

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Turun Karena ISM Manufaktur PMI AS Melemah, Fokus Minggu Ini Ke ECB Meeting dan Data Non Farm Payrolls AS”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak naik 2% pada hari Jumat dan membukukan kenaikan mingguan karena pedagang menunggu keputusan OPEC+ mengenai kesepakatan pasokan untuk kuartal kedua sembari mempertimbangkan data ekonomi dari AS, Eropa, dan China yang baru. Resistance 81.09, support 78.30	↑	78.30	81.09
 XAUUSD	XAUUSD – Harga emas memulai bulan Maret dengan catatan positif dengan harga naik ke level tertinggi dalam dua bulan pada hari Jumat setelah data ekonomi AS yang lemah memperkuat ekspektasi penurunan suku bunga AS pada bulan Juni, penurunan imbal hasil Treasury AS dan dolar turut mendukung harga. Resistance 2101.18, support 2051.93	↑	2051.93	2101.18
 EURUSD	EURUSD – Dolar AS ditutup melemah terhadap Euro pada hari Jumat karena data ekonomi AS yang lebih lemah dari perkiraan, namun menguat terhadap yen Jepang setelah Gubernur Bank of Japan (BoJ) Kazuo Ueda mengatakan terlalu dini untuk menyatakan kemenangan terhadap inflasi. Resistance utama di 1.0870, support di 1.0780	↑	1.0780	1.0870
 USDJPY	USDJPY – USD menguat terhadap yen setelah gubernur Bank of Japan (BOJ) Kazuo Ueda mengatakan masih terlalu dini untuk menyimpulkan bahwa inflasi sudah hampir mencapai target inflasi 2% dari bank sentral dan menekankan perlunya meneliti lebih banyak data mengenai prospek upah. Resistance 150.57, support 149.80	↓	149.80	150.57
 GBPUSD	GBPUSD – Sterling ditutup menguat 0,26% terhadap USD, setelah Kepala ekonom Bank of England (BoE) Huw Pill mengatakan pada hari Jumat bahwa ia memperkirakan waktu untuk penurunan suku bunga pertama oleh bank sentral sejak pandemi virus corona masih “masih jauh.” Resistance utama 1.2703, support 1.2575	↑	1.2575	1.2703
 USDCHF	USDCHF – Harga turun setelah USD ditutup melemah terhadap Euro pada hari Jumat karena data ekonomi AS yang lebih lemah dari perkiraan, namun menguat terhadap yen Jepang setelah Gubernur Bank of Japan (BoJ) Kazuo Ueda mengatakan terlalu dini untuk menyatakan kemenangan terhadap inflasi. Resistance utama 0.8872, support 0.8809	↓	0.8809	0.8872
 AUDUSD	AUDUSD – Harga naik karena USD melemah setelah ISM manufaktur PMI AS turun menjadi 47,8 pada bulan Februari dari sebelumnya sebesar 49,1 pada bulan Januari mendukung ekspektasi investor akan penurunan suku bunga Federal Reserve pada bulan Juni. Resistance 0.6545, support 0.6501	↑	0.6501	0.6545

