

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |
“USD Turun Meskipun Data JOLTs AS Kuat Fokus Selanjutnya Ke Data ADP AS, Emas Mencapai Rekor Tertinggi Baru”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak ditutup lebih tinggi pada hari Selasa di tengah serangan Ukraina terhadap fasilitas energi Rusia dan meningkatnya konflik di Timur Tengah. Resistance 86.01, support 84.39	↑	84.39	86.01
 XAUUSD	XAUUSD – Harga emas mencapai rekor tertinggi baru pada hari Selasa karena investor membeli aset safe-haven di tengah meningkatnya ketegangan di Timur Tengah, sebagian besar mengabaikan dolar yang lebih kuat dan meredam spekulasi penurunan suku bunga AS. Resistance 2291.97, support 2257.58	↑	2257.58	2291.97
 EURUSD	EURUSD – Euro turun ke level terendah sejak pertengahan bulan Februari di akhir sesi Asia setelah data pada hari Selasa menunjukkan bahwa penurunan pabrik di zona euro semakin dalam ke 46.1 di bulan Maret namun kemudian naik karena USD turun pada hari Selasa setelah sebelumnya mencapai level tertinggi dalam hampir lima bulan terakhir menyusul sebuah laporan baru yang menunjukkan bahwa lowongan pekerjaan di AS bertahan stabil pada level yang lebih tinggi di bulan Februari. Resistance utama di 1.0791, support di 1.0737	↑	1.0737	1.0791
 USDJPY	USDJPY – Harga menguat terhadap USD yang turun pada hari Selasa setelah sebelumnya mencapai level tertinggi dalam hampir lima bulan terakhir menyusul sebuah laporan baru yang menunjukkan bahwa lowongan pekerjaan di AS bertahan stabil pada level yang lebih tinggi di bulan Februari, namun harga masih dibebani kekhawatiran terhadap potensi intervensi mata uang oleh otoritas Jepang. Resistance 151.74, support 151.40	↓	151.40	151.74
 GBPUSD	GBPUSD – Sterling naik dari level terendah sejak bulan Desember setelah data menunjukkan sektor manufaktur Inggris meningkat ke 50.3 pada bulan Maret dan USD turun pada hari Selasa setelah sebelumnya mencapai level tertinggi dalam hampir lima bulan terakhir menyusul sebuah laporan baru yang menunjukkan bahwa lowongan pekerjaan di AS bertahan stabil pada level yang lebih tinggi di bulan Februari. Resistance utama 1.2593, support 1.2552	↑	1.2552	1.2593
 USDCHF	USDCHF – Franc Swiss melemah mencapai titik terendah sejak awal bulan November terhadap dolar, mata uang ini telah turun sekitar 2,5% sejak Swiss National Bank secara tak terduga memangkas suku bunga pada 21 Maret sedangkan USD turun pada hari Selasa setelah sebelumnya mencapai level tertinggi dalam hampir lima bulan terakhir menyusul sebuah laporan baru yang menunjukkan bahwa lowongan pekerjaan di AS bertahan stabil pada level yang lebih tinggi di bulan Februari. Resistance utama 0.9097, support 0.9046	↑	0.9046	0.9097
 AUDUSD	AUDUSD – Harga naik karena USD turun pada hari Selasa setelah sebelumnya mencapai level tertinggi dalam hampir lima bulan terakhir menyusul sebuah laporan baru yang menunjukkan bahwa lowongan pekerjaan di AS bertahan stabil pada level yang lebih tinggi di bulan Februari. Resistance 0.6533, support 0.6492	↑	0.6492	0.6533

