

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Menguat Setelah Data Inflasi (PCE) AS Turun Sesuai Ekpektasi”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak sedikit turun pada hari Kamis karena data inflasi (PCE) AS menyiratkan pelemahan ekonomi terbesar di dunia yang dapat melemahkan permintaan minyak mentah dengan peningkatan produksi OPEC yang turut membebani harga. Resistance 79.07, support 77.75	⬇️	77.75	79.07
 XAUUSD	XAUUSD – Harga emas naik ke level tertinggi dalam satu bulan pada hari Kamis karena dolar melemah setelah data inflasi AS sesuai dengan ekspektasi dengan perhatian pedagang beralih ke komentar lebih lanjut dari para pejabat Federal Reserve untuk mendapatkan petunjuk mengenai penurunan suku bunga. Resistance 2053.64, support 2031.05	⬆️	2031.05	2053.64
 EURUSD	EURUSD – Harga turun setelah USD ditutup menguat pada hari Kamis dalam perdagangan yang berombak dan berada di jalur kenaikan bulanan kedua berturut-turut terhadap euro dan yen, mengatasi penurunan sebelumnya setelah data menunjukkan bahwa inflasi AS sesuai perkiraan pada bulan Januari. Resistance utama di 1.0841, support di 1.0781	⬇️	1.0781	1.0841
 USDJPY	USDJPY – Harga menguat setelah pembuat kebijakan Bank of Japan (BoJ) mengisyaratkan perlunya keluar dari kebijakan moneter yang sangat longgar sedangkan USD naik pada hari Kamis dan berada di jalur untuk kenaikan bulanan kedua berturut-turut terhadap yen, mengatasi penurunan sebelumnya setelah data menunjukkan bahwa inflasi AS turun sesuai dengan yang diperkirakan pada bulan Januari. Resistance 150.68, support 149.22	⬆️	149.22	150.68
 GBPUSD	GBPUSD – Harga turun setelah USD ditutup menguat pada hari Kamis dalam perdagangan yang berombak dan berada di jalur kenaikan bulanan kedua berturut-turut terhadap euro dan yen, mengatasi penurunan sebelumnya setelah data menunjukkan bahwa inflasi AS sesuai perkiraan pada bulan Januari. Resistance utama 1.2664, support 1.2595	⬇️	1.2595	1.2664
 USDCNH	USDCNH – Harga naik setelah USD ditutup menguat pada hari Kamis dalam perdagangan yang berombak dan berada di jalur kenaikan bulanan kedua berturut-turut terhadap euro dan yen, mengatasi penurunan sebelumnya setelah data menunjukkan bahwa inflasi AS sesuai perkiraan pada bulan Januari. Resistance utama 0.8867, support 0.8800	⬆️	0.8800	0.8867
 AUDUSD	AUDUSD – Harga turun setelah USD naik pada hari Kamis dalam perdagangan yang fluktuatif, mengatasi penurunan sebelumnya setelah data menunjukkan bahwa inflasi AS turun sesuai dengan yang diperkirakan pada bulan Januari dan menjaga kemungkinan penurunan suku bunga Federal Reserve pada bulan Juni. Resistance 0.6521, support 0.6477	⬇️	0.6477	0.6521

