

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |

“USD Naik Setelah Data ISM Manufaktur PMI AS Yang Lebih Kuat Dari Perkiraan”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak mentah sedikit naik sekitar 1% pada hari Senin dengan harga minyak mentah berjangka AS ditutup pada level tertinggi dalam lima bulan terakhir di tengah ekspektasi bahwa pertumbuhan ekonomi di AS dan China akan meningkatkan permintaan sementara pasokan semakin ketat akibat pemangkasan produksi OPEC+ dan serangan terhadap kilang minyak Rusia. Resistance 84.79, support 82.92	↑	82.92	84.79
 XAUUSD	XAUSD – Harga emas memangkas kenaikannya pada hari Senin karena dolar dan imbal hasil obligasi AS naik setelah harga emas melonjak ke rekor tertinggi baru di tengah meningkatnya ekspektasi bahwa Federal Reserve AS dapat melakukan penurunan suku bunga pertama pada bulan Juni. Resistance 2268.36, support 2231.21	↑	2231.21	2268.36
 EURUSD	EURUSD – Harga turun setelah USD naik pada hari Senin di tengah berita bahwa sektor manufaktur AS tumbuh pada bulan Maret untuk pertama kalinya sejak September tahun 2022 hingga menurunkan perkiraan pasar pada Federal Reserve yang akan memangkas suku bunga pada bulan Juni. Resistance utama di 1.0783, support di 1.0716	↓	1.0716	1.0783
 USDJPY	USDJPY – Harga melemah terhadap USD yang naik pada hari Senin di tengah berita bahwa sektor manufaktur AS tumbuh pada bulan Maret untuk pertama kalinya sejak September tahun 2022 sementara yen bertahan di bawah 152 per dolar karena ancaman intervensi mata uang oleh Bank of Japan. Resistance 151.83, support 151.31	↑	151.31	151.83
 GBPUSD	GBPUSD – Harga turun setelah USD naik pada hari Senin di tengah berita bahwa sektor manufaktur AS tumbuh pada bulan Maret untuk pertama kalinya sejak September tahun 2022 hingga menurunkan perkiraan pasar pada Federal Reserve yang akan memangkas suku bunga pada bulan Juni. Resistance utama 1.2616, support 1.2513	↓	1.2513	1.2616
 USDCHF	USDCHF – Harga naik setelah USD menguat pada hari Senin di tengah berita bahwa sektor manufaktur AS tumbuh pada bulan Maret untuk pertama kalinya sejak September tahun 2022 hingga menurunkan perkiraan pasar pada Federal Reserve yang akan memangkas suku bunga pada bulan Juni. Resistance utama 0.9062, support 0.9010	↑	0.9010	0.9062
 AUDUSD	AUDUSD – Harga turun setelah USD naik pada hari Senin di tengah berita bahwa sektor manufaktur AS tumbuh pada bulan Maret untuk pertama kalinya sejak September tahun 2022 hingga menurunkan perkiraan pasar pada Federal Reserve yang akan memangkas suku bunga pada bulan Juni. Resistance 0.6524, support 0.6466	↓	0.6466	0.6524

