

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |

“USD Naik Meskipun Data JOLTS AS Turun Melebihi Perkiraan”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak turun lebih dari \$1 per barel pada hari Selasa karena keraguan akan keputusan OPEC+ untuk meningkatkan pasokan di akhir tahun ini ke dalam pasar global di mana permintaan telah menunjukkan tanda-tanda pelemahan. Resistance 73.85, support 72.22	↓	72.22	73.85
 XAUUSD	XAUUSD – Harga emas turun pada hari Selasa di tengah dorongan penghindaran risiko dan menguatnya dolar meskipun imbal hasil Treasury AS turun sebelumnya emas mencatat kenaikan didukung oleh meningkatnya ekspektasi pelanggaran kebijakan moneter oleh bank-bank sentral utama. Resistance 2347.71, support 2310.55	↓	2310.55	2347.71
 EURUSD	EURUSD – Harga turun setelah USD ditutup menguat terhadap mata uang utama dunia karena investor mengkonsolidasikan kenaikan dalam mata uang lainnya menjelang laporan utama nonfarm payrolls akhir pekan ini. Resistance utama di 1.0940, support di 1.0852	↓	1.0852	1.0940
 USDJPY	USDJPY – Yen menguat ke level tertingginya dalam tiga minggu terhadap USD karena pejabat Bank of Japan memperingatkan bahwa bank sentral harus “sangat waspada” terhadap dampak fluktuasi yen terhadap inflasi dalam memandu kebijakan moneter dan sebuah laporan Bloomberg mengatakan bahwa bank sentral Jepang akan segera mendiskusikan pengurangan pembelian obligasi. Resistance 156.02, support 154.08	↓	154.08	156.02
 GBPUSD	GBPUSD – Harga turun setelah USD ditutup menguat terhadap mata uang utama dunia karena investor mengkonsolidasikan kenaikan dalam mata uang lainnya menjelang laporan utama nonfarm payrolls akhir pekan ini. Resistance utama 1.2808, support 1.2734	↑	1.2734	1.2808
 USDCHF	USDCHF – Harga turun setelah USD ditutup melemah Terhadap franc Swiss, USD turun ke level terendah sejak Maret sebesar 0,8884 franc. Setelah data menunjukkan inflasi Swiss tetap stabil di 1,4% tahun-ke-tahun di bulan Mei. Resistance utama 0.8952, support 0.8864	↓	0.8864	0.8952
 AUDUSD	AUDUSD – Harga turun setelah USD naik pada hari Selasa karena investor mengkonsolidasikan keuntungan menjelang laporan nonfarm payrolls AS pada hari Jumat, namun dolar mengurangi kenaikannya setelah pembukaan lapangan kerja AS turun lebih dari yang diperkirakan pada bulan April ke level terendah dalam lebih dari tiga tahun terakhir menjadi 8,059 juta menurut laporan JOLTS. Resistance 0.6687, support 0.6619	↓	0.6619	0.6687

