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PT. Valbury Asia Futures

DAILY MARKET UPDATE

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DAILY MARKET UPDATE

- **Dolar AS mengalami pelemahan lanjutan**, meskipun data perumahan dilaporkan kuat selama sesi Eropa. Faktor-faktor seperti sikap dovish terhadap Federal Reserve dan penurunan imbal hasil Treasury AS bertanggung jawab dalam memberikan tekanan pada USD.

Prospek perekonomian AS menunjukkan tanda-tanda disinflasi, dan pasar menjaga kepercayaan terhadap potensi penurunan inflasi pada bulan September. Pejabat Federal Reserve terus menunjukkan keraguan untuk segera melakukan pemotongan dan mempertahankan pendekatan yang bergantung pada data dan tampaknya akan melakukan pemotongan pada bulan Juli.

- **Harga emas ditutup melemah karena aksi ambil untung yang dilakukan investor** setelah logam mulia tersebut menguat ke level tertinggi sepanjang masa di \$2,483 pada awal sesi di tengah ekspektasi bahwa Federal Reserve akan menurunkan biaya pinjaman. **Harga minyak naik sekitar 2% pada hari Rabu karena penurunan mingguan stok minyak mentah AS yang lebih besar dari perkiraan** dan melemahnya dolar AS membayangi tanda-tanda pertumbuhan ekonomi yang lebih rendah di Tiongkok.

DAILY MARKET UPDATE

- **S&P 500 dan Nasdaq ditutup melemah pada hari Rabu karena anjloknya saham-saham microchip**, dalam menghadapi potensi peningkatan konflik perdagangan AS dengan Tiongkok, memperburuk perputaran saham-saham megacap yang terkait dengan teknologi.

Sebuah laporan bahwa pemerintahan Biden sedang mempertimbangkan pembatasan perdagangan yang ketat terhadap Tiongkok membuat saham microchip turun 6,8%, menandai penurunan satu hari terbesar indeks Philadelphia SE Semiconductor sejak Maret 2020.

- **Perlu di perhatikan saat ini adalah pelemahan Indeks USD (DXY) karena kurangnya daya tarik pada imbal hasil AS. Klaim Pengangguran Awal mingguan dan Indeks Manufaktur Philly Fed akan dirilis pada tanggal 18 Juli.**

ECB diperkirakan akan mempertahankan suku bunganya tidak berubah, sementara perhatian juga akan tertuju pada konferensi pers Presiden Lagarde, laporan pasar tenaga kerja Inggris akan menjadi pusat perhatian dalam kalender ekonomi domestik dan Neraca Perdagangan dan angka Investasi Obligasi Luar Negeri mingguan Jepang.

TOP RECOMMENDATIONS

  **EUR / USD**

BUY : **1.09350**
STOP LOSS : **1.09050**
TAKE PROFIT 1 : **1.09800**
TAKE PROFIT 2 : **1.10000**

  **GBP / USD**

BUY : **1.29900**
STOP LOSS : **1.29600**
TAKE PROFIT 1 : **1.30350**
TAKE PROFIT 2 : **1.30550**

  **USD / JPY**

SELL : **155.800**
STOP LOSS : **156.200**
TAKE PROFIT 1 : **155.250**
TAKE PROFIT 2 : **155.000**

  **NZD / USD**

BUY : **0.60700**
STOP LOSS : **0.60400**
TAKE PROFIT 1 : **0.61150**
TAKE PROFIT 2 : **0.61350**

TOP RECOMMENDATIONS

  **XAU / USD**

BUY : **2452.00**
STOP LOSS : **2442.00**
TAKE PROFIT 1 : **2469.00**
TAKE PROFIT 2 : **2477.00**

 **CLR**

BUY : **82.65**
STOP LOSS : **81.65**
TAKE PROFIT 1 : **84.65**
TAKE PROFIT 2 : **86.15**

HSI **HANG SENG**

SELL : **17720**
STOP LOSS : **17800**
TAKE PROFIT 1 : **17580**
TAKE PROFIT 2 : **17490**

NDX **NASDAQ**

BUY : **19965.00**
STOP LOSS : **19765.00**
TAKE PROFIT 1 : **20315.00**
TAKE PROFIT 2 : **20565.00**

MARKET DRIVERS

08.30 WIB



AU – Unemployment Rate

Consensus
4%

Previous
4%

13.00 WIB



GB – Unemployment Rate

Consensus
4.4%

Previous
4.4%

19:15 WIB



EZ – ECB Interest Rate Decision

Consensus
4.25%

Previous
4.25%

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