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PT. Valbury Asia Futures

# DAILY MARKET UPDATE

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[www.valbury.co.id](http://www.valbury.co.id)

## DAILY MARKET UPDATE

- **Pasar keuangan global pekan ini akan dibanjiri beragam sentimen, dari Asia, Amerika dan Eropa.** Investor akan tertuju pada rapat FOMC yang akan menentukan nasib suku bunga The Fed.

Namun ada dua bank sentral utama lainnya yang dirapat regular pekan ini, yakni Bank Sentral Jepang (BOJ) dan Bank Sentral Inggris (BOE).

Peristiwa mundurnya Presiden Amerika Joe Biden dalam konsestasi politik melawan Donald Trump cukup menggemparkan pasar keuangan karena meninggalkan ketidakpastian.

- **Angka PDB Amerika di kuartal kedua tahun ini tumbuh 2.8% pada basis perkuartal, lebih tinggi dari kuartal sebelumnya yang tumbuh 1.4%.**

Namun tidak dengan inflasi Personal Consumption Expenditures (PCE) AS yang dirilis Jumat lalu tampak melandai sesuai dengan ekspektasi pasar sehingga hal ini diharapkan mampu mengurangi tekanan rivalitas dolar.

Bursa saham Amerika akhir pekan lalu berhasil pulih dengan menguat, pasca dirilisnya data inflasi personal yang sudah sesuai dengan prediksi pasar sebelumnya.

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- **Sebagaimana kita ketahui, sepanjang pekan lalu, indeks utama Amerika seperti S&P 500 anjlok 1.2%, indeks teknologi Nasdaq jeblok 2.6%, tapi tidak dengan Dow Jones yang naik 0.5%.**  
Penurunan tersebut karena investor tampaknya menjadi bagian dari rotasi yang lebih luas ke saham-saham berkapitalis rendah dan area pasar yang lebih siklis.  
Saham-saham di Asia pagi ini berpotensi menguat seiring dengan kenaikan saham di Amerika dan perdagangan berjangka saat ini  
Pekan ini, pekan sibuk selain rapat bank sentral. Ada data lowongan pekerjaan JOLTs periode Juni 2024 dari Amerika di hari Selasa dan Consumer Confidence.
- **Disusul hari Kamis ada data PMI Manufacturing periode Juli. Dan hari Jumatnya data ketenagakerjaan Non Farm Payrolls.**  
Harga komoditas perlahan mulai pulih dari tekanan, ketika dihadapkan pada sentimen negatif sepanjang pekan kemarin.  
Harga komoditas seperti emas berpotensi rebound seiring dengan sentimen suku bunga Amerika yang nantinya tersirat upaya pemangkasan nantinya.  
Harga emas berpotensi berbalik menguat dan kembali tapaki area \$2.400, sedangkan harga minyak berjuang untuk memasuki zona di atas \$78 per barel.

## TOP RECOMMENDATIONS

  **EUR / USD**

BUY : 1.08450  
STOP LOSS : 1.08150  
TAKE PROFIT 1 : 1.08800  
TAKE PROFIT 2 : 1.09100

  **GBP / USD**

BUY : 1.28500  
STOP LOSS : 1.28200  
TAKE PROFIT 1 : 1.29050  
TAKE PROFIT 2 : 1.29400

  **USD / JPY**

SELL : 154.650  
STOP LOSS : 155.100  
TAKE PROFIT 1 : 153.900  
TAKE PROFIT 2 : 153.300

  **AUD / USD**

BUY : 0.65450  
STOP LOSS : 0.65150  
TAKE PROFIT 1 : 0.65750  
TAKE PROFIT 2 : 0.65070

## TOP RECOMMENDATIONS

  **XAU / USD**

BUY : 2393.00  
STOP LOSS : 2388.00  
TAKE PROFIT 1 : 2406.00  
TAKE PROFIT 2 : 2422.00

 **CLR**

BUY : 76.95  
STOP LOSS : 76.40  
TAKE PROFIT 1 : 77.73  
TAKE PROFIT 2 : 78.52

**HSI** **HANG SENG**

BUY : 17030  
STOP LOSS : 16930  
TAKE PROFIT 1 : 17344  
TAKE PROFIT 2 : 17500

**NDX** **NASDAQ**

BUY : 19220.00  
STOP LOSS : 19120.00  
TAKE PROFIT 1 : 19453.00  
TAKE PROFIT 2 : 19687.00

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