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
24-Feb - 29-Feb	N/A	DE	Import Price Index MoM	Jan		--	-1.1%	--
24-Feb - 29-Feb	N/A	DE	Import Price Index YoY	Jan		--	-8.5%	--
Mon/26-Feb-24	06:50	JP	PPI Services YoY	Jan	2.1%	2.4%	2.4%	--
	15:00	EZ	ECB's Vujcic Speaks					
	16:00	GB	Bank of England Deputy Governor Sarah Breeden speaks					
	18:00	GB	BOE Chief Economist Huw Pill speaks					
	18:30	EZ	ECB's Stournaras Speaks					
	22:00	US	New Home Sales	Jan	661k	680k	651k	--
	22:00	US	New Home Sales MoM	Jan	1.5%	3%	7.2%	--
Tue/27-Feb-24	06:30	JP	Natl CPI YoY	Jan	2.2%	1.9%	2.6%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Jan	2%	1.8%	2.3%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Jan	3.5%	3.3%	3.7%	--
	07:40	US	Fed's Schmid Gives Speech on Economy, Monetary Policy Outlook					
	14:00	DE	GfK Consumer Confidence	Mar	-29	-29	-29.6	--
	15:30	HK	Exports YoY	Jan	33.6%	--	11%	--
	15:30	HK	Imports YoY	Jan	21.7%	--	11.6%	--
	15:30	HK	Trade Balance HKD	Jan	H\$3.6b	--	H\$-59.9b	--
	20:30	US	Durable Goods Orders	Jan P	-6.1%	-4.5%	0.0%	-0.3%
	20:30	US	Durables Ex Transportation	Jan P	-0.3%	0.2%	0.5%	-0.1%
	20:30	US	Cap Goods Orders Nondef Ex Air	Jan P		0.1%	0.2%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Jan P		--	0.0%	--
	20:40	GB	BOE Deputy Governor Dave Ramsden speaks					
	21:00	US	House Price Purchase Index QoQ	4Q		--	2.1%	--
	21:00	US	FHFA House Price Index MoM	Dec	0.1%	--	0.4%	--
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Dec	-0.3%	--	-0.2%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Dec		--	5.4%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Dec	6.1%	6%	5.4%	--
	21:05	US	Fed's Barr Speaks on Counterparty Credit Risk					
	22:00	US	Conf. Board Consumer Confidence	Feb	106.7	115	110.9	--
	22:00	US	Conf. Board Present Situation	Feb		--	161.3	--
	22:00	US	Conf. Board Expectations	Feb		--	83.8	--
Wed/28-Feb-24	N/A	HK	GDP Annual YoY	2023 F		--	3.2%	--
	07:30	AU	CPI YoY	Jan	3.4%	3.6%	3.4%	--
	08:00	NZ	RBNZ Official Cash Rate	28-Feb	5.5%	5.5%	5.5%	--
	10:30	HK	GDP SA QoQ	4Q F	0.4%	0.5%	0.5%	0.2%
	10:30	HK	GDP YoY	4Q F	4.3%	4.3%	4.1%	--
	12:00	JP	Leading Index Cl	Dec F	110.2	110	108.1	--
	12:00	JP	Coincident Index	Dec F	115.9	--	114.6	--
	16:00	CH	UBS Survey Expectations	Feb	10.2	--	-19.5	--
	17:00	EZ	Consumer Confidence	Feb F	-15.5	-15.5	-16.1	--
	17:00	EZ	Services Confidence	Feb	6	9	8.8	8.4
	17:00	EZ	Industrial Confidence	Feb	-9.5	-9.2	-9.4	-9.3
	17:00	EZ	Economic Confidence	Feb	95.4	96.7	96.2	96.1
	20:30	CA	Payroll Employment Change - SEPH	Dec		--	-88.3k	--
	20:30	CA	Current Account Balance	4Q	C\$-1.62b	C\$-1.25b	C\$-3.22b	C\$-4.74b
	20:30	US	GDP Annualized QoQ	4Q S	3.2%	3.3%	4.9%	--
	20:30	US	Personal Consumption	4Q S	3%	2.8%	2.6%	--
	20:30	US	GDP Price Index	4Q S	1.7%	1.5%	3.3%	--
	20:30	US	Core PCE Price Index QoQ	4Q S	1.8%	1.7%	2.6%	--
	20:30	US	Advance Goods Trade Balance	Jan	\$-90.2b	\$-88.1b	\$-88.5b	\$-87.89b
	20:30	US	Retail Inventories MoM	Jan	0.3%	--	0.4%	--
	20:30	US	Wholesale Inventories MoM	Jan P	-0.1%	0.1%	0.4%	--
	22:30	GB	BOE policymaker Catherine Mann speaks					
	22:30	US	DOE U.S. Crude Oil Inventories	23-Feb	4199k	2743k	3514k	--
	22:30	US	DOE Cushing OK Crude Inventory	23-Feb	1458k	--	741k	--
	22:30	US	DOE U.S. Gasoline Inventories	23-Feb	-2832k	-1460k	-294k	--
	22:30	US	DOE U.S. Distillate Inventory	23-Feb	-510k	-2140k	-4009k	--
	22:30	US	DOE U.S. Refinery Utilization	23-Feb	0.9%	--	0.0%	--
Thu/29-Feb-24	00:00	US	Fed's Bostic Participates in Fireside Chat					
	00:15	US	Fed's Collins Gives Remarks, Fireside Chat					
	00:45	US	Fed's Williams Delivers Keynote Remarks					
	06:50	JP	Retail Sales YoY	Jan	2.3%	2.3%	2.1%	2.4%
	06:50	JP	Retail Sales MoM	Jan	0.8%	0.5%	-2.9%	-2.6%
	06:50	JP	Industrial Production MoM	Jan P	-7.5%	-7.3%	1.4%	--
	06:50	JP	Industrial Production YoY	Jan P	-1.5%	-1.8%	-0.7%	--