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/01-Apr-24	All	AU	Bank Holiday (Easter Monday)					
	All	NZ	Bank Holiday (Easter Monday)					
	All	HK	Bank Holiday (Easter Monday)					
	06:50	JP	Tankan Large All Industry Capex	1Q	4%	9.2%	13.5%	--
	06:50	JP	Tankan Large Mfg Index	1Q	11	10	12	13
	06:50	JP	Tankan Large Mfg Outlook	1Q	10	10	8	--
	06:50	JP	Tankan Large Non-Mfg Index	1Q	34	33	30	32
	06:50	JP	Tankan Large Non-Mfg Outlook	1Q	27	30	24	27
	06:50	JP	Tankan Small Mfg Index	1Q	-1	-2	1	2
	06:50	JP	Tankan Small Mfg Outlook	1Q	0	-2	-1	--
	06:50	JP	Tankan Small Non-Mfg Index	1Q	13	15	14	--
	06:50	JP	Tankan Small Non-Mfg Outlook	1Q	8	10	7	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Mar F	48.2	--	48.2	47.2
	08:45	CN	Caixin China PMI Mfg	Mar	51.1	51	50.9	--
	All	CH	Bank Holiday (Easter Monday)					
	All	DE	Bank Holiday (Easter Monday)					
	All	EZ	Bank Holiday (Easter Monday)					
	All	GB	Bank Holiday (Easter Monday)					
	20:30	CA	S&P Global Canada Manufacturing PMI	Mar	49.8	--	49.7	--
	20:45	US	S&P Global US Manufacturing PMI	Mar F	51.9	--	52.5	52.2
	21:00	US	Construction Spending MoM	Feb	-0.3%	0.7%	-0.2%	--
	21:00	US	ISM Manufacturing	Mar	50.3	48.4	47.8	--
	21:00	US	ISM Prices Paid	Mar	55.8	52.7	52.5	--
	21:00	US	ISM New Orders	Mar	51.4	--	49.2	--
	21:00	US	ISM Employment	Mar	47.4	--	45.9	--
	21:30	CA	BoC Business Outlook Future Sales	1Q		--	20	--
	21:30	CA	BoC Overall Business Outlook Survey	1Q		--	-3.2	--
	21:30	CA	BoC Business Outlook Future Sales	1Q		--	20	--
Tue/02-Apr-24	05:00	AU	Judo Bank Australia PMI Mfg	Mar F	47.3	46.8	47.8	--
	07:00	AU	Melbourne Institute Inflation YoY	Mar		--	4.0%	--
	07:00	AU	Melbourne Institute Inflation MoM	Mar	0.1%	--	-0.1%	--
	07:30	AU	RBA Minutes of March Policy Meeting					
	07:30	AU	RBA Minutes of March Policy Meeting					
	13:30	CH	Retail Sales Real YoY	Feb	-0.2%	0.4%	0.3%	--
	14:30	CH	PMI Manufacturing	Mar	45.2	44.9	44	--
	14:30	CH	PMI Services	Mar		--	53	--
	14:55	DE	HCOB Germany Manufacturing PMI	Mar F	41.9	41.6	41.6	42.5
	15:00	EZ	HCOB Eurozone Manufacturing PMI	Mar F	46.1	45.7	45.7	46.5
	15:00	EZ	ECB 1 Year CPI Expectations	Feb		--	3.3%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Feb		--	2.5%	--
	15:30	GB	Net Consumer Credit	Feb	2.888b	1.2b	1.9b	0.697b
	15:30	GB	Consumer Credit YoY	Feb		--	8.9%	--
	15:30	GB	S&P Global UK Manufacturing PMI	Mar F	50.3	49.9	49.9	47.5
	19:00	DE	CPI YoY	Mar P	2.2%	2.2%	2.5%	--
	19:00	DE	CPI MoM	Mar P	0.4%	0.6%	0.4%	--
	19:00	DE	CPI EU Harmonized MoM	Mar P	0.6%	0.7%	0.6%	--
	19:00	DE	CPI EU Harmonized YoY	Mar P	2.3%	2.4%	2.7%	--
	21:00	US	JOLTS Job Openings	Feb	8756k	8750k	8863k	8748k
	21:00	US	Factory Orders	Feb	1.4%	1%	-3.6%	-3.8%
	21:00	US	Factory Orders Ex Trans	Feb	1.1%	--	-0.8%	-0.6%
	21:00	US	Durable Goods Orders	Feb F	2.1%	--	2.2%	--
	21:00	US	Durables Ex Transportation	Feb F	0.3%	--	-0.4%	--
	21:00	US	Cap Goods Orders Nondef Ex Air	Feb F		--	--	--
	21:00	US	Cap Goods Ship Nondef Ex Air	Feb F		--	--	--
	23:00	US	Fed's Williams Moderates Discussion at Economic Club of NY					
	23:05	US	Fed's Mester Gives Remarks on Economic Outlook					
Wed/03-Apr-24	00:30	US	Fed's Daly Participates in Fireside Chat					
	07:30	JP	Jibun Bank Japan PMI Composite	Mar F		--	52.3	--
	07:30	JP	Jibun Bank Japan PMI Services	Mar F		--	54.9	--
	08:45	CN	Caixin China PMI Composite	Mar		--	52.5	--
	08:45	CN	Caixin China PMI Services	Mar		--	52.5	--
	15:30	HK	Retail Sales Volume YoY	Feb		--	-1.2%	--
	15:30	HK	Retail Sales Value YoY	Feb		--	0.9%	--
	16:00	EZ	CPI Estimate YoY	Mar		--	2.6%	--
	16:00	EZ	CPI MoM	Mar P		--	0.6%	--
	16:00	EZ	CPI Core YoY	Mar P		--	3.1%	--