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
24-Feb - 29-Feb	N/A	DE	Import Price Index MoM	Jan		--	-1.1%	--
24-Feb - 29-Feb	N/A	DE	Import Price Index YoY	Jan		--	-8.5%	--
Mon/26-Feb-24	06:50	JP	PPI Services YoY	Jan	2.1%	2.4%	2.4%	--
	15:00	EZ	ECB's Vujicic Speaks					
	16:00	GB	Bank of England Deputy Governor Sarah Breeden speaks					
	18:00	GB	BOE Chief Economist Huw Pill speaks					
	18:30	EZ	ECB's Stournaras Speaks					
	22:00	US	New Home Sales	Jan	661k	680k	651k	--
	22:00	US	New Home Sales MoM	Jan	1.5%	3%	7.2%	--
Tue/27-Feb-24	06:30	JP	Natl CPI YoY	Jan	2.2%	1.9%	2.6%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Jan	2%	1.8%	2.3%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Jan	3.5%	3.3%	3.7%	--
	07:40	US	Fed's Schmid Gives Speech on Economy, Monetary Policy Outlook					
	14:00	DE	GfK Consumer Confidence	Mar	-29	-29	-29.6	--
	15:30	HK	Exports YoY	Jan	33.6%	--	11%	--
	15:30	HK	Imports YoY	Jan	21.7%	--	11.6%	--
	15:30	HK	Trade Balance HKD	Jan	H\$3.6b	--	H\$-59.9b	--
	20:30	US	Durable Goods Orders	Jan P	-6.1%	-4.5%	0.0%	-0.3%
	20:30	US	Durables Ex Transportation	Jan P	-0.3%	0.2%	0.5%	-0.1%
	20:30	US	Cap Goods Orders Nondef Ex Air	Jan P		0.1%	0.2%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Jan P		--	0.0%	--
	20:40	GB	BOE Deputy Governor Dave Ramsden speaks					
	21:00	US	House Price Purchase Index QoQ	4Q		--	2.1%	--
	21:00	US	FHFA House Price Index MoM	Dec	0.1%	--	0.4%	--
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Dec	-0.3%	--	-0.2%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Dec		--	5.4%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Dec	6.1%	6%	5.4%	--
	21:05	US	Fed's Barr Speaks on Counterparty Credit Risk					
	22:00	US	Conf. Board Consumer Confidence	Feb	106.7	115	110.9	--
	22:00	US	Conf. Board Present Situation	Feb		--	161.3	--
	22:00	US	Conf. Board Expectations	Feb		--	83.8	--
Wed/28-Feb-24	N/A	HK	GDP Annual YoY	2023 F		--	3.2%	--
	07:30	AU	CPI YoY	Jan	3.4%	3.6%	3.4%	--
	08:00	NZ	RBNZ Official Cash Rate	28-Feb	5.5%	5.5%	5.5%	--
	10:30	HK	GDP SA QoQ	4Q F	0.4%	0.5%	0.5%	0.2%
	10:30	HK	GDP YoY	4Q F	4.3%	4.3%	4.1%	--
	12:00	JP	Leading Index CI	Dec F	110.2	110	108.1	--
	12:00	JP	Coincident Index	Dec F	115.9	--	114.6	--
	16:00	CH	UBS Survey Expectations	Feb	10.2	--	-19.5	--
	17:00	EZ	Consumer Confidence	Feb F	-15.5	-15.5	-16.1	--
	17:00	EZ	Services Confidence	Feb	6	9	8.8	8.4
	17:00	EZ	Industrial Confidence	Feb	-9.5	-9.2	-9.4	-9.3
	17:00	EZ	Economic Confidence	Feb	95.4	96.7	96.2	96.1
	20:30	CA	Payroll Employment Change - SEPH	Dec		--	-88.3k	--
	20:30	CA	Current Account Balance	4Q	C\$-1.62b	C\$-1.25b	C\$-3.22b	C\$-4.74b
	20:30	US	GDP Annualized QoQ	4Q S	3.2%	3.3%	4.9%	--
	20:30	US	Personal Consumption	4Q S	3%	2.8%	2.6%	--
	20:30	US	GDP Price Index	4Q S	1.7%	1.5%	3.3%	--
	20:30	US	Core PCE Price Index QoQ	4Q S	1.8%	1.7%	2.6%	--
	20:30	US	Advance Goods Trade Balance	Jan	\$-90.2b	\$-88.1b	\$-88.5b	\$-87.89b
	20:30	US	Retail Inventories MoM	Jan	0.3%	--	0.4%	--
	20:30	US	Wholesale Inventories MoM	Jan P	-0.1%	0.1%	0.4%	--
	22:30	GB	BOE policymaker Catherine Mann speaks					
	22:30	US	DOE U.S. Crude Oil Inventories	23-Feb	4199k	2743k	3514k	--
	22:30	US	DOE Cushing OK Crude Inventory	23-Feb	1458k	--	741k	--
	22:30	US	DOE U.S. Gasoline Inventories	23-Feb	-2832k	-1460k	-294k	--
	22:30	US	DOE U.S. Distillate Inventory	23-Feb	-510k	-2140k	-4009k	--
	22:30	US	DOE U.S. Refinery Utilization	23-Feb	0.9%	--	0.0%	--
Thu/29-Feb-24	00:00	US	Fed's Bostic Participates in Fireside Chat					
	00:15	US	Fed's Collins Gives Remarks, Fireside Chat					
	00:45	US	Fed's Williams Delivers Keynote Remarks					
	06:50	JP	Retail Sales YoY	Jan	2.3%	2.3%	2.1%	2.4%
	06:50	JP	Retail Sales MoM	Jan	0.8%	0.5%	-2.9%	-2.6%
	06:50	JP	Industrial Production MoM	Jan P	-7.5%	-7.3%	1.4%	--
	06:50	JP	Industrial Production YoY	Jan P	-1.5%	-1.8%	-0.7%	--