	07:00	NZ	ANZ Activity Outlook	Feb	29.5%	--	25.6%	--
	07:00	NZ	ANZ Business Confidence	Feb	34.7	--	36.6	--
	07:01	GB	Lloyds Business Barometer	Feb		--	44	--
	07:30	AU	Retail Sales MoM	Jan	1.1%	1.5%	-2.1%	--
	08:30	JP	BOJ Board Takata Speech in Shiga					
	14:00	DE	Retail Sales MoM	Jan	-0.4%	0.5%	-1.6%	-0.5%
	14:00	DE	Retail Sales NSA YoY	Jan	-1.4%	-1.5%	-4.4%	-0.6%
	15:00	CH	KOF Leading Indicator	Feb	101.6	102	101.5	102.5
	15:00	CH	GDP QoQ	4Q	0.3%	0.1%	0.3%	--
	15:00	CH	GDP YoY	4Q	0.6%	0.7%	0.3%	0.4%
	15:55	DE	Unemployment Change (000's)	Feb	11k	7k	-2.0k	1k
	15:55	DE	Unemployment Claims Rate SA	Feb	5.9%	5.8%	5.8%	5.9%
	19:00	CA	CFIB Business Barometer	Feb	54.9	--	48.8	--
	20:00	DE	CPI YoY	Feb P	2.5%	2.6%	2.9%	--
	20:00	DE	CPI MoM	Feb P	0.4%	0.5%	0.2%	--
	20:00	DE	CPI EU Harmonized MoM	Feb P	0.6%	0.6%	-0.2%	--
	20:00	DE	CPI EU Harmonized YoY	Feb P	2.7%	2.7%	3.1%	--
	20:30	CA	Quarterly GDP Annualized	4Q	1%	0.8%	-1.1%	-0.5%
	20:30	CA	GDP MoM	Dec	0.0%	0.2%	0.2%	--
	20:30	CA	GDP YoY	Dec	0.93%	1.6%	1.1%	0.46%
	20:30	US	Personal Income	Jan	1%	0.4%	0.3%	--
	20:30	US	Personal Spending	Jan	0.2%	0.2%	0.7%	--
	20:30	US	Real Personal Spending	Jan	-0.1%	--	0.5%	0.6%
	20:30	US	PCE Deflator MoM	Jan	0.3%	0.3%	0.2%	0.1%
	20:30	US	PCE Deflator YoY	Jan	2.4%	2.4%	2.6%	--
	20:30	US	PCE Core Deflator MoM	Jan	0.4%	0.4%	0.2%	--
	20:30	US	PCE Core Deflator YoY	Jan	2.8%	2.8%	2.9%	--
	20:30	US	Initial Jobless Claims	24-Feb	215k	210k	201k	202k
	20:30	US	Continuing Claims	17-Feb	1905k	1874k	1862k	1860k
	22:00	US	Pending Home Sales MoM	Jan	-4.9%	1%	5.7%	--
	22:00	US	Pending Home Sales NSA YoY	Jan	-8.8%	--	1.3%	--
	22:50	US	Fed's Bostic Participates in Fireside Chat					
	23:00	US	Fed's Goolsbee Gives Remarks on Monetary Policy					
Fri/01-Mar-24	01:15	US	Fed's Mester Speaks on Financial Stability and Regulation					
	04:00	NZ	ANZ Consumer Confidence MoM	Feb		--	0.5%	--
	04:00	NZ	ANZ Consumer Confidence Index	Feb	94.5	--	93.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Feb F	47.8	--	50.1	--
