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DAILY MARKET UPDATE

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DAILY MARKET UPDATE

- **Laju dolar belum terbendung terhadap rivalitas utama, terkecuali dengan yen.** Yen menguat jelang pertemuan Bank Sentral Jepang pekan depan yang dikabarkan akan adanya langkah pengetatan moneter lanjutan.

Penguatan dolar di topang karena sikap investor yang menunggu data inflasi PCE akhir pekan ini. Terlebih lagi data semalam yang kurang baik dari penjualan rumah, dolar masih bertahan menguat.

Hari ini Amerika akan rilis data Manufacturing PMI dan Services PMI. Kedua data ini diproyeksikan melemah. Apakah data ini mampu menghentikan laju dolar nantinya.

- **Euro harus tertekan ke level terendah dalam 2 pekan terhadap dolar dengan jatuh di bawah \$1.0850. Sementara poundsterling pun kembali terancam di bawah \$1.2900.**

Dolar Australia dan Selandia Baru kesulitan untuk menguat karena kedua mata uang ini sensitif terkait akan langkah kebijakan dari China. Sebagaimana kita ketahui, hari Senin kemarin China telah melakukan pemangkasan suku bunga acuannya.

Terlihat pasar tidak peduli kembali terhadap kabar politik di Amerika soal pengunduran dari pencalonan pilpres Joe Biden.

DAILY MARKET UPDATE

- Harga emas berhasil rebound kemarin dengan berada di atas \$2.408, di tengah penurunan imbal hasil obligasi Amerika.** Selain itu pasar juga menunggu data ekonomi terbaru untuk menetralkan keputusan Presiden AS Joe Biden mengakhiri upayanya untuk terpilih kembali.

Ketidakpastian baru ini meningkatkan daya tarik emas sebagai aset safe haven, sementara pembalikan dari perdagangan Trump dapat memicu aktivitas jual kembali.

Sementara harga minyak dunia jatuh sebesar 2% ke level terendah dalam 6 pekan seiring berkurangnya kecemasan di TimTeng, karena gencatan senjata.
- Gagal bertahan di zona positif pada sesi perdagangan Amerika semalam, membuat indeks saham utama mengalami penurunan.** Aksi jual saham unggulan karena fokus mereka terhadap kinerja laporan keuangan korporat utama, seperti Alphabet dan Tesla.

Jatuhnya saham Amerika dapat berdampak terhadap indeks Nikkei dan Hang Seng kali ini.

Hang Seng yang masih dipengaruhi kabar negatif dari China, pasca Senin kemarin melakukan pemangkasan suku bunga jangka pendek dan jangka panjang untuk pertama kalinya sejak Agustus lalu.

TOP RECOMMENDATIONS

  **EUR / USD**

SELL : **1.08500**

STOP LOSS : **1.08800**

TAKE PROFIT 1 : **1.08150**

TAKE PROFIT 2 : **1.07850**

  **GBP / USD**

SELL : **1.29100**

STOP LOSS : **1.29400**

TAKE PROFIT 1 : **1.28500**

TAKE PROFIT 2 : **1.28200**

  **USD / JPY**

SELL : **156.250**

STOP LOSS : **156.650**

TAKE PROFIT 1 : **155.500**

TAKE PROFIT 2 : **154.750**

  **USD / CAD**

BUY : **1.37600**

STOP LOSS : **1.37250**

TAKE PROFIT 1 : **1.38240**

TAKE PROFIT 2 : **1.38400**

TOP RECOMMENDATIONS

  **XAU / USD**

SELL : 2409.00

STOP LOSS : 2415.00

TAKE PROFIT 1 : 2398.00

TAKE PROFIT 2 : 2382.00

 **CLR**

SELL : 77.75

STOP LOSS : 78.35

TAKE PROFIT 1 : 76.95

TAKE PROFIT 2 : 76.10

HSI **HANG SENG**

SELL : 17500

STOP LOSS : 17600

TAKE PROFIT 1 : 17340

TAKE PROFIT 2 : 17200

NDX **NASDAQ**

SELL : 19840.00

STOP LOSS : 19940.00

TAKE PROFIT 1 : 19690.00

TAKE PROFIT 2 : 19530.00

MARKET DRIVERS

14:30 WIB



EUR – German Flash Manufacturing PMI

Consensus
44.1

Previous
43.5

14:30 WIB



EUR – German Flash Services PMI

Consensus
53.2

Previous
53.1

15:00 WIB



EUR – EZ Flash Manufacturing PMI

Consensus
46.0

Previous
45.8

MARKET DRIVERS

15:00 WIB



EUR- EZ Flash Service PMI

Consensus
52.9

Previous
52.8

15:30 WIB



GBP - Flash Manufacturing PMI

Consensus
51.1

Previous
50.9

19:15 WIB



GBP - Flash Service PMI

Consensus
52.5

Previous
52.1

MARKET DRIVERS

20:45 WIB



CAD – BOC Rate Decision

Consensus
4.50%

Previous
4.75%

20:45 WIB



USD – Flash Manufacturing PMI

Consensus
51.7

Previous
51.6

20:45 WIB



USD – Flash Service PMI

Consensus
54.7

Previous
55.3

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