	07:00	NZ	ANZ Activity Outlook	Feb	29.5%	--	25.6%	--
	07:00	NZ	ANZ Business Confidence	Feb	34.7	--	36.6	--
	07:01	GB	Lloyds Business Barometer	Feb		--	44	--
	07:30	AU	Retail Sales MoM	Jan	1.1%	1.5%	-2.1%	--
	08:30	JP	BOJ Board Takata Speech in Shiga					
	14:00	DE	Retail Sales MoM	Jan	-0.4%	0.5%	-1.6%	-0.5%
	14:00	DE	Retail Sales NSA YoY	Jan	-1.4%	-1.5%	-4.4%	-0.6%
	15:00	CH	KOF Leading Indicator	Feb	101.6	102	101.5	102.5
	15:00	CH	GDP QoQ	4Q	0.3%	0.1%	0.3%	--
	15:00	CH	GDP YoY	4Q	0.6%	0.7%	0.3%	0.4%
	15:55	DE	Unemployment Change (000's)	Feb	11k	7k	-2.0k	1k
	15:55	DE	Unemployment Claims Rate SA	Feb	5.9%	5.8%	5.8%	5.9%
	19:00	CA	CFIB Business Barometer	Feb	54.9	--	48.8	--
	20:00	DE	CPI YoY	Feb P	2.5%	2.6%	2.9%	--
	20:00	DE	CPI MoM	Feb P	0.4%	0.5%	0.2%	--
	20:00	DE	CPI EU Harmonized MoM	Feb P	0.6%	0.6%	-0.2%	--
	20:00	DE	CPI EU Harmonized YoY	Feb P	2.7%	2.7%	3.1%	--
	20:30	CA	Quarterly GDP Annualized	4Q	1%	0.8%	-1.1%	-0.5%
	20:30	CA	GDP MoM	Dec	0.0%	0.2%	0.2%	--
	20:30	CA	GDP YoY	Dec	0.93%	1.6%	1.1%	0.46%
	20:30	US	Personal Income	Jan	1%	0.4%	0.3%	--
	20:30	US	Personal Spending	Jan	0.2%	0.2%	0.7%	--
	20:30	US	Real Personal Spending	Jan	-0.1%	--	0.5%	0.6%
	20:30	US	PCE Deflator MoM	Jan	0.3%	0.3%	0.2%	0.1%
	20:30	US	PCE Deflator YoY	Jan	2.4%	2.4%	2.6%	--
	20:30	US	PCE Core Deflator MoM	Jan	0.4%	0.4%	0.2%	--
	20:30	US	PCE Core Deflator YoY	Jan	2.8%	2.8%	2.9%	--
	20:30	US	Initial Jobless Claims	24-Feb	215k	210k	201k	202k
	20:30	US	Continuing Claims	17-Feb	1905k	1874k	1862k	1860k
	22:00	US	Pending Home Sales MoM	Jan	-4.9%	1%	5.7%	--
	22:00	US	Pending Home Sales NSA YoY	Jan	-8.8%	--	1.3%	--
	22:50	US	Fed's Bostic Participates in Fireside Chat					
	23:00	US	Fed's Goolsbee Gives Remarks on Monetary Policy					
Fri/01-Mar-24	01:15	US	Fed's Mester Speaks on Financial Stability and Regulation					
	04:00	NZ	ANZ Consumer Confidence MoM	Feb	--	0.5%	--	