	06:30	JP	Jobless Rate	Jan	2.4%	2.4%	2.4%	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Feb F	47.2	--	48	--
	08:10	US	Fed's Williams Participates in Moderated Discussion					
	08:30	CN	Composite PMI	Feb	50.9	--	50.9	--
	08:30	CN	Manufacturing PMI	Feb	49.1	49.1	49.2	--
	08:30	CN	Non-manufacturing PMI	Feb	51.4	50.8	50.7	--
	08:45	CN	Caixin China PMI Mfg	Feb	50.9	50.6	50.8	--
	12:00	JP	Consumer Confidence Index	Feb	39.1	38.3	38	--
	14:30	CH	Retail Sales Real YoY	Jan	0.3%	--	-0.8%	-0.1%
	15:30	HK	Retail Sales Volume YoY	Jan	-1.2%	--	4.8%	--
	15:30	HK	Retail Sales Value YoY	Jan	0.9%	--	7.8%	--
	15:30	CH	PMI Manufacturing	Feb	44	44.4	43.1	--
	15:30	CH	PMI Services	Feb		--	54.6	--
	15:55	DE	HCOB Germany Manufacturing PMI	Feb F	42.5	42.3	45.5	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Feb F	46.5	46.1	46.6	--
	16:30	GB	S&P Global UK Manufacturing PMI	Feb F	47.5	47.1	47	--
	17:00	EZ	CPI Estimate YoY	Feb	2.6%	2.5%	2.8%	--
	17:00	EZ	CPI MoM	Feb P	0.6%	--	-0.4%	--
	17:00	EZ	CPI Core YoY	Feb P	3.1%	2.9%	3.3%	--
	17:00	EZ	Unemployment Rate	Jan	6.4%	6.4%	6.4%	6.5%
	17:00	EZ	ECB's Holzmann Speaks at Austria's Art. IV Consultation					
	21:00	GB	BOE Chief Economist Huw Pill speaks					
	21:30	CA	S&P Global Canada Manufacturing PMI	Feb	49.7	--	48.3	--
	21:45	US	S&P Global US Manufacturing PMI	Feb F	52.2	--	50.7	--
	22:00	US	Construction Spending MoM	Jan	-0.2%	0.2%	1.1%	--
	22:00	US	U. of Mich. Sentiment	Feb F	76.9	79.6	79	--
	22:00	US	ISM Manufacturing	Feb	47.8	49.5	49.1	--
	22:00	US	U. of Mich. Current Conditions	Feb F	79.4	--	81.9	--
	22:00	US	ISM Prices Paid	Feb	52.5	53	52.9	--
	22:00	US	U. of Mich. Expectations	Feb F	75.2	--	77.1	--
	22:00	US	ISM New Orders	Feb	49.2	--	52.5	--
	22:00	US	U. of Mich. 1 Yr Inflation	Feb F	3%	--	2.9%	--
	22:00	US	ISM Employment	Feb	45.9	--	47.1	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Feb F	2.9%	--	2.9%	--
	22:15	US	Fed's Waller Discusses Paper at US Monetary Policy					

