



PT. Valbury Asia Futures



Menara Karya Lt. 9, Jakarta - Indonesia

WEEKLY MARKET UPDATE

19 - 23 Agustus 2024

Dibuat Oleh:
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WEEKLY MARKET UPDATE

Selama sepekan terakhir, pergerakan indeks dollar AS melemah sekitar **-0.73%** ke level **102.40**, setelah sempat melemah **102.27**. Penyebab indeks dollar melemah salah satunya adalah data Core Inflation YoY yang menunjukkan pelemahan (act : 3.2%, prev : 3.3%) dan Inflation Rate yang lebih rendah dari ekspektasi consensus (act : 2.9%, prev : 3%).

Dengan keadaan seperti ini Bank Sentral, The Fed, bisa segera bersikap Dovish, melihat mulai tertekannya data ketenagakerjaan di Amerika Serikat. Dimana diproyeksi bulan depan The Fed akan menurunkan 50 bps.

Pergerakan Euro dan Poundsterling selama sepekan terlihat kompak menguat. Dimana EURUSD menguat sekitar **+1.03%** ke level **\$1.1026**. Dan GBPUSD juga bertambah sekitar **+1.43%** ke level **\$1.2939**.

Sementara Japanese Yen terlihat sedikit terkoreksi, dimana USDJPY terlihat menguat sekitar **+0.64%** ke level **147.536**, setelah sempat melemah ke level **149.399**. Penguatan Japanese Yen terlihat masih terbuka lebar, dimana BoJ masih memiliki ruang yang lebar untuk menaikkan tingkat suku bunga agar menjaga tidak terjadi outflow yang terjadi.

WEEKLY MARKET UPDATE

- Dari sektor komoditas, terlihat emas XAUUSD dan silver XAGUSD kompak mengalami penguatan selama sepekan akhir. **Dimana XAUUSD mencetak "All Time High (ATH)" baru dengan menguat sebanyak +3.15% ke area level \$2506.** Dan XAGUSD juga ikut bertambah sebesar +5.59% ke area level \$28.967. Penguatan emas dan silver selain disebabkan oleh melemahnya indeks Dollar DXY, dikarenakan pelaku pasar sudah mulai bersikap "Risk On".
Sementara pergerakan minyak CLR selama sepekan terakhir bergerak melemah sebesar -1.69% ke area level \$75.54. Harga minyak sempat menguat pada pekan lalu, setelah selama empat pekan sebelumnya mengalami pelemahan berturut – turut.

- **Ketiga indeks saham Amerika Serikat kompak menguat sepekan terakhir.** Dimana indeks Dow Jones menguat sebanyak +3.08% ke level 40812. Indeks S&P 500 juga bertambah cukup signifikan sebesar +3.87% ke level 5578. Dan indeks Nasdaq juga alami penguatan signifikan sebesar +5.32% ke level 19605.
Ketiga indeks saham Amerika Serikat sukses lanjutkan penguatan setelah pekan lalu juga menguat. Dimana penguatan lanjutkan indeks ditopang oleh masih solidnya fundamental emiten Megacaps The Magnificent Seven. Selain itu pelaku pasar yang sudah mulai bersikap Risk On juga ikut mendorong rally indeks saham Amerika Serikat.

