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DAILY MARKET UPDATE

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DAILY MARKET UPDATE

- **Dolar rebound dari level terendah dalam 13 bulan terhadap euro pada hari Kamis sebelum Ketua Federal Reserve Jerome Powell dijadwalkan berpidato pada hari Jumat dan karena pelemahan greenback baru-baru ini dianggap berlebihan.**

Mata uang AS telah jatuh karena kekhawatiran tentang melemahnya ekonomi dan ekspektasi bahwa Federal Reserve akan segera memangkas suku bunga. Namun, sejauh mana pelemahan tersebut, dan apakah hal itu akan menyebabkan bank sentral AS memangkas suku bunga sebesar 25 atau 50 basis poin pada pertemuannya di bulan September, masih menjadi pertanyaan.

- **Harga emas turun lebih dari 1% di bawah \$2.490 per ons pada hari Kamis, tertekan oleh dolar yang lebih kuat dan kenaikan imbal hasil Treasury sementara investor mengambil kesempatan untuk mengunci keuntungan setelah mencapai rekor tertinggi baru-baru ini. Indeks dolar naik 0,5% setelah klaim pengangguran AS melebihi ekspektasi, dan imbal hasil Treasury 10-tahun meningkat. Perhatian sekarang beralih ke pidato Ketua Federal Reserve Jerome Powell yang akan datang di Simposium Ekonomi Jackson Hole, dengan ekspektasi sinyal dovish yang dapat meningkatkan harga emas lebih lanjut.**

DAILY MARKET UPDATE

- **Harga minyak naik lebih dari 1% pada hari Kamis, karena ekspektasi pemangkasan suku bunga AS dalam beberapa minggu memicu pemulihan setelah empat hari penurunan harga.**

Pada hari Rabu, risalah rapat Federal Reserve bulan Juli menunjukkan sebagian besar pejabat Fed berpikir bank sentral akan memangkas suku bunga bulan depan.

Suku bunga yang lebih tinggi meningkatkan biaya pinjaman, yang dapat memperlambat aktivitas ekonomi dan mengurangi permintaan minyak.

- **Ketiga indeks saham utama AS melemah pada hari Kamis, terbebani oleh saham teknologi, karena imbal hasil Treasury naik karena berkurangnya kekhawatiran resesi dan pejabat bank sentral global berkumpul di Simposium Ekonomi Jackson Hole.**

Saham-saham pertumbuhan megacap Magnificent Seven membebani Nasdaq yang sarat teknologi.

Fokus utama hari ini tertuju pada Simposium Ekonomi Jackson Hole dimana pejabat Bank Sentral Global berkumpul.

TOP RECOMMENDATIONS

Disclaimer: Rekomendasi ini sifatnya referensi, bukan saran untuk transaksi.

  **EUR / USD**

SELL : 1.11200

STOP LOSS : 1.11500

TAKE PROFIT 1 : 1.10700

TAKE PROFIT 2 : 1.10500

  **GBP / USD**

BUY : 1.30850

STOP LOSS : 1.30550

TAKE PROFIT 1 : 1.31350

TAKE PROFIT 2 : 1.31550

  **USD / JPY**

BUY : 145.900

STOP LOSS : 145.350

TAKE PROFIT 1 : 146.800

TAKE PROFIT 2 : 147.200

  **USD / CHF**

BUY : 0.85150

STOP LOSS : 0.84900

TAKE PROFIT 1 : 0.85600

TAKE PROFIT 2 : 0.85750

TOP RECOMMENDATIONS

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  **XAU / USD**

SELL : 2489.00

STOP LOSS : 2499.00

TAKE PROFIT 1 : 2477.00

TAKE PROFIT 2 : 2469.00

 **CLR**

BUY : 72.50

STOP LOSS : 71.50

TAKE PROFIT 1 : 73.75

TAKE PROFIT 2 : 75.00

HSI **HANG SENG**

BUY : 17460

STOP LOSS : 17360

TAKE PROFIT 1 : 17610

TAKE PROFIT 2 : 17710

NDX **NASDAQ**

SELL : 19650.00

STOP LOSS : 19750.00

TAKE PROFIT 1 : 19520.00

TAKE PROFIT 2 : 19400.00

MARKET DRIVERS

06.30 WIB



JP – Japan Inflation Rate Y/Y

Consensus

N/A

Previous

2.8%

07.00 WIB



USD – BoJ Gov Ueda Speech in Jackson Hole Symposium

Consensus

–

Previous

–

21.00 WIB



US – FED Chair Powell Speech in Jackson Hole Symposium

Consensus

–

Previous

–

MARKET DRIVERS

21.00 WIB



USD- New Home Sales M/M

Consensus

N/A

Previous

-0.6%

22.00 WIB



USD – BOE Gov Baily Speech in Jackson Hole Symposium

Consensus

-

Previous

-

Consensus

Previous

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