

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |
“USD Naik Karena Data ISM Services PMI AS Yang Kuat Mengurangi Ekspektasi Penurunan Suku Bunga Di Bulan Maret, Fokus Ke Pertemuan Kebijakan RBA”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak naik sekitar \$1 per barel pada hari Senin di tengah-tengah kekhawatiran bahwa ketegangan di Timur Tengah dan invasi Rusia yang sedang berlangsung di Ukraina dapat membatasi pasokan global. Resistance 73.60, support 71.74	↑	71.74	73.60
 XAUUSD	XAUUSD – Harga emas turun ke level terendah lebih dari satu minggu pada hari Senin, terbebani oleh dolar dan imbal hasil obligasi yang lebih tinggi setelah laporan pekerjaan AS yang kuat dan pernyataan dari pejabat Federal Reserve mengurangi ekspektasi penurunan suku bunga lebih awal. Resistance 2039.84, support 2012.49	↓	2012.49	2039.84
 EURUSD	EURUSD – Harga turun setelah USD menguat ke level tertinggi dalam hampir tiga bulan terhadap sembilan mata uang utama lainnya pada hari Senin karena para pedagang memangkas spekulasi bahwa Federal Reserve akan secara agresif menurunkan suku bunga tahun ini setelah data ekonomi baru semakin mengurangi peluang tersebut. Resistance utama di 1.0812, support di 1.0714	↓	1.0714	1.0812
 USDJPY	USDJPY – Harga melemah di tengah melonjaknya imbal hasil Treasury AS dan USD naik ke level tertinggi dalam hampir tiga bulan pada hari Senin karena investor mengurangi ekspektasi bahwa Federal Reserve akan memotong suku bunga secara agresif tahun ini setelah data ekonomi terbaru semakin memperkecil harapan tersebut. Resistance 148.93, support 148.31	↑	148.31	148.93
 GBPUSD	GBPUSD – Harga turun setelah USD menguat ke level tertinggi dalam hampir tiga bulan terhadap sembilan mata uang utama lainnya pada hari Senin karena para pedagang memangkas spekulasi bahwa Federal Reserve akan secara agresif menurunkan suku bunga tahun ini setelah data ekonomi baru semakin mengurangi peluang tersebut. Pound menunjukkan sedikit reaksi terhadap revisi data yang mengindikasikan tingkat pengangguran Inggris lebih rendah dari perkiraan pada akhir tahun. Resistance utama 1.2606, support 1.2491	↓	1.2491	1.2606
 USDCHF	USDCHF – Harga naik setelah USD menguat ke level tertinggi dalam hampir tiga bulan terhadap sembilan mata uang utama lainnya pada hari Senin karena para pedagang memangkas spekulasi bahwa Federal Reserve akan secara agresif menurunkan suku bunga tahun ini setelah data ekonomi baru semakin mengurangi peluang tersebut. Resistance utama 0.8724, support 0.8674	↑	0.8674	0.8724
 AUDUSD	AUDUSD – Harga turun setelah USD naik ke level tertinggi dalam hampir tiga bulan pada hari Senin karena investor mengurangi ekspektasi bahwa Federal Reserve akan memotong suku bunga secara agresif tahun ini setelah data ekonomi terbaru semakin memperkecil harapan tersebut. Fokus ke pertemuan kebijakan Reserve Bank of Australia (RBA) diperkirakan mempertahankan suku bunga di 4,35%. Resistance 0.6511, support 0.6460	↓	0.6460	0.6511