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/01-Apr-24	All	AU	Bank Holiday (Easter Monday)					
	All	NZ	Bank Holiday (Easter Monday)					
	All	HK	Bank Holiday (Easter Monday)					
	06:50	JP	Tankan Large All Industry Capex	1Q	4%	9.2%	13.5%	--
	06:50	JP	Tankan Large Mfg Index	1Q	11	10	12	13
	06:50	JP	Tankan Large Mfg Outlook	1Q	10	10	8	--
	06:50	JP	Tankan Large Non-Mfg Index	1Q	34	33	30	32
	06:50	JP	Tankan Large Non-Mfg Outlook	1Q	27	30	24	27
	06:50	JP	Tankan Small Mfg Index	1Q	-1	-2	1	2
	06:50	JP	Tankan Small Mfg Outlook	1Q	0	-2	-1	--
	06:50	JP	Tankan Small Non-Mfg Index	1Q	13	15	14	--
	06:50	JP	Tankan Small Non-Mfg Outlook	1Q	8	10	7	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Mar F	48.2	--	48.2	47.2
	08:45	CN	Caixin China PMI Mfg	Mar	51.1	51	50.9	--
	All	CH	Bank Holiday (Easter Monday)					
	All	DE	Bank Holiday (Easter Monday)					
	All	EZ	Bank Holiday (Easter Monday)					
	All	GB	Bank Holiday (Easter Monday)					
	20:30	CA	S&P Global Canada Manufacturing PMI	Mar	49.8	--	49.7	--
	20:45	US	S&P Global US Manufacturing PMI	Mar F	51.9	--	52.5	52.2
	21:00	US	Construction Spending MoM	Feb	-0.3%	0.7%	-0.2%	--
	21:00	US	ISM Manufacturing	Mar	50.3	48.4	47.8	--
	21:00	US	ISM Prices Paid	Mar	55.8	52.7	52.5	--
	21:00	US	ISM New Orders	Mar	51.4	--	49.2	--
	21:00	US	ISM Employment	Mar	47.4	--	45.9	--
	21:30	CA	BoC Business Outlook Future Sales	1Q	--	--	20	--
	21:30	CA	BoC Overall Business Outlook Survey	1Q	--	--	-3.2	--
	21:30	CA	BoC Business Outlook Future Sales	1Q	--	--	20	--
Tue/02-Apr-24	05:00	AU	Judo Bank Australia PMI Mfg	Mar F		--	46.8	--
	07:00	AU	Melbourne Institute Inflation YoY	Mar		--	4.0%	--
	07:00	AU	Melbourne Institute Inflation MoM	Mar		--	-0.1%	--
	07:30	AU	RBA Minutes of March Policy Meeting					
	07:30	AU	RBA Minutes of March Policy Meeting					
	13:30	CH	Retail Sales Real YoY	Feb	--	--	0.3%	--
	14:30	CH	PMI Manufacturing	Mar	--	--	44	--
	14:30	CH	PMI Services	Mar	--	--	53	--
	14:55	DE	HCOB Germany Manufacturing PMI	Mar F	--	--	41.6	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	Mar F	--	--	45.7	--
	15:00	EZ	ECB 1 Year CPI Expectations	Feb	--	--	3.3%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Feb	--	--	2.5%	--
	15:30	GB	Net Consumer Credit	Feb	--	--	1.9b	--
	15:30	GB	Consumer Credit YoY	Feb	--	--	8.9%	--
	15:30	GB	S&P Global UK Manufacturing PMI	Mar F	--	--	49.9	--
	19:00	DE	CPI YoY	Mar P	--	--	2.5%	--
	19:00	DE	CPI MoM	Mar P	--	--	0.4%	--
	19:00	DE	CPI EU Harmonized MoM	Mar P	--	--	0.6%	--
	19:00	DE	CPI EU Harmonized YoY	Mar P	--	--	2.7%	--
	21:00	US	JOLTS Job Openings	Feb	--	--	8863k	--
	21:00	US	Factory Orders	Feb	--	1.1%	-3.6%	--
	21:00	US	Factory Orders Ex Trans	Feb	--	--	-0.8%	--
	21:00	US	Durable Goods Orders	Feb F	--	--	--	--
	21:00	US	Durables Ex Transportation	Feb F	--	--	--	--
	21:00	US	Cap Goods Orders Nondef Ex Air	Feb F	--	--	--	--
	21:00	US	Cap Goods Ship Nondef Ex Air	Feb F	--	--	--	--
	23:00	US	Fed's Williams Moderates Discussion at Economic Club of NY					
	23:05	US	Fed's Mester Gives Remarks on Economic Outlook					
Wed/03-Apr-24	00:30	US	Fed's Daly Participates in Fireside Chat					
	07:30	JP	Jibun Bank Japan PMI Composite	Mar F		--	52.3	--
	07:30	JP	Jibun Bank Japan PMI Services	Mar F		--	54.9	--
	08:45	CN	Caixin China PMI Composite	Mar		--	52.5	--
	08:45	CN	Caixin China PMI Services	Mar		--	52.5	--
	15:30	HK	Retail Sales Volume YoY	Feb	--	--	-1.2%	--
	15:30	HK	Retail Sales Value YoY	Feb	--	--	0.9%	--
	16:00	EZ	CPI Estimate YoY	Mar	--	--	2.6%	--
	16:00	EZ	CPI MoM	Mar P	--	--	0.6%	--
	16:00	EZ	CPI Core YoY	Mar P	--	--	3.1%	--