	16:00	EZ	Unemployment Rate	Feb	--	6.4%	--
	19:15	US	ADP Employment Change	Mar	155k	140k	--
	20:30	CA	S&P Global Canada Composite PMI	Mar	--	47.1	--
	20:30	CA	S&P Global Canada Services PMI	Mar	--	46.6	--
	20:45	US	S&P Global US Services PMI	Mar F	--	51.7	--
	20:45	US	S&P Global US Composite PMI	Mar F	--	52.2	--
	21:00	US	ISM Services Index	Mar	52.8	52.6	--
	21:00	US	ISM Services Prices Paid	Mar	--	58.6	--
	21:00	US	ISM Services Employment	Mar	--	48	--
	21:00	US	ISM Services New Orders	Mar	--	56.1	--
	21:30	US	DOE U.S. Crude Oil Inventories	29-Mar	--	--	--
	21:30	US	DOE Cushing OK Crude Inventory	29-Mar	--	--	--
	21:30	US	DOE U.S. Gasoline Inventories	29-Mar	--	--	--
	21:30	US	DOE U.S. Distillate Inventory	29-Mar	--	--	--
	21:30	US	DOE U.S. Refinery Utilization	29-Mar	--	--	--
	23:00	US	Fed's Goolsbee Gives Opening Remarks				
Thu/04-Apr-24	05:00	AU	Judo Bank Australia PMI Composite	Mar F	--	52.4	--
	05:00	AU	Judo Bank Australia PMI Services	Mar F	--	53.5	--
	All	CN	Bank Holiday (QingMing Festival)				
	All	HK	Bank Holiday (Ching Ming Festival)				
	13:30	CH	CPI YoY	Mar	--	1.2%	--
	13:30	CH	CPI MoM	Mar	--	0.6%	--
	13:30	CH	CPI EU Harmonized MoM	Mar	--	0.2%	--
	13:30	CH	CPI EU Harmonized YoY	Mar	--	1.2%	--
	13:30	CH	CPI Core YoY	Mar	--	1.1%	--
	14:55	DE	HCOB Germany Services PMI	Mar F	--	49.8	--
	14:55	DE	HCOB Germany Composite PMI	Mar F	--	47.4	--
	15:00	EZ	HCOB Eurozone Services PMI	Mar F	--	51.1	--
	15:00	EZ	HCOB Eurozone Composite PMI	Mar F	--	49.9	--
	15:30	GB	S&P Global UK Services PMI	Mar F	--	53.4	--
	15:30	GB	S&P Global UK Composite PMI	Mar F	--	52.9	--
	16:00	EZ	PPI MoM	Feb	--	-0.9%	--
	16:00	EZ	PPI YoY	Feb	--	-8.6%	--
	18:30	EZ	ECB Publishes Account of March Rate Decision				
	19:30	US	Trade Balance	Feb	-\$66.0b	-\$67.4b	--
	19:30	US	Initial Jobless Claims	30-Mar	--	--	--
	19:30	US	Continuing Claims	23-Mar	--	--	--
	23:45	US	Fed's Goolsbee Participates in Moderated Q&A				
Fri/05-Apr-24	01:00	US	Fed's Mester Gives Remarks on Economic Outlook				
	07:30	AU	Imports MoM	Feb	--	1.3%	--
	07:30	AU	Trade Balance	Feb	--	A\$11027 m	--
	07:30	AU	Exports MoM	Feb	--	1.6%	--
	All	CN	Bank Holiday (QingMing Festival)				
	07:30	HK	S&P Global Hong Kong PMI	Mar	--	49.7	--
	12:00	JP	Leading Index Cl	Feb P	--	109.5	--
	12:00	JP	Coincident Index	Feb P	--	112.1	--
	13:00	DE	Factory Orders MoM	Feb	--	-11.3%	--
	13:00	DE	Factory Orders WDA YoY	Feb	--	-6.0%	--
	14:00	CH	SECO Consumer Confidence	Mar	--	-42.3	--
	14:30	DE	HCOB Germany Construction PMI	Mar	--	39.1	--
	15:30	GB	S&P Global UK Construction PMI	Mar	--	49.7	--
	16:00	EZ	Retail Sales MoM	Feb	--	0.1%	--
	16:00	EZ	Retail Sales YoY	Feb	--	-1.0%	--
	19:30	CA	Net Change in Employment	Mar	--	40.7k	--
	19:30	CA	Part Time Employment Change	Mar	--	-29.9k	--
	19:30	CA	Full Time Employment Change	Mar	--	70.6k	--
	19:30	CA	Unemployment Rate	Mar	--	5.8%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Mar	--	4.9%	--
	19:30	CA	Participation Rate	Mar	--	65.3%	--
	19:30	US	Change in Nonfarm Payrolls	Mar	208k	275k	--
	19:30	US	Two-Month Payroll Net Revision	Mar	--	--	--
	19:30	US	Change in Private Payrolls	Mar	175k	223k	--
	19:30	US	Change in Manufact. Payrolls	Mar	--	-4k	--
	19:30	US	Unemployment Rate	Mar	3.9%	3.9%	--
	19:30	US	Average Hourly Earnings MoM	Mar	0.3%	0.1%	--
	19:30	US	Average Hourly Earnings YoY	Mar	--	4.3%	--
	19:30	US	Average Weekly Hours All Employees	Mar	34.3	34.3	--
	19:30	US	Labor Force Participation Rate	Mar	--	62.5%	--
	19:30	US	Underemployment Rate	Mar	--	7.3%	--
	21:00	CA	Ivey Purchasing Managers Index SA	Mar	--	53.9	--
Sat/06-Apr-24	00:00	US	Baker Hughes U.S. Rig Count	5-Apr	--	--	--