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/05-Feb-24	05:00	AU	Judo Bank Australia PMI Composite	Jan F	49	--	46.9	--
	05:00	AU	Judo Bank Australia PMI Services	Jan F	49.1	--	47.1	--
	07:00	AU	Melbourne Institute Inflation YoY	Jan		--	5.20%	--
	07:00	AU	Melbourne Institute Inflation MoM	Jan	0.3%	--	1.00%	--
	07:30	AU	Trade Balance	Dec	A\$10959m	A\$11000m	A\$11437m	A\$11764m
	07:30	AU	Exports MoM	Dec	1.8%	--	1.7%	--
	07:30	AU	Imports MoM	Dec	4.8%	--	-7.9%	-8.4%
	07:30	HK	S&P Global Hong Kong PMI	Jan	49.9	--	51.3	--
	07:30	JP	Jibun Bank Japan PMI Composite	Jan F	51.5	--	50	--
	07:30	JP	Jibun Bank Japan PMI Services	Jan F	53.1	--	51.5	--
	08:45	CN	Caixin China PMI Composite	Jan	52.5	--	52.6	--
	08:45	CN	Caixin China PMI Services	Jan	52.7	53	52.9	--
	14:00	DE	Trade Balance SA	Dec	€22.2b	€18.8b	20.4b	20.8b
	14:00	DE	Exports SA MoM	Dec	-4.6%	-2%	3.7%	3.8%
	14:00	DE	Imports SA MoM	Dec	-6.7%	-1.5%	1.9%	1.6%
	14:00	GB	ONS to publish LFS-based data for Sept. to Nov. 2023					
	15:55	DE	HCOB Germany Services PMI	Jan F	47.7	47.6	49.3	--
	15:55	DE	HCOB Germany Composite PMI	Jan F	47	47.1	47.4	--
	16:00	EZ	HCOB Eurozone Services PMI	Jan F	48.4	48.4	48.8	--
	16:00	EZ	HCOB Eurozone Composite PMI	Jan F	47.9	47.9	47.6	--
	16:30	EZ	Sentix Investor Confidence	Feb	-12.9	-15	-15.8	--
	16:30	GB	S&P Global UK Services PMI	Jan F	54.3	53.8	53.4	--
	16:30	GB	S&P Global UK Composite PMI	Jan F	52.9	52.5	52.1	--
	17:00	EZ	PPI MoM	Dec	-0.8%	-0.8%	-0.3%	--
	17:00	EZ	PPI YoY	Dec	-10.6%	-10.5%	-8.8%	--
	17:00	EZ	OECD Publishes Interim Economic Outlook					
	21:30	CA	S&P Global Canada Composite PMI	Jan	46.3	--	44.7	--
	21:30	CA	S&P Global Canada Services PMI	Jan	45.8	--	44.6	--
	21:45	US	S&P Global US Services PMI	Jan F	52.5	52.9	51.4	--
	21:45	US	S&P Global US Composite PMI	Jan F	52	--	50.9	--
	22:00	US	ISM Services Index	Jan	53.4	52	50.6	50.5
	22:00	US	ISM Services Prices Paid	Jan	64	56.5	57.4	57.4
	22:00	US	ISM Services Employment	Jan	52.5	--	43.3	43.8
	22:00	US	ISM Services New Orders	Jan	55	--	52.8	53.8
Tue/06-Feb-24	02:00	US	Senior Loan Officer Opinion Survey on Bank Lending Practices					
	02:00	US	Fed's Bostic Gives Welcoming Remarks					
	All	NZ	Bank Holiday (National Day)					
	06:30	JP	Labor Cash Earnings YoY	Dec		1.2%	0.2%	0.7%
	06:30	JP	Real Cash Earnings YoY	Dec		-1.6%	-3%	-2.5%
	07:30	AU	Retail Sales Ex Inflation QoQ	4Q		0.1%	0.2%	--
	10:30	AU	RBA Cash Rate Target	6-Feb		4.35%	4.35%	--
	10:30	AU	RBA-Statement on Monetary Policy					
	11:30	AU	RBA Governor Bullock-Press Conference					
	14:00	DE	Factory Orders MoM	Dec		--	0.3%	--
	14:00	DE	Factory Orders WDA YoY	Dec		--	-4.4%	--
	15:30	DE	HCOB Germany Construction PMI	Jan		--	37	--
	16:00	EZ	ECB 1 Year CPI Expectations	Dec		--	3.2%	--
	16:00	EZ	ECB 3 Year CPI Expectations	Dec		--	2.2%	--
	16:30	GB	S&P Global UK Construction PMI	Jan		--	46.8	--
	17:00	EZ	Retail Sales MoM	Dec		--	-0.3%	--
	17:00	EZ	Retail Sales YoY	Dec		--	-1.1%	--
	19:00	GB	BOE quarterly report on APF					
	20:30	CA	Building Permits MoM	Dec		--	-3.9%	--
	22:00	CA	Ivey Purchasing Managers Index SA	Jan		--	56.3	--
Wed/07-Feb-24	00:00	US	Fed's Mester Speaks on Economic Outlook					
	01:00	US	Fed's Kashkari Participates in Moderated Discussion					
	02:00	US	Fed's Collins Delivers Opening Remarks at Labor Market Confere					
	04:45	NZ	Employment Change YoY	4Q		2.1%	2.4%	--
	04:45	NZ	Participation Rate	4Q		72%	72%	--
	04:45	NZ	Average Hourly Earnings QoQ	4Q		--	2%	--
	04:45	NZ	Unemployment Rate	4Q		4.3%	3.9%	--
	04:45	NZ	Employment Change QoQ	4Q		0.3%	-0.2%	--
	07:00	US	Fed's Harker Speaks on Fed's Role in Economy					
	12:00	JP	Leading Index Cl	Dec P		109.3	107.6	--