	23:00	US	Forum Kansas City Fed Services Activity	Feb		--	-2	--
Sat/02-Mar-24	00:15	US	Fed's Bostic Speaks on Economic Outlook, Real Estate					
	01:00	US	Baker Hughes U.S. Rig Count	1-Mar	629	--	626	--
	01:30	US	Fed's Daly Participates in Panel Discussion w/ Fed's Schmid					
	03:30	US	Fed's Kugler Speaks on the Dual Mandate					

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/04-Mar-24	04:45	NZ	Terms of Trade Index QoQ	4Q		-0.1%	-0.6%	--
	07:00	AU	Melbourne Institute Inflation YoY	Feb		--	4.6%	--
	07:00	AU	Melbourne Institute Inflation MoM	Feb		--	0.3%	--
	14:30	CH	CPI YoY	Feb		1.1%	1.3%	--
	14:30	CH	CPI MoM	Feb		0.5%	0.2%	--
	14:30	CH	CPI EU Harmonized MoM	Feb		--	0.1%	--
	14:30	CH	CPI EU Harmonized YoY	Feb		--	1.5%	--
	14:30	CH	CPI Core YoY	Feb		--	1.2%	--
	16:30	EZ	Sentix Investor Confidence	Mar		--	-12.9	--
	18:30	EZ	ECB's Holzmann Speaks					
	23:00	US	Fed's Harker Remarks on Economic Impact of Higher Education					
Tue/05-Mar-24	N/A	CN	China's National People's Congress Begins in Beijing					
	05:00	AU	Judo Bank Australia PMI Composite	Feb F		--	51.8	--
	05:00	AU	Judo Bank Australia PMI Services	Feb F		--	52.8	--
	06:30	JP	Tokyo CPI YoY	Feb		2.5%	1.6%	1.8%
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Feb		2.5%	1.6%	1.8%
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Feb		3.1%	3.1%	3.3%
	07:30	AU	BoP Current Account Balance	4Q		A\$4.9b	-A\$0.2b	--
	07:30	HK	S&P Global Hong Kong PMI	Feb		--	49.9	--
	07:30	JP	Jibun Bank Japan PMI Composite	Feb F		--	50.3	--
	07:30	JP	Jibun Bank Japan PMI Services	Feb F		--	52.5	--
	08:45	CN	Caixin China PMI Composite	Feb		--	52.5	--
	08:45	CN	Caixin China PMI Services	Feb		52.9	52.7	--
	11:00	JP	BOJ Governor Ueda Speech at FIN/SUM 2024					
	15:55	DE	HCOB Germany Services PMI	Feb F		48.2	48.2	--
	15:55	DE	HCOB Germany Composite PMI	Feb F		46.1	46.1	--
	16:00	EZ	HCOB Eurozone Services PMI	Feb F		--	50	--
	16:00	EZ	HCOB Eurozone Composite PMI	Feb F		--	48.9	--
	16:30	GB	S&P Global UK Services PMI	Feb F		--	54.3	--
	16:30	GB	S&P Global UK Composite PMI	Feb F		--	53.3	--
	17:00	EZ	PPI MoM	Jan		--	-0.8%	--
	17:00	EZ	PPI YoY	Jan		-8.1%	-10.6%	--
	21:30	CA	S&P Global Canada Composite PMI	Feb		--	46.3	--
	21:30	CA	S&P Global Canada Services PMI	Feb		--	45.8	--
	21:45	US	S&P Global US Services PMI	Feb F		51.4	51.3	--
	21:45	US	S&P Global US Composite PMI	Feb F		--	51.4	--
	22:00	US	Factory Orders	Jan		-2.2%	0.2%	--
	22:00	US	Factory Orders Ex Trans	Jan		--	0.4%	--
	22:00	US	ISM Services Index	Feb		52.9	53.4	--
	22:00	US	ISM Services Prices Paid	Feb		--	64	--
	22:00	US	Durable Goods Orders	Jan F		--	-6.1%	--
	22:00	US	ISM Services Employment	Feb		--	50.5	--
	22:00	US	Durables Ex Transportation	Jan F		--	-0.3%	--
	22:00	US	ISM Services New Orders	Feb		--	55	--
	22:00	US	Cap Goods Orders Nondef Ex Air	Jan F		--	0.1%	--
	22:00	US	Cap Goods Ship Nondef Ex Air	Jan F		--	0.8%	--
Wed/06-Mar-24	00:00	US	Fed's Barr Speaks on Panel about CRA Modernization					
	07:30	AU	GDP SA QoQ	4Q		0.2%	0.2%	--
	07:30	AU	GDP YoY	4Q		1.4%	2.1%	--
	14:00	DE	Trade Balance SA	Jan		21.0b	22.2b	22.4b
	14:00	DE	Exports SA MoM	Jan		--	-4.6%	-4.2%
	14:00	DE	Imports SA MoM	Jan		--	-6.7%	-6.5%
	15:30	DE	HCOB Germany Construction PMI	Feb		--	36.3	--
	16:30	GB	S&P Global UK Construction PMI	Feb		--	48.8	--
	17:00	EZ	Retail Sales MoM	Jan		--	-1.1%	--
	17:00	EZ	Retail Sales YoY	Jan		-1.3%	-0.8%	--
	20:15	US	ADP Employment Change	Feb		150k	107k	--
	20:30	CA	Labor Productivity QoQ	4Q		-0.1%	-0.8%	--
	21:45	CA	Bank of Canada Rate Decision	6-Mar		5%	5%	--

