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PT. Valbury Asia Futures

DAILY MARKET UPDATE

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Menara Karya Lt. 9, Jakarta – Indonesia



Dibuat Oleh:
Valbury Research & Development Department

www.valbury.co.id

DAILY MARKET UPDATE

- **Dolar AS mengalami rebound setelah indeks DXY mendekati angka 104,00, meskipun ada kekhawatiran terhadap pasar tenaga kerja.** Kenaikan terjadi ketika penjual tampaknya melakukan aksi *wait and see*. Antisipasi pasar terhadap penurunan suku bunga oleh Federal Reserve pada bulan September dan kelemahan di pasar tenaga kerja AS akan menjadi topik utama yang harus diikuti karena hal tersebut dapat memberikan tekanan tambahan pada mata uang.
- **Harga emas terus melemah pada perdagangan hari Kamis, meskipun tetap berada pada level \$2,450 per troy ounce,** karena spekulasi bahwa Federal Reserve akan menurunkan biaya pinjaman pada pertemuan bulan September semakin meningkat dan dollar didukung oleh meningkatnya imbal hasil Treasury AS.
Harga minyak stabil pada hari Kamis karena investor bergulat dengan sinyal beragam mengenai permintaan minyak mentah, dengan kekhawatiran terhadap perlambatan ekonomi di AS dan meningkatnya ekspektasi Federal Reserve akan segera menurunkan suku bunga.

DAILY MARKET UPDATE

- **Bursa saham AS anjlok pada hari Kamis, membalikkan penguatan kenaikan sebelumnya karena investor terus beralih dari saham-saham dengan pertumbuhan megacap yang bernilai tinggi dan musim laporan laba kuartal kedua semakin meningkat.**

Ketiga indeks saham utama AS mengalami kerugian, dan blue-chip Dow mengalami penurunan terbesar, menghentikan serangkaian rekor penutupan tertinggi berturut-turut. Aksi jual berlanjut sehari setelah Nasdaq membukukan penurunan satu hari terbesar sejak Desember 2022 dan sektor chip mengalami persentase penurunan harian terbesar sejak kepanikan penutupan terkait pandemi pada Maret 2020.

- **Perhatian pasar hari ini tertuju pada Penjualan Ritel di Inggris akan menjadi pusat perhatian pada tanggal 19 Juli bersamaan dengan Pinjaman Bersih Sektor Publik dan Kepercayaan Konsumen GfK. Tingkat Inflasi Jepang akan menjadi pusat perdebatan pada tanggal 19 Juli diikuti oleh angka Investasi Obligasi Asing mingguan.**

TOP RECOMMENDATIONS

  **EUR / USD**

BUY : **1.08900**
STOP LOSS : **1.08650**
TAKE PROFIT 1 : **1.09350**
TAKE PROFIT 2 : **1.09500**

  **GBP / USD**

SELL : **1.29500**
STOP LOSS : **1.29800**
TAKE PROFIT 1 : **1.29000**
TAKE PROFIT 2 : **1.28800**

  **USD / JPY**

BUY : **157.100**
STOP LOSS : **156.650**
TAKE PROFIT 1 : **157.800**
TAKE PROFIT 2 : **158.100**

  **NZD / USD**

SELL : **0.60400**
STOP LOSS : **0.60650**
TAKE PROFIT 1 : **0.60000**
TAKE PROFIT 2 : **0.59850**

TOP RECOMMENDATIONS

  **XAU / USD**

SELL : 2432.00

STOP LOSS : 2440.00

TAKE PROFIT 1 : 2420.00

TAKE PROFIT 2 : 2412.00

 **CLR**

SELL : 80.80

STOP LOSS : 81.60

TAKE PROFIT 1 : 79.30

TAKE PROFIT 2 : 78.50

HSI **HANG SENG**

SELL : 17570

STOP LOSS : 17650

TAKE PROFIT 1 : 17410

TAKE PROFIT 2 : 17320

NDX **NASDAQ**

SELL : 20000.00

STOP LOSS : 20100.00

TAKE PROFIT 1 : 19775.00

TAKE PROFIT 2 : 19650.00

MARKET DRIVERS

13.00 WIB



GB – Retail Sales Y/Y

Consensus
0.2%

Previous
1.3%

14.10 WIB



CN – FDI (YTD) Y/Y

Consensus
N/A

Previous
-28.2%

Consensus

Previous

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