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/03-Jun-24	06:00	AU	Judo Bank Australia PMI Mfg	May F	49.7	--	49.6	--
	All	NZ	Bank Holiday (King's Birthday)					
	07:30	JP	Jibun Bank Japan PMI Mfg	May F	50.4	50.5	49.6	--
	08:00	AU	Melbourne Institute Inflation YoY	May		--	3.7%	--
	08:00	AU	Melbourne Institute Inflation MoM	May	0.3%	--	0.1%	--
	08:45	CN	Caixin China PMI Mfg	May	51.7	51.5	51.4	--
	14:30	CH	PMI Manufacturing	May	46.4	45.4	41.4	--
	14:30	CH	PMI Services	May		--	55.6	--
	14:55	DE	HCOB Germany Manufacturing PMI	May F	45.4	45.4	42.5	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	May F	47.3	47.4	45.7	--
	15:30	GB	S&P Global UK Manufacturing PMI	May F	51.2	51.3	49.1	--
	20:30	CA	S&P Global Canada Manufacturing PMI	May	49.3	50.2	49.4	--
	20:45	US	S&P Global US Manufacturing PMI	May F	51.3	50.9	50	--
	21:00	US	Construction Spending MoM	Apr	-0.1%	0.2%	-0.2%	--
	21:00	US	ISM Manufacturing	May	48.7	49.6	49.2	--
	21:00	US	ISM Prices Paid	May	57	60	60.9	--
	21:00	US	ISM New Orders	May	45.4	49.4	49.1	--
	21:00	US	ISM Employment	May	51.1	48.5	48.6	--
Tue/04-Jun-24	08:30	AU	Net Exports of GDP	1Q	-0.9%	--	0.6%	--
	08:30	AU	BoP Current Account Balance	1Q	A\$-4.9b	A\$5.9b	A\$11.8b	A\$2.7b
	13:30	CH	CPI YoY	May	1.4%	--	1.4%	--
	13:30	CH	CPI MoM	May	0.3%	0.4%	0.3%	--
	13:30	CH	CPI EU Harmonized MoM	May		--	0.5%	--
	13:30	CH	CPI EU Harmonized YoY	May		--	1.4%	--
	13:30	CH	CPI Core YoY	May		--	1.2%	--
	14:55	DE	Unemployment Change (000's)	May	25k	10k	10k	--
	14:55	DE	Unemployment Claims Rate SA	May	5.9%	5.9%	5.9%	--
	21:00	US	JOLTS Job Openings	Apr	8059k	8340k	8488k	8355k
	21:00	US	Factory Orders	Apr	0.7%	0.6%	1.6%	0.7%
	21:00	US	Factory Orders Ex Trans	Apr	0.7%	0.4%	0.5%	0.4%
	21:00	US	Durable Goods Orders	Apr F		--	0.7%	--
	21:00	US	Durables Ex Transportation	Apr F	0.4%	--	0.5%	--
	21:00	US	Cap Goods Orders Nondef Ex Air	Apr F		--	0.3%	--
	21:00	US	Cap Goods Ship Nondef Ex Air	Apr F		--	0.4%	--
Wed/05-Jun-24	05:45	NZ	Terms of Trade Index QoQ	1Q		--	-7.8%	--
	06:00	AU	Judo Bank Australia PMI Composite	May F		--	52.6	--
	06:00	AU	Judo Bank Australia PMI Services	May F		--	53.1	--
	06:30	JP	Labor Cash Earnings YoY	Apr		--	0.6%	1%
	06:30	JP	Real Cash Earnings YoY	Apr		--	-2.5%	-2.1%
	06:30	JP	Cash Earnings - Same Sample Base YoY	Apr		--	2.2%	--
	06:30	JP	Scheduled Full-Time Pay - Same Base YoY	Apr		--	2.3%	--
	07:30	HK	S&P Global Hong Kong PMI	May		--	50.6	--
	07:30	JP	Jibun Bank Japan PMI Composite	May F		--	52.4	--
	07:30	JP	Jibun Bank Japan PMI Services	May F		--	53.6	--
	08:30	AU	GDP SA QoQ	1Q		--	0.2%	--
	08:30	AU	GDP YoY	1Q		--	1.5%	--
	08:45	CN	Caixin China PMI Composite	May		--	52.8	--
	08:45	CN	Caixin China PMI Services	May		--	52.5	--
	14:55	DE	HCOB Germany Services PMI	May F		--	53.9	--
	14:55	DE	HCOB Germany Composite PMI	May F		--	52.2	--
	15:00	EZ	HCOB Eurozone Services PMI	May F		--	53.3	--
	15:00	EZ	HCOB Eurozone Composite PMI	May F		--	52.3	--
	15:30	GB	S&P Global UK Services PMI	May F		--	52.9	--
	15:30	GB	S&P Global UK Composite PMI	May F		--	52.8	--
	16:00	EZ	PPI MoM	Apr		--	-0.4%	--
	16:00	EZ	PPI YoY	Apr		--	-7.8%	--
	19:15	US	ADP Employment Change	May		--	192k	--
	20:30	CA	S&P Global Canada Composite PMI	May		--	49.3	--
	20:30	CA	S&P Global Canada Services PMI	May		--	49.3	--
	20:45	CA	Bank of Canada Rate Decision	5-Jun		--	5%	--
	20:45	US	S&P Global US Services PMI	May F		--	54.8	--
	20:45	US	S&P Global US Composite PMI	May F		--	54.4	--
	21:00	US	ISM Services Index	May		--	49.4	--
	21:00	US	ISM Services Prices Paid	May		--	59.2	--
	21:00	US	ISM Services Employment	May		--	45.9	--
	21:00	US	ISM Services New Orders	May		--	52.2	--

