

## Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |

### **"USD Melemah Jelang Rilis Data Non Farm Payrolls AS"**

Counter	News	Trend	Support	Resistance
 <b>CLc1 (WTI)</b>	<b>OIL</b> – Harga minyak turun lebih dari 2% pada hari Kamis setelah spekulasi pasar yang salah bahwa Israel telah menyetujui proposal gencatan senjata Gaza, sebaliknya seorang pejabat Qatar mengatakan kepada Reuters bahwa Hamas telah menerima proposal gencatan senjata secara positif tetapi belum menanggapinya. Resistance 76.01, support 72.79	⬇️	72.79	76.01
 <b>XAUUSD</b>	<b>XAUUSD</b> – Harga emas menguat mendekati level tertinggi dalam satu bulan pada hari Kamis setelah data menunjukkan klaim pengangguran mingguan AS naik pada minggu lalu, fokus beralih ke data nonfarm payrolls AS untuk mendapatkan lebih banyak petunjuk mengenai jalur kebijakan Federal Reserve. Resistance 2070.06, support 2034.59	⬆️	2034.59	2070.06
 <b>EURUSD</b>	<b>EURUSD</b> – Dolar AS melemah terhadap sejumlah mata uang utama pada hari Kamis karena investor terus bertaruh bahwa Federal Reserve semakin dekat untuk memangkas suku bunga, bahkan setelah Ketua Jerome Powell mengatakan bahwa tindakan pada bulan Maret tidak mungkin dilakukan. Euro naik 0,5% menjadi \$1,08720, setelah sebelumnya turun ke \$1,07800, yang merupakan level terendah sejak 13 Desember. Resistance utama di 1.0904, support di 1.0809	⬆️	1.0809	1.0904
 <b>USDJPY</b>	<b>USDJPY</b> – Harga menguat setelah imbal hasil Treasury AS melanjutkan penurunan dan USD melemah pada hari Kamis karena investor terus bertaruh bahwa Federal Reserve semakin dekat dengan pemangkasan suku bunga bahkan setelah Ketua Fed Jerome Powell mengatakan bahwa tindakan penurunan suku bunga di bulan Maret tidak mungkin dilakukan. Resistance 147.07, support 145.85	⬇️	145.85	147.07
 <b>GBPUSD</b>	<b>GBPUSD</b> – Dolar AS melemah terhadap sejumlah mata uang utama pada hari Kamis karena investor terus bertaruh bahwa Federal Reserve semakin dekat untuk memangkas suku bunga, bahkan setelah Ketua Jerome Powell mengatakan bahwa tindakan pada bulan Maret tidak mungkin dilakukan. Sterling naik 0,46% setelah Bank of England, mengadopsi nada yang sedikit lebih hawkish pada hari Kamis. Resistance utama 1.2790, support 1.2660	⬆️	1.2660	1.2790
 <b>USDCHF</b>	<b>USDCHF</b> – Harga turun setelah USD ditutup melemah terhadap sejumlah mata uang utama pada hari Kamis karena investor terus bertaruh bahwa Federal Reserve semakin dekat untuk memangkas suku bunga, bahkan setelah Ketua Jerome Powell mengatakan bahwa tindakan pada bulan Maret tidak mungkin dilakukan. Resistance utama 0.8627, support 0.8543	⬇️	0.8543	0.8627
 <b>AUDUSD</b>	<b>AUDUSD</b> – Harga naik di tengah meningkatnya sentimen risiko dan USD turun pada hari Kamis karena investor terus bertaruh bahwa Federal Reserve semakin dekat dengan pemangkasan suku bunga bahkan setelah Ketua Fed Jerome Powell mengatakan bahwa tindakan penurunan suku bunga di bulan Maret tidak mungkin dilakukan. Resistance 0.6596, support 0.6525	⬆️	0.6525	0.6596