	22:00	CA	Ivey Purchasing Managers Index SA	Feb	--	56.5	--
	22:00	US	Fed Chair Powell Testifies Before Congress				
	22:00	US	Wholesale Trade Sales MoM	Jan	--	0.7%	--
	22:00	US	JOLTS Job Openings	Jan	--	9026k	--
	22:30	CA	Press Conference - Bank of Canada				
	22:30	US	DOE U.S. Crude Oil Inventories	1-Mar	--	4199k	--
	22:30	US	DOE Cushing OK Crude Inventory	1-Mar	--	1458k	--
	22:30	US	DOE U.S. Gasoline Inventories	1-Mar	--	-2832k	--
	22:30	US	DOE U.S. Distillate Inventory	1-Mar	--	-510k	--
	22:30	US	DOE U.S. Refinery Utilization	1-Mar	--	0.9%	--
Thu/07-Mar-24	N/A	CN	Exports YTD YoY CNY	Feb	--	--	--
	N/A	CN	Exports YTD YoY	Feb	2.5%	--	--
	N/A	CN	Imports YTD YoY CNY	Feb	--	--	--
	N/A	CN	Trade Balance YTD CNY	Feb	--	--	--
	N/A	CN	Imports YTD YoY	Feb	1.9%	--	--
	N/A	CN	Trade Balance YTD	Feb	\$110.30b	--	\$103.79b
	00:00	US	Fed's Daly to Give Keynote Address				
	02:00	US	Federal Reserve Releases Beige Book				
	04:15	US	Fed's Kashkari Speaks at WSJ Event				
	04:45	NZ	Mfg Activity SA QoQ	4Q	--	-2.8%	--
	04:45	NZ	Mfg Activity Volume QoQ	4Q	--	-2.7%	--
	06:30	JP	Labor Cash Earnings YoY	Jan	1.3%	1%	0.8%
	06:30	JP	Real Cash Earnings YoY	Jan	-1.4%	-1.9%	-2.1%
	07:30	AU	Trade Balance	Jan	A\$11500m	A\$10959m	--
	07:30	AU	Exports MoM	Jan	--	1.8%	--
	07:30	AU	Imports MoM	Jan	--	4.8%	--
	08:30	JP	BOJ Board Nakagawa Speech in Shimane				
	13:45	CH	Unemployment Rate	Feb	2.4%	2.5%	--
	13:45	CH	Unemployment Rate SA	Feb	2.2%	2.2%	--
	14:00	DE	Factory Orders MoM	Jan	-5.9%	8.9%	--
	14:00	DE	Factory Orders WDA YoY	Jan	--	2.7%	--
	20:15	EZ	ECB Main Refinancing Rate	7-Mar	--	4.5%	--
	20:15	EZ	ECB Marginal Lending Facility	7-Mar	--	4.75%	--
	20:15	EZ	ECB Deposit Facility Rate	7-Mar	--	4%	--
	20:30	CA	Building Permits MoM	Jan	--	-14%	--
	20:30	US	Trade Balance	Jan	-\$62.5b	-\$62.2b	--
	20:30	US	Nonfarm Productivity	4Q F	3.1%	3.2%	--