	12:00	JP	Coincident Index	Dec P		116.1	114.6	--
	12:30	AU	Foreign Reserves	Jan		--	A\$93.9b	--
	13:45	CH	Unemployment Rate	Jan		--	2.3%	--
	13:45	CH	Unemployment Rate SA	Jan		2.2%	2.2%	--
	14:00	DE	Industrial Production SA MoM	Dec		--	-0.7%	--
	14:00	DE	Industrial Production WDA YoY	Dec		--	-4.8%	--
	15:40	GB	BOE's Breeden speaks					
	20:30	US	Trade Balance	Dec		-\$62.3b	-\$63.2b	--
	22:30	US	DOE U.S. Crude Oil Inventories	2-Feb		--	1234k	--
	22:30	US	DOE Cushing OK Crude Inventory	2-Feb		--	-1972k	--
	22:30	US	DOE U.S. Gasoline Inventories	2-Feb		--	1157k	--
	22:30	US	DOE U.S. Distillate Inventory	2-Feb		--	-2541k	--
	22:30	US	DOE U.S. Refinery Utilization	2-Feb		--	-2.6%	--
	23:00	US	Fed's Kugler Speaks at Brookings Event					
	23:30	US	Fed's Collins Speaks at Boston Economic Club					
Thu/08-Feb-24	00:30	US	Fed's Barkin Speaks on Outlook, Regional Economy					
	02:00	US	Fed's Bowman Speaks on Supporting Small Businesses					
	03:00	US	Consumer Credit	Dec		\$16.500b	\$23.751b	--
	06:50	JP	BoP Current Account Balance	Dec		¥1100.0b	¥1925.6b	--
	06:50	JP	BoP Current Account Adjusted	Dec		¥1932.0b	¥1885.4b	--
	06:50	JP	Trade Balance BoP Basis	Dec		¥183.8b	-¥724.1b	--
	07:01	GB	RICS House Price Balance	Jan		--	-30%	--
	07:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	08:30	CN	PPI YoY	Jan		-2.6%	-2.7%	--
	08:30	CN	CPI YoY	Jan		-0.5%	-0.3%	--
	12:00	JP	Eco Watchers Survey Current SA	Jan		50.6	50.7	--
	12:00	JP	Eco Watchers Survey Outlook SA	Jan		49.3	49.1	--
	16:00	EZ	ECB Publishes Economic Bulletin					
	18:30	EZ	ECB's Wunsch Speaks					
	20:30	US	Initial Jobless Claims	3-Feb		--	224k	--
	20:30	US	Continuing Claims	27-Jan		--	1898k	--
	22:00	GB	BOE's Catherine Mann speaks					
	22:00	US	Wholesale Trade Sales MoM	Dec		--	0.0%	--
	22:00	US	Wholesale Inventories MoM	Dec F		--	0.4%	--
	22:30	EZ	ECB's Lane Speaks					
Fri/09-Feb-24	00:05	US	Fed's Barkin Speaks at Economic Club of New York					
	05:30	AU	RBA Governor Bullock - Testimony					
	All	CN	Bank Holiday (Chinese New Year)					
	All	HK	Bank Holiday (Chinese New Year)					
	14:00	DE	CPI YoY	Jan F		--	2.9%	--
	14:00	DE	CPI MoM	Jan F		--	0.2%	--
	14:00	DE	CPI EU Harmonized MoM	Jan F		--	-0.2%	--
	14:00	DE	CPI EU Harmonized YoY	Jan F		--	3.1%	--
	17:30	EZ	ECB's Nagel Speaks					
	20:30	CA	Part Time Employment Change	Jan		--	23.6k	--
	20:30	CA	Net Change in Employment	Jan		15.0k	0.1k	--
	20:30	CA	Full Time Employment Change	Jan		--	-23.5k	--
	20:30	CA	Unemployment Rate	Jan		5.9%	5.8%	--
	20:30	CA	Hourly Wage Rate Permanent Employees YoY	Jan		--	5.7%	--
	20:30	CA	Participation Rate	Jan		--	65.4%	--
	21:15	EZ	ECB's Cipollone Speaks					
Sat/10-Feb-24	01:00	US	Baker Hughes U.S. Rig Count	9-Feb		--	--	--
	All	CN	Bank Holiday (Chinese New Year)					

OIL WTI – CL-MAR/USD

(Exp. 16 Feb 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 05	72.72	73.29	71.43	1.86	72.82	↑ 0.42	72.40

