

**NZD/USD**

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 05	0.61765	0.61973	0.61696	27,7	0.61919	↑ 15,5	0.61764

WEEKLY JUNE 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.61973 (04/Jun)	0.61327 (03/Jun)	0.61973 (04/Jun)	0.61327 (03/Jun)	0.63216 (02/Jan)	0.58512 (19/Apr)

**USD/CAD**

Interest Rate: 5.25% - 5.50% (US) / 4.75% (CA)

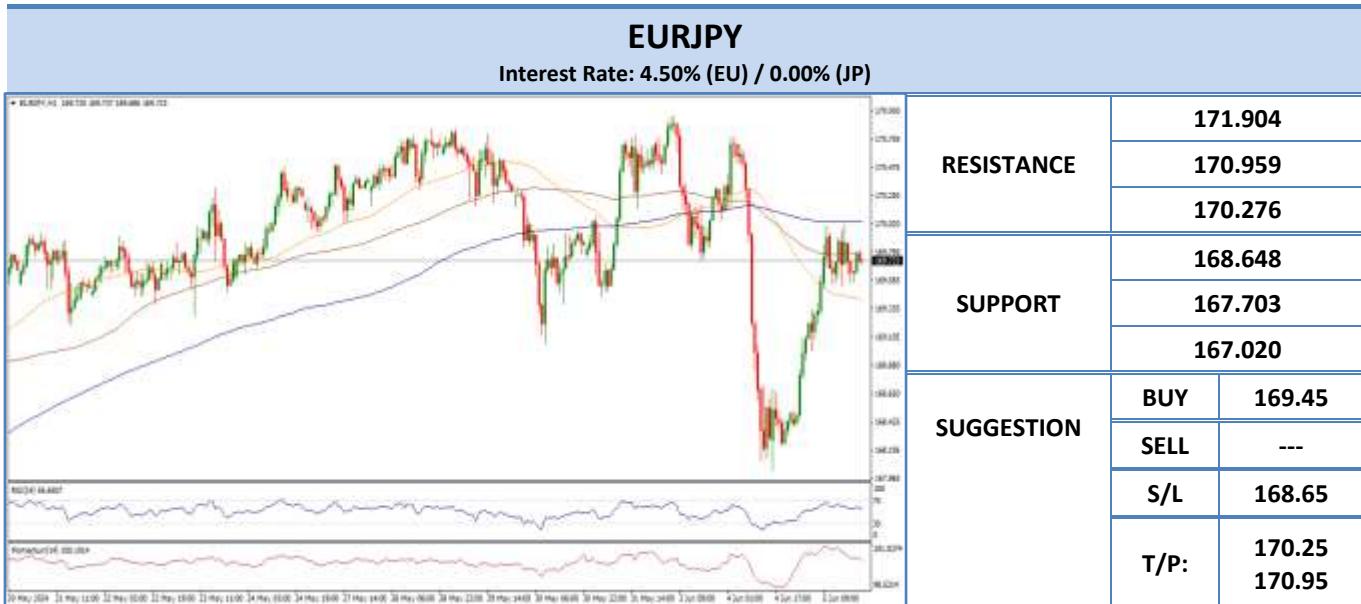


DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 05	1.36771	1.37402	1.36645	75,7	1.36902	↑ 12,6	1.36776

WEEKLY JUNE 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.37402 (05/Jun)	1.36014 (03/Jun)	1.37402 (05/Jun)	1.36014 (03/Jun)	1.38450 (16/Apr)	1.32277 (02/Jan)

*All price & chart based on Valbury MT4 Platform*



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 05	168.411	170.015	168.387	162,8	169.592	<span style="color: green;">↑ 118,2</span>	168.410

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
170.889 (03/Jun)	168.027 (04/Jun)	170.889 (03/Jun)	168.027 (04/Jun)	171.550 (29/Apr)	155.060 (02/Jan)

*All price & chart based on Valbury MT4 Platform*

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