	20:30	US	Unit Labor Costs	4Q F	0.7%	0.5%	--
	20:30	US	Initial Jobless Claims	2-Mar	--	215k	--
	20:30	US	Continuing Claims	24-Feb	--	1905k	--
	20:45	EZ	ECB President Christine Lagarde Holds Press Conference				
	22:00	US	Fed Chair Powell Testifies Before Congress				
	23:30	US	Fed's Mester Gives Speech on Economic Outlook				
Fri/08-Mar-24	03:00	US	Consumer Credit	Jan	\$10.000b	\$1.561b	--
	06:30	JP	Household Spending YoY	Jan	-4.2%	-2.5%	--
	06:50	JP	Trade Balance BoP Basis	Jan	-¥1504.4b	¥115.5b	--
	06:50	JP	BoP Current Account Adjusted	Jan	¥2074.4b	¥1810.0b	--
	06:50	JP	BoP Current Account Balance	Jan	-¥330.4b	¥744.3b	--
	07:01	GB	S&P Global, KPMG and REC UK Report on Jobs				
	12:00	JP	Eco Watchers Survey Outlook SA	Feb	52.2	52.5	--
	12:00	JP	Eco Watchers Survey Current SA	Feb	50.5	50.2	--
	12:00	JP	Leading Index CI	Jan P	109.7	110.2	--
	12:00	JP	Coincident Index	Jan P	110.2	115.9	--
	14:00	DE	Industrial Production SA MoM	Jan	0.3%	-1.6%	--
	14:00	DE	Industrial Production WDA YoY	Jan	--	-3%	--
	14:00	DE	PPI MoM	Jan	0.5%	-1.2%	--
	14:00	DE	PPI YoY	Jan	-6.6%	-8.6%	--
	17:00	EZ	GDP SA QoQ	4Q F	0.0%	0.0%	--
	17:00	EZ	GDP SA YoY	4Q F	--	0.1%	--
	17:00	EZ	Employment QoQ	4Q F	--	0.3%	--
	17:00	EZ	Employment YoY	4Q F	--	1.3%	--
	19:00	US	Fed's Williams Participates in Moderated Discussion				
	20:30	CA	Part Time Employment Change	Feb	--	48.9k	--
	20:30	CA	Net Change in Employment	Feb	21.4k	37.3k	--
	20:30	CA	Full Time Employment Change	Feb	--	-11.6k	--
	20:30	CA	Unemployment Rate	Feb	5.8%	5.7%	--
	20:30	CA	Hourly Wage Rate Permanent Employees YoY	Feb	5.1%	5.3%	--
	20:30	CA	Participation Rate	Feb	65.3%	65.3%	--
	20:30	US	Two-Month Payroll Net Revision	Feb	--	126k	--
	20:30	US	Change in Nonfarm Payrolls	Feb	190k	353k	--
	20:30	US	Change in Private Payrolls	Feb	150k	317k	--