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/29-Jan-24	04:45	NZ	Exports NZD	Dec	NZ\$5.94b	--	NZ\$5.99b	NZ\$5.95b
	04:45	NZ	Trade Balance NZD	Dec	NZ\$-323m	--	NZ\$-1234m	NZ\$-1250b
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Dec	NZ\$-13570m	--	NZ\$-13874m	NZ\$-13900m
	04:45	NZ	Imports NZD	Dec	NZ\$6.26b	--	NZ\$7.23b	NZ\$7.20b
	19:00	EZ	ECB's Guindos Speaks					
Tue/30-Jan-24	06:30	JP	Jobless Rate	Dec	2.4%	2.5%	2.5%	--
	07:30	AU	Retail Sales MoM	Dec	-2.7%	-1%	1.6%	--
	14:00	CH	Exports Real MoM	Dec		--	1.8%	--
	14:00	CH	Imports Real MoM	Dec		--	1.7%	--
	15:00	CH	KOF Leading Indicator	Jan	101.5	98.2	97.8	98
	16:00	EZ	ECB's Vujcic, Lane Speak					
	16:00	DE	GDP SA QoQ	4Q P	-0.3%	-0.3%	-0.1%	0.0%
	16:00	DE	GDP NSA YoY	4Q P		--	-0.8%	--
	16:00	DE	GDP WDA YoY	4Q P	-0.2%	-0.2%	-0.4%	-0.3%
	17:00	EZ	Consumer Confidence	Jan F	-16.1	-16.1	-15.1	--
	17:00	EZ	Economic Confidence	Jan	96.2	96.2	96.4	96.3
	17:00	EZ	Industrial Confidence	Jan	-9.4	-9	-9.2	-9.6
	17:00	EZ	Services Confidence	Jan	8.8	8	8.4	--
	17:00	EZ	GDP SA QoQ	4Q A	0.0%	-0.1%	-0.1%	--
	17:00	EZ	GDP SA YoY	4Q A	0.1%	0.0%	0.0%	--
	19:30	EZ	ECB's Vasle Speaks					
	21:00	US	FHFA House Price Index MoM	Nov	0.3%	--	0.3%	--
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Nov	-0.2%	--	0.1%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Nov	5.4%	5.8%	4.9%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Nov		--	4.77%	--
Wed/31-Jan-24	22:00	US	Conf. Board Consumer Confidence	Jan	114.8	115	108	--
	22:00	US	Conf. Board Present Situation	Jan		--	148.5	--
	22:00	US	Conf. Board Expectations	Jan		--	85.6	--
	22:00	US	JOLTS Job Openings	Dec	9026k	8750k	8925k	--
	22:30	EZ	ECB's Nagel Speaks					
	06:50	JP	BOJ Summary of Opinions (Jan. MPM)					
	06:50	JP	Retail Sales YoY	Dec	2.1%	4.7%	5.3%	5.4%