	04:00	NZ	ANZ Consumer Confidence Index	Feb	--	93.6	--	
	05:00	AU	Judo Bank Australia PMI Mfg	Feb F	--	47.7	--	
	06:30	JP	Jobless Rate	Jan		2.4%	2.40%	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Feb F	--	47.2	--	
	08:10	US	Fed's Williams Participates in Moderated Discussion					
	08:30	CN	Composite PMI	Feb	--	50.9	--	
	08:30	CN	Manufacturing PMI	Feb		49.2	49.2	--
	08:30	CN	Non-manufacturing PMI	Feb		51.2	50.7	--
	08:45	CN	Caixin China PMI Mfg	Feb		50.7	50.8	--
	12:00	JP	Consumer Confidence Index	Feb		38.3	38	--
	14:30	CH	Retail Sales Real YoY	Jan	--	-0.8%	--	
	15:30	HK	Retail Sales Volume YoY	Jan	--	4.8%	--	
	15:30	HK	Retail Sales Value YoY	Jan	--	7.8%	--	
	15:30	CH	PMI Manufacturing	Feb	--	43.1	--	
	15:30	CH	PMI Services	Feb	--	54.6	--	
	15:55	DE	HCOB Germany Manufacturing PMI	Feb F	--	42.3	--	
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Feb F	--	46.1	--	
	16:30	GB	S&P Global UK Manufacturing PMI	Feb F	--	47.1	--	
	17:00	EZ	CPI Estimate YoY	Feb	--	--	--	
	17:00	EZ	CPI MoM	Feb P	--	-0.4%	--	
	17:00	EZ	CPI Core YoY	Feb P	--	3.3%	--	
	17:00	EZ	Unemployment Rate	Jan		6.4%	6.4%	--
	17:00	EZ	ECB's Holzmann Speaks at Austria's Art. IV Consultation					
	21:00	GB	BOE Chief Economist Huw Pill speaks					
	21:30	CA	S&P Global Canada Manufacturing PMI	Feb	--	48.3	--	
	21:45	US	S&P Global US Manufacturing PMI	Feb F	--	51.5	--	
	22:00	US	Construction Spending MoM	Jan		0.2%	0.9%	--
	22:00	US	U. of Mich. Sentiment	Feb F		79.6	79.6	--
	22:00	US	ISM Manufacturing	Feb		49.2	49.1	--
	22:00	US	U. of Mich. Current Conditions	Feb F	--	81.5	--	
	22:00	US	ISM Prices Paid	Feb	--	52.9	--	
	22:00	US	U. of Mich. Expectations	Feb F	--	78.4	--	
	22:00	US	ISM New Orders	Feb	--	52.5	--	
	22:00	US	U. of Mich. 1 Yr Inflation	Feb F	--	3%	--	
	22:00	US	ISM Employment	Feb	--	47.1	--	
	22:00	US	U. of Mich. 5-10 Yr Inflation	Feb F	--	2.9%	--	
	22:15	US	Fed's Waller Discusses Paper at US Monetary Policy					

