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PT. Valbury Asia Futures

DAILY MARKET UPDATE

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DAILY MARKET UPDATE

- **Dolar di awal perdagangan pekan ini berhasil pertahankan gain-nya di tengah kabar terbaru perihal pilpres Amerika, dimana Joe Biden mengundurkan diri dari pencalonan Presiden, dengan digantikan oleh Kamala Harris.**

Kabar ini sontak membuat pasar memburu dolar di tengah mencari sentimen ke depan perihal situasi politik di Amerika nantinya.

Penguatan dolar kemarin terus menghantam rivalitas utama dunia, kecuali Yen Jepang yang menguat seiring dengan prospek pengetatan BOJ.

- **Tekanan yang dialami rivalitas mata uang utama dolar cenderung tertahan.** Investor tengah menyeleksi sentimen baru. Salah satunya dampak kemunduran Biden dan memajukan Kamala Harris.

Di satu sisi mata uang utama tengah memperhatikan bagaimana performa dolar jelang Cut Rate yang akan dilakukan September mendatang. Investor kini tengah menerka-nerka adakah kejutan baru nantinya di akhir bulan ini 30-31 Juli, dimana Fed akan menyelenggarakan pertemuan regularnya bahas soal suku bunga.

Bank of Canada dikabarkan akan memangkas suku bunga dalam pertemuan pekan ini dari 4.75 ke 4.25%.

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- **Harga komoditas masih didera aksi jual, namun tekanan tidak terlalu dalam.** Hal ini bisa menjadi perhatian bahwa tekanan sebelumnya sudah memasuki zona undervalued, dan bisa menjadikan momentum bagi investor untuk memburu aksi short covering.

Harga emas sempat tembus \$2383, namun ruang rebound terbatas bisa kembali ke \$2410. Sementara harga silver atau perak tengah menuju support psikologis 28.500, waspadai pembalikan harga bisa mendekati area tersebut.

Begitu pun harga minyak yang tengah berjuang pulih di area \$78 untuk bisa berbalik kembali ke \$80.

- **Pemulihan terjadi pada indeks utama Wall Street semalam, baik Dow Jones, S&P dan Nasdaq berhasil tutup di zona positif.**

Penguatan ini dikarenakan aksi pembelian pasca kejatuhan sebelumnya di samping itu, investor melihat makin dekatnya Fed pada langkah pelonggaran membuat investor optimis melakukan pembelian kembali.

Sementara saham Asia, indeks Hang Seng berhasil rebound dari tekanan dan uji area 17300, dan kini tengah berjuang untuk bisa tembus kembali 18.000. Sementara Nikkei kenaikan tertahan seiring dengan penguatan nilai tukar yen terhadap dolar.

TOP RECOMMENDATIONS

  **EUR / USD**

SELL : 1.08900

STOP LOSS : 1.09200

TAKE PROFIT 1 : 1.08600

TAKE PROFIT 2 : 1.08350

  **GBP / USD**

SELL : 1.29300

STOP LOSS : 1.29600

TAKE PROFIT 1 : 1.29000

TAKE PROFIT 2 : 1.28700

  **USD / JPY**

SELL : 157.000

STOP LOSS : 157.400

TAKE PROFIT 1 : 156.300

TAKE PROFIT 2 : 155.850

  **NZD / USD**

SELL : 0.59800

STOP LOSS : 0.60100

TAKE PROFIT 1 : 0.59500

TAKE PROFIT 2 : 0.59350

TOP RECOMMENDATIONS

  **XAU / USD**

BUY : 2390.00
STOP LOSS : 2386.00
TAKE PROFIT 1 : 2410.00
TAKE PROFIT 2 : 2420.00

 **CLR**

BUY : 78.10
STOP LOSS : 77.60
TAKE PROFIT 1 : 78.90
TAKE PROFIT 2 : 79.70

HSI **HANG SENG**

BUY : 17660
STOP LOSS : 17560
TAKE PROFIT 1 : 17970
TAKE PROFIT 2 : 18055

NDX **NASDAQ**

BUY : 19900.00
STOP LOSS : 19800.00
TAKE PROFIT 1 : 20156.00
TAKE PROFIT 2 : 20280.00

MARKET DRIVERS

21.00 WIB	★★
USD – Existing Home Sales	
Consensus 3.99M	Previous 4.1M

21.00 WIB	★★
USD – Richmond Fed Manufacturing	
Consensus -7.0	Previous -10.0

Consensus	Previous

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