	06:50	JP	Retail Sales MoM	Dec	-2.9%	-0.2%	1%	--
	06:50	JP	Industrial Production MoM	Dec P	1.8%	2.4%	-0.9%	--
	06:50	JP	Industrial Production YoY	Dec P	-0.7%	0.0%	-1.4%	--
Thu/01-Feb-24	07:00	NZ	ANZ Activity Outlook	Jan	25.6%	--	29.3%	--
	07:00	NZ	ANZ Business Confidence	Jan	36.6	--	33.2	--
	07:30	AU	CPI QoQ	4Q	0.6%	0.8%	1.2%	--
	07:30	AU	CPI YoY	4Q	4.1%	4.3%	5.4%	--
	07:30	AU	CPI Trimmed Mean QoQ	4Q	0.8%	0.9%	1.2%	--
	07:30	AU	CPI Trimmed Mean YoY	4Q	4.2%	4.3%	5.2%	--
	07:30	AU	CPI Weighted Median QoQ	4Q	0.9%	1%	1.3%	--
	07:30	AU	CPI Weighted Median YoY	4Q	4.4%	4.5%	5.2%	--
	07:30	AU	CPI YoY	Dec	3.4%	3.7%	4.3%	--
	08:30	CN	Composite PMI	Jan	50.9	--	50.3	--
	08:30	CN	Manufacturing PMI	Jan	49.2	49.2	49	--
	08:30	CN	Non-manufacturing PMI	Jan	50.7	50.6	50.4	--
	12:00	JP	Consumer Confidence Index	Jan	38	37.6	37.2	--
	14:00	DE	Retail Sales MoM	Dec	-1.6%	0.7%	-2.5%	-0.8%
	14:00	DE	Retail Sales NSA YoY	Dec	-1.7%	--	-2%	-1.7%
	14:30	CH	Retail Sales Real YoY	Dec	-0.8%	--	0.7%	-1.5%
	15:30	HK	GDP SA QoQ	4Q A	0.5%	0.5%	0.1%	0.3%
	15:30	HK	GDP YoY	4Q A	4.3%	4.7%	4.1%	--
	15:30	HK	GDP Annual YoY	2023 A	4.3%	4.7%	4.1%	--
	15:55	DE	Unemployment Change (000's)	Jan	-2k	11k	5k	2k
	15:55	DE	Unemployment Claims Rate SA	Jan	5.8%	5.9%	5.9%	5.8%
	16:00	CH	UBS Survey Expectations	Jan	-19.5	--	-23.7	--
	20:00	DE	CPI YoY	Jan P	2.9%	3%	3.7%	--
	20:00	DE	CPI MoM	Jan P	0.2%	0.2%	0.1%	--
	20:00	DE	CPI EU Harmonized MoM	Jan P	-0.2%	-0.1%	0.2%	--
	20:00	DE	CPI EU Harmonized YoY	Jan P	3.1%	3.2%	3.8%	--
	20:15	US	ADP Employment Change	Jan	107k	145k	164k	158k
	20:30	CA	GDP MoM	Nov	0.2%	0.1%	0.0%	--
	20:30	CA	GDP YoY	Nov		--	0.9%	--
	20:30	US	Employment Cost Index	4Q	0.9%	1%	1.1%	--
	22:30	US	DOE U.S. Crude Oil Inventories	26-Jan	1234k	-217k	-9233k	--
	22:30	US	DOE Cushing OK Crude Inventory	26-Jan	-1972k	--	-2008k	--