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
73.29 (05/Feb)	71.43 (05/Feb)	76.95 (01/Feb)	71.43 (05/Feb)	79.28 (29/Jan)	69.30 (03/Jan)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 05	2039.40	2042.10	2014.75	27.35	2025.04	↓ 11.33	2036.37

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2042.10 (05/Feb)	2014.75 (05/Feb)	2065.30 (01/Feb)	2014.75 (05/Feb)	2078.78 (02/Jan)	2001.67 (17/Jan)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 05	22.679	22.693	22.220	0.473	22.333	↓ 0.306	22.639

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
22.693 (05/Feb)	22.220 (05/Feb)	23.231 (01/Feb)	22.220 (05/Feb)	24.070 (02/Jan)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 05	1.07823	1.07852	1.07224	62,8	1.07424	↓ 51,1	1.07935

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.07852 (05/Feb)	1.07224 (05/Feb)	1.08967 (02/Feb)	1.07224 (05/Feb)	1.10438 (02/Jan)	1.07224 (05/Feb)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



RESISTANCE	149.566	
	149.225	
	148.939	
SUPPORT	148.312	
	147.971	
	147.685	
SUGGESTION	BUY	148.60
	SELL	---
	S/L	148.30
	T/P:	148.95 149.25

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 05	148.466	148.885	148.258	62,7	148.652	↑ 36,2	148.290

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
148.885 (05/Feb)	148.258 (05/Feb)	148.885 (05/Feb)	145.888 (01/Feb)	148.885 (05/Feb)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



RESISTANCE	1.27221	
	1.26774	
	1.26066	
SUPPORT	1.24911	
	1.24464	
	1.23756	
SUGGESTION	BUY	---
	SELL	1.2555
	S/L	1.2605
	T/P:	1.2475 1.2435

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 05	1.26325	1.26327	1.25172	115,5	1.25358	↓ 101,4	1.26372

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.26327 (05/Feb)	1.25172 (05/Feb)	1.27712 (02/Feb)	1.25172 (05/Feb)	1.27847 (12/Jan)	1.25172 (05/Feb)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE		0.87752
		0.87463
		0.87246
SUPPORT		0.86740
		0.86451
		0.86234
SUGGESTION	BUY	0.8700
	SELL	---
	S/L	0.8670
	T/P:	0.8745 0.8765

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 05	0.86685	0.87174	0.86668	50,6	0.87029	↑ 41,1	0.86618

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.87174 (05/Feb)	0.86668 (05/Feb)	0.87174 (05/Feb)	0.85523 (02/Feb)	0.87272 (23/Jan)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE		0.65630
		0.65411
		0.65116
SUPPORT		0.64602
		0.64383
		0.64088
SUGGESTION	BUY	---
	SELL	0.6490
	S/L	0.6510
	T/P:	0.6460 0.6440

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 05	0.65056	0.65192	0.64678	51,4	0.64821	↓ 33,0	0.65151

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65192 (05/Feb)	0.64678 (05/Feb)	0.66093 (02/Feb)	0.64678 (05/Feb)	0.68381 (02/Jan)	0.64678 (05/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



RESISTANCE	0.61210	
	0.61010	
	0.60772	
SUPPORT	0.60334	
	0.60134	
	0.59896	
SUGGESTION	BUY	---
	SELL	0.6055
	S/L	0.6075
	T/P:	0.6035
		0.6015

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 05	0.60618	0.60810	0.60372	43,8	0.60534	↓ 19,2	0.60726

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60810 (05/Feb)	0.60372 (05/Feb)	0.61597 (02/Feb)	0.60372 (05/Feb)	0.63216 (02/Jan)	0.60372 (05/Feb)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



RESISTANCE	1.36440	
	1.35935	
	1.35666	
SUPPORT	1.34892	
	1.34387	
	1.34118	
SUGGESTION	BUY	1.3525
	SELL	---
	S/L	1.3485
	T/P:	1.3565
		1.3595

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 05	1.34668	1.35429	1.34655	77,4	1.35398	↑ 83,9	1.34559

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.35429 (05/Feb)	1.34655 (05/Feb)	1.35429 (05/Feb)	1.33647 (02/Feb)	1.35429 (05/Feb)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



RESISTANCE	161.068	
	160.666	
	160.178	
SUPPORT	159.288	
	158.886	
	158.398	
SUGGESTION	BUY	---
	SELL	159.75
	S/L	160.20
	T/P:	159.25 158.85

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 05	160.089	160.263	159.373	89,0	159.691	↓ 37,9	160.070

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
160.263 (05/Feb)	159.373 (05/Feb)	160.263 (05/Feb)	158.071 (01/Feb)	161.860 (19/Jan)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

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