			Forum					
	23:00	US	Kansas City Fed Services Activity	Feb	--	-2	--	
Sat/02-Mar-24	00:15	US	Fed's Bostic Speaks on Economic Outlook, Real Estate					
	01:00	US	Baker Hughes U.S. Rig Count	1-Mar	--	--	--	
	01:30	US	Fed's Daly Participates in Panel Discussion w/ Fed's Schmid					
	03:30	US	Fed's Kugler Speaks on the Dual Mandate					



OIL WTI – CL-APR/USD

(Exp. 18 Mar 2024)



RESISTANCE	80.39
	79.84
	79.07
SUPPORT	77.75
	77.20
	76.43
SUGGESTION	BUY ---
	SELL 78.50
	S/L 79.05
	T/P: 77.75 77.20

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 29	78.19	79.28	77.96	1.32	78.31	↑ 0.01	78.30

WEEKLY

FEBRUARY

2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
79.63 (28/Feb)	75.86 (26/Feb)	79.63 (28/Feb)	71.43 (05/Feb)	79.63 (28/Feb)	69.30 (03/Jan)

GOLD (XAU/USD)

RESISTANCE	2076.23
	2063.40
	2053.64
SUPPORT	2031.05
	2018.22
	2008.46
SUGGESTION	BUY 2041.00
	SELL ---
	S/L 2031.00
	T/P: 2053.00 2063.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 29	2034.50	2050.57	2027.98	22.59	2043.88	↑ 9.76	2034.12

WEEKLY

FEBRUARY

2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
2050.57 (29/Feb)	2024.33 (28/Feb)	2065.30 (01/Feb)	1989.97 (13/Feb)	2078.78 (02/Jan)	1989.97 (13/Feb)

SILVER – XAG/USD

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 29	22.448	22.765	22.288	0.477	22.649	↑ 0.215	22.434

WEEKLY		FEBRUARY				2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW	HIGH	LOW
22.869 (26/Feb)	22.252 (28/Feb)	23.478 (16/Feb)	21.963 (13/Feb)	24.070 (02/Jan)	21.903 (22/Jan)		

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 29	1.08379	1.08551	1.07950	60,1	1.08041	↓ 33,9	1.08380

WEEKLY		FEBRUARY				2024	
HIGH	LOW	HIGH	HIGH	LOW	HIGH	HIGH	HIGH
1.08651 (27/Feb)	1.07950 (29/Feb)	1.08967 (02/Feb)	1.06941 (14/Feb)	1.10438 (02/Jan)	1.06941 (14/Jan)		

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 29	150.637	150.653	149.197	145,6	149.968	⬇ 66,9	150.637
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
150.835 (28/Feb)	149.197 (29/Feb)	150.876 (13/Feb)	145.888 (01/Feb)		150.876 (13/Feb)	140.806 (02/Jan)	