	22:30	US	DOE U.S. Gasoline Inventories	26-Jan	1156k	1483k	4913k	--
	22:30	US	DOE U.S. Distillate Inventory	26-Jan	-2542k	-425k	-1417k	--
	22:30	US	DOE U.S. Refinery Utilization	26-Jan	-2.6%	--	-7.1%	--
<b>Thu/01-Feb-24</b>	02:00	US	FOMC Rate Decision (Upper Bound)	31-Jan	5.50%	5.50%	5.50%	--
	02:00	US	FOMC Rate Decision (Lower Bound)	31-Jan	5.25%	5.25%	5.25%	--
	02:00	US	Interest on Reserve Balances Rate	1-Feb	--	5.40%	--	
	02:30	US	Fed Chair Holds Press Conference Following FOMC Meeting					
	05:00	AU	Judo Bank Australia PMI Mfg	Jan F	50.1	--	47.6	--
	07:30	AU	Import Price Index QoQ	4Q	1.1%	0.6%	0.8%	--
	07:30	AU	Export Price Index QoQ	4Q	5.6%	3.7%	-3.1%	--
	07:30	AU	NAB Business Confidence	4Q	-6	--	-1	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Jan F	48	48	47.9	--
	08:45	CN	Caixin China PMI Mfg	Jan	50.8	50.6	50.8	--
	15:30	HK	Retail Sales Volume YoY	Dec	4.8%	--	12.4%	12.3%
	15:30	HK	Retail Sales Value YoY	Dec	7.8%	--	15.9%	--
	15:30	CH	PMI Manufacturing	Jan	43.1	44.5	43	--
	15:30	CH	PMI Services	Jan	--	--	--	
	15:55	DE	HCOB Germany Manufacturing PMI	Jan F	45.5	45.4	43.3	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Jan F	47	46.9	46.2	--
	16:15	EZ	ECB's Centeno Speaks					
	16:30	GB	Output Per Hour YoY	3Q F	--	-0.3%	--	
	16:30	GB	S&P Global UK Manufacturing PMI	Jan F	47	46.9	47.3	--
	17:00	EZ	CPI Estimate YoY	Jan	2.8%	2.8%	2.9%	--
	17:00	EZ	CPI MoM	Jan P	-0.4%	-0.3%	0.2%	--
	17:00	EZ	CPI Core YoY	Jan P	3.3%	3.2%	3.4%	--
	17:00	EZ	Unemployment Rate	Dec	6.4%	6.4%	6.4%	--
	18:30	EZ	ECB's Lane Speaks					
	19:00	GB	Bank of England Bank Rate	1-Feb	5.25%	5.25%	5.25%	--
	19:30	US	Challenger Job Cuts YoY	Jan	-20%	--	-20.2%	--
	20:30	US	Nonfarm Productivity	4Q P	3.2%	2.5%	5.2%	4.9%
	20:30	US	Unit Labor Costs	4Q P	0.5%	1.6%	-1.2%	-1.1%
	20:30	US	Initial Jobless Claims	27-Jan	224k	212k	214k	215k
	20:30	US	Continuing Claims	20-Jan	1898k	1840k	1833k	1828k
	21:00	GB	DMP 3M Output Price Expectations	Jan	--	4.4%	--	
	21:00	GB	DMP 1 Year CPI Expectations	Jan	--	4%	--	
	21:30	CA	S&P Global Canada Manufacturing PMI	Jan	48.3	--	45.4	--
	21:45	US	S&P Global US Manufacturing PMI	Jan F	50.7	--	47.9	--
	22:00	US	Construction Spending MoM	Dec	0.9%	0.5%	0.9%	--
	22:00	US	ISM New Orders	Jan	52.5	--	47.1	47
	22:00	US	ISM Employment	Jan	47.1	--	48.1	47.5
	22:00	US	ISM Manufacturing	Jan	49.1	47	47.4	47.1
	22:00	US	ISM Prices Paid	Jan	52.9	46.9	45.2	--
<b>Fri/02-Feb-24</b>	04:00	NZ	ANZ Consumer Confidence MoM	Jan	--	1.3%	--	
	04:00	NZ	ANZ Consumer Confidence Index	Jan	--	93.1	--	
	07:30	AU	PPI YoY	4Q	--	3.8%	--	
	07:30	AU	PPI QoQ	4Q	--	1.8%	--	
	19:15	GB	BOE's Huw Pill speaks					
	20:30	US	Two-Month Payroll Net Revision	Jan	--	-71k	--	
	20:30	US	Change in Nonfarm Payrolls	Jan		185k	216k	--
	20:30	US	Change in Private Payrolls	Jan		148k	164k	--
	20:30	US	Change in Manufact. Payrolls	Jan		4k	6k	--
	20:30	US	Unemployment Rate	Jan		3.7%	3.7%	--
	20:30	US	Average Hourly Earnings MoM	Jan		0.3%	0.4%	--
	20:30	US	Average Hourly Earnings YoY	Jan		4.1%	4.1%	--
	20:30	US	Average Weekly Hours All Employees	Jan		34.4	34.3	--
	20:30	US	Labor Force Participation Rate	Jan		--	62.5%	--
	20:30	US	Underemployment Rate	Jan		--	7.1%	--
	22:00	US	U. of Mich. Sentiment	Jan F		78.8	78.8	--
	22:00	US	U. of Mich. Current Conditions	Jan F		--	83.3	--
	22:00	US	U. of Mich. Expectations	Jan F		--	75.9	--
	22:00	US	U. of Mich. 1 Yr Inflation	Jan F		--	2.9%	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Jan F		--	2.8%	--
	22:00	US	Factory Orders	Dec		0.5%	2.6%	--
	22:00	US	Factory Orders Ex Trans	Dec		--	0.1%	--
	22:00	US	Durable Goods Orders	Dec F		--	0.0%	--
	22:00	US	Durables Ex Transportation	Dec F		--	0.6%	--
	22:00	US	Cap Goods Orders Nondef Ex Air	Dec F		--	0.3%	--
	22:00	US	Cap Goods Ship Nondef Ex Air	Dec F		--	0.1%	--
<b>Sat/03-Feb-24</b>	01:00	US	Baker Hughes U.S. Rig Count	2-Feb	--	--	--	--
	15:40	EZ	ECB's Centeno Speaks					