	16:00	EZ	Unemployment Rate	Feb	--	6.4%	--
	19:15	US	ADP Employment Change	Mar	155k	140k	--
	20:30	CA	S&P Global Canada Composite PMI	Mar	--	47.1	--
	20:30	CA	S&P Global Canada Services PMI	Mar	--	46.6	--
	20:45	US	S&P Global US Services PMI	Mar F	--	51.7	--
	20:45	US	S&P Global US Composite PMI	Mar F	--	52.2	--
	21:00	US	ISM Services Index	Mar	52.8	52.6	--
	21:00	US	ISM Services Prices Paid	Mar	--	58.6	--
	21:00	US	ISM Services Employment	Mar	--	48	--
	21:00	US	ISM Services New Orders	Mar	--	56.1	--
	21:30	US	DOE U.S. Crude Oil Inventories	29-Mar	--	--	--
	21:30	US	DOE Cushing OK Crude Inventory	29-Mar	--	--	--
	21:30	US	DOE U.S. Gasoline Inventories	29-Mar	--	--	--
	21:30	US	DOE U.S. Distillate Inventory	29-Mar	--	--	--
	21:30	US	DOE U.S. Refinery Utilization	29-Mar	--	--	--
	23:00	US	Fed's Goolsbee Gives Opening Remarks				
Thu/04-Apr-24	05:00	AU	Judo Bank Australia PMI Composite	Mar F	--	52.4	--
	05:00	AU	Judo Bank Australia PMI Services	Mar F	--	53.5	--
	All	CN	Bank Holiday (QingMing Festival)				
	All	HK	Bank Holiday (Ching Ming Festival)				
	13:30	CH	CPI YoY	Mar	--	1.2%	--
	13:30	CH	CPI MoM	Mar	--	0.6%	--
	13:30	CH	CPI EU Harmonized MoM	Mar	--	0.2%	--
	13:30	CH	CPI EU Harmonized YoY	Mar	--	1.2%	--
	13:30	CH	CPI Core YoY	Mar	--	1.1%	--
	14:55	DE	HCOB Germany Services PMI	Mar F	--	49.8	--
	14:55	DE	HCOB Germany Composite PMI	Mar F	--	47.4	--
	15:00	EZ	HCOB Eurozone Services PMI	Mar F	--	51.1	--
	15:00	EZ	HCOB Eurozone Composite PMI	Mar F	--	49.9	--
	15:30	GB	S&P Global UK Services PMI	Mar F	--	53.4	--
	15:30	GB	S&P Global UK Composite PMI	Mar F	--	52.9	--
	16:00	EZ	PPI MoM	Feb	--	-0.9%	--
	16:00	EZ	PPI YoY	Feb	--	-8.6%	--
	18:30	EZ	ECB Publishes Account of March Rate Decision				
	19:30	US	Trade Balance	Feb	-\$66.0b	-\$67.4b	--
	19:30	US	Initial Jobless Claims	30-Mar	--	--	--
	19:30	US	Continuing Claims	23-Mar	--	--	--
	23:45	US	Fed's Goolsbee Participates in Moderated Q&A				
Fri/05-Apr-24	01:00	US	Fed's Mester Gives Remarks on Economic Outlook				
	07:30	AU	Imports MoM	Feb	--	1.3%	--
	07:30	AU	Trade Balance	Feb	--	A\$11027 m	--
	07:30	AU	Exports MoM	Feb	--	1.6%	--
	All	CN	Bank Holiday (QingMing Festival)				
	07:30	HK	S&P Global Hong Kong PMI	Mar	--	49.7	--
	12:00	JP	Leading Index Cl	Feb P	--	109.5	--
	12:00	JP	Coincident Index	Feb P	--	112.1	--
	13:00	DE	Factory Orders MoM	Feb	--	-11.3%	--
	13:00	DE	Factory Orders WDA YoY	Feb	--	-6.0%	--
	14:00	CH	SECO Consumer Confidence	Mar	--	-42.3	--
	14:30	DE	HCOB Germany Construction PMI	Mar	--	39.1	--
	15:30	GB	S&P Global UK Construction PMI	Mar	--	49.7	--
	16:00	EZ	Retail Sales MoM	Feb	--	0.1%	--
	16:00	EZ	Retail Sales YoY	Feb	--	-1.0%	--
	19:30	CA	Net Change in Employment	Mar	--	40.7k	--
	19:30	CA	Part Time Employment Change	Mar	--	-29.9k	--
	19:30	CA	Full Time Employment Change	Mar	--	70.6k	--
	19:30	CA	Unemployment Rate	Mar	--	5.8%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Mar	--	4.9%	--
	19:30	CA	Participation Rate	Mar	--	65.3%	--
	19:30	US	Change in Nonfarm Payrolls	Mar	208k	275k	--
	19:30	US	Two-Month Payroll Net Revision	Mar	--	--	--
	19:30	US	Change in Private Payrolls	Mar	175k	223k	--
	19:30	US	Change in Manufact. Payrolls	Mar	--	-4k	--
	19:30	US	Unemployment Rate	Mar	3.9%	3.9%	--
	19:30	US	Average Hourly Earnings MoM	Mar	0.3%	0.1%	--
	19:30	US	Average Hourly Earnings YoY	Mar	--	4.3%	--
	19:30	US	Average Weekly Hours All Employees	Mar	34.3	34.3	--
	19:30	US	Labor Force Participation Rate	Mar	--	62.5%	--
	19:30	US	Underemployment Rate	Mar	--	7.3%	--
	21:00	CA	Ivey Purchasing Managers Index SA	Mar	--	53.9	--
Sat/06-Apr-24	00:00	US	Baker Hughes U.S. Rig Count	5-Apr	--	--	--