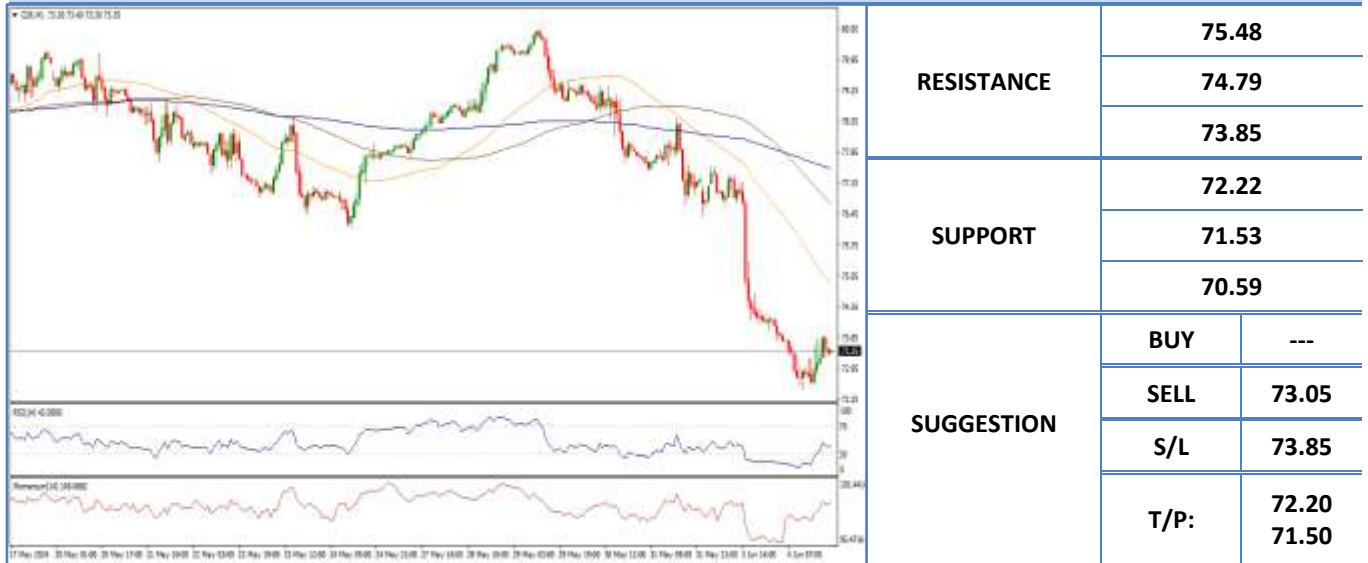
	21:30	US	DOE U.S. Crude Oil Inventories	31-May	--	-4156k	--
	21:30	US	DOE Cushing OK Crude Inventory	31-May	--	-1766k	--
	21:30	US	DOE U.S. Gasoline Inventories	31-May	--	2022k	--
	21:30	US	DOE U.S. Distillate Inventory	31-May	--	2544k	--
	21:30	US	DOE U.S. Refinery Utilization	31-May	--	2.6%	--
Thu/06-Jun-24	08:30	AU	Trade Balance	Apr	--	A\$5024m	--
	08:30	AU	Exports MoM	Apr	--	0.1%	--
	08:30	AU	Imports MoM	Apr	--	4.2%	--
	08:30	JP	BOJ Board Nakamura Speech in Sapporo				
	08:30	JP	BOJ Governor Nakamura Speech in Sapporo				
	12:45	CH	Unemployment Rate	May	--	2.3%	--
	12:45	CH	Unemployment Rate SA	May	--	2.3%	--
	13:00	DE	Factory Orders MoM	Apr	--	-0.4%	--
	13:00	DE	Factory Orders WDA YoY	Apr	--	-1.9%	--
	14:30	DE	HCOB Germany Construction PMI	May	--	37.5	--
	15:30	GB	BOE Decision Maker Panel survey				
	15:30	GB	S&P Global UK Construction PMI	May	--	53	--
	15:30	GB	DMP 3M Output Price Expectations	May	--	4%	--
	15:30	GB	DMP 1 Year CPI Expectations	May	--	2.9%	--
	16:00	EZ	Retail Sales MoM	Apr	--	0.8%	--
	16:00	EZ	Retail Sales YoY	Apr	--	0.7%	--
	19:15	EZ	ECB Main Refinancing Rate	6-Jun	--	4.50%	--
	19:15	EZ	ECB Marginal Lending Facility	6-Jun	--	4.75%	--
	19:15	EZ	ECB Deposit Facility Rate	6-Jun	--	4.00%	--
	19:30	US	Nonfarm Productivity	1Q F	--	0.3%	--
	19:30	US	Unit Labor Costs	1Q F	--	4.7%	--
	19:30	US	Trade Balance	Apr	--	-\$69.4b	--
	19:30	US	Initial Jobless Claims	1-Jun	--	219k	--
	19:30	US	Continuing Claims	25-May	--	1791k	--
	19:45	EZ	ECB President Christine Lagarde Holds Press Conference				
	21:00	CA	Ivey Purchasing Managers Index SA	May	--	63	--
Fri/07-Jun-24	N/A	CN	Exports YoY	May	--	1.5%	--
	N/A	CN	Imports YoY	May	--	8.4%	--
	N/A	CN	Trade Balance	May	--	\$72.35b	--
	N/A	CN	Exports YoY CNY	May	--	5.1%	--
