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DAILY MARKET UPDATE

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DAILY MARKET UPDATE

- **Dua hari berturut-turut dolar mengalami penguatan terhadap rivalitas di tengah minimnya katalis, membuat penguatan dolar tersebut dipicu aksi *bargain hunting* dari posisi penurunan yang terjadi sebelumnya.**

Namun penguatan dolar tersebut dapat terancam pekan ini, dimana pelaku pasar akan selektif dalam menentukan posisi mereka di tengah katalis penting pekan ini diantaranya data manufaktur, PDB, dan Core PCE dari Amerika.

Fed akan mengambil petunjuk dari data tersebut di tengah meningkatnya prospek Cut Rate di September mendatang.

- **Rivalitas dolar mengalami tekanan tajam dua hari perdagangan sebelumnya seiring penguatan dolar berkat imbal hasil obligasi Amerika yang meningkat.**

Penguatan dolar awal pekan ini akan diuji apakah masih mampu atau malah sebaliknya akan di take over dari rivalitas yang memanfaatkan momentum penurunan untuk melakukan pemulihan.

Euro yang sempat jatuh di bawah \$1.0900, berpotensi rebound ketika menyentuh \$1.0860. Sementara poundsterling yang menjauh dari \$1.3000 berpotensi untuk recovery. Sedangkan yen masih akan berada dalam range 155.00 - 158.00.

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- **Harga komoditas merosot tajam di akhir sesi perdagangan Jumat lalu.** Harga emas harus terperosok hingga di bawah \$2.400 dan harga minyak tembus di bawah \$80.00. Sementara silver pun jatuh di bawah \$30.000.

Jatuhnya komoditas tidak lepas karena penguatan dolar, tapi banyak kalangan menilai hal yang normatif koreksi terjadi pada sektor tersebut sembari menantikan perkembangan terkini mengenai data Amerika sebagai petunjuk baru soal kebijakan moneter The Fed yang mulai melonggar di September. Harga komoditas awal pekan ini berpotensi rebound.

- **Kinerja indeks utama Wall Street yang merosot tajam berdampak pada kinerja Nikkei dan Hang Seng pun terkena imbasnya.** Aksi profit taking di pasar saham Amerika pasca lonjakan dan penembusan All Time High, baik Nasdaq dan S&P 500, yang dimotori saham-saham unggulan yang terkoreksi. Kini saham Nikkei yang tengah berada kembali di bawah 40.000, berpotensi berbalik menguat lagi. Sedangkan Hang Seng memasuki zona buy on weakness-nya pada 17.300 - 17.400.

TOP RECOMMENDATIONS

  **EUR / USD**

BUY : 1.08900
STOP LOSS : 1.08650
TAKE PROFIT 1 : 1.09350
TAKE PROFIT 2 : 1.09500

  **GBP / USD**

BUY : 1.29100
STOP LOSS : 1.28800
TAKE PROFIT 1 : 1.29500
TAKE PROFIT 2 : 1.29700

  **USD / JPY**

SELL : 157.800
STOP LOSS : 158.200
TAKE PROFIT 1 : 157.100
TAKE PROFIT 2 : 156.650

  **NZD / USD**

BUY : 0.60150
STOP LOSS : 0.59850
TAKE PROFIT 1 : 0.60550
TAKE PROFIT 2 : 0.60700

TOP RECOMMENDATIONS

  **XAU / USD**

BUY : 2406.00

STOP LOSS : 2400.00

TAKE PROFIT 1 : 2420.00

TAKE PROFIT 2 : 2429.00

 **CLR**

BUY : 78.90

STOP LOSS : 78.40

TAKE PROFIT 1 : 79.70

TAKE PROFIT 2 : 80.45

HSI **HANG SENG**

BUY : 17500

STOP LOSS : 17400

TAKE PROFIT 1 : 17810

TAKE PROFIT 2 : 17970

NDX **NASDAQ**


BUY : 19765.00


STOP LOSS : 19665.00


TAKE PROFIT 1 : 19920.00

TAKE PROFIT 2 : 2000.00

MARKET DRIVERS

	
Consensus	Previous

	
Consensus	Previous

	
Consensus	Previous

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