	02:00	US	Consumer Credit	Feb		--	\$19.495b	--
	All	CN	Bank Holiday (QingMing Festival)					



OIL WTI – CL-MAY/USD

(Exp. 18 Apr 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 01	83.28	84.50	82.63	1.87	84.00	↑ 0.86	83.14

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
84.50 (01/Apr)	82.63 (01/Apr)	84.50 (01/Apr)	82.63 (01/Apr)	84.50 (01/Apr)	69.30 (03/Jan)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 01	2235.91	2265.50	2228.35	37.15	2251.22	↑ 19.10	2232.12

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2265.50 (01/Apr)	2228.35 (01/Apr)	2265.50 (01/Apr)	2228.35 (01/Apr)	2265.50 (01/Apr)	1989.97 (13/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 01	24.993	25.362	24.719	0.643	25.069	↑ 0.125	24.944

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
25.362 (01/Apr)	24.719 (01/Apr)	25.362 (01/Apr)	24.719 (01/Apr)	25.754 (21/Mar)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 01	1.07860	1.07980	1.07301	67,9	1.07430	↓ 46,1	1.07891

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.07980 (01/Apr)	1.07301 (01/Apr)	1.07980 (01/Apr)	1.07301 (01/Apr)	1.10438 (02/Jan)	1.06941 (14/Feb)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / 0.00% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 01	151.338	151.761	151.240	52,1	151.618	↑ 30,2	151.316

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
151.761 (01/Apr)	151.240 (01/Apr)	151.761 (01/Apr)	151.240 (01/Apr)	151.961 (27/Mar)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 01	1.26256	1.26412	1.25385	102,7	1.25527	↓ 63,3	1.26160

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.26412 (01/Apr)	1.25385 (01/Apr)	1.26412 (01/Apr)	1.25385 (01/Apr)	1.28926 (08/Mar)	1.25172 (05/Feb)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 01	0.90218	0.90559	0.90042	51,7	0.90401	↑ 23,5	0.90166

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.90559 (01/Apr)	0.90042 (01/Apr)	0.90559 (01/Apr)	0.90042 (01/Apr)	0.90704 (27/Mar)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 01	0.65255	0.65378	0.64798	58,0	0.64895	↓ 24,9	0.65144

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65378 (01/Apr)	0.64798 (01/Apr)	0.65378 (01/Apr)	0.64798 (01/Apr)	0.68381 (02/Jan)	0.64418 (13/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 01	0.59808	0.59918	0.59385	53,3	0.59513	↓ 28,4	0.59797

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.59918 (01/Apr)	0.59385 (01/Apr)	0.59918 (01/Apr)	0.59385 (01/Apr)	0.63216 (02/Jan)	0.59385 (01/Apr)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 01	1.35306	1.35855	1.35139	71,6	1.35707	↑ 25,6	1.35451

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.35855 (01/Apr)	1.35139 (01/Apr)	1.35855 (01/Apr)	1.35139 (01/Apr)	1.36130 (25/Mar)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / 0.00% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 01	163.254	163.419	162.782	63,7	162.883	↓ 37,1	163.254

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.419 (01/Apr)	162.782 (01/Apr)	163.419 (01/Apr)	162.782 (01/Apr)	165.343 (20/Mar)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

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