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DAILY MARKET UPDATE

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DAILY MARKET UPDATE

- **Dolar terpaksa koreksi tajam terhadap yen Jepang, seiring meningkatkan spekulasi bahwa pertemuan Bank Sentral Jepang (BOJ) kali ini akan membawa suku bunga berada pada 0.25%.**

Dolar pun melemah terbatas terhadap rivalitas lainnya yakni 0.03%. Pasar selektif menentukan posisi mereka jelang serangkaian data penting yang terilis hari ini salah satunya pertemuan Federal Reserve dini hari nanti.

The Fed hampir dipastikan akan mempertahankan suku bunga, tetap mungkin memberikan petunjuk yang lebih kuat bahwa mereka semakin dekat dengan penurunan suku bunga.

- **The Fed sangat berhati-hati untuk mengisyaratkan penurunan terlalu cepat jika inflasi pulih.** Tapi mungkin membuat informasi soal sinyal tersebut bisa terjadi pada simposium ekonomi bank sentral AS di Jackson Hole, Wyoming bulan depan.

Euro melemah 0.06% berada pada \$1.0812, dimana sebelumnya sempat menyentuh level terendah harian \$1.0797, terendah sejak 8 Juli. Ekonomi kawasan zona euro tumbuh sedikit lebih tinggi dari yang diharapkan dalam 3 bulan hingga Juni. Meskipun gambaran dasar yang beragam dan serangkaian survey pesimistis mengaburkan prospek sisa tahun ini.

DAILY MARKET UPDATE

- **Sementara itu, ekonomi Jerman secara tidak terduga berkontraksi pada kuartal ke dua setelah menghindari resei di awal tahun dan inflasi bulan Juli meningkat.**

Sedangkan poundsterling melemah 0.2% ke posisi \$1.2833 sebelum pertemuan Bank Sentral Inggris (BOE) besok. Apakah kejutan terjadi dari poundsterling terjadi besok.

Sesi Asia pagi ini, pasar akan disuguhkan serangkaian data penting inflasi Australia, data manufaktur China dan rapat BOJ.

Investor juga akan bersiap untuk laporan kinerja keuangan korporasi dari perusahaan besar termasuk HSBC, Samsung, Panasonic, Mitshuo dan Sumitomo.

- Sementara itu, BOJ mempertimbangkan bagaimana mereka akan memperketat kebijakan, Bank Rakyat China (PBOC) mengambil arah sebaliknya, dan PMI dari China rilis pagi ini akan memberi gambaran pertama tentang kinerja ekonomi terbesar kedua di dunia tersebut pada bulan Juli.

Untuk harga komoditas utama seperti emas, silver dan minyak perlahan coba perbaiki dari tekanan sebelumnya. Harga emas naik 1% karena investor tetap optimis bahwa The Fed dapat memberi petunjuk tentang penurunan suku bunga di September. Tidak hanya itu, investor tengah menantikan serangkaian data penting lainnya, salah satunya data Non Farm Payrolls di akhir pekan.

TOP RECOMMENDATIONS

  **EUR / USD**

BUY : **1.08150**
STOP LOSS : **1.07850**
TAKE PROFIT 1 : **1.08500**
TAKE PROFIT 2 : **1.08800**

  **GBP / USD**

BUY : **1.28200**
STOP LOSS : **1.27900**
TAKE PROFIT 1 : **1.28750**
TAKE PROFIT 2 : **1.29050**

  **USD / JPY**

SELL : **153.900**
STOP LOSS : **154.400**
TAKE PROFIT 1 : **153.120**
TAKE PROFIT 2 : **151.950**

  **NZD / USD**

BUY : **0.58900**
STOP LOSS : **0.58600**
TAKE PROFIT 1 : **0.59350**
TAKE PROFIT 2 : **0.59510**

TOP RECOMMENDATIONS

  **XAU / USD**

BUY : 2400.00
STOP LOSS : 2390.00
TAKE PROFIT 1 : 2414.00
TAKE PROFIT 2 : 2429.00

 **CLR**

BUY : 75.00
STOP LOSS : 74.50
TAKE PROFIT 1 : 76.15
TAKE PROFIT 2 : 76.95

HSI **HANG SENG**

BUY : 17030
STOP LOSS : 16930
TAKE PROFIT 1 : 17200
TAKE PROFIT 2 : 17345

NDX **NASDAQ**

BUY : 18906.00
STOP LOSS : 18800.00
TAKE PROFIT 1 : 19140.00
TAKE PROFIT 2 : 19375.00

MARKET DRIVERS

08:30 WIB



AUD - CPI Q/Q

Consensus
1.0%

Previous
1.0%

08:30 WIB



AUD - CPI Y/Y

Consensus
3.8%

Previous
4.0%

08:30 WIB



AUD - Retail Sales M/M

Consensus
0.2%

Previous
0.6%

MARKET DRIVERS

08:30 WIB



CNY – Manufacturing PMI

Consensus

49.4

Previous

49.5

08:30 WIB



CNY – Non Manufacturing PMI

Consensus

50.3

Previous

50.5

11:00 WIB



JPY – BOJ Rate Decision

Consensus

0.10%

Previous

0.10%

MARKET DRIVERS

16:00 WIB



EUR – Euro Zone CPI Y/Y

Consensus
2.4%

Previous
2.5%

19:15 WIB



USD – ADP Employment Change

Consensus
147K

Previous
150K

21:00 WIB



USD – Pending Home Sales M/M

Consensus
1.40%

Previous
-2.10%

MARKET DRIVERS

21:30 WIB



USD – Crude Oil Inventories

Consensus
-1.6M

Previous
-3.7M

01:00 WIB



USD – FOMC Rate Decision

Consensus
5.50%

Previous
5.50%

01:30 WIB



USD – FOMC Press Conference

Consensus
1.40%

Previous
-2.10%

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