**OIL WTI – CL-MAR/USD**

(Exp. 16 Feb 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 01	75.94	76.95	73.73	3.22	73.93	⬇ 1.91	75.84

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
79.28 (29/Jan)	73.73 (01/Feb)	76.95 (01/Feb)	73.73 (01/Feb)	79.28 (29/Jan)	69.30 (03/Jan)

**GOLD (XAU/USD)**

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 01	2039.65	2065.30	2029.83	35.47	2054.70	⬆ 15.68	2039.02

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2065.30 (01/Feb)	2019.15 (29/Jan)	2065.30 (01/Feb)	2029.83 (01/Feb)	2078.78 (02/Jan)	2001.67 (17/Jan)

**SILVER – XAG/USD**

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 01	22.915	23.231	22.487	0.744	23.153	↑ 0.240	22.913

WEEKLY FEBRUARY 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
23.302 (31/Jan)	22.487 (01/Feb)	23.231 (01/Feb)	22.487 (01/Feb)	24.070 (02/Jan)	21.903 (22/Jan)

**EUR/USD**

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 01	1.08156	1.08739	1.07791	94,8	1.08720	↑ 56,3	1.08157

WEEKLY FEBRUARY 2024

HIGH	LOW	HIGH	HIGH	LOW	HIGH
1.08866 (31/Jan)	1.07791 (01/Feb)	1.08739 (01/Feb)	1.07791 (01/Feb)	1.10438 (02/Jan)	1.07791 (01/Feb)

All price &amp; chart based on Valbury MT4 Platform

**USDJPY**

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 01	146.854	147.106	145.888	121,8	146.448	⬇ 40,2	146.850
<b>WEEKLY</b>							
HIGH	148.328 (29/Jan)	LOW	145.888 (01/Feb)	HIGH	147.106 (01/Feb)	LOW	145.888 (01/Feb)
				HIGH	148.797 (19/Jan)	LOW	140.806 (02/Jan)

