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PT. Valbury Asia Futures

DAILY MARKET UPDATE

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DAILY MARKET UPDATE

- **Dolar catat penurunan di sesi perdagangan semalam kendati angka penjualan ritel lebih baik dari perkiraan.**

Reaksi pasar terlihat mencoba melepas dolar kendati terbatas sembari melihat beragam macam informasi terbaru soal arah kebijakan moneter The Fed yang kabarnya akan segera melakukan pemangkasan di September mendatang.

Sementara itu, rivalitas dolar catat penguatan kecuali Yen dan Selandia Baru. Yen sedikit melemah pasca kabar intervensi pekan lalu. Sementara dolar Selandia Baru yang melemah kemarin pagi ini menguat seiring dengan angka inflasi per kuartal yang turun 3.4% dari sebelumnya 0.6%

- **Harga komoditas bergerak agresif kemarin, dimana harga emas dunia kembali melesat dan mencetak kembali "All Time High". Harga emas berakhir pada \$2469, melonjak +1.92% dari sebelumnya. Dalam seminggu terakhir, harga emas naik 4.4%, untuk sebulan ke belakang telah bertambah 6.38%.**

Situasi dan perkembangan di Amerika menjadi sorotan pelaku pasar yang makin yakin bahwa The Fed bakal menurunkan suku bunga dalam waktu dekat.

Semalam, harga minyak dunia turun lebih dari 1%, penurunan harian ketika secara beruntun, di tengah kecemasan perlambatan ekonomi China yang menghambat permintaan.

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- **Sementara itu, perdagangan saham Asia mendapatkan dorongan dari kenaikan indeks utama di Wall Street**, setelah angka-angka yang menunjukkan penjualan ritel AS bulan Juni ternyata lebih kuat dari perkiraan ekonom. Indeks Dow mencatat rekor penutupan tertinggi, sementara perusahaan teknologi besar dibaca Nasdaq, kesulitan untuk menutup di zona hijau.

Pergerakan saham Asia, seperti Nikkei terlihat stabil pada kisaran 41.000 - 41.600. Sedangkan indeks Hang Seng yang dua hari mengalami tekanan ada potensi peluang recovery dengan terlebih dahulu akan menguji area support 17.465.

- **Pergerakan euro dan poundsterling akan di bayangi data inflasi.** Euro yang tengah berjuang untuk menembus \$1.0900 dan menuju \$1.1000 harus di hadapkan pada angka inflasi sore hari ini.

Begitu pun dengan Poundsterling yang coba membuka zona atas baru \$1.3000. Data inflasi dari Inggris diperkirakan akan turun secara tahunan dari 2.0% ke 1.9%.

Dari Amerika pasar akan tetap fokuskan isu soal cut rate dan data pendamping diantara angka perumahan dan produksi industri.

TOP RECOMMENDATIONS

  **EUR / USD**

BUY : 1.08950
STOP LOSS : 1.08650
TAKE PROFIT 1 : 1.09250
TAKE PROFIT 2 : 1.09550

  **GBP / USD**

BUY : 1.29700
STOP LOSS : 1.29400
TAKE PROFIT 1 : 1.30100
TAKE PROFIT 2 : 1.30350

  **USD / JPY**

BUY : 158.000
STOP LOSS : 157.400
TAKE PROFIT 1 : 158.950
TAKE PROFIT 2 : 159.350

  **NZD / USD**

BUY : 0.60400
STOP LOSS : 0.60100
TAKE PROFIT 1 : 0.60880
TAKE PROFIT 2 : 0.61100

TOP RECOMMENDATIONS

  **XAU / USD**

BUY : 2455.00
STOP LOSS : 2448.00
TAKE PROFIT 1 : 2476.00
TAKE PROFIT 2 : 2484.00

 **CLR**

BUY : 80.45
STOP LOSS : 80.00
TAKE PROFIT 1 : 81.65
TAKE PROFIT 2 : 82.40

HSI **HANG SENG**

BUY : 17810
STOP LOSS : 17710
TAKE PROFIT 1 : 18000
TAKE PROFIT 2 : 18125

NDX **NASDAQ**

SELL : 20470.00
STOP LOSS : 20370.00
TAKE PROFIT 1 : 20625.00
TAKE PROFIT 2 : 20780.00

MARKET DRIVERS

13.00 WIB



GBP - CPI Y/Y

Consensus

1.9%

Previous

2.0%

16.00 WIB



EUR - Euro Zone CPI Y/Y

Consensus

2.5%

Previous

2.5%

20:15 WIB



USD - Industrial Production M/M

Consensus

0.3%

Previous

0.9%

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