

valbury 
PT. Valbury Asia Futures

DAILY MARKET UPDATE

Selasa, 16 Juli 2024

Menara Karya Lt. 9, Jakarta – Indonesia



Dibuat Oleh:
Valbury Research & Development Department

www.valbury.co.id

DAILY MARKET UPDATE

- Dolar turun sedikit pada hari Senin setelah komentar dari Ketua Federal Reserve Jerome Powell yang memberi isyarat bahwa inflasi yang melambat ke depan nantinya. Hal ini dinilai investor bahwa bank sentral bersiap untuk melakukan pemangkasan suku bunga pada pertemuan September. Karena Powell menginginkan data terbaru.

Dolar masih melemah semalam juga di pengaruhi data manufaktur dari New York yang makin melambat pada -6.6 dari sebelumnya -6.0. **Malam ini pergerakan dolar akan di warnai rilis data penjualan ritel Amerika yang diproyeksikan akan melambat -0.3% dari 0.1%.**

- Pergerakan dolar terhadap rivalitas kemarin melemah tipis, pasca kejatuhan sesi akhir pekan lalu. Dan faktor teknikal yang membuat tertahannya laju penurunan dolar.

Investor mewaspadaai adanya aksi recovery dolar dimana kondisi itu wajar ketika kemerosotan dolar.

Terlebih lagi investor menilai pergerakan pekan ini minim katalis penting, sehingga pergerakan akan dipengaruhi faktor teknikal juga.

DAILY MARKET UPDATE

- **Sementara itu, harga komoditas mengalami pergerakan yang variatif, dimana emas dan silver menguat tapi tidak dengan minyak.** Harga minyak merosot karena kecemasan terhadap permintaan impor dari China seiring dengan melambatnya pertumbuhan ekonomi pada kuartal ke dua sebesar 4.7% dari 5.2%.

Ekonomi China melambat di kuartal kedua karena penurunan di sektor properti yang berkepanjangan dan ketidakamanan lapangan kerja membuat ekonomi sedikit rapuh

- **Sedangkan saham-saham di Amerika terus berjuang untuk bertahan di zona positifnya seiring prospek suku bunga Fed di bulan September.**

Selain itu, proyeksi membaiknya kinerja keuangan korporat turut memberi pengaruh di pasar Amerika.

Pergerakan Hang Seng terkena imbas dari melambatnya ekonomi China. Sedangkan Nikkei bertahan di atas 41.000 seiring pelemahan nilai tukar yen terhadap dolar.

TOP RECOMMENDATIONS

  **EUR / USD**

SELL : 1.09000

STOP LOSS : 1.09300

TAKE PROFIT 1 : 1.08650

TAKE PROFIT 2 : 1.08350

  **GBP / USD**

SELL : 1.29700

STOP LOSS : 1.30005

TAKE PROFIT 1 : 1.29400

TAKE PROFIT 2 : 1.29100

  **USD / JPY**

BUY : 158.000

STOP LOSS : 157.400

TAKE PROFIT 1 : 158.950

TAKE PROFIT 2 : 159.350

  **AUD / USD**

SELL : 0.67600

STOP LOSS : 0.67900

TAKE PROFIT 1 : 0.67300

TAKE PROFIT 2 : 0.67150

TOP RECOMMENDATIONS

  **XAU / USD**

SELL : 2421.00

STOP LOSS : 2427.00

TAKE PROFIT 1 : 2406.00

TAKE PROFIT 2 : 2398.00

 **CLR**

SELL : 82.05

STOP LOSS : 82.80

TAKE PROFIT 1 : 81.25

TAKE PROFIT 2 : 80.80

HSI **HANG SENG**

SELL : 18000

STOP LOSS : 18100

TAKE PROFIT 1 : 17815

TAKE PROFIT 2 : 17656

NDX **NASDAQ**

SELL : 20780.00

STOP LOSS : 20880.00

TAKE PROFIT 1 : 20625.00

TAKE PROFIT 2 : 20465.00

MARKET DRIVERS

16.00 WIB



EUR – German ZEW Economic Sentiment

Consensus
41.2

Previous
47.5

16.00 WIB



EUR – Euro Zone ZEW Economic Sentiment

Consensus
48.1

Previous
51.3

19:30 WIB



USD – Retail Sales M/M

Consensus
-0.3%

Previous
0.1%

valbury

PT. Valbury Asia Futures



@valbury_futures



Valbury Asia Futures

Disclaimer:

This document is prepared by Valbury Asia Futures, this is for information purposes only, and is not, by itself, intended for anyone other than the recipient. It is not an offer or a solicitation to deal in any of the investment products referred to herein or to enter into any legal relations, nor an advice or by itself a recommendation with respect to such investment products. It does not have regard to the specific investment objectives, investment experience, financial situation and the particular needs of any recipient or customer. Customers should exercise caution in relation to any potential investment.

Customers should independently evaluate each investment product and consider the suitability of such investment product, taking into account customer's own specific investment objectives, investment experience, financial situation and/or particular needs. Customers will need to decide on their own as to whether or not the contents of this document are suitable for them. If a customer is in doubt about the contents of this document and/or the suitability of any investment products mentioned in this document for the customer, the customer should obtain independent financial, legal and/or tax advice from its professional advisers as necessary, before proceeding to make any investments.

Investments in financial instruments or other products carry significant risk, including the possible loss of the principal amount invested. Financial instruments or other products denominated in a foreign currency are subject to exchange rate fluctuations, which may have an adverse effect on the price or value of an investment in such products.