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DAILY MARKET UPDATE

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Menara Karya Lt. 9, Jakarta – Indonesia



Dibuat Oleh:
Valbury Research & Development Department

www.valbury.co.id

DAILY MARKET UPDATE

- **Dolar melemah ke level terendah sejak bulan Januari pada perdagangan hari Selasa karena investor menunggu revisi data penggajian AS pada hari Rabu dan pidato Ketua Federal Reserve Jerome Powell pada konferensi ekonomi Jackson Hole di Wyoming akhir minggu ini.**

Prospek pasar tenaga kerja yang lebih lemah adalah alasan mengapa para pedagang terus memperkirakan potensi pemotongan 50 basis poin pada bulan September, Para pedagang mengurangi taruhan bahwa Fed akan memangkas suku bunga acuannya sebesar setengah poin persentase pada pertemuan 17-18 September setelah inflasi yang lebih tinggi dari perkiraan dan penjualan ritel yang kuat pada bulan Juli.

- **Harga emas memperpanjang rekor penguatannya pada hari Selasa, bertahan kokoh di atas level kunci \$2.500, didorong oleh pelemahan dolar dan meningkatnya keyakinan investor bahwa Federal Reserve kemungkinan akan memangkas suku bunga pada bulan September.**

Indeks dolar merosot ke level terendah dalam tujuh bulan terakhir, membuat emas lebih menarik bagi pemegang mata uang lainnya, sementara imbal hasil obligasi 10 AS turun.

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● Harga minyak di tutup lebih rendah pada hari Selasa, mendekati level terendah dalam dua minggu karena kekhawatiran pasokan di Timur Tengah mereda setelah Israel menerima proposal untuk mengatasi perselisihan yang menghalangi kesepakatan gencatan senjata di Gaza, dan karena pelemahan ekonomi di China membebani permintaan bahan bakar.

● Saham AS ditutup sedikit lebih rendah pada hari Selasa, mengakhiri rentetan penguatan baru-baru ini di tengah beberapa katalis penggerak pasar menjelang Simposium Ekonomi Jackson Hole, yang akan berlangsung pada hari Kamis.

Ketiga indeks saham utama AS turun tipis, menutup penguatan dalam beberapa hari terakhir di mana pasar ekuitas bangkit kembali dari aksi jual tajam yang didorong oleh ketakutan akan resesi.

TOP RECOMMENDATIONS

Disclaimer: Rekomendasi ini sifatnya referensi, bukan saran untuk transaksi.

  **EUR / USD**

BUY : 1.11200
STOP LOSS : 1.10950
TAKE PROFIT 1 : 1.11600
TAKE PROFIT 2 : 1.11800

  **GBP / USD**

BUY : 1.30200
STOP LOSS : 1.29900
TAKE PROFIT 1 : 1.30700
TAKE PROFIT 2 : 1.30950

  **USD / JPY**

SELL : 145.450
STOP LOSS : 145.950
TAKE PROFIT 1 : 144.450
TAKE PROFIT 2 : 143.950

  **USD / CHF**

SELL : 0.85550
STOP LOSS : 0.85950
TAKE PROFIT 1 : 0.84850
TAKE PROFIT 2 : 0.84550

TOP RECOMMENDATIONS

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  **XAU / USD**

BUY : 2508.00

STOP LOSS : 2498.00

TAKE PROFIT 1 : 2521.00

TAKE PROFIT 2 : 2528.00

 **CLR**

SELL : 73.60

STOP LOSS : 74.60

TAKE PROFIT 1 : 72.30

TAKE PROFIT 2 : 71.60

HSI **HANG SENG**

SELL : 17385

STOP LOSS : 17485

TAKE PROFIT 1 : 17185

TAKE PROFIT 2 : 17035

NDX **NASDAQ**

BUY : 19800.00

STOP LOSS : 19700.00

TAKE PROFIT 1 : 20030.00

TAKE PROFIT 2 : 20130.00

MARKET DRIVERS

06.50 WIB



JP – Trade Balance

Consensus
-330.7B

Previous
224.0B

21.30 WIB



US – Crude Oil Inventories

Consensus
-2.800M

Previous
1.357M

Consensus

Previous

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