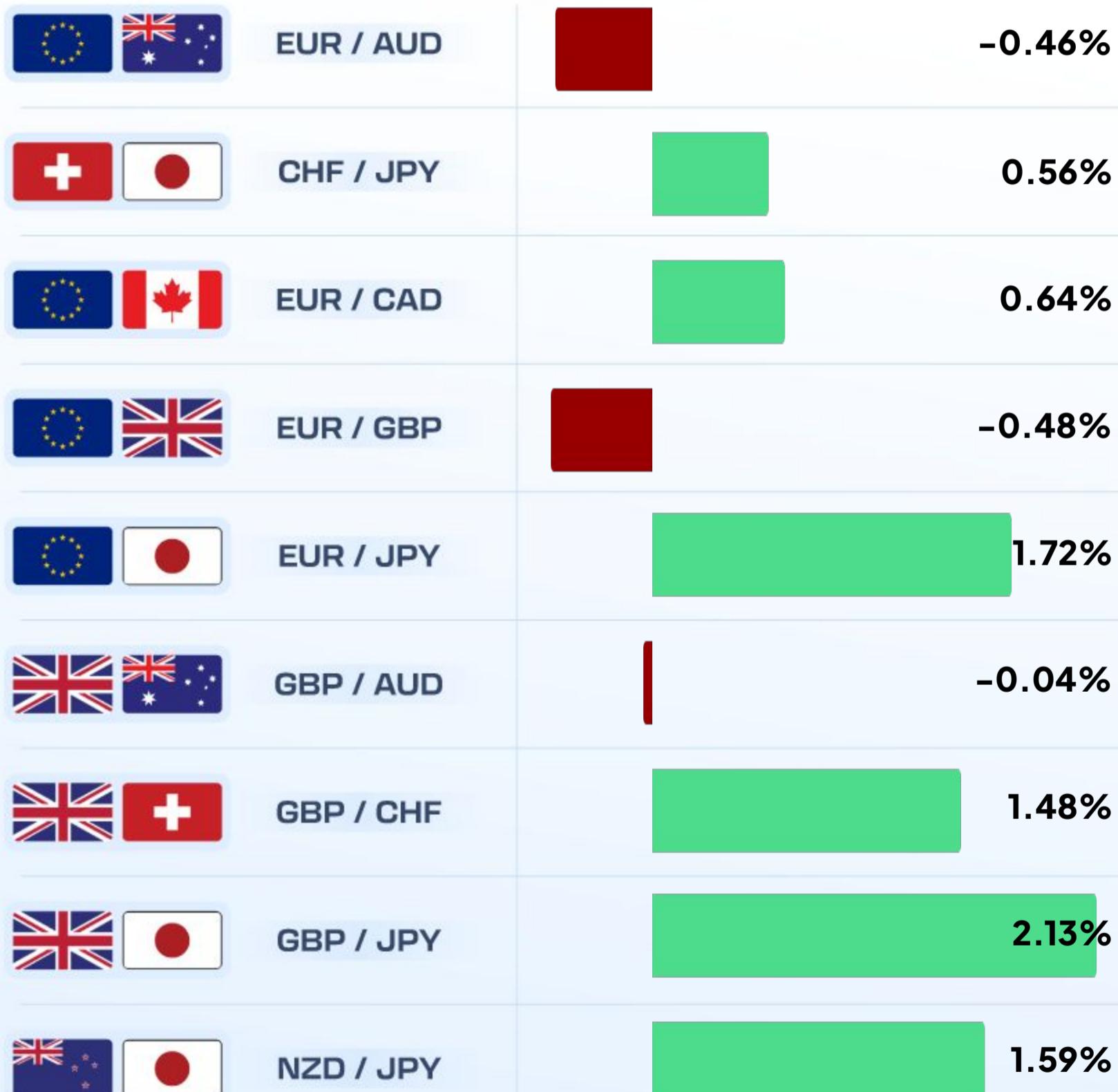
WEEKLY MARKET PERFORMANCE

*asset performance from Aug 12 - 16 Aug, 2024



WEEKLY MARKET PERFORMANCE

*asset performance from

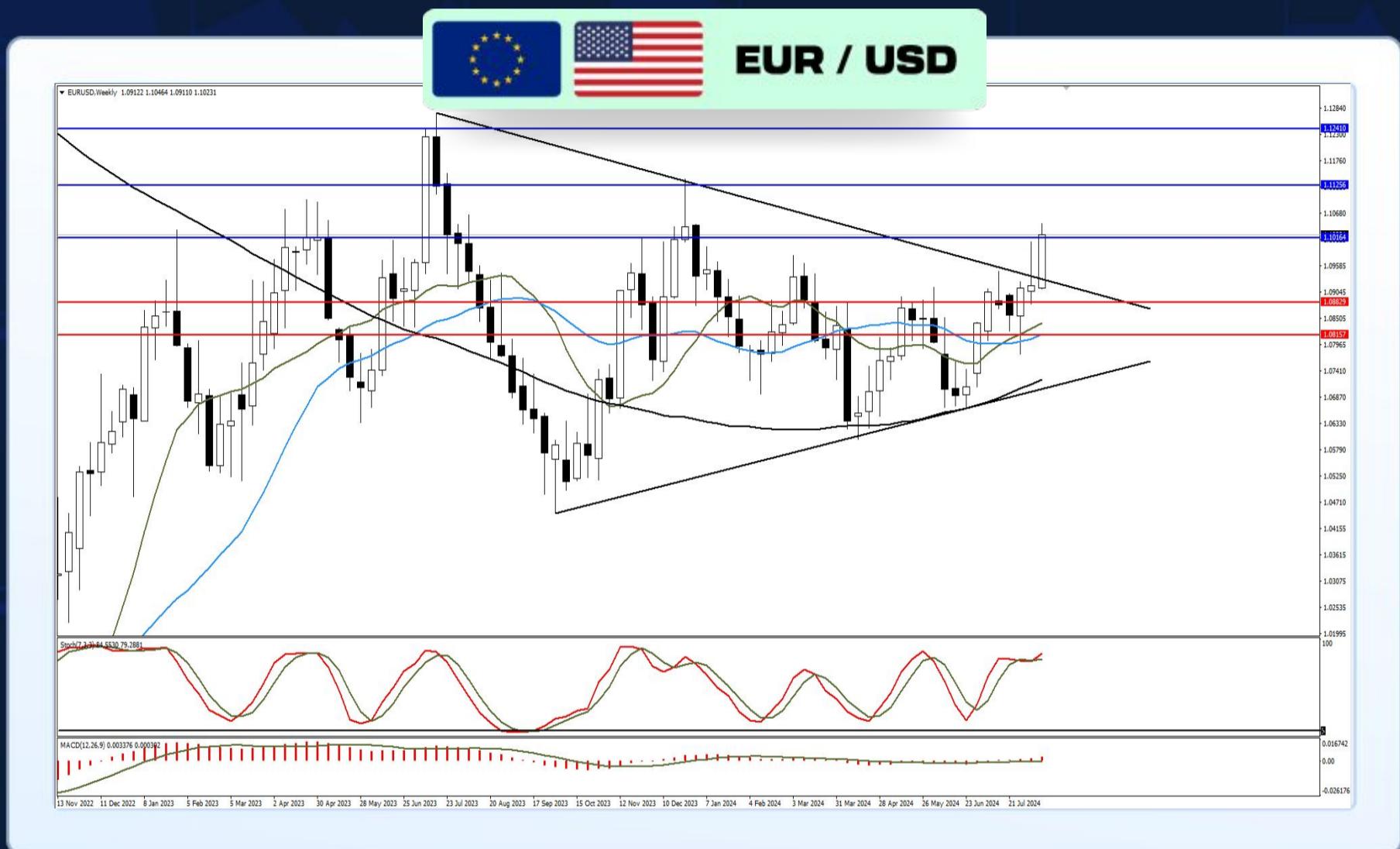


WEEKLY MARKET PERFORMANCE

*asset performance from



WEEKLY MARKET PERFORMANCE



STRADDLE STRATEGY

Buy

1.09800

Sell

1.12400

Stop Loss

1.09300

Take Profit

1.12000

Stop Loss

1.12900

Take Profit

1.10950

WEEKLY MARKET PERFORMANCE



STRADDLE STRATEGY

Buy

1.35400

Sell

1.37000

Stop Loss

1.34900

Take Profit

1.36300

Stop Loss

1.37500

Take Profit

1.35800

WEEKLY MARKET PERFORMANCE



STRADDLE STRATEGY

Buy

2496.00

Sell

2550.00

Stop Loss

2475.00

Take Profit

2540.00

Stop Loss

2570.00

Take Profit

2515.00

MARKET DRIVERS

20 Aug -08:30 WIB



AUD – RBA Meeting Minutes

Consensus

-

Previous

-

22 Aug -01:00 WIB



USD – FOMC Meeting Minutes

Consensus

-

Previous

-

22 Aug - 07:00 WIB



USD – Jackson Hole Symposium

Consensus

-

Previous

-

MARKET DRIVERS



MARKET DRIVERS

22 Aug -20:45 WIB



USD - Final Services PMI

Consensus

54.2

Previous

55.0

23 Aug -21:00 WIB



USD - Jerome Powell Speaks

Consensus

-

Previous

-

Consensus

Previous

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