	20:30	US	Change in Manufact. Payrolls	Feb		10k	23k	--
	20:30	US	Unemployment Rate	Feb		3.7%	3.7%	--
	20:30	US	Average Hourly Earnings MoM	Feb		0.3%	0.6%	--
	20:30	US	Average Hourly Earnings YoY	Feb		--	4.5%	--
	20:30	US	Average Weekly Hours All Employees	Feb		34.3	34.1	--
	20:30	US	Labor Force Participation Rate	Feb		--	62.5%	--
	20:30	US	Underemployment Rate	Feb		--	7.2%	--
Sat/09-Mar-24	01:00	US	Baker Hughes U.S. Rig Count	8-Mar		--	--	--
	08:30	CN	PPI YoY	Feb		-2.6%	-2.5%	--
	08:30	CN	CPI YoY	Feb		0.1%	-0.8%	--

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PT. Valbury Asia Futures

OIL WTI – CL-APR/USD

(Exp. 18 Mar 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 01	78.29	80.86	78.07	2.79	79.81	↑ 1.50	78.31

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
80.86 (01/Mar)	75.86 (26/Feb)	80.86 (01/Mar)	78.07 (01/Mar)	80.86 (01/Mar)	69.30 (03/Jan)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 01	2043.68	2088.17	2038.92	49.25	2083.06	↑ 39.18	2043.88

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2088.17 (01/Mar)	2024.33 (28/Feb)	2088.17 (01/Mar)	2038.92 (01/Mar)	2088.17 (01/Mar)	1989.97 (13/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 01	22.639	23.245	22.484	0.761	23.124	↑ 0.475	22.649

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.245 (01/Mar)	22.252 (28/Feb)	23.245 (01/Mar)	22.484 (01/Mar)	24.070 (02/Jan)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 01	1.08039	1.08424	1.07974	45,0	1.08371	↑ 33,0	1.08041

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.08651 (27/Feb)	1.07950 (29/Feb)	1.08424 (01/Mar)	1.07974 (01/Mar)	1.10438 (02/Jan)	1.06941 (14/Feb)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



RESISTANCE		151.355
		151.033
		150.578
SUPPORT		149.801
		149.479
		149.024
SUGGESTION	BUY	---
	SELL	150.20
	S/L	150.60
	T/P:	149.80 149.50

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 01	149.968	150.710	149.933	77,7	150.124	↑ 15,6	149.968

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
150.835 (28/Feb)	149.197 (29/Feb)	150.710 (01/Mar)	149.933 (01/Mar)	150.876 (13/Feb)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



RESISTANCE		1.27434
		1.27031
		1.26794
SUPPORT		1.26154
		1.25751
		1.25514
SUGGESTION	BUY	1.2645
	SELL	---
	S/L	1.2615
	T/P:	1.2700 1.2720

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 01	1.26218	1.26628	1.25988	64,0	1.26557	↑ 33,8	1.26219

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.26985 (26/Feb)	1.25988 (01/Mar)	1.26628 (01/Mar)	1.25988 (01/Mar)	1.27847 (12/Jan)	1.25172 (05/Feb)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE	0.89347	
	0.89132	
	0.88721	
SUPPORT	0.88095	
	0.87880	
	0.87469	
SUGGESTION	BUY	---
	SELL	0.8840
	S/L	0.8870
	T/P:	0.8790 0.8770

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 01	0.88448	0.88917	0.88291	62,6	0.88310	↓ 13,9	0.88449

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.88917 (01/Mar)	0.87782 (29/Feb)	0.88917 (01/Mar)	0.88291 (01/Mar)	0.88917 (01/Mar)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE	0.65898	
	0.65614	
	0.65454	
SUPPORT	0.65010	
	0.64726	
	0.64566	
SUGGESTION	BUY	0.6520
	SELL	---
	S/L	0.6500
	T/P:	0.6545 0.6560

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 01	0.64956	0.65330	0.64886	44,4	0.65294	↑ 34,0	0.64954

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65659 (26/Feb)	0.64859 (29/Feb)	0.65330 (01/Mar)	0.64886 (01/Mar)	0.68381 (02/Jan)	0.64418 (13/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 01	0.60844	0.61111	0.60777	33,4	0.61074	↑ 22,9	0.60845

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.61941 (26/Feb)	0.60761 (29/Feb)	0.61111 (01/Mar)	0.60777 (01/Mar)	0.63216 (02/Jan)	0.60372 (05/Feb)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 01	1.35766	1.36006	1.35441	56,5	1.35574	↓ 19,3	1.35767

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36051 (28/Feb)	1.34833 (27/Feb)	1.36006 (01/Mar)	1.35441 (01/Mar)	1.36051 (28/Feb)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 01	162.035	163.004	161.998	100,6	162.705	↑ 67,0	162.035

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.710 (26/Feb)	161.671 (29/Feb)	163.004 (01/Mar)	161.998 (01/Mar)	163.710 (26/Feb)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

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