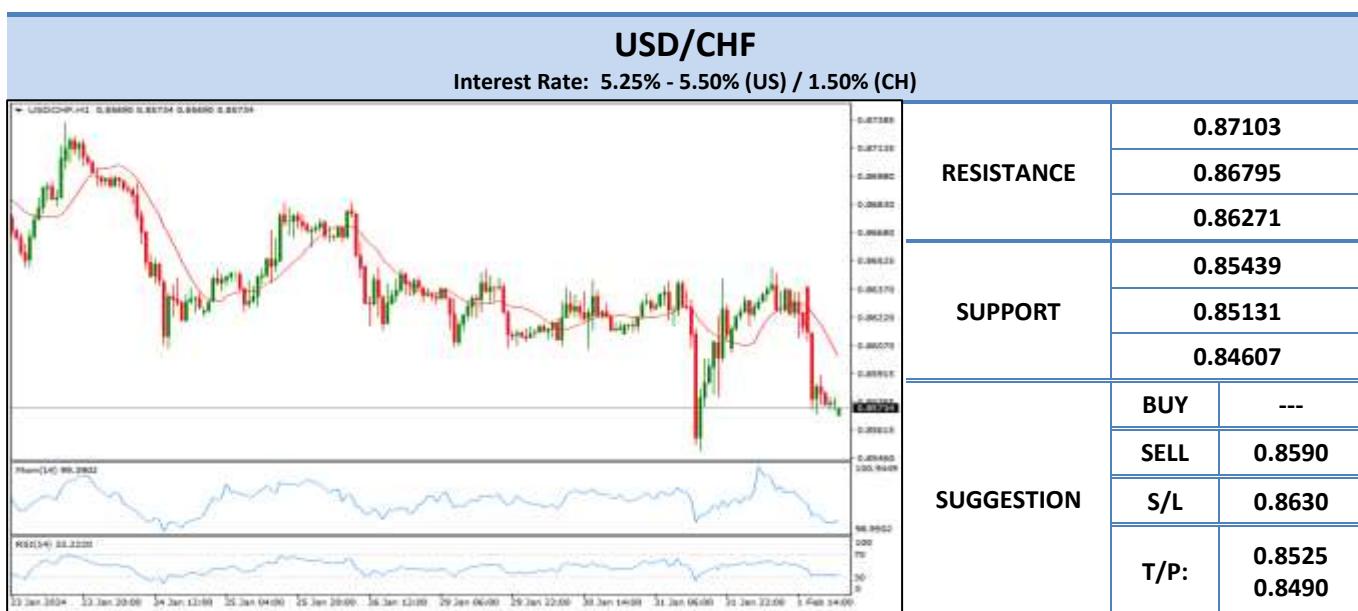
**GBP/USD**

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 01	1.26860	1.27547	1.26242	130,5	1.27431	⬆ 57,1	1.26860
<b>WEEKLY</b>							
HIGH	1.27547 (01/Feb)	LOW	1.26242 (01/Feb)	HIGH	1.27547 (01/Feb)	LOW	1.26242 (01/Feb)
				HIGH	1.27847 (12/Jan)	LOW	1.25960 (17/Jan)

All price & chart based on Valbury MT4 Platform



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 01	0.86159	0.86486	0.85654	83,2	0.85748	⬇ 41,1	0.86159
<b>WEEKLY</b>							
HIGH	0.86486 (01/Feb)	LOW	0.85498 (31/Jan)	HIGH	0.86486 (01/Feb)	LOW	0.85654 (01/Feb)
<b>FEBRUARY</b>							
<b>2024</b>							
HIGH							
LOW							
0.87272 (23/Jan)							
0.84012 (02/Jan)							



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 01	0.65636	0.65781	0.65073	70,8	0.65697	⬆ 6,0	0.65637
<b>WEEKLY</b>							
HIGH	0.66235 (30/Jan)	LOW	0.65073 (01/Febr)	HIGH	0.65781 (01/Febr)	LOW	0.65073 (01/Febr)
<b>FEBRUARY</b>							
<b>2024</b>							
HIGH							
LOW							
0.68381 (02/Jan)							
0.65073 (01/Febr)							

*All price & chart based on Valbury MT4 Platform*

**NZD/USD**

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 01	0.61140	0.61436	0.60788	64,8	0.61420	↑ 28,2	0.61138

WEEKLY

FEBRUARY

2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.61727 (31/Jan)	0.60788 (01/Feb)	0.61436 (01/Feb)	0.60788 (01/Feb)	0.63216 (02/Jan)	0.60610 (23/Jan)

**USD/CAD**

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 01	1.34335	1.34632	1.33667	96,5	1.33815	↓ 52,0	1.34335

WEEKLY

FEBRUARY

2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.34641 (29/Jan)	1.33576 (31/Jan)	1.34632 (01/Feb)	1.33667 (01/Feb)	1.35408 (17/Jan)	1.32277 (02/Jan)

All price &amp; chart based on Valbury MT4 Platform

**EURJPY**

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 01	158.846	159.267	158.071	119,6	159.203	↑ 35,6	158.847

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
160.829 (29/Jan)	158.071 (01/Feb)	159.267 (01/Feb)	158.071 (01/Feb)	161.860 (19/Jan)	155.060 (02/Jan)

All price &amp; chart based on Valbury MT4 Platform

PT. Valbury Asia Futures

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