	02:00	US	Consumer Credit	Feb		--	\$19.495b	--
	All	CN	Bank Holiday (QingMing Festival)					



OIL WTI – CL-MAY/USD

(Exp. 18 Apr 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 02	84.04	85.50	83.88	1.62	85.45	↑ 1.45	84.00

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
85.50 (02/Apr)	82.63 (01/Apr)	85.50 (02/Apr)	82.63 (01/Apr)	85.50 (02/Apr)	69.30 (03/Jan)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 02	2250.68	2280.89	2246.50	34.39	2280.31	↑ 29.09	2251.22

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2280.89 (02/Apr)	2228.35 (01/Apr)	2280.89 (02/Apr)	2228.35 (01/Apr)	2280.89 (02/Apr)	1989.97 (13/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 02	25.075	26.149	25.051	1.098	26.108	↑ 1.039	25.069

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
26.149 (02/Apr)	24.719 (01/Apr)	26.149 (02/Apr)	24.719 (01/Apr)	26.149 (02/Apr)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 02	1.07429	1.07782	1.07237	54,5	1.07716	↑ 28,6	1.07430

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.07980 (01/Apr)	1.07237 (02/Apr)	1.07980 (01/Apr)	1.07237 (02/Apr)	1.10438 (02/Jan)	1.06941 (14/Feb)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / 0.00% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 02	151.617	151.791	151.454	33,7	151.554	↓ 6,4	151.618

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
151.791 (02/Apr)	151.240 (01/Apr)	151.791 (02/Apr)	151.240 (01/Apr)	151.961 (27/Mar)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 02	1.25526	1.25794	1.25385	40,9	1.25794	↑ 26,7	1.25527

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.26412 (01/Apr)	1.25385 (01/Apr)	1.26412 (01/Apr)	1.25385 (01/Apr)	1.28926 (08/Mar)	1.25172 (05/Feb)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 02	0.90401	0.90898	0.90394	50,4	0.90756	↑ 35,5	0.90401

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.90898 (02/Apr)	0.90042 (01/Apr)	0.90898 (02/Apr)	0.90042 (01/Apr)	0.90898 (02/Apr)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 02	0.64897	0.65229	0.64821	40,8	0.65182	↑ 28,7	0.64895

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65378 (01/Apr)	0.64798 (01/Apr)	0.65378 (01/Apr)	0.64798 (01/Apr)	0.68381 (02/Jan)	0.64418 (13/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 02	0.59513	0.59726	0.59424	30,2	0.59723	↑ 21,0	0.59513

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.59918 (01/Apr)	0.59385 (01/Apr)	0.59918 (01/Apr)	0.59385 (01/Apr)	0.63216 (02/Jan)	0.59385 (01/Apr)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 02	1.35705	1.35833	1.35552	28,1	1.35630	↓ 7,7	1.35707

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.35855 (01/Apr)	1.35139 (01/Apr)	1.35855 (01/Apr)	1.35139 (01/Apr)	1.36130 (25/Mar)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / 0.00% (JP)



RESISTANCE		164.245
		163.786
		163.519
SUPPORT		162.793
		162.334
		162.067
SUGGESTION	BUY	163.15
	SELL	---
	S/L	162.80
	T/P:	163.50 163.80

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 02	162.884	163.326	162.600	72,6	163.253	↑ 37,0	162.883

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.419 (01/Apr)	162.600 (02/Apr)	163.419 (01/Apr)	162.600 (02/Apr)	165.343 (20/Mar)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

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