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PT. Valbury Asia Futures

DAILY MARKET UPDATE

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DAILY MARKET UPDATE

- **Carry Trade menyeruat di tengah penguatan nilai tukar yen terhadap dolar. Namun pergerakan dolar berhasil menguat terhadap rival utama lainnya.**

Yen yang telah mencapai level terlemahnya terhadap dolar sejak 1986 pada 4 minggu lalu, telah mengalami intervensi yang signifikan dari pihak berwenang Jepang.

Pelaku pasar global tengah menyoroti penguatan yen yang tajam sejak awal pekan ini. Tren tersebut mendorong para *carry trade* untuk menutup posisi trading dan merealisasikan profit, sehingga berdampak negatif bagi mata uang yg lain.

- **Kesenjangan suku bunga antara beberapa negara utama dengan Jepang yang sangat mencolok ini membuat strategi carry trade mencuat.**

Bank of Japan (BOJ) pekan depan rapat regular, dan kita ketahui BOJ telah pertahankan suku bunga dekat nol dalam waktu yang sangat lama. Oleh karena itu, para pelaku pasar sering menggunakan Yen sebagai *funding currency* dalam strategi *carry-trade*.

Strategi meminjam mata uang berbunga rendah, kemudian menjualnya untuk dibelikan mata uang berbunga tinggi.

DAILY MARKET UPDATE

- **Harga emas sempat melonjak hingga \$2.430, namun di akhir sesi perdagangan harus kembali terpukul hingga kembali tertekan di bawah \$2.400.**

Fokus investr beralih ke data ekonomi Amerika yang akan dirilis akhir pekan ini untuk mendapatkan lebih banyak sinyal mengenai waktu penurunan suku bunga bank sentral AS.

Investor saat ini menantikan data awal dari PDB Amerika untuk kuartal ke-2 yang dirilis malam ini. PDB diperkirakan akan meningkat sebesar 1.9%. Jika laporan sesuai dengan perkiraan, ini akan menandakan peningkatan dari kenaikan 1.4% selama kuartal pertama.

- **Bursa saham Asia pagi ini akan terkena imbas atas anjloknya kinerja saham di Amerika.**

Saham utama di Amerika merosot tajam seperti pergerakan indeks teknologi Nasdaq Composite yang padat teknologi jatuh karena kekecewaan investor akan hasil kinerja Alphabet dan Tesla.

Merosotnya saham-saham berbasis teknologi akan menjadi pemicu merosotnya saham di Amerika.

Selain data PDB malam nanti, investor akan terfokus di akhir pekan pada data inflasi pengeluaran konsumsi pribadi (PCE) AS di periode Juni besok, untuk mendapatkan petunjuk mengenai jalur penurunan suku bunga bank sentral AS.

TOP RECOMMENDATIONS

  **EUR / USD**

SELL : **1.08450**
STOP LOSS : **1.08750**
TAKE PROFIT 1 : **1.08150**
TAKE PROFIT 2 : **1.07850**

  **GBP / USD**

SELL : **1.29100**
STOP LOSS : **1.29400**
TAKE PROFIT 1 : **1.28600**
TAKE PROFIT 2 : **1.28350**

  **USD / JPY**

SELL : **153.900**
STOP LOSS : **154.300**
TAKE PROFIT 1 : **153.100**
TAKE PROFIT 2 : **152.350**

  **AUD / USD**

BUY : **0.65900**
STOP LOSS : **0.66200**
TAKE PROFIT 1 : **0.65600**
TAKE PROFIT 2 : **0.65400**

TOP RECOMMENDATIONS

  **XAU / USD**

SELL : 2406.00

STOP LOSS : 2412.00

TAKE PROFIT 1 : 2390.00

TAKE PROFIT 2 : 2377.00

 **CLR**

SELL : 77.75

STOP LOSS : 78.35

TAKE PROFIT 1 : 76.95

TAKE PROFIT 2 : 76.20

HSI **HANG SENG**

SELL : 17340

STOP LOSS : 17440

TAKE PROFIT 1 : 17110

TAKE PROFIT 2 : 17030

NDX **NASDAQ**

SELL : 19375.00

STOP LOSS : 19475.00

TAKE PROFIT 1 : 19070.00

TAKE PROFIT 2 : 18920.00

MARKET DRIVERS

15:00 WIB



EUR – German IFO Business Climate

Consensus

88.9

Previous

88.6

19:30 WIB



USD – Advance GDP Q/Q

Consensus

2.0%

Previous

1.4%

19:30 WIB



USD – Durable Goods Orders M/M

Consensus

0.3%

Previous

0.1%

MARKET DRIVERS

19:30 WIB



USD – Initial Jobless Claims

Consensus
237K

Previous
243K

22:00 WIB



EUR – ECB President Lagarde Speaks

Consensus
–

Previous
–

Consensus

Previous

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