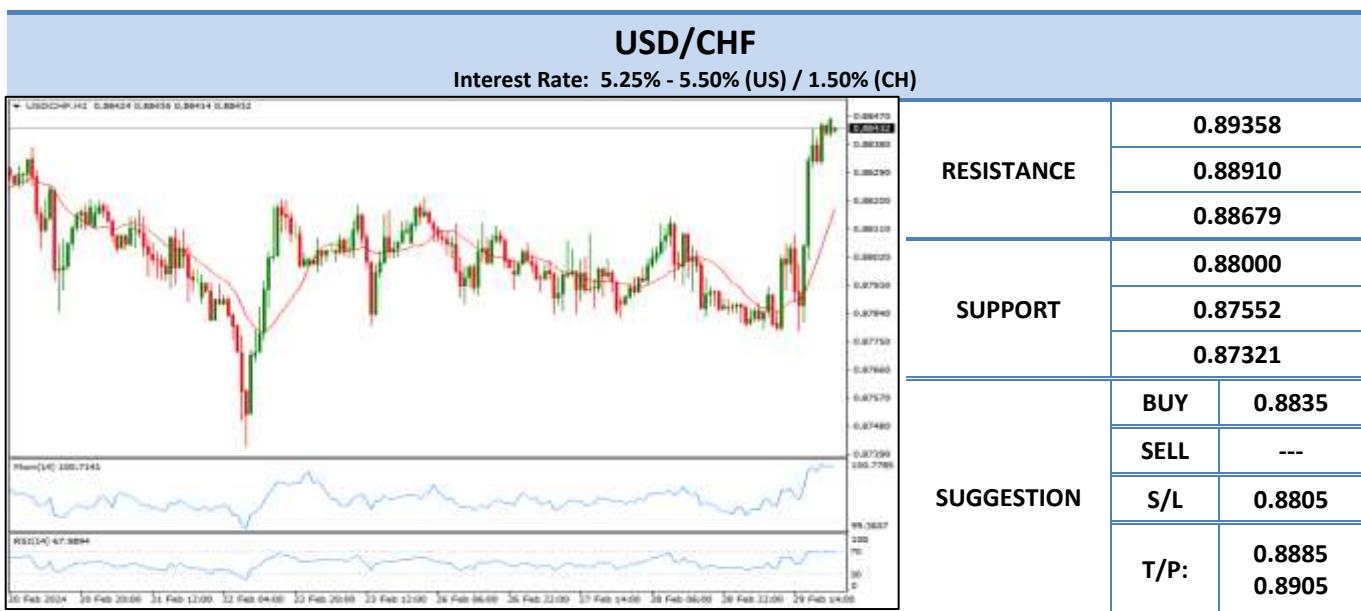
GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 29	1.26599	1.26808	1.26115	69,3	1.26219	⬇ 37,3	1.26592
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
1.26985 (26/Feb)	1.26115 (29/Feb)	1.27712 (02/Feb)	1.25172 (05/Feb)		1.27847 (12/Jan)	1.25172 (05/Feb)	

All price & chart based on Valbury MT4 Platform



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 29	0.87859	0.88461	0.87782	67,9	0.88449	↑ 59,2	0.87857
WEEKLY		FEBRUARY				2024	
HIGH	LOW	HIGH	LOW			HIGH	LOW
0.88461 (29/Feb)	0.87782 (29/Feb)	0.88848 (14/Feb)	0.85523 (02/Feb)			0.88848 (14/Feb)	0.84012 (02/Jan)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 29	0.64955	0.65302	0.64859	44,3	0.64954	↓ 2	0.64956
WEEKLY		FEBRUARY				2024	
HIGH	LOW	HIGH	LOW			HIGH	LOW
0.65659 (26/Feb)	0.64859 (29/Feb)	0.66093 (02/Feb)	0.64418 (13/Feb)			0.68381 (02/Jan)	0.64418 (13/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 29	0.60983	0.61108	0.60761	34,7	0.60845	⬇ 13,9	0.60984

WEEKLY

FEBRUARY

2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.61941 (26/Feb)	0.60761 (29/Feb)	0.62170 (22/Feb)	0.60372 (05/Feb)	0.63216 (02/Jan)	0.60372 (05/Feb)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 29	1.35766	1.35964	1.35400	56,4	1.35767	⬆ 3	1.35764

WEEKLY

FEBRUARY

2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36051 (28/Feb)	1.34833 (27/Feb)	1.36051 (28/Feb)	1.33647 (02/Feb)	1.36051 (28/Feb)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 29	163.269	163.285	161.671	161.4	162.035	⬇ 123,3	163.268

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.710 (26/Feb)	161.671 (29/Feb)	163.710 (26/Feb)	158.071 (01/Feb)	163.710 (26/Feb)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

PT. Valbury Asia Futures

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