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PT. Valbury Asia Futures

DAILY MARKET UPDATE

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DAILY MARKET UPDATE

- **Pasar keuangan Asia pagi ini menunjukkan performa dolar yang masih menguat terhadap rivalitas utama, seiring dengan sikap antisipasi investor jelang pertemuan Federal Reserve besok.**

Ekspektasi dalam pertemuan kali ini The Fed masih akan menjaga suku bunga acuan pada 5.50% menjadi alasan utama mengapa dolar masih bertahan menguat.

Kinerja euro terus merosot terhadap dolar dengan berada pada level terendah dalam 2.5 minggu karena penguatan dolar. Euro melemah karena meningkatnya peluang pasar untuk pemangkasan suku bunga ECB pada pertemuan di September.

- **Sementara yen, sedikit melemah kendati sempat menguat. Spekulasi bahwa BOJ dalam pertemuan besok akan mengumumkan pemangkasan pembelian obligasi bulanannya.** BOJ hampir dipastikan tidak merubah suku bunga besok pada 0.10%, namun perubahan kebijakan moneter lainnya menjadi sorotan investor.

Poundsterling dihadapkan pada ancaman jelang rapat BOE di hari Kamis, pemangkasan sudah di atas 50% terbuka dimana porsi 25 basis poin dalam kesempatan tersebut.

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● **Penempatan posisi poundsterling yang terlihat stabil jelang pertemuan bank sentral, kemungkinan bisa lebih sensitif terhadap berita yang mengecewakan atau sikap dovish dari BoE.** Harga komoditas kembali merosot di tengah penguatan dolar. Kendati banyak kalangan memperkirakan harga komoditas masih mempertahankan momentum penguatan dalam jangka pendek dan menengah, terlebih lagi jelang ruang pemangkasan suku bunga The Fed. Harga emas masih berada dalam range \$2.350 - \$2.400. Harga minyak merosot hingga \$75 per barel. Berkurangnya permintaan dari China masih menghantui terlebih lagi beberapa data dari China akan dirilis pekan ini.

● Penguatan saham Amerika terhenti dan terbatas penurunan, hal ini di tenggarai dengan minimnya katalis dan investor selektif menentukan posisi mereka karena musim laporan korporasi yang dapat mempengaruhi kinerja emitan nantinya. Terlebih lagi investor terfokus pada sikap Fed dalam pertemuan kali ini dan data ketenagakerjaan.

Hari ini investor akan terfokus pada data Consumer Confidence dan JOLTs Opening dari Amerika. Di Eropa ada data dari Jerman dan zona euro untuk pertumbuhan perkuartal.

TOP RECOMMENDATIONS

  **EUR / USD**

SELL : **1.08300**
STOP LOSS : **1.08600**
TAKE PROFIT 1 : **1.07950**
TAKE PROFIT 2 : **1.07750**

  **GBP / USD**

SELL : **1.28750**
STOP LOSS : **1.29050**
TAKE PROFIT 1 : **1.28300**
TAKE PROFIT 2 : **1.27850**

  **USD / JPY**

SELL : **154.250**
STOP LOSS : **154.750**
TAKE PROFIT 1 : **153.515**
TAKE PROFIT 2 : **152.700**

  **USD / CHF**

BUY : **0.88500**
STOP LOSS : **0.88200**
TAKE PROFIT 1 : **0.88800**
TAKE PROFIT 2 : **0.89100**

TOP RECOMMENDATIONS

  **XAU / USD**

SELL : 2386.00

STOP LOSS : 2393.00

TAKE PROFIT 1 : 2367.00

TAKE PROFIT 2 : 2359.00

 **CLR**

SELL : 76.15

STOP LOSS : 76.65

TAKE PROFIT 1 : 75.40

TAKE PROFIT 2 : 74.60

HSI **HANG SENG**

BUY : 17180

STOP LOSS : 17080

TAKE PROFIT 1 : 17420

TAKE PROFIT 2 : 17578

NDX **NASDAQ**

BUY : 19060.00

STOP LOSS : 18960.00

TAKE PROFIT 1 : 19296.00

TAKE PROFIT 2 : 19453.00

MARKET DRIVERS

15:00 WIB



EUR – German GDP Growth Rate Q/Q

Consensus
0.1%

Previous
0.2%

16:00 WIB



EUR – Euro Zone GDP Growth Rate Q/Q

Consensus
0.3%

Previous
0.3%

21:00 WIB



USD – CB Consumer Confidence

Consensus
99.7

Previous
100.4

MARKET DRIVERS

21:00 WIB



USD - JOLTs Job Openings

Consensus
8.02M

Previous
8.14M

Consensus

Previous

Consensus

Previous

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