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DAILY MARKET UPDATE

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DAILY MARKET UPDATE

- **Reli penguatan yen Jepang terhenti di sesi perdagangan Amerika semalam seketika data PDB Amerika di kuartal kedua yang tumbuh 2.8%.**

Perlu diketahui, sebelum rilis data PDB ini banyak spekulator yang berasumsi bahwa Fed akan pangkas suku bunga di September sebesar 50 bp, namun itu semua buyar ketika ekonomi AS masih moderat, terlebih lagi angka klaim pengangguran yang juga membaik.

Kini perhatian besar tertuju pada data Core PCE Price Index nanti malam. Apakah data tersebut naik atau sebaliknya.

- **Yen yang kemarin sempat menyentuh level terendah dalam 2,5 bulan terhadap dolar.** Dimana dalam sepekan ini telah menguat 2.4%, sekaligus penguatan mingguan terbaiknya sejak akhir April.

Laju yen mengendur ketika permintaan safe haven yang menurun, dan semangat spekulatif di balik kenaikan suku bunga baru-baru ini tampaknya mulai kehabisan tenaga.

BOJ pekan depan diperkirakan akan menaikkan suku bunga 10 bp, menurut polling LSEG saat ini berada pada 67.2% dari sebelumnya 40%.

DAILY MARKET UPDATE

- **Harga emas harus terdampar di bawah \$2.370, seiring dengan menguatnya dolar Amerika pasca rilis data terbaru PDB dan Jobless .**

Tapi tidak dengan harga minyak yang berhasil rebound karena akan meningkatnya permintaan minyak mentah yang lebih tinggi seiring membaiknya data ekonomi Amerika. Namun kenaikan harga minyak belum maksimal karena dibatasi oleh kekhawatiran mengenai impor minyak yang rendah dari China.

Pergerakan harga komoditas masih akan dipengaruhi bagaimana pergerakan dolar dan seputar isu ekonomi dari Amerika.

- **Kinerja saham Asia pagi ini masih di bayangi sentimen negatif dari Amerika.** Hal ini dikarena penurunan lebih lanjut di Wall Street karena investor menunjukkan keinginan untuk melakukan rotasi perdagangan menjauh dari perusah-perusahaan teknologi besar.

Kinerja indeks Nikkei dan Hang Seng masih akan dipengaruhi juga dari faktor domestik. Nikkei akan dipengaruhi bagaimana volatilitas dari nilai tukar yen.

Sementara Hang Seng dipengaruhi bagaimana kondisi ekonomi di China, serta fluktuasi dari indeks Shanghai.

TOP RECOMMENDATIONS

  **EUR / USD**

SELL : 1.08450

STOP LOSS : 1.08750

TAKE PROFIT 1 : 1.08150

TAKE PROFIT 2 : 1.07850

  **GBP / USD**

SELL : 1.28750

STOP LOSS : 1.29100

TAKE PROFIT 1 : 1.28150

TAKE PROFIT 2 : 1.27850

  **USD / JPY**

BUY : 153.500

STOP LOSS : 152.900

TAKE PROFIT 1 : 154.500

TAKE PROFIT 2 : 155.400

  **USD / CAD**

BUY : 1.38100

STOP LOSS : 1.37750

TAKE PROFIT 1 : 1.38550

TAKE PROFIT 2 : 1.38700

TOP RECOMMENDATIONS

  **XAU / USD**

SELL : 2375.00

STOP LOSS : 2385.00

TAKE PROFIT 1 : 2355.00

TAKE PROFIT 2 : 2344.00

 **CLR**

SELL : 78.90

STOP LOSS : 79.40

TAKE PROFIT 1 : 78.10

TAKE PROFIT 2 : 77.40

HSI **HANG SENG**

SELL : 17100

STOP LOSS : 17200

TAKE PROFIT 1 : 16875

TAKE PROFIT 2 : 16720

NDX **NASDAQ**

SELL : 19140.00

STOP LOSS : 19240.00

TAKE PROFIT 1 : 18906.00

TAKE PROFIT 2 : 18750.00

MARKET DRIVERS

19:30 WIB



USD – Core PCE Price Index M/M

Consensus
0.2%

Previous
0.1%

19:30 WIB



USD – Michigan Consumer Sentiment Final

Consensus
66.0

Previous
68.2

Consensus

Previous

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