	N/A	CN	Imports YoY CNY	May	--	12.2%	--
	N/A	CN	Trade Balance CNY	May	--	513.45b	--
	05:45	NZ	Mfg Activity SA QoQ	1Q	--	-0.7%	--
	05:45	NZ	Mfg Activity Volume QoQ	1Q	--	-0.6%	--
	10:00	AU	RBA's Hauser-Fireside Chat				
	12:00	JP	Coincident Index	Apr P	--	113.6	--
	12:00	JP	Leading Index CI	Apr P	--	112.2	--
	13:00	DE	Industrial Production SA MoM	Apr	--	-0.4%	--
	13:00	DE	Industrial Production WDA YoY	Apr	--	-3.3%	--
	13:00	DE	Trade Balance SA	Apr	--	22.3b	22.2b
	13:00	DE	Exports SA MoM	Apr	--	0.9%	1.1%
	13:00	DE	Imports SA MoM	Apr	--	0.3%	0.5%
	14:00	EZ	ECB's Nagel Speaks in Berlin				
	15:00	EZ	ECB's Schnabel Speaks in Berlin				
	16:00	EZ	GDP SA QoQ	1Q F	--	0.3%	--
	16:00	EZ	GDP SA YoY	1Q F	--	0.4%	--
	16:00	EZ	Employment QoQ	1Q F	--	0.3%	--
	16:00	EZ	Employment YoY	1Q F	--	1%	--
	19:30	CA	Net Change in Employment	May	--	90.4k	--
	19:30	CA	Part Time Employment Change	May	--	50.3k	--
	19:30	CA	Full Time Employment Change	May	--	40.1k	--
	19:30	CA	Unemployment Rate	May	--	6.1%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	May	--	4.8%	--
	19:30	US	Two-Month Payroll Net Revision	May	--	-22k	--
	19:30	US	Change in Nonfarm Payrolls	May	--	175k	--
	19:30	US	Change in Private Payrolls	May	--	167k	--
	19:30	US	Change in Manufact. Payrolls	May	--	8k	--
	19:30	US	Unemployment Rate	May	--	3.9%	--
	19:30	US	Average Hourly Earnings MoM	May	--	0.2%	--
	19:30	US	Average Hourly Earnings YoY	May	--	3.9%	--
	19:30	US	Average Weekly Hours All Employees	May	--	34.3	--
	19:30	US	Labor Force Participation Rate	May	--	62.7%	--
	19:30	US	Underemployment Rate	May	--	7.4%	--
	21:00	US	Wholesale Trade Sales MoM	Apr	--	-1.3%	--
	21:00	US	Wholesale Inventories MoM	Apr F	--	0.2%	--
	23:00	US	Fed's Cook Gives Commencement Speech				
Sat/08-Jun-24	00:00	US	Baker Hughes U.S. Rig Count	7-Jun	--	--	--

