

valbury 
PT. Valbury Asia Futures

DAILY MARKET UPDATE

Senin, 15 Juli 2024

Menara Karya Lt. 9, Jakarta – Indonesia



Dibuat Oleh:
Valbury Research & Development Department

www.valbury.co.id

DAILY MARKET UPDATE

- **Indeks dolar AS pada akhir pekan hari Jumat berakhir turun, mencatat level terendah dalam 5 minggu**, setelah naiknya indeks S&P 500 tertinggi sepanjang masa dan melemahnya indeks sentimen konsumen AS dari University of Michigan ke level terendah dalam 8 bulan, yang meningkatkan prospek penurunan suku bunga The Fed.

Indeks dolar AS berakhir turun 0,26% pada 104.08. Dolar juga masih mendapat tekanan tambahan dari laporan inflasi harga konsumen AS yang lebih lemah dari perkiraan pada hari Kamis, yang meningkatkan peluang penurunan suku bunga Fed pada pertemuan FOMC bulan September.

- **Mata uang Yen Jepang akhir pekan berakhir naik dan membukukan level tertinggi dalam 3 minggu terhadap dolar AS**, terdorong intervensi BOJ di pasar valas pada hari Kamis untuk mendukung yen. Pasangan mata uang USDJPY berakhir turun 0,60% pada 157.90.

Menurut analisis Bloomberg terhadap rekening bank sentral, BOJ menghabiskan sekitar 3,5 triliun yen (\$22 miliar) ketika melakukan intervensi di pasar valas pada hari Kamis untuk mendukung yen.

Pasar memperhitungkan peluang kenaikan suku bunga BOJ sebesar +10 bp sebesar 51% pada pertemuan 31 Juli dan 37% pada pertemuan 20 September.

DAILY MARKET UPDATE

- Harga emas pada akhir pekan hari Jumat ditutup turun, namun bertahan di atas level \$2.400 per ons dan menuju kenaikan mingguan ketiga berturut-turut, dengan meningkatnya keyakinan investor bahwa Federal Reserve AS akan segera menurunkan suku bunga The Fed bulan September.

Dari berita AS, upaya penembakan yang dilakukan terhadap Donald Trump saat berkampanye di Pennsylvania pada hari Sabtu di AS, dapat mengangkat aset safe haven seperti emas.

- Pada minggu ini, pasar akan banyak mencermati pernyataan para pejabat The Fed, apakah akan memberikan sinyal hawkish atau dovish bagi kebijakan suku bunga The Fed.

TOP RECOMMENDATIONS

  **EUR / USD**

BUY : 1.08700
STOP LOSS : 1.08400
TAKE PROFIT 1 : 1.09100
TAKE PROFIT 2 : 1.09400

  **GBP / USD**

BUY : 1.29450
STOP LOSS : 1.29100
TAKE PROFIT 1 : 1.30050
TAKE PROFIT 2 : 1.30300

  **USD / JPY**

SELL : 158.600
STOP LOSS : 159.100
TAKE PROFIT 1 : 157.800
TAKE PROFIT 2 : 157.000

  **AUD / USD**

BUY : 0.67600
STOP LOSS : 0.67300
TAKE PROFIT 1 : 0.67950
TAKE PROFIT 2 : 0.68200

TOP RECOMMENDATIONS

  **XAU / USD**

BUY : 2398.00
STOP LOSS : 2392.00
TAKE PROFIT 1 : 2412.00
TAKE PROFIT 2 : 2421.00

 **CLR**

BUY : 81.90
STOP LOSS : 81.30
TAKE PROFIT 1 : 82.80
TAKE PROFIT 2 : 83.60

HSI **HANG SENG**

BUY : 18125
STOP LOSS : 18025
TAKE PROFIT 1 : 18359
TAKE PROFIT 2 : 18554

NDX **NASDAQ**

BUY : 20500.0
0
STOP LOSS : 20400.0
0
TAKE PROFIT 1 : 20705.00
TAKE PROFIT 2 : 20860.00

MARKET DRIVERS

09.00 WIB



CNY – GDP Y/Y (Q2)

Consensus
5.1%

Previous
5.3%

19.30 WIB



USD – NY Empire State Manufacturing Index

Consensus
-5.5

Previous
-6

23:00 WIB



USD – Fed Chairman Speaks

Consensus
-

Previous
-

valbury

PT. Valbury Asia Futures



@valbury_futures



Valbury Asia Futures

Disclaimer:

This document is prepared by Valbury Asia Futures, this is for information purposes only, and is not, by itself, intended for anyone other than the recipient. It is not an offer or a solicitation to deal in any of the investment products referred to herein or to enter into any legal relations, nor an advice or by itself a recommendation with respect to such investment products. It does not have regard to the specific investment objectives, investment experience, financial situation and the particular needs of any recipient or customer. Customers should exercise caution in relation to any potential investment.

Customers should independently evaluate each investment product and consider the suitability of such investment product, taking into account customer's own specific investment objectives, investment experience, financial situation and/or particular needs. Customers will need to decide on their own as to whether or not the contents of this document are suitable for them. If a customer is in doubt about the contents of this document and/or the suitability of any investment products mentioned in this document for the customer, the customer should obtain independent financial, legal and/or tax advice from its professional advisers as necessary, before proceeding to make any investments.

Investments in financial instruments or other products carry significant risk, including the possible loss of the principal amount invested. Financial instruments or other products denominated in a foreign currency are subject to exchange rate fluctuations, which may have an adverse effect on the price or value of an investment in such products.