	02:00	US	Consumer Credit	Apr	--	\$6.274b	--
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OIL WTI – CL-JUL/USD

(Exp. 17 June 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 04	74.00	74.11	72.48	1.63	72.90	↓ 1.11	74.01

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
77.51 (03/Jun)	72.48 (04/Jun)	77.51 (03/Jun)	72.48 (04/Jun)	87.63 (12/Apr)	69.30 (03/Jan)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 04	2351.91	2352.68	2315.52	37.16	2326.64	↓ 23.65	2350.29

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2354.61 (03/Jun)	2314.61 (03/Jun)	2354.61 (03/Jun)	2314.61 (03/Jun)	2449.95 (20/May)	1989.97 (13/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 04	30.725	30.875	29.367	1.508	29.479	↓ 1.232	30.711

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
30.875 (04/Jun)	29.367 (04/Jun)	30.875 (04/Jun)	29.367 (04/Jun)	32.495 (20/May)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 04	1.09029	1.09152	1.08582	57,0	1.08783	↓ 24,3	1.09026

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.09152 (04/Jun)	1.08270 (03/Jun)	1.09152 (04/Jun)	1.08270 (03/Jun)	1.10438 (02/Jan)	1.06003 (16/Apr)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / 0.00% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 04	156.099	156.485	154.545	194,0	154.823	↓ 127,7	156.100

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
157.474 (03/Jun)	154.545 (04/Jun)	157.474 (03/Jun)	154.545 (04/Jun)	160.194 (29/Apr)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 04	1.28045	1.28164	1.27420	74,4	1.27675	↓ 36,9	1.28044

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.28164 (04/Jun)	1.26932 (03/Jun)	1.28164 (04/Jun)	1.26932 (03/Jun)	1.28926 (08/Mar)	1.22985 (22/Apr)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE	0.90402	
	0.90057	
	0.89523	
SUPPORT	0.88644	
	0.88299	
	0.87765	
SUGGESTION	BUY	---
	SELL	0.8915
	S/L	0.8955
	T/P:	0.8845 0.8815

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 04	0.89552	0.89713	0.88834	87,9	0.88988	↓ 56,7	0.89555

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.90346 (03/Jun)	0.88834 (04/Jun)	0.90346 (03/Jun)	0.88834 (04/Jun)	0.92232 (01/May)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE	0.67551	
	0.67265	
	0.66873	
SUPPORT	0.66195	
	0.65909	
	0.65517	
SUGGESTION	BUY	---
	SELL	0.6655
	S/L	0.6685
	T/P:	0.6620 0.6590

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 04	0.66875	0.66978	0.66300	67,8	0.66482	↓ 39,0	0.66872

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.66978 (04/Jun)	0.66300 (04/Jun)	0.66978 (04/Jun)	0.66300 (04/Jun)	0.68381 (02/Jan)	0.63612 (19/Apr)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 04	0.61906	0.61973	0.61548	42,5	0.61764	↓ 13,6	0.61900

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.61973 (04/Jun)	0.61327 (03/Jun)	0.61973 (04/Jun)	0.61327 (03/Jun)	0.63216 (02/Jan)	0.58512 (19/Apr)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 04	1.36275	1.36979	1.36194	78,5	1.36776	↑ 49,8	1.36278

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36979 (04/Jun)	1.36014 (03/Jun)	1.36979 (04/Jun)	1.36014 (03/Jun)	1.38450 (16/Apr)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / 0.00% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Jun 04	170.125	170.721	168.027	269,4	168.410	↓ 171,3	170.123

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
170.889 (03/Jun)	168.027 (04/Jun)	170.889 (03/Jun)	168.027 (04/Jun)	171.